THE EXPERT'S VOICE* IN .NET



Beginning C# 2008

From Novice to Professional

Everything you need to get up and running with C# 2008 and the .NET 3.5 Framework.

SECOND EDITION

Christian Gross



Beginning C# 2008 From Novice to Professional SECOND EDITION



Christian Gross

Apress[®]

Beginning C# 2008: From Novice to Professional, Second Edition

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ISBN-13 (pbk): 978-1-4302-1033-7

ISBN-13 (electronic): 978-1-4302-1034-4

Printed and bound in the United States of America 987654321

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Some food for thought when writing software:

"A common mistake that people make when trying to design something completely foolproof is to underestimate the ingenuity of complete fools."

"The major difference between a thing that might go wrong and a thing that cannot possibly go wrong is that when a thing that cannot possibly go wrong goes wrong it usually turns out to be impossible to get at or repair."

-Douglas Adams, Mostly Harmless

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About the Author



Many people say that by looking at a person's dog, you can tell what the person is like. Well, the picture is of my dog Louys, an English bulldog. And yes, my English bulldog and I have many common characteristics.

But what about the biography of the author, **CHRISTIAN GROSS**? It's pretty simple: I'm a guy who has spent oodles of time strapped to a chair debugging and taking apart code. In fact, I really enjoy this business we call software development. I have loved it ever since I learned how to peek

and poke my first bytes. I have written various books, including *Ajax and REST Recipes:* A Problem-Solution Approach, Foundations of Object-Oriented Programming Using .NET 2.0 Patterns, and A Programmer's Introduction to Windows DNA, all available from Apress.

These days, I enjoy coding and experimenting with .NET, as it is a fascinating environment. .NET makes me feel like a kid opening a present on Christmas morning. You had an idea what the gift was, but you were not completely sure. And with .NET, there is no relative giving you socks or a sweater. It's excitement all the way!

About the Technical Reviewer



CHRISTIAN KENYERES, principal architect for Collaborative Consulting, is a visionary technology professional with more than 15 years of extensive information technology experience. He has served numerous high-profile clients as an enterprise architect and boasts a broad range of technical and business knowledge.

Prior to joining Collaborative, Christian performed consulting for various companies such as Compaq, EMC, Fidelity Investments, Liberty

Mutual Insurance, and John Hancock. He holds B.S. and M.S. degrees in Computer Science from the University of Massachusetts and Boston University, respectively.

Introduction

he first computer programming book I read was entitled *Programming Windows 3.0* by Charles Petzold. This was around the time when Microsoft Windows 3.0 (circa 1992) once and for all showed the industry that Microsoft was a company with a future. Writing code for Windows back then was complicated by many things: lack of documentation, 16-bit architecture, and the necessity of buying a compiler separate from the software development kit (SDK). Charles's book tied everything together and solved the problem of how to write a program for Windows.

Now the problems are quite the opposite: we have too much documentation, we have 64-bit architectures, and everything including the kitchen sink is thrown into a development environment. Now we need to figure out what we actually need. We have too many options—too many ways to solve the same problem. What I am trying to do with this book is the same thing that Charles did for me when I first started out, and that was to help me figure out what I needed to write code.

This book is about explaining the C# programming language in the context of solving problems. C# has become a sophisticated programming language that can achieve many goals, but you are left wondering what techniques to use when. This book is here to answer your questions.

This book is not a reference to all of the features of the C# programming language. I don't explain the esoteric C# features. I stick to the C# programming features that you will use day in and day out. That does not mean that you will be missing certain C# programming language constructs, because I have covered all of the major features.

To get the full benefit of this book, I suggest that you do the exercises at the end of the chapters. The answers are available on the Apress web site (http://www.apress.com), and you can cheat and not do the exercises, but I advise against that.

If you are a beginning programmer who has no clue about C#, and you read this book and do the exercises, I am almost entirely sure that you will be a solid and knowledgeable C# programmer by the end of the book. If that sounds like a big promise, well, yes it is. The chapter text is intended to get you acquainted with the C# programming language and how to apply its features. The exercises are intended to make sure you actually understand the C# programming language and its features.

The chapter exercises are challenging. They cannot be solved within a few minutes. In fact, when I did all of the exercises, it took me five working-hour days to do all of them!

If you have any questions, such as, "So what was he trying to get at with that exercise?" I am available on Skype with the user ID christianhgross. Please don't just ring me. First chat using text, and if necessary, we can have a voice conversation. Also, you can send e-mail to me at christianhgross@gmail.com.

Thanks and good luck.

CHAPTER 1

Ready, Steady, Go!

his book is about the C# programming language and helping you become a proficient C# programmer—even if you've never programmed before or you've only worked with procedural languages like Visual Basic. (C# is called an *object-oriented language*, which differs in approach from *procedural languages* like Visual Basic, Pascal, COBOL, and a lot of others that have been just about left for dead.) Object-oriented languages are not only the wave of the future, they're the wave of today. You can't program for the Web if you don't know how to use an object-oriented language like Java, C++, or C#. And if you want to use the .NET platform to program web sites and web data exchanges (an extremely popular approach), then C# is the language you want to learn.

In this chapter, you'll get started by acquiring the tools you need to develop C# applications and taking tools for a test spin. Along the way, you'll create a few C# applications.

Downloading and Installing the Tools

If you're just getting started with C# 3.0, you're probably eager to write some code that actually *does* something. The great part of .NET is that you can start writing code immediately after you have installed either the .NET software development kit (.NET SDK) or a Visual Studio integrated development environment (IDE). Downloading and installing the right environment is critical to taking your first step toward a productive and valuable coding experience.

Note This book covers the C# 3.0 programming language as it's used to write applications for the .NET Framework. With C# 3.0, you'll use the .NET 3.0 and 3.5 Frameworks. .NET 3.0 provides you with all of the programming and coding essentials, and .NET 3.5 gives you a lot of extras and many additional programming options.

For the examples in this book, we'll use Visual C# 2008 Express Edition. Why? Well, it's freely available and has everything you need to get started with C# 3.0. The other Express Edition IDEs available from Microsoft are tailored to different languages (Visual Basic and C++) or, in the case of Visual Web Developer Express, support specific functionality that is too restrictive for our purposes.

Microsoft also offers full versions of the Visual Studio IDE, such as the Standard, Professional, and Team editions. Each of these editions has different feature sets and different price tags. See the Microsoft Visual Studio Web site (http://msdn2.microsoft.com/en-us/vstudio/ default.aspx) for more information. If you already have Visual Studio 2008 Professional installed, you can use that for the examples in this book. The Visual Studio 2008 edition can do everything that Visual C# Express can do, and, in fact, has more options.

Note I personally use Visual Studio Standard or Professional in combination with other tools such as X-develop and JustCode! from Omnicore (http://www.omnicore.com), TestDriven.NET (http://www.testdriven.net/), and NUnit (http://www.nunit.org). The Visual Studio products are very good, but others are available. Being a good developer means knowing which tools are available and determining which tools will work best for you.

Installing and downloading Visual C# Express from the Microsoft web site involves the transfer of large files. If you don't have a broadband connection, you might prefer to install the IDE from a CD, which you can order from Microsoft's online site.

Downloading Visual C# Express

Here's the procedure for downloading Visual C# Express from the Microsoft web site. By the time you read this book, the procedure might have changed, but it should be similar enough that you'll be able to find and download the IDE package.

- 1. Go to http://msdn.microsoft.com/vstudio/express/.
- 2. Select the Visual Studio 2008 Express Editions link.
- **3.** Select Windows Development (because, for the scope of this book, that is what you'll be doing).
- 4. Click the Visual Studio Express Download link.
- **5.** You'll see a list of Visual Studio Express editions, as shown in Figure 1-1. Click Visual C# 2008 Express Edition.
- **6.** A dialog box appears, asking where you want to store the downloaded file. The file that you are downloading is a small bootstrap file, which you'll use to begin the actual installation of the Visual C# Express IDE. Choose to save the file on the desktop.

These steps can be carried out very quickly—probably within a few minutes. If you follow this process, please don't mistake the procedure for downloading the complete Visual C# Express application, because that's not what happened. The installation procedure itself (which you'll perform next) will download the vast majority of the IDE. At this point, you're just downloading the initial setup file.

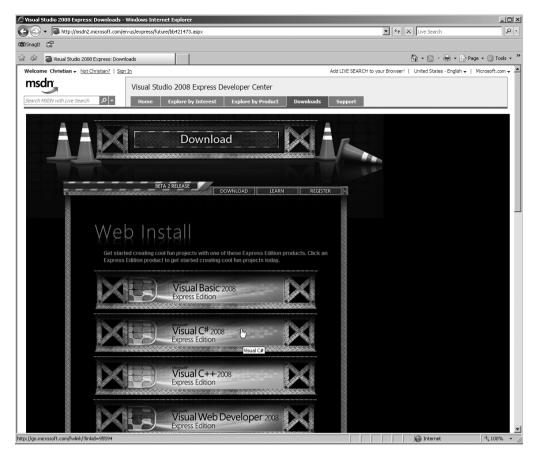


Figure 1-1. Selecting Visual C# 2008 Express Edition

After you've downloaded the setup file, you can start the Visual C# Express installation. During this process, all the pieces of the IDE—about 300MB—are downloaded and installed. Follow these steps:

- 1. On your desktop, double-click the vcssetup.exe file. Wait while the setup program loads all the required components.
- 2. Click Next on the initial setup screen.
- **3.** A series of dialog boxes will appear. Select the defaults, and click Next to continue through the setup program. In the final dialog box, click Install.
- **4.** After all the elements have been downloaded and installed, you may need to restart your computer.

After Visual C# Express has been installed, you can start it by selecting it from the Start menu.

Choosing the Application Type

With Visual C# Express running, you're ready to write your first .NET application. However, first you need to make a choice: what type of application will you write? Broadly speaking, in .NET, you can develop three main types of programs:

- A console application, which is designed to run at the command line with no user interface.
- A *Windows application*, which is designed to run on a user's desktop and has a user interface.
- A *class library*, which holds reusable functionality that can be used by console and Windows applications. This library cannot be run by itself.

So now that you know what each type of program is about, in this chapter, you'll code all three. They are all variations of the Hello, World example, which displays the text "Hello, World" on the screen. "Hello, World" programs have been used for decades to demonstrate what a programming language can do.

Creating Projects and Solutions

Regardless of which program type you are going to code, when using the Visual Studio line of products, you will create projects and solutions:

- A project is a classification used to describe a type of .NET application.
- A *solution* is a classification used to describe multiple .NET applications that most likely relate to each other.

Imagine building a car. One project could be the steering system, another could be the exhaust system, and still another could be the starting system. Putting all of the car projects together creates a complete solution called (surprise) "the car."

The bottom line: A solution contains multiple projects that are related. For the examples in this chapter, our solution will contain three projects representing each of the three different program types.

When you use Visual C# Express, creating a project implies creating a solution, because creating an empty solution without a project does not make sense. It's like building a car with no parts. When I say "project" or "application" in this book, from a workspace organization perspective, it means the same thing. *Solution* is an explicit reference to one or more projects or applications.

Our plan of action in terms of projects and solutions in this chapter is as follows:

- Create a .NET solution by creating the Windows application called Example1 (creating this application also creates a solution).
- Add to the created solution a console application called Example2.
- Add to the created solution a class library project called Example3.

Creating the Windows Application

We'll dive right in and start with the Windows application. If you've got Visual C# Express running, you can follow these steps to create the Windows application:

- 1. Select File ➤ New Project from the menu.
- **2.** Select the Windows Application icon. This represents a project style based on a predefined template called Windows Application.
- **3.** Change the default name to Example1.
- 4. Click OK.

These steps create a new project and solution at the same time: the Example1 solution and Example1 project. Visual C# Express will display a complete project and solution, as shown in Figure 1-2.

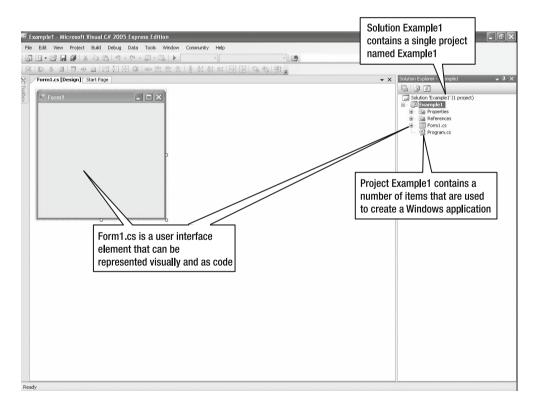


Figure 1-2. The Visual C# Express IDE with the new Example1 project and solution

Viewing the Source Code

When you create a new application, Visual C# Express automatically generates some source code for it. Double-click Program.cs in the Solution Explorer to see the generated code. The source code shown in Figure 1-3 will appear in the area to the left of the Solution Explorer.

Note To shift between the user interface and generated code, right-click Form1.cs in the Solution Explorer. A submenu appears with the options View Code (to see the code) or View Designer (to see the user interface).

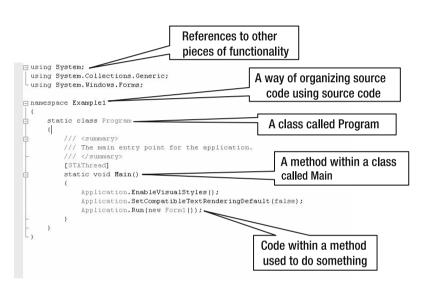


Figure 1-3. Source code pieces in a C# file

The elements labeled in Figure 1-3 represent the essence of the C# source code that you'll be writing. You'll learn about them throughout this book. For now, the main elements to note are as follows:

Class: An organizational unit that groups related code together. This grouping is much more specific than a solution or a project. To use the car analogy again, if a project is a car engine, then a class might be the starter system. Another class might be the exhaust system. Still another class might be the steering system. In other words, projects are made up of multiple classes.

Method: A set of instructions that carry out a task. A method is analogous to a function in many other languages. The Main() method runs when an application starts; therefore, it contains the code you want to use at the beginning of any program.

Renaming the Solution

Visual C# Express names both the solution and project Example1 automatically, which isn't ideal. Fortunately, it's easy to rename the solution. Follow these steps:

- **1.** Right-click the solution name in the Solution Explorer and select Rename from the context menu.
- 2. The solution name will become editable. Change it to ThreeExamples.
- **3.** Press Enter to apply the change.

You can use this same technique to rename projects or any other items shown in the Solution Explorer.

Saving the Solution

After you've renamed the solution, it's good practice to save your changes. To save the project, follow these steps:

- 1. Highlight the solution name in the Solution Explorer.
- 2. Select File ➤ Save ThreeExamples.sln.
- **3.** Notice that Visual C# Express wants to save the solution using the old Example1 name, not the new solution name (ThreeExamples). To save the new solution name to the hard disk, you need to yet again change Example1 to ThreeExamples. Note the path where Visual C# Express saves your projects—you will need to return to this path from time to time.
- 4. Click the Save button.

When the solution and project are successfully saved, you'll see the message "Item(s) Saved" in the status bar in the lower-left corner of the window.

In the future, whenever you want to save the solution and project, you can use the Ctrl+S keyboard shortcut.

Note If you have not saved your changes and choose to exit Visual C# Express, you will be asked if you want to save or discard the solution and project.

To open a solution that you have previously saved, you can choose File > Open Project at any time and navigate to the solution file. You can also select the solution from the Recent Projects window when you first start Visual C# Express. The Recent Projects window is always available on the Start Page tab of the main Visual C# Express window as well.

Running the Windows Application

The source code generated by Visual C# Express is a basic application that contains an empty window with no functionality. In other words, the source code just gives you a starting point. With the source code in place, you can add more source code as desired to create your solution, debug the source code you've written, and of course use the source to run and test the application.

To run the application, select Debug > Start Without Debugging. You can also use the keyboard shortcut Ctrl+F5 to accomplish the same task. When the application starts, you'll see a window that displays the application's code—in this case, the Example1 application. You can exit the application by clicking the window's close button. Figure 1-4 illustrates the process.

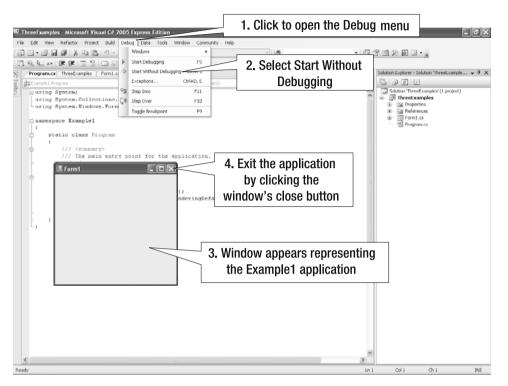


Figure 1-4. Running an application

Running the application enables you to see what it does. When you run an application though the IDE, it is identical to a user clicking to start the application from the desktop. In this example, Example1 displays an empty window without any controls or functionality. The source code's functionality is to display an empty window when started and provide a button to end the application.

At this point, you have not written a single line of code, yet you have created an application and something actually happened, and all because Visual C# generates some boilerplate C# code that works straight out of the box. You have created an application, seen its source code, and run it. You did all of this in the context of a comfortable, do-it-all-for-you development environment called Visual C# Express.

Visual C# Express is both a good thing and a bad thing. Visual C# Express is good because it hides the messy details, but it's bad because the messy details are hidden. Imagine being a car mechanic, and imagine that you have very little diagnostic information to do your job. Car manufacturers produce dashboards that have lights that go on when something is wrong. For the driver, that's good. He knows to bring the car in to you. But if you're a mechanic, that's not

good enough. A flashing light signals a problem, but doesn't indicate what the problem actually is. That's bad. So let's figure out how to make the good and the bad work for you.

Making the Windows Application Say Hello

The Windows application that we've created so far does nothing other than appear with a blank window that you can close. To make the application do something, we need to add user interface elements, or we need to add some code. Adding code without adding user interface elements will make the program do something, but the result won't be very friendly to the user. So, we'll add a button that, when clicked, will display "hello, world" in a text box.

To begin, you need to add a Button control to the form. Double-click Form1.cs in the Solution Explorer to display a blank form. Then click the Toolbox tab to access the controls. Click Button, and then click the form to place the button on the form. These steps are illustrated in Figure 1-5.

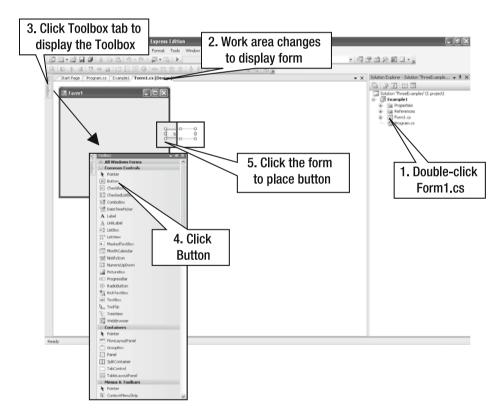


Figure 1-5. Adding a button to the form

Next, we'll add a TextBox control using the same basic procedure. Finally, we'll align the button and text box, as shown in Figure 1-6. To move a control, use the handles that appear when you highlight the control. Visual C# Express will "snap" the edge of a control to the nearest geometrical edge as you drag the control. This kind of helpful support enables you to align controls more accurately.

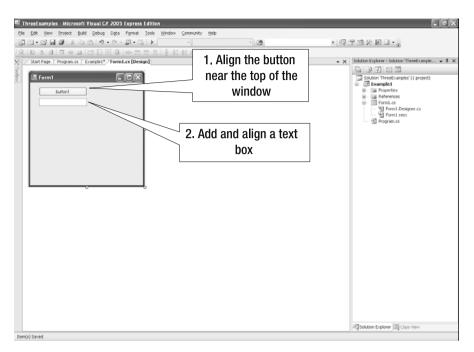


Figure 1-6. Aligned button and text box

If you've executed Example1 by pressing Ctrl+F5, you should then see a window that contains the button and text box shown in Figure 1-6. You can click the button, and you can add or delete text from the text box. But whatever you do has no effect right now, because neither control has been associated with any code. At this point, the button and text box are just static user interface elements.

To make the application do something, you need to think in terms of *events*. For example, if you have a garage with an automatic door opener, you would expect that pressing the remote control button would open the garage door when it's closed and that the button would close the door when it's open. In Example1, we'll associate the clicking of the button with an action that displays text in the text box.

Select the button on the form and double-click it. The work area changes to source code, with the cursor in the button_Click function. Add this source code:

```
TextBox1.text = "hello, world";
```

Figure 1-7 illustrates the procedure for associating an event with an action.

Note that textBox1 is the name of the text box you added to the form. This name is generated by Visual C# Express, just as it generated a default name for the button. You can change the default names (through each control's Properties window), but we've left the default in place for this example.

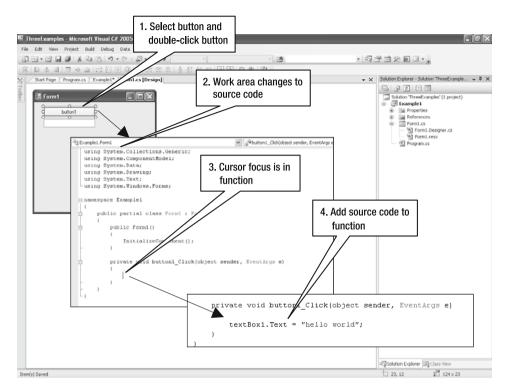


Figure 1-7. Associating the button-click event with the action of adding text to a text box

Adding an action to an event is very simple if you follow the instructions shown in Figure 1-7. The simplicity is due to Visual C# Express's automation capabilities; not necessarily because the event or action itself is simple. Visual C# Express makes the assumption that, when you double-click a control, you want to modify the *default event* of the control, and as such, automatically generates the code in step 3 of Figure 1-7. In the case of a button, the default event is the click event; that is, the event that corresponds to a user clicking the button. The assumption of the click event being the default event for a button is logical. Other controls have different default events. For example, double-clicking a TextBox control will generate the code for the text-change event.

Run the application by pressing Ctrl+F5, and then click the button. The text box fills with the text "hello, world." Congratulations, you've just finished your first C# application! You have associated an event with an action: that is, the button-click event is associated with the text display. Associating events with actions is the basis of all Windows applications.

Adding Comments to the Application

Now that you have a working program, it's a good idea to document what the program does—within the source code itself. If you've ever programmed in another language, you probably already know the value of internal documentation. If you come back to the application in the future (sometimes many months or even years later), you won't be puzzled by your previous work. In fact, you might not even be the person who maintains your code, so leaving comments in the code to help explain it is definitely good practice.

To add a single-line comment, use the following syntax:

// A single-line comment

Anything after the // is ignored by the compiler and is not included in the final application. Let's document our Windows application:

```
// When the user clicks the button, we display text in the text box
private void button1_Click(object sender, EventArgs e)
{
    textBox1.Text = "hello, world";
}
```

It's always worth leaving simple comments like this as you go, because it helps greatly when working out an application's logic. But what if you want to leave lengthier comments—several lines long—such as a more detailed comment describing a whole class? In such a case, you would use the syntax for a multiline comment:

```
/* Here's the first line of a multiline comment.
 * Here's the second line.
 * Here's the third line.
 */
```

As you can see, in a multiline comment, the /* starts the comment and the */ ends it; anything in between is ignored by the compiler as before. Note that the asterisks before the second and third lines are added by Visual C# Express as extra dressing, but are not a requirement of a multiline comment. (In other words, you don't *need* to include the asterisks yourself, although you can if you want. However, you do need to make sure you include the closing */ symbols.)

Let's write a multiline comment for our Windows application:

```
namespace Example1
{
    /* This is the example simple form for Chapter 1,
     * which displays text when the user clicks the button.
     * It is a first look at event-driven programming.
     */
    public partial class Form1 : Form
        public Form1()
        {
            InitializeComponent();
        }
        // When the user clicks the button, we
        // display text in the text box
        private void button1 Click(object sender, EventArgs e)
        {
            textBox1.Text = "hello, world";
        }
    }
}
```

Visual C# Express supports other types of comments that can be of benefit to end users as well as other programmers who review your code. You'll learn about these other approaches in Chapter 10.

Navigating the User Controls of the Solution

When you're writing code, your most important form of navigation is the Solution Explorer, which is the tree control that contains references to your solutions and projects. Consider the Solution Explorer as your developer dashboard, which you can use to fine-tune how your .NET application is assembled and executed.

I suggest that you take a moment to click around the Solution Explorer. Try some rightclicks on various elements. The context-sensitive click is a fast way of fine-tuning particular aspects of your solution and project. However, when clicking, please do not click OK in any dialog box; for now, click Cancel so that any changes you might inadvertently make are not saved.

The left pane of the Solution Explorer is your work area—where you write your code or edit your user interface. The work area will display only a single piece of information, which could be some code, a user interface, or a project. As you saw earlier, when you double-click Program.cs in the Solution Explorer, the work area displays the code related to the Program.cs file.

Program.cs is a plain-vanilla source code file from Example1. Plain-vanilla source code files have no special representation in Visual C# Express and simply contain source code. Program.cs contains source code to initialize the application and looks like this:

```
using System;
using System.Collections.Generic;
using System.Ling;
using System.Windows.Forms;
namespace Example1
{
    static class Program
    {
        /// <summary>
        /// The main entry point for the application.
        /// </summary>
        [STAThread]
        static void Main()
        {
            Application.EnableVisualStyles();
            Application.SetCompatibleTextRenderingDefault(false);
            Application.Run(new Form1());
        }
    }
}
```

Plain-vanilla source code files contain the logic that makes your application do something useful. The advantage of plain-vanilla source code files is that they provide a complete view of your application's logic. A typical application will contain many plain-vanilla source code files.

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The Solution Explorer also shows specialized groupings, which are specific items that Visual C# Express recognizes and organizes. A specialized grouping contains a number of files that rely on each other and implement a specific piece of functionality. Form1 is an example of a specialized grouping that manages the layout of the user interface, elements of the user interface, and your custom code. The individual file pieces of Form1 are illustrated in Figure 1-8.

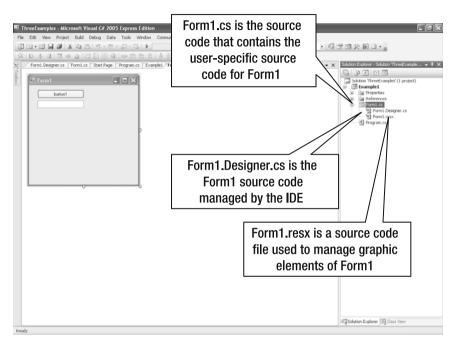


Figure 1-8. Specialized grouping with three files

In Figure 1-8, the Solution Explorer contains a top-level item called Form1.cs, which is a source code file that contains the user-defined pieces of Form1, which can be represented in one of two ways in the work area: graphically and textually (source code). For the most part, you will be editing Form1.cs using source code and graphical means, and will let Visual C# Express handle the Form1.Designer.cs and Form1.resx files.

The Form1 specialized grouping exists to make the organization of the code that represents the user interface of Form1 easier to manage for you and the IDE. You can still edit the Form1. Designer.cs and Form1.resx files. If you double-click Form1.Designer.cs, you will see source code, which you can modify. However, be forewarned that if you mess up the source code in that file, Visual C# Express might stop functioning properly when editing Form1.

Knowing that the specialized grouping called Form1 should be taken as a whole, you might wonder where the definition of textBox1 came from. The answer is that textBox1 is defined and assigned in one of the IDE-generated source code files. Figure 1-9 illustrates what the generated source code file does with textBox1.

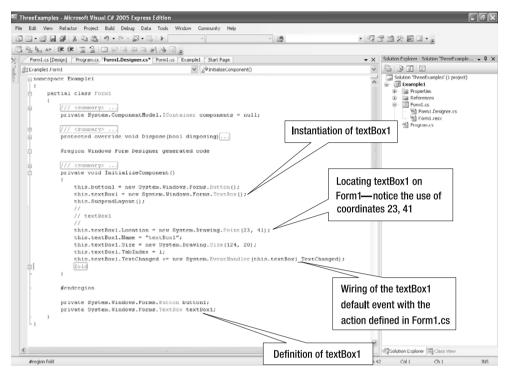


Figure 1-9. Visual C# Express-generated code

Notice that everything—definitions, wiring of events to actions, and placement of the controls—is managed by Visual C# Express. For example, if you were to change the placement of textBox1 by altering the location coordinates, Visual C# Express would read and process the change. However, if you were to make larger changes that Visual C# Express could not process, you would corrupt the user interface.

Now that you have an idea of how the IDE works, let's continue with our examples. Next up is the console application.

Creating the Console Application

A console application is a text-based application. This means that rather than displaying a GUI, it uses a command-line interface.

The console has a very long history because the console was the first way to interact with a computer. Consoles are not very user-friendly and become very tedious for any complex operations, yet some people claim that a console is all you need. (See http://en.wikipedia.org/ wiki/Command line interface for more information about the console.)

Writing to the console works only if the currently running application has a console. To open the console in Windows, select Start \triangleright Accessories \triangleright Command Prompt. Alternatively, select Start \triangleright Run and type cmd in the dialog box.

Visual C# Express can create, build, and manage console applications.

Adding a Console Application Project to the Solution

We will now create an application that outputs the text "hello, world" to the console. Follow these steps to add the new project to the ThreeExamples solution:

- 1. Right-click the solution name, ThreeExamples, in the Solution Explorer.
- **2.** Select Add \succ New Project.
- **3.** Select Console Application and change the name to Example2.

The Solution Explorer changes to show the additional project, and the work area displays the source code in the new Program.cs.

Notice the simplicity of the console application. It contains a single plain-vanilla source code file, called Program.cs. Console applications typically do not have any specialized groupings and do not have any events.

Making the Console Application Say Hello

To make the console application do something, you need to add some source code to the Main() method, as follows:

```
namespace Example2
{
    class Program
    {
        static void Main(string[] args)
        {
            Console.WriteLine("hello, world");
        }
    }
}
```

The bold line in the preceding code writes the text "hello, world" to the console.

If you tried to run the console application by pressing Ctrl+F5, you would instead cause the Windows application Example1 to run. Let's change that next.

Setting the Startup Project

To execute the console application, you need to set the console application as the *startup project*. Did you notice how the Example1 project is in bold type in the Solution Explorer? That means Example1 is the startup project. Whenever you run or debug an application, the startup project is executed or debugged.

To switch the startup project to Example2, right-click the Example2 project and select Set As Startup Project. Example2 will now be in bold, meaning it is the startup project of the ThreeExamples solution.

Running the Console Project

With Example2 set as the startup project, you can now press Ctrl+F5 to run the console application. The output is as follows:

hello, world Press any key to continue

Executing the console application does not generate a window, as did the Windows application. Instead, a command prompt is started with Example2 as the application to execute. Executing that application generates the text "hello, world." You can also see that you can press any key to close the command prompt window. Visual C# Express automatically generated the code to show this output and executed this action.

In general, the console application is limited, but it's an easy way to run specific tasks. Now, let's move on to the next example.

Creating the Class Library

The third example is not a .NET application; rather, it is a shareable piece of functionality—typically called a *class library*. Windows applications and console applications are programs that you can execute from a command prompt or Windows Explorer. A class library cannot be executed by the user, but needs to be accessed by a Windows application or console application. It is a convenient place to put code that can be used by more than one application.

Adding a Class Library Project to the Solution

We will now create a class library that the Windows application and console application can share. Follow these steps to add the new project to the ThreeExamples solution:

- 1. Right-click the solution name, ThreeExamples, in the Solution Explorer.
- **2.** Select Add \succ New Project.
- 3. Select Class Library and change the name to Example3.

The resulting solution project should look like Figure 1-10.

The added Example3 project has a single file called Class1.cs, which is a plain-vanilla source code file.

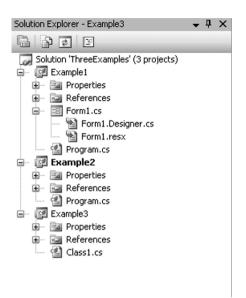


Figure 1-10. Updated solution structure that contains three projects

Moving Functionality

Now we will move the code used to say "hello, world" from Example2 to Example3. Add the code to Class1.cs as follows (the bold code):

```
using System;
using System.Collections.Generic;
using System.Text;
namespace Example3
{
    public class Class1
    {
        public static void HelloWorld()
        {
            Console.WriteLine("hello, world");
        }
    }
}
```

The modified code contains a method called HelloWorld(). When called, this method will output the text "hello, world." As mentioned earlier in this chapter, a method is a set of instructions that carry out a task. Methods are discussed in more detail in Chapter 2.

For different applications to actually share the code that's in a class library, you must make the projects aware of each other's existence.

Defining References

To make one project aware of definitions in another project, you need to define a *reference*. The idea behind a reference is to indicate that a project knows about another piece of functionality.

Note A project only knows about the functionality that has been declared as being public. Public functionality, or what C# programmers call *public scope*, is when you declare a type with the public keyword. You will learn about public and other scopes throughout this book.

To make Example2 aware of the functionality in Class1, you need to set a physical reference, as follows:

- Click and expand the References node under Example2. Notice that three references already exist. When you typed Console.WriteLine() in Class1.cs, you were using functionality from the System reference.
- 2. Right-click References and select Add Reference.
- **3.** Click the Projects tab.
- 4. Select Example3, and then click OK. Example3 will be added to the Example2 references.

Once the reference has been assigned, Example2 can call the functionality in Example3.

Note In Class1.cs, the first three lines begin with the keyword using. The keyword using tells Visual C# Express you want to use the functionality defined in the reference after the using keyword. This is a shortcut, which we purposely didn't use in this example so that you could see another way of using a reference.

Calling Class Library Functionality

Now we need to change Example2 so that it calls the function in Example3. Let's modify the Program.cs file in Example2 as follows:

```
using System;
using System.Collections.Generic;
using System.Text;
namespace Example2
{
    class Program
    {
```

```
static void Main(string[] args)
{
     Console.WriteLine("hello, world");
     Example3.Class1.HelloWorld();
   }
}
```

Run Example2 by pressing Ctrl+F5. A command prompt window should appear and generate the "hello, world" text twice. The first "hello, world" is generated by the code Console.WriteLine(). Calling the function Example3.Class1.HelloWorld() generates the second "hello, world."

USING REFERENCE SHORTHAND

Example3.Class1.HelloWorld() is the longhand way to use a reference. If we were to use longhand for the Console.WriteLine() call, we would write System.Console.WriteLine(), because the Console. WriteLine() method is defined in the System reference. However, we have used the using System line, so we don't need to do it this way.

To use shorthand for the Example3 call, we would include a new using line at the beginning of Program.cs in Example2 and change the call to Class1's HelloWorld() method:

```
using System;
using System.Collections.Generic;
using System.Text;
using Example3;
namespace Example2
{
    class Program
    {
      static void Main(string[] args)
      {
        Console.WriteLine("hello, world");
        Class1.HelloWorld();
      }
    }
}
```

But shorthand like this has a downside. What if we had many references, each containing a class called Class1? In this case, Visual C# Express wouldn't know which Class1 to use without the help of longhand. Granted, you are not likely to name multiple classes Class1, but even sensible names can be duplicated in a collection of references. And if you are using someone else's code as a reference, the possibility of duplicate names becomes higher.

Using Variables and Constants

One of the core concepts in a C# program is the use of variables. Think of a variable as a block of memory where you can store data for later use. This allows you to pass data around within your program very easily.

In our Example3 project, it would make life easier if we could define the message to display at the beginning of the method. That way, if we decide to change the message, we can get at it much more easily. As it stands, if we were to add more code before the Console.WriteLine() call, we would need to scroll through the text to find the message to change. A variable is perfect for this, because we can define some data (the message to print), and then use it later in our program.

```
namespace Example3
{
    public class Class1
    {
        public static void HelloWorld()
        {
            // The message to display, held in a variable
            string message = "hello, world";
            Console.WriteLine(message);
        }
    }
}
```

Here, we've defined a variable called message of type string (a string is a length of text). We can then refer to the message variable later when we want to place its contents into the code. In the example, we place its contents into the Console.WriteLine() call, which works as shown before. This time, however, we've set the message to display in a separate statement.

This is very useful for us, but there is more to variables than this. They have something that is called *scope*. The message variable has method-level scope, which means it is available only in the method in which it is defined. Consider this code:

```
public static void HelloWorld()
{
    // The message to display
    string message = "hello, world";
    Console.WriteLine(message);
}
public static void DisplayMessageText()
{
    Console.WriteLine("The message text is: ");
    Console.WriteLine(message);
}
```

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The DisplayMessageText() method prints two lines of text to tell us what the message text should be. However, this doesn't compile, because the compiler knows that the variable message is not available to the DisplayMessageText() method because of its method-level scope.

To fix this, we need to give message class-level scope by moving it to the beginning of the class definition (as it is used by methods marked static, it must also be static):

```
public class Class1
{
    // The message to display
    static string message = "hello, world";
    public static void HelloWorld()
    {
        Console.WriteLine(message);
    }
    public static void DisplayMessageText()
    {
        Console.WriteLine("The message text is: ");
        Console.WriteLine(message);
    }
}
```

Now the variable message is shared by all the methods of Class1. You'll learn much more about method-level and class-level scopes, as well as the public and static keywords, throughout this book.

Sharing a variable among methods of a class can be useful, but it's sometimes not wise to do this. That's because methods can change variables as they carry out their tasks, which can produce unpredictable results further down the line. We can lock the value by using a *constant* instead of a variable. The const keyword denotes the constant:

```
// The message to display
const string MESSAGE = "hello, world";
public static void HelloWorld()
{
    Console.WriteLine(MESSAGE);
}
public static void DisplayMessageText()
{
    Console.WriteLine("The message text is: ");
    Console.WriteLine(MESSAGE);
}
```

Constant names should always be all uppercase (capital letters). The contents of a constant cannot be changed at any point. The following would not compile, for instance:

```
// The message to display
const string MESSAGE = "hello, world";
public static void HelloWorld()
{
    MESSAGE = "goodbye, world";
    Console.WriteLine(MESSAGE);
}
```

Now that you've worked through this chapter's examples, let's talk a bit about how your C# code in Visual C# Express actually turns into a program that can run on an operating system like Windows.

Understanding How the .NET Framework Works

When you write C# source code, you are creating instructions for the program to follow. The instructions are defined using the C# programming language, which is useful for you, but not useful for the computer. The computer does not understand pieces of text; it understands ones and zeros. To feed instructions to the computer, developers have created a higher-level instruction mechanism that converts your instructions into something that the computer can understand. You probably already know that this conversion utility is the compiler.

The twist with .NET, in contrast to traditional programming languages such as C++ and C, is that the compiler generates a binary-based intermediate language called Common Intermediate Language (CIL). The .NET Framework then converts the CIL into the binary instructions required by the computer's processor.

You might think that converting the source code into an intermediate language is inefficient, but in truth, it really is a good approach. Let's use an analogy. German shepherds tend to learn quickly and don't require much repetition of lessons. On the other hand, bullmastiffs need quite a bit of patience, as they tend to be stubborn. Now imagine being a trainer who has created instructions on how to teach things specifically geared toward the bullmastiff. If those same instructions are used on the German shepherd, you end up boring the German shepherd and possibly failing to teach the German shepherd what you wanted him to learn.

The problem with the instructions is that they are specifically tuned for a single dog. If you want to teach both dogs, you need two sets of instructions. To solve this problem, the instructions should be general, with added interpretation notes saying things like, "If dog is stubborn, repeat."

Converting this into computer-speak, the two sets of instructions are for two different processors or processors used in specific situations. For example, there are server computers and client computers. Each type of computer has different requirements. A server computer needs to process data as quickly as possible, whereas a client computer needs to show data on the screen as quickly as possible. There are compilers for each context, but to have the developer create multiple distributions with different compiler(s) or setting(s) is inefficient. The solution is to create a set of instructions that are general, but have associated interpretation notes. The .NET Framework then applies these instructions using the interpretation notes.

The .NET Framework compiles to instructions (CIL) that are then converted into processorspecific instructions using notes embedded in the .NET Framework. The .NET architecture is illustrated in Figure 1-11.

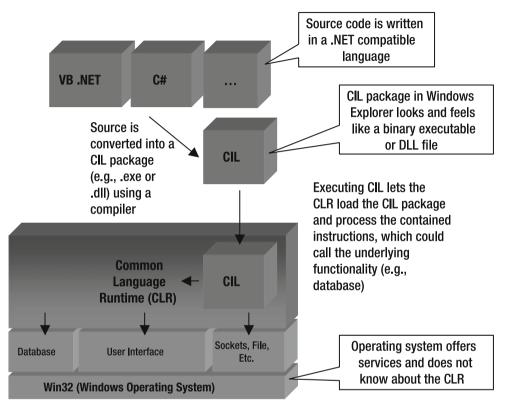


Figure 1-11. .NET architecture

In Figure 1-11, Visual C# Express is responsible for converting the C# source code into a CIL package. The converted CIL package is a binary file that, when executed, requires a common language runtime (CLR). Without a CLR installed on your computer, you cannot run the CIL package. When you installed Visual C# Express, you installed the CLR in the background as a separate package. Visual C# Express is an application that allows you to develop for the CLR, but of course it also allows you to use the CLR.

The CLR has the ability to transform your instructions in the CIL package into something that the operating system and processor can understand. If you look at the syntax of .NET-compatible languages, such as Visual Basic, C#, or Eiffel.NET, you will see that they are not similar. Yet the CLR can process the CIL package generated by one of those languages because a .NET compiler, regardless of programming language, generates a set of instructions common to the CLR.

When using the .NET Framework, you are writing for the CLR, and everything you do must be understood by the CLR. Generally speaking, this is not a problem if you are writing code in C#. The following are some advantages of writing code targeted to the CLR: *Memory and garbage collection*: Programs use resources such as memory, files, and so on. In traditional programming languages, such as C and C++, you are expected to open and close a file, and allocate and free memory. With .NET, you don't need to worry about closing files or freeing memory. The CLR knows when a file or memory is not in use and will automatically close the file or free the memory.

Note Some programmers may think that the CLR promotes sloppy programming behavior, because, with it, you don't need to clean up after yourself. However, practice has shown that for any complex application, you will waste time and resources figuring out where memory has not been freed.

Custom optimization: Some programs need to process large amounts of data, such as that from a database, or display a complex user interface. The performance focus for each is on a different piece of code. The CLR has the ability to optimize the CIL package and decide how to run it as quickly and efficiently as possible.

Common Type System (CTS): A string in Visual Basic is still a string in C#. This ensures that when a CIL package generated by C# talks to a CIL package generated by Visual Basic, there will be no data type misrepresentations.

Safe code: When you write programs that interact with files or memory, there is a possibility that a program error can cause security problems. Hackers can make use of any security error to run their own programs and potentially cause financial disaster. The CLR cannot stop application-defined errors, but can stop and rein in a program that generates an error due to incorrect file or memory access.

The benefit of the CLR is its ability to allow developers to focus on application-related problems, because developers don't need to worry about infrastructure-related problems. With the CLR, you focus on the application code that reads and processes the content of a file. Without the CLR, you would need to also come up with the code that uses the content in the file and the code that is responsible for opening, reading, and closing the file.

The Important Stuff to Remember

This chapter got you started working with C# in an IDE. Here are the key points to remember:

- There are three major types of C# programs: Windows applications, console applications, and class libraries.
- A Windows application has a user interface and behaves like other Windows applications (such as Notepad and Calculator). For Windows applications, you associate events with actions.
- A console application is simpler than a Windows application and has no events. It is used to process data. Console applications generate and accept data from the command line.
- You will want to use an IDE to manage your development cycle of coding, debugging, and application execution.

- Among other things, IDEs manage the organization of your source code using projects and solutions.
- In an IDE, keyboard shortcuts make it easier for you to perform operations that you will do repeatedly. For example, in Visual C# Express, use Ctrl+S to save your work and Ctrl+F5 to run your application without debugging.
- In Visual C# Express projects, there are plain-vanilla files and specialized groupings. When dealing with specialized groupings, make sure that you understand how the groupings function and modify only those files that you are meant to modify.

Some Things for You to Do

The following are some questions related to what you've learned in this chapter. Answering them will help you to get started developing your projects in the IDE.

Note The answers/solutions to the questions/exercises included at the end of each chapter are available with this book's downloadable code, found in the Source Code/Download section of the Apress web site (http://www.apress.com). Additionally, you can send me an e-mail message at christianhgross@gmail.com.

- 1. In an IDE, solutions and projects are used to classify related pieces of functionality. The analogy I used talked about cars and car pieces. Would you ever create a solution that contained unrelated pieces of functionality? For example, would you create an airplane solution that contained car pieces?
- **2.** Projects are based on templates created by Microsoft. Can you think of a situation where you would create your own template and add it to Visual C# Express?
- **3.** In the Solution Explorer, each item in the tree control represents a single item (such as a file, user interface control, and so on). If you were to double-click a . cs file, you would be manipulating a C# file that would contain C# code. Should a single C# file reference a single C# class or namespace? And if not, how would you organize your C# code with respect to C# files?
- **4.** You have learned about how a .NET application generates an executable file. Let's say that you take the generated application and execute it on another Windows computer. Will the generated application run? Let's say that you take the executable file to a Macintosh OS X or Linux computer: will the application run? Why will it run or not run?
- **5.** You are not happy with the naming of the element textBox1, and want to rename it to txtOutput. How do you go about renaming textBox1?
- **6.** Example3 has embedded logic that assumes the caller of the method is a console application. Is it good to assume a specific application type or logic of the caller in a library? If yes, why? If no, why not?

CHAPTER 2

.NET Number and Value Types

n the previous chapter, you learned how to use Visual C# Express, and you learned what .NET is in terms of the CIL and CLR. In this chapter, we'll roll up our sleeves and begin writing real C# code—specifically, a calculator application.

A calculator is an ideal example to start with because it allows you to focus on the application without having to deal with all the nasty details that are normally associated with programs. In a programming language like C#, adding two numbers is trivial. What is not trivial is how to put the operation of adding two numbers into a program.

This chapter focuses on the mechanics of writing a program in C#—taking an idea and converting it into a C# program that can execute your intentions. You'll learn how to organize your development and implement a C# class library. You'll also discover how the .NET CLR manages number types. Some of the general discussions about software development and number types might be familiar to you. At the very least, though, the explanations can serve as a review and at the same time help to orient you to the .NET CLR.

Focusing and Organizing Your Development

When you develop software, you'll want to split your work into two main tasks: organization and implementation. Organizing your development involves figuring out what features and libraries you are going to define, how many people are going to be developing the features, and so on. Implementing your development involves the actual creation and testing of source code.

Organizing your development is one of the most important tasks when writing code, and it is also typically the most confusing for new developers. Professional developers seem to organize their work instinctively, but it only appears that way because they have done it so many times that the process has become automatic.

When developers are tasked with creating a program, they are asked to write software that implements a set of features. Features could include calculating daily interest payments, automatically generating letters indicating the acceptance or rejection of a loan, and so on. A feature always relates to performing some task that is determined by some process. You could say that feature implementation is the direct implementation of a task.

When you define program features, two major steps are involved:

- Gain an understanding of the features. You can't implement something that you don't understand. To be able to write the source code for a feature, you need to know the whys and whats of the feature.
- Describe the features using structured design methods. Simply organizing your thoughts may be enough if you are the only person working on a program; however, more often than not, you will be part of a team. You need to use a structured design method so that you and your team members can communicate the thoughts related to program development.

One common structured design method is *Unified Modeling Language (UML)*. UML is used to organize the features into units that correspond to programming language constructs, such as classes. Think of UML as a software developer–specific lingo used to describe the various aspects of a programming environment at a higher level of abstraction. UML allows you to get an overall understanding of a program's architecture without having to read the source code. UML is the structured doodle on the napkin of software programming.

Along with UML, there are other ways of structuring your development process. For example, another technique is *agile software development*. The idea with agile software development is to use a whiteboard and develop your own structured communication mechanism.

The choice of UML, agile software development, or some other structured design method is up to you and your team members. But you will need to organize your thoughts and have a structured communication technique. If you don't, your software will be late, buggy, too expensive, or incomplete. It is not an understatement to say that organization is half the battle.

In this chapter, I am going to give you a taste of a simplified structured development technique, so that you at least have an idea of how structured development works.

Organizing the Calculator

To begin this chapter's example, you could do what I did. In the center of a sheet of paper, I drew a circle, and inside the circle wrote the word "Calculator." Next, I thought about what a calculator means with respect to the software that I would be developing. I wrote those ideas on the paper surrounding the circle, as shown in Figure 2-1.

Your thoughts and my thoughts may or may not be the same, but what our results probably have in common is a hodgepodge of ideas with little focus. Figure 2-1 illustrates that one of the biggest problems software developers face is a lack of focus and organization. It's not that developers can't focus or organize. It's just that developers are bombarded by information, and it's a Herculean task to keep track of, let alone organize, all of that information. But software projects that are successful must remain focused and organized. Therefore, our next step is to focus and organize our thoughts, which results in something like Figure 2-2.

In Figure 2-2, ideas are organized by classification. Because this book is about a programming language, the relevant ideas are those related to source code functionality. Roughly speaking, in the source code category, each thought corresponds to a feature to implement.

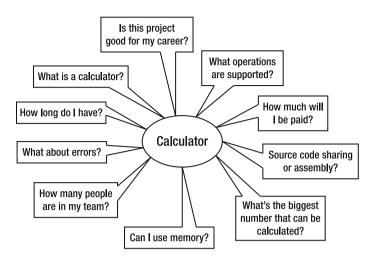


Figure 2-1. Brainstorming what the calculator application represents

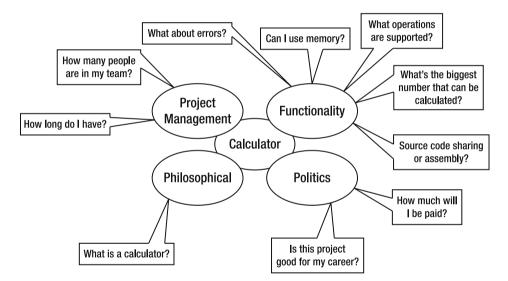


Figure 2-2. Focused and organized brainstorming

Focusing the Calculator

To implement a feature, you need source code, which means a file, project, and other programming tools. Before you can implement the features, you need to figure out how the source code will be organized. There are two levels of organization:

- *File level*: At the file level, you are organizing what kinds of projects and solutions you will be creating.
- *Source code level*: At the source code level, you are organizing the namespaces, class names, and other identifiers that are referenced throughout the source code.

Implementing a calculator application at the file level starts with a decision about which of the three kinds of projects the calculator should be. As discussed in Chapter 1, you have three choices: Windows application, console application, or class library.

If the calculator were a Windows application, it might look like Figure 2-3.

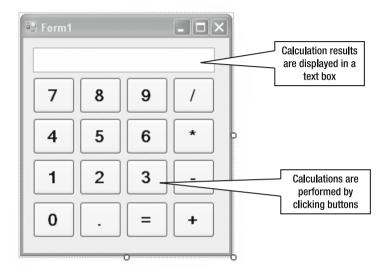


Figure 2-3. A calculator implemented as a Windows application

A calculator implemented as a Windows application allows users to perform calculations by clicking the appropriate buttons. To add two numbers, the user would click the appropriate buttons to key in the first number, then an operator, and then the second number; and then they would click the equal sign button (=). The equal sign is a signal to the calculator application to process the data that has been entered and generate a result in the text box.

A second choice is to implement a calculator using a console application, where the numbers are entered as text, as illustrated in Figure 2-4.

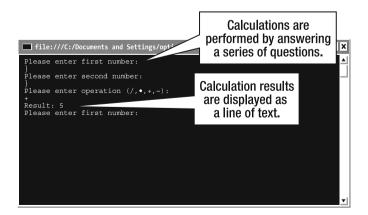


Figure 2-4. A calculator implemented as a console application

As a console application, the calculator does not expect users to click buttons; rather, they press the appropriate keyboard keys to enter the appropriate number at the appropriate time with the appropriate operation. Typically, the Enter key will serve as an equal sign and perform a calculation, which is output to the console. Once one calculation has been completed, the cycle starts again.

The user interaction between the two types of applications is dramatically different, and implies two different programs, even though both programs implement the same features. The focus is not on creating a particular program type, but on the overall programming structure.

If you had to choose between a Windows or console application for the calculator, you would probably choose the Windows application because it looks better and is easier to use. In the focused thoughts of Figure 2-2, ease of use was not defined as a feature. Should the user interface type have been a feature? Normally yes, but for the scope of this chapter, no.

Let's step back and think about this abstractly. Imagine you are a programmer and have been charged with the task of implementing the calculator for both user interfaces. Again, thinking abstractly, would you implement all the functionality twice, or would you try to think about which parts of the calculator could be reused for both user interfaces? Most likely, your answer will be that you'll want to reuse parts of the calculator so that you have less work. You'll also want to reuse parts so that you can avoid additional maintenance and program extensibility problems.

So, for software development, you should think of the software as pieces that are assembled into a program. Some pieces can be reused, and other pieces cannot be reused. Therefore, think of the calculator application as two pieces: the user interface and the piece that performs calculations based on data delivered by the user interface. From an organizational perspective and from an architectural perspective, the calculator pieces might be arranged as shown in Figure 2-5.

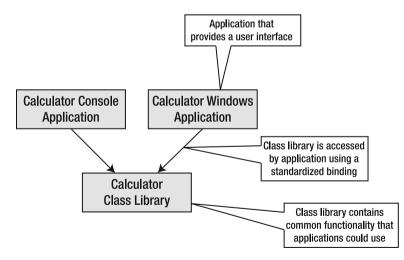


Figure 2-5. Arrangement of calculator pieces

The individual pieces in Figure 2-5 are called *components*. (Some individuals might even call the pieces *modules*, but I personally prefer the term *components*.) The components are arranged from the lower-level functionality at the bottom of the picture to the higher-level functionality near the top of the picture.

Each component fulfills a particular task, and the higher-level components use those tasks implemented at a lower level. The idea is that each level is responsible for certain functionality, and other levels do not duplicate efforts by reimplementing certain functionality. The higher-level functionality does have a lower-level dependency, but the lower level does not have a higher-level dependency.

Applications are realized using either top-down or bottom-up architecture. A top-down methodology means creating the higher-level components and then implementing the lower-level components when needed. In contrast, a bottom-up methodology means creating the bottom components first.

A bottom-up approach is useful when you know clearly which features need to be implemented. A top-down approach is better when you have a rough idea of what features need to be implemented, but don't want to stray too far from the goal of the application. The focus of this chapter is to develop the Calculator class library, shown at the bottom of Figure 2-5. Thus, we will take the bottom-up approach in this chapter.

Implementing the Class Library

The creation of a class library is a form of file organization. The next step is to create some source code for the class library. The source code is implemented in two steps:

- Define the class and methods.
- Implement the methods.

One of the biggest problems when learning a new language is understanding what the language can and cannot do. You can't write source code that the language does not understand. So it is extremely important to know the programming language, because it determines how your thoughts will be structured.

You will write two types of source code: code that organizes and code that does something. Organizational source code is like a filing system with folders. Source code that does something is like a folder with stuff in it. When you are creating the filing system, you don't care about the contents of the folder. And when you fill the folder, you generally don't care about the filing system.

Classes, namespaces, and methods are all concepts used to organize source code. A method is filled with source code and does something like add numbers or create a text string.

One of the most common things that you will do when filling a method with source code is reference other pieces of organized source code. Think of referencing as putting a sticky note in a folder with the text, "Please also look in folder B."

The following is a piece of source code that is 100 percent organizational but does nothing.

```
namespace MyMainTypes {
   static class AType {
      public static void DoSomething() { }
   }
}
namespace MyOtherMainTypes {
   static class AnotherType {
      public static void DoSomething() { }
   }
}
```

The source code has three levels of organization. A namespace (MyMainTypes and MyOtherMainTypes in the example) encapsulates types like classes (AType and AnotherType in the example). Classes encapsulate methods (DoSomething in the example) or properties. Within a namespace, all types must be unique. You can have two types with the same identifier in different namespaces. Within a type, you cannot have identical identifiers with identical parameters. (This will become clearer as you learn more about C# in the upcoming chapters.)

Here is the same organizational code with some source code added to do something (shown in bold):

```
namespace MyMainTypes {
   static class AType {
      public static void DoSomething() { }
   }
}
namespace MyOtherMainTypes {
   static class AnotherType {
      public static void DoSomething() {
         MyMainTypes.AType.DoSomething();
      }
   }
}
```

In the bold code, there is a reference to another namespace, type, and method with a pair of parentheses. This is called making a method call on a static class and static method. In other words, the implementation of the method is the calling of another method.

Notice how the other method is referenced by using both namespace and type identifiers. This is how all types and methods are always referenced. A namespace identifier is only necessary if the type (for example, class) is not defined in the current namespace.

If you have namespaces with long names, this referencing can get tedious. As an alternative, you can add a using statement to reference the namespace, similar to the following:

using MyMainTypes;

```
namespace MyOtherMainTypes {
   static class AnotherType {
      public static void DoSomething() {
         AType.DoSomething();
      }
   }
}
```

The using statement says that if the code references any types that are not defined locally, look in this namespace (MyMainTypes in the example) to find the type. Note that if you use two using namespaces that have identically named types, then referencing that type will result in a compiler failure, because it won't know which type to reference.

This covers the absolute basics of writing code in C#, so we are ready to write some code to do something.

Writing the Add() Method

We'll write the code to add two numbers. To begin, create a new project in Visual C#:

- 1. Open Visual C# (if Visual C# is open, choose File ➤ Close Solution to ensure you have a clean slate).
- 2. Click File ➤ New Project or choose Create: Project.
- 3. Choose Class Library, name it Calculator, and click OK.
- 4. Rename Class1.cs to Calculator.cs.
- 5. Save the solution.

We can now write the Add() method. Add the bold code to the Calculator.cs file:

```
using System;
using System.Collections.Generic;
using System.Text;
namespace Calculator
{
    public class Calculator
    {
    }
    public class Operations
    ł
        public static int Add(int number1, int number2)
        {
            return number1 + number2;
        }
    }
}
```

Figure 2-6 breaks down the various parts of the Add() method so you can see what it all means. In the code, parameters are used to specify the input data. Each parameter represents one of the numbers to be added.

In the declaration of Add(), the return parameter is the identifier int, which is the integer data type. Methods and parameters must be associated with a type, as *C*# is a type-safe programming language. *Type-safe* means that when you write code, you know what you are manipulating.

Suppose that you are writing code and are confronted with the numbers 1, 1.0, and "1.0". To you, these three numbers are identical. But in the context of the source code, they are not identical. The 1 is an integer, the 1.0 is a double, and the "1.0" is a string. When you want to add, subtract, or otherwise manipulate different pieces of data, they all should be the same types; otherwise, you might run into consistency errors. Type-safe programming languages help avoid such problems. The .NET number types are discussed in more detail in the "Understanding the CLR Numeric Types" section later in this chapter.

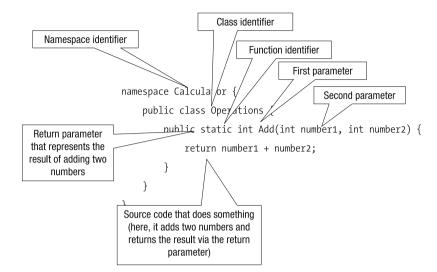


Figure 2-6. Dissecting the addition operation

The declaration of Add() says that we need to pass in two integer-based numeric values, and the method returns an integer-based numeric value. The combination of parameters and a return type is a *method signature*. The method signature becomes important when another piece of code calls the Add() method. The other piece of code must use the same types as the declaration. Figure 2-7 shows a piece of code that calls the Add() method, which we'll do from another application in the next section.

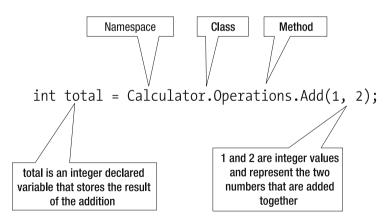


Figure 2-7. *The Add() method is called by referencing the namespace and class containing the method. A period is used to separate the identifiers.*

The caller must do two things:

- Reference the correct combination of namespace, class, and method identifiers
- · Pass the correct types for the method signature

In the example, the addition of 1 and 2 results in 3, and therefore the variable total should contain the value of 3 (the equal sign assigns the value returned from the method to the variable on its left). I say "should contain the value," because when writing code, you are not always sure. Sometimes the code you write will be wrong because you overlooked something or forgot to reference something.

Look at the calling code and ask yourself if you are guaranteed that calling Add() with 1 and 2 will result in 3. The answer is that, as a caller, you cannot be 100 percent sure that the total variable will contain 3. Just because a box has the label "Dishes" does not necessarily mean that dishes are in the box. You think you know the contents, but you cannot be certain until you open the box. Likewise, in code, you need to look at how the Add() method is implemented to be sure of the contents of the total variable.

In a production coding session, looking at the implementation code to verify that it is doing what you expect is not a feasible solution, because that would take too much time and be completely unreliable. The only real solution is to write test code.

Writing Code to Test the Add() Method

Test code is caller code that passes parameters with targeted values and expects a targeted answer. If the caller does not get the targeted answer, then the implementation of the tested method is wrong. Figure 2-8 shows sample caller code that tests the Add() operation (we'll add this to a project next).

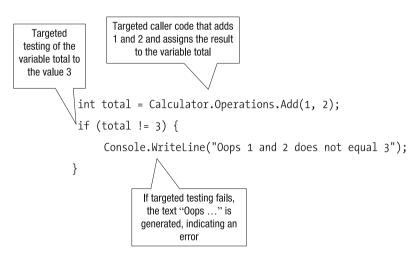


Figure 2-8. Testing the Add() method

The calling code of the test bears an uncanny resemblance to the code you saw in the previous section. The difference is that the test code uses targeted variables and values, whereas the other code could contain any variables and values. Another requirement of test code is that it must verify the answers returned by the method with targeted responses. The if statement is used to check whether the value of the variable total is equal to 3.

When you write test code, the way you use the Add() method must be the same way the console or Windows application uses the method. Otherwise, it would be like testing a winter tire in the middle of the Sahara—fun to do but irrelevant.

The verification code in the test is a bit special. Do you or don't you verify the answer in the production? The answer is maybe. When you write verification code in a testing scenario, you are going for 100 percent verification. When you write verification code in a production scenario, you are testing generally. For example, you might test for reasonableness of the data or whether the data exists.

Another question related to testing has to do with the timing of tests. Do you create the tests before or after implementing the Add() method? To get a clear understanding of the problem, imagine the development of a tire. Do you define the tests for the tire before or after the tire has been developed? Most likely, the answer is before, during, and after development. This is an important consideration when developing software. Tests are written before, during, and after implementation, as follows:

- You would develop tests before implementing the Add() method to get an idea of what namespaces, classes, and methods you will be defining. The definition of the different items gives the developer an idea of how the items will be used.
- You develop tests during the implementation of the Add() method to verify that your source code implementation is on the right track.
- You develop tests after the implementation of the Add() method as an exhaustive measure to make sure you've dotted the i's and crossed the t's in the implementation.

Adding a Test Project to Your Solution

When writing test routines, you will need to organize the source code, and that means figuring out to which project the tests are added. For the calculator application, you could place the test routines within the Calculator class library. However, doing that is not the proper approach due to distribution of the class library and correct testing context. Remember that the test routines must be identical to how the code will be used. Thus, the appropriate place for the test routines is within their own application.

The ideal approach is to create another application that represents the tests. Figure 2-5 illustrated how a Windows and console application could use the Calculator class library. Figure 2-9 adds the testing console application that also uses the class library.

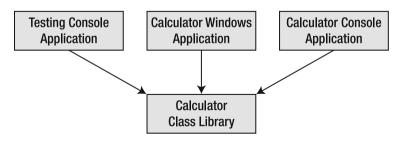


Figure 2-9. Adding the testing console application—an application with limited functionality used to exercise the exposed functionality of the Calculator class library

The testing console application is like the console application created in Chapter 1, and it references the Calculator class library. Both projects should be part of the Calculator solution.

Go ahead and add the TestCalculator project to the Calculator solution. Remember to add a reference to the Calculator class library (right-click References and choose Add Reference > Project > Calculator). Remember to set TestCalculator as the startup project for debugging purposes. Figure 2-10 shows the TestCalculator and Calculator projects in the Solution Explorer.

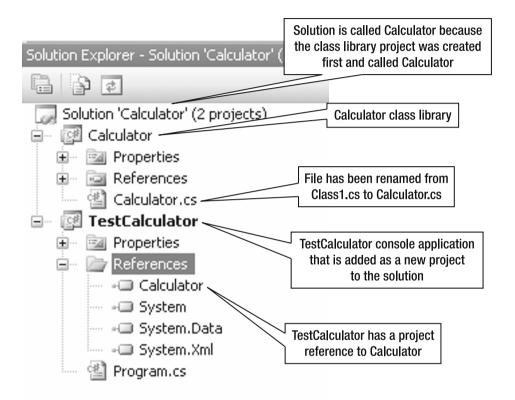


Figure 2-10. The Solution Explorer, showing the testing console application and Calculator class library

Testing Simple Addition

Add the following bold code to Program.cs in the testing console project to verify the addition of 1 and 2:

```
namespace TestCalculator {
    class Program {
        public static void TestSimpleAddition() {
            int total = Calculator.Operations.Add(1,2);
            if (total !=3) {
                Console.WriteLine ("Oops 1 and 2 does not equal 3");
            }
        }
    }
}
```

```
static void Main(string[] args){
    TestSimpleAddition();
    }
}
```

Press Ctrl+F5 to test the calculation. When executed, the testing console application calls the test method TestSimpleAddition(), which calls and verifies the functionality of the Calculator class library.

Note Recall that the Main() method is where a project begins its operation. To make an application do something, you must add code to its Main() method.

To see that the test also fails, change the Add() method as follows:

```
public static int Add(int number1, int number2)
{
  return number1 * number2;
}
```

Now rerun the program, and you'll see the failure message.

THE DEVELOPMENT CYCLE

So far in this chapter, we've dealt with three pieces of code:

- The code segment that implements the Add() method is a component that performs the calculation operation.
- The code that represents a caller—which could be either the Windows application or the console application—is considered production code.
- The code that contains the production code with some verification routines represents testing code. The
 testing code is important because, if the component implementation is altered, you need to rerun only
 the testing code to make sure everything works as it should.

These three pieces of code have demonstrated a complete development cycle.

Testing the Addition of Two Very Large Numbers

The code and projects have been organized, but we're missing some tests. The current test adds two simple numbers. Another test could be to add two really big numbers, such as 2 billion and 2 billion.

The code to test the addition of two really big numbers is shown in Figure 2-11. Add this to Program.cs in the TestCalculator project.

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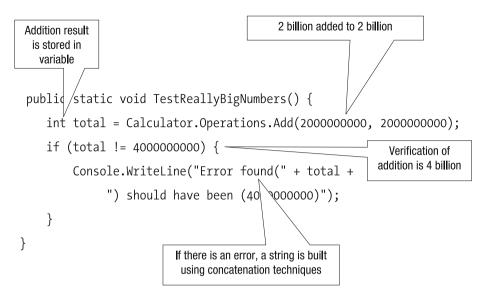


Figure 2-11. Testing the addition of two large numbers

The test to add two very large numbers is identical to the test to add two simple numbers, except for the numbers themselves. The error message is handled a bit differently than in the previous code because is built using concatenation techniques. In the example, a string is concatenated with an integer with a string. C# will automatically convert the integer into a string.

Often, you will write tests where the only real difference is the data itself, not the ramifications of the data. Do you think of adding two very large numbers (such as 2 billion plus 2 billion) and two smaller numbers (such as 2 plus 2) as different? No, because to humans, the major difference between 2 billion and 2 is a bunch of zeros; the result is either 4 billion or 4, which seems very trivial. Yet with respect to a computer, 4 billion is very different from 4, as you'll soon see.

Before you run the test, you need to add a call to it in the Main() method:

```
static void Main(string[] args)
{
   TestSimpleAddition();
   TestReallyBigNumbers();
}
```

Now run the very large number test. You will see the following output:

Error found(-294967296) should have been (4869586958695)

The generated output indicates that an error occurred and that adding 2 billion to 2 billion results in a value of -294967296, which makes no sense whatsoever. What happened? The problem has to do with the type of number (int) used to declare the Add() method. If you're familiar with any other programming languages, the issue of different numeric data types is probably also familiar to you. But I'll review this "numbers game" in case you find it helpful.

Understanding Problems with Numeric Values and Types

What you understand as numbers and what the computer "understands" as numbers are completely different. As a child, you probably learned to count starting at 1 and ending at 100, which you thought was a gargantuan number. As you grew up, you learned about 0 and numbers less than 0. Later, you advanced to studying fractions and decimal values.

Throughout all of this learning about numbers, you considered the number 1 and the number 1.5 to be the same kind of thing—that is, numbers. Yet to the computer, they are not the same type of values.

The reason numbers are different to computers has to do with computer efficiency and how the computer stores numbers. When you use the decimal system with placeholders, you start counting at 0, continue to 9, and then the next number is a decimal increment called 10. Because the computer uses the binary number system, with only two unique identifiers—1 and 0— it increments numbers differently

Figure 2-12 shows an example of how a computer would count to 7 using the binary system.

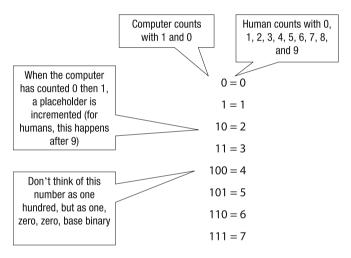


Figure 2-12. How a computer counts to 7

In theory, you could count until you die. You have that ability because you are human and have no limits on how high you can count. A computer does have limits, such as random-access memory (RAM), hard disk capacity, and so on. Specific numeric data types on a computer also have limits on how high they can be used to count. For example, the integer (int) data type that we have been using can count to only a specific number and can store only whole numbers.

Think of the different numeric data types as odometers. Most car odometers have upper limits of 1 million miles/kilometers. Imagine adding 900,000 and 200,000 using an odometer. The result would be 100,000, not the 1.1 million that you expect. This is exactly the problem that we encountered when adding 2 billion and 2 billion.

The bad part of an odometer is that you sometimes don't know when it has wrapped back around to 0. You could end up with a car whose odometer reads 100,000 miles/kilometers, but actually has been driven 1.1 million. Luckily, .NET knows when the number type has been wrapped around. The technical jargon for this situation is *overflow* or *underflow*. Overflow is when the odometer wraps over in the positive direction (900,000 to 1.1 million), and underflow is when the odometer wraps around in the negative direction (0 to -100,000). Detection of either situation is activated as a project property. Follow these steps to activate overflow/underflow detection for the Calculator class library:

- 1. Right-click the Calculator project in the Calculator solution and select Properties.
- 2. Click Build, and then click Advanced.
- **3.** Check "Check for arithmetic overflow/underflow" to test for overflow/underflow situations.
- 4. Click OK to finish.

Rerun the test console application, and you will get an exception indicating that an overflow has occurred (choose to continue, not debug):

Unhandled Exception: System.OverflowException: Arithmetic operation resulted in an overflow.

You can find out where the error is by running the application in debug mode. Press F5, and you should see something similar to Figure 2-13. To stop debugging, press Shift+F5.

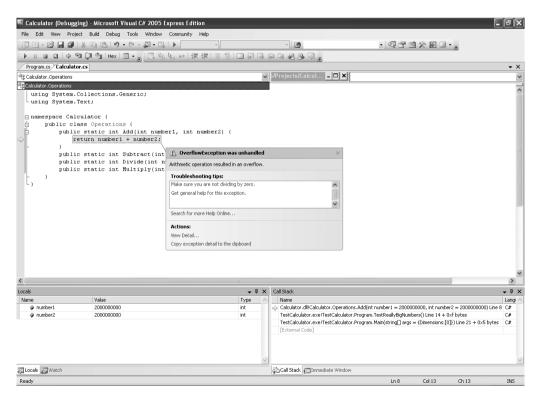


Figure 2-13. Visual C# Express, highlighting the overflow error

Having an overflow situation is a problem, and the fact that .NET can catch it is a good thing. But at the end of the day, our preferred solution is to be able to add 2 billion to 2 billion. Bill Gates would probably prefer having 4 billion in his bank account instead of the calculated minus value or an error indicating that the bank cannot accept his 4 billion.

Understanding Numeric and Value Data Types

As you might already know, a *data type* is a way of describing a piece of data using a metadescription. For example, if you have a double type, you know you will have a double number. Many data types are available: int, long, short, single, double, string, enum, struct, and so on. (These and other data types are defined later, in Table 2-1.) You can even define your own data types. Data types are the heart of the CLR and a type-safe programming environment.

Understanding Value and Reference Types

The CLR supports two ways of representing data: by *value* and by *reference*. The major difference between a value type and a reference type is how the information associated with the type is stored. The problem with value and reference types is that they are a technical invention and can be confusing.

When the CLR runs an application, a thread executes the Common Language Infrastructure (CLI). Think of a thread as you wandering around a mall buying things. You are an individual and can buy things independently of other people. The store will have many people looking around and buying different things. Likewise, a computer has many threads doing many different independent things. When you look around in a store, you might bump into people and cause them to drop things. While the CLR tries to avoid such problems, if you try hard enough in your code, you can cause other threads to "drop" things.

When it executes, a thread has a local memory pool, called a *stack*, which is akin to you carrying a wallet that contains cash and credit cards. You carry the wallet with you from store to store, like a thread carries a stack when calling one method to another. When you enter the store and want to purchase something, you have two major ways of paying for the item: with cash or by using a credit/debit card. However, with a credit/debit card, you can't pay immediately. You need a machine that calls a server to verify that the account your piece of plastic references has enough money to pay for the item. Paying with cash is much faster than paying with a credit card, because you don't need to talk to a remote computer.

Now suppose you and your spouse want to pay for an item that costs \$20. You could both use the same credit card account, even though you have unique credit cards. But you cannot do the same thing with cash. If you have a \$10 bill, your spouse cannot share the \$10 with you. Your spouse would need a second \$10 bill, and together you would have \$20.

The cash and credit card payment methods are analogous to value and reference types. Cash is a value type, and the credit card is a reference type. When the CLR executes, the code dragged from one method call to another method call is the stack that contains a number of value type variables. Value types are stored directly on the stack like cash. Reference types are stored as pointers to memory on the stack, just like a credit/debit card points to cash somewhere else. The reference pointer points to a piece of memory called the *heap*. These concepts are illustrated in Figure 2-14.

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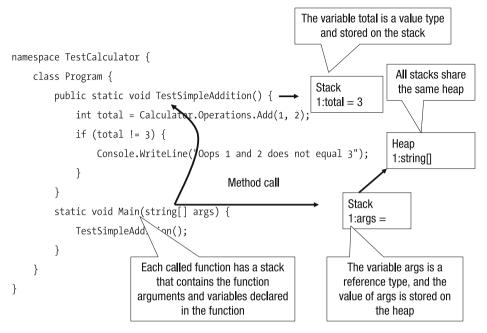


Figure 2-14. Stacks that are created and the interaction with the heap during CLR execution

With value types, when one value type is assigned to another, the contents are copied. If you modify one of the copies, the original will not be altered. In contrast, when you change the value of a reference type, the values of all the pointers to that reference type change. Going back to the credit card and cash example, if you have \$10 and so does your spouse, then when you spend \$8, it does not affect the \$10 that your spouse has, as befits the value type model. However, if you and your spouse have \$10 available with your credit card and you spend \$8, only \$2 remain, as you would expect with a reference type.

There are times when you use value types and times when you use reference types, just as there are times when you pay for things using cash and times when you use a credit card. Typically, though, you use credit cards when you want to pay for expensive things, because you don't want to carry around large amounts of cash. This applies to value and reference types, in that you don't want to keep large footprint value types on the stack.

By knowing the difference between the stack and heap, you automatically know the difference between a value type and a reference type, because they are directly related. Value types are generally stored on the stack, and the contents of reference types are always stored on the heap.

Understanding the CLR Numeric Types

The CLR has two major types of numbers: whole numbers and fractional numbers. Both of these number types are value-based data types, as explained in the previous section. The Add() method used the type int, which is a whole number–based value type. As you saw, whole numbers have upper limits, which are set by the space available.

Consider the following number:

This number takes six spaces of room. For illustrative purposes, imagine that the page you are reading allows only six spaces of room for numerals. Based on that information, the largest number that can be written on this page is 999,999, and the smallest is 0. In a similar manner, specific number types force the CLR to impose restrictions on how many spaces can be used to represent a number. Each space is a 1 or a 0, allowing the CLR to represent numbers in binary notation.

Even though computers use binary notation, humans are more familiar with decimals, so to calculate the largest possible number a data type can store, you use 2 to the power of the number of spaces and then subtract 1. In the case of the int type, there are 32 spaces. Before we calculate the biggest number int can store, though, we need to consider negative numbers. The upper limit of int isn't actually 4,294,967,295 (the result of $2^{32} - 1$), because int also stores negative numbers. In other words, it can save a negative whole number, such as -2.

The computer uses a trick in that the first space of the number is reserved for the sign (plus or minus) of the number. In the case of int, that means there are only 31 spaces for numbers, so the largest number that can be represented is 2,147,483,647, and the smallest is -2,147,483,648. Going back to our addition example, this fact means that when the result of our addition is 4 billion, which in binary requires 32 spaces, int does not have the space to store it.

In programming, the following terminology is commonly used to describe numeric data types, so you are probably familiar with some or all of them:

- A bit is a space of storage, and 8 bits make a byte.
- Integers are whole numbers.
- Floating-point types are fractional numbers.
- Signed means one space in the number is reserved for the plus or negative sign.

The .NET environment supports the specific numeric data types listed in Table 2-1, which have varying sizes and storage capabilities.

Туре	Description
byte	Unsigned 8-bit integer; the smallest value is 0, and the largest value is 255
sbyte	Signed 8-bit integer; the smallest value is –128, and the largest value is 127
ushort	Unsigned 16-bit integer; the smallest value is 0, and the largest value is 65535
short	Signed 16-bit integer; the smallest value is –32768, and the largest value is 32767
uint	Unsigned 32-bit integer; the smallest value is 0, and the largest value is 4294967295
int	Signed 32-bit integer; the smallest value is –2147483648, and the largest value is 2147483647
ulong	Unsigned 64-bit integer; the smallest value is 0, and the largest value is 18446744073709551615
long	Signed 64-bit integer; the smallest value is –9223372036854775808, and the largest value is 9223372036854775807

 Table 2-1. .NET Numeric Data Types

Туре	Description
float	32-bit floating-point number; the smallest value is $1.5 \times 10 - 45$, and the largest value is 3.4×10^{38} , with a precision of 7 digits
double	64-bit floating-point number; the smallest value is $5.0 \times 10 - 324$, and the largest value is 1.7×10^{308} , with 15 to 16 digits of precision
decimal	Special 128-bit data type; the smallest value is $1.0 \times 10 - 28$, and the largest value is 1.0×10^{28} , with at least 28 significant digits of precision ^a

 Table 2-1. .NET Numeric Data Types (Continued)

^a The decimal type is often used for financial data because a calculation could result in one penny less than the correct result (for example, 14.9999, instead of 15.00) due to rounding errors.

With so many variations of number types available, you may be wondering which ones to use and when. The quick answer is that it depends on your needs. When performing scientific calculations, you probably need to use a double or a float. If you are calculating mortgages, you probably need to use a decimal. And if you are performing set calculations, you probably should use an int or a long. It all depends on how accurate you want to be or how much numeric precision you want.

Numeric precision is an important topic and should never be dealt with lightly. Consider the following example: every country takes a census of its people, and when the census is compiled, we learn some interesting facts. For example, in Canada, 31 percent of people will divorce. Canada has a population clock that says every 92 seconds, someone is born. At the time of this writing, the population was 32,789,736. Thus, at the time of this writing, 10,164,818 people will divorce. So, there is a direct relationship of people who will divorce to the number of births in Canada (31 percent, in fact). You should be amazed that the births and divorces are timed to the point where 10,164,818—not 10,164,819 nor 10,164,820—people will divorce. Of course, I'm being cynical and just trying to make the point that numbers are just that: numbers that you round off.

I can't say 10,164,818 people will divorce, because I can't be that accurate without performing an actual count. I could probably say 10,164,818 plus or minus 100,000 will divorce. Using the plus or minus, the range is 10,064,818 to 10,264,818, or roughly speaking, 10.2 million people. The number 10.2 million is what a newsperson would report, what literature would say, and what most people would use in conversation. So, if I add 10.2 million and 1,000, can I say that the total is 10,201,000? The 10.2 is a roundoff to the nearest tenth of a million, and adding a thousand means adding a number that is less than the roundoff. The answer is that I cannot add 1,000 to 10.2, because the 1,000 is not significant with respect to the number 10.2. But I can add 1,000 to 10,164,818, to get 10,165,818, because the most significant value is a single whole number.

Relating this back to numeric types, it means integer-based numbers have a most significant single whole number. Adding 1.5 to 1.5 as whole numbers results in 2, as illustrated in Figure 2-15.

Let's extend this concept of significant digits to a floating-point number type, float, and consider the example shown in Figure 2-16.

As shown in Figure 2-16, if you want to keep the precision of adding a small number to a large number, you will need to switch number types to double. But even double has limits and can remember only 15 to 16 digits of precision.

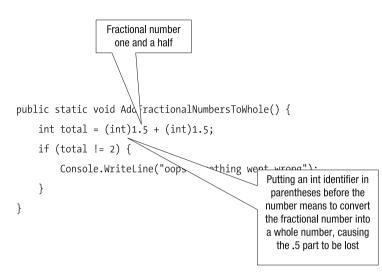


Figure 2-15. Adding fractions using the int data type

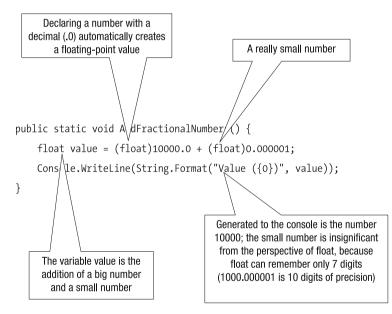


Figure 2-16. Adding fractions using the float data type

If you want even more precision, you could use decimal, but decimal is more suitable for financial calculations. With financial calculations, you will run into the problem of having very large numbers added to small numbers. Imagine being Bill Gates and having a few billion in your bank account. When the bank calculates the interest, you will want to know how many pennies you have accumulated, because pennies, when added over a long period of time, make a big difference. In fact, some programmers have "stolen" money from banks by collecting the fractional pennies and accumulating them.

Now that you've seen some of the complexities involved when working with numbers, let's finish the calculator application.

Finishing the Calculator

The original declaration of the Add() method for the calculator worked, but had some serious limitations on what kinds of numbers could be added. To finish the calculator, we need to declare the Add() method using a different type, and then add the remaining operations.

We could use one of three types to declare the Add() method:

- long: Solves the problem of adding two very large numbers like 2 billion, but presents a different problem because you cannot add fractional numbers like 1.5 plus 1.5.
- double: Solves the problem of adding two very large or small numbers, and can be used to add fractional numbers. Generally speaking, double is a good choice, but can suffer from significant problems if a very large number is manipulated by a very small number.
- decimal: A generally good approach and suitable for all types of precision, but also the slowest when adding, subtracting, or performing other mathematical operations.

The simplest all-around numeric data type to use is double, as it provides good precision and is relatively fast. The complete implementation of the calculator is as follows:

```
public class Operations {
    public static double Add(double number1, double numer2) {
        return number1 + number2;
    }
    public static double Subtract(double number1, double number2) {
        return number1 - number2;
    }
    public static double Divide(double number1, double number2) {
        return number1 / number2;
    }
    public static double Multiply(double number1, double number2) {
        return number1 * number2;
    }
}
```

The four operations are methods with different identifiers, but with identical function signatures, making it easy to remember how to use each method. Each of the operations would have an appropriate set of tests to verify the correctness of the implementation. The tests are not reproduced here, but they are implemented in the sample source code. I advise you to take a quick look at the tests to make sure you understand the individual pieces.

The Important Stuff to Remember

In this chapter, you learned about developing a class library that is used to perform some calculations. The following are the key points to remember:

- Organization of your thoughts, projects, and features makes all the difference when writing software.
- When writing software, stay focused. It is very easy to drift around in software development, because software lets you stray easily. A successful developer will always be organized and focused.
- Software is designed using an architecture that could be implemented top-down or bottom-up.
- Within an architecture, individual pieces are called *components*, and they fit together to create a complete application.
- You write tests because you cannot verify the functionality of a component based on its identifier, parameters, or return value.
- When implementing components, you develop tests before, during, and after writing the source code.
- A test is a piece of source code that calls a component using targeted input data, and the results from the component are verified with targeted responses. If the results do not match the targeted responses, the component has failed.
- The CLR offers many different data types, with the major distinction being between value and reference types.
- The CLR has many different number types, but all number types are value types.
- Numbers can overflow or underflow. You should activate a compiler setting to make sure that the CLR will catch those situations.
- When deciding on a specific number type, a large part of the decision is based on how much precision is desired.

Some Things for You to Do

The following are some things to consider related to what you've learned in this chapter:

- 1. When you write code, how should you organize your code? For example, do you enforce certain naming identifiers? Do you enforce a coding scheme? Do you enforce the use of code comments?
- **2.** In the development community, there is a discussion of whether organization of your software should involve formal structures or should be ad hoc. Think about how software should be organized.

- **3.** In general, how would you test whether a component that uses a database worked properly? Outline the process with bullet points.
- **4.** In general, how would you test the correctness of writing data to a file? To help understand the nature of the problem, how do you know that an operating system manipulates files properly?
- **5.** If the CLR did not provide for a mechanism to catch overflow and underflow conditions, how would you ensure that overflow and underflow didn't happen?
- 6. For a Pentium CPU (32 bits), which number type would result in the fastest calculations?
- **7.** In this chapter's example, the class Operations is designed to perform arithmetic using the double type. How would you change this so that the calculations are generic?

CHAPTER 3

String Manipulations

n the previous chapter, you learned the basics of how data is stored and managed by .NET, including the difference between value and reference types. .NET has three major data types: number-related, custom-defined, and string. The previous chapter focused on the number-related types. This chapter will focus on the string type.

As you'll learn in this chapter, the string type has some special characteristics. If you were to look at the bits and bytes of the string type, you probably would not realize that they represented letters. In an abstract description, a string type is a number type with special grammar. Since a computer understands only numbers, it uses lookup tables that map a set of letters to a set of numbers.

The example in this chapter is a multilingual translation program. The program won't be sophisticated, nor will it be capable of much. However, it will illustrate many of the issues that you will be confronted with when working with strings.

Another important point: working with multilingual issues has become increasingly important to software developers. Today, it's rare for a program to exist in only one language, because the marketplace dictates that profits come from an international audience. You don't necessarily have to be multilingual to be a successful programmer. But you do need to take into account potential language differences in developing applications that can be translated for different international audiences.

Organizing the Translation Application

As emphasized in the previous chapter, the first step in developing an application is to get organized. So, we now need to understand and define the features of the sample application we are going to develop. The multilingual translation program will implement the following features:

- Translate greetings into three different languages: French, German, and English.
- · Convert numbers from each of the three languages into each of the other languages.
- · Convert a date from each of the three languages into each of the other languages.

The first feature probably seems pretty logical to you, but the second and third features are not as obvious. We generally think of translation as translating a word or phrase into another word or phrase. Yet, languages also can represent numbers and dates in different ways. Translation will mean two things: translate a word from one language to another, and translate a number or date from one language to another.

As we did in Chapter 2, we'll create the solution as three pieces, or projects: a Windows application, a testing console application, and a class library. After you have created all of the projects, your workspace should look like Figure 3-1. Remember to add a reference to the LanguageTranslator class library (right-click References and choose Add Reference > Project > LanguageTranslator). Also remember to set TestLanguageTranslator as the startup project.

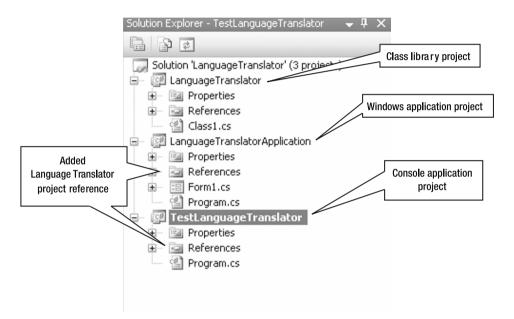


Figure 3-1. Structure of projects for the translation application in the Visual C# Express Solution Explorer

Building the Translator Application

The translation application, like the calculator application example in the previous chapter, is built in pieces: the class library that performs translations based on data delivered by the user interface, the tests, and the user interface. Each piece is a *component* that can be fit together with the other components, much like a jigsaw puzzle, to create an application.

Note Components are a core part of your development toolbox. As you will see throughout the book, components allow you to reuse and modularize functionality. Components result in applications that are maintainable and extensible. Of course, there are limits, and the advantages are not automatic. You will need to properly design your application to benefit from using components.

Creating the Translator Class

When working with Visual C# Express, or one of the other Visual Studio products, using the default templates for creating a class library results in the creation of a file named Class1.cs. It is good that a default file is created for a class library, but the identifier Class1.cs does not imply much. Therefore, you should go ahead and delete that file from the project. In its place, create the Translator class, as follows:

- 1. Right-click the LanguageTranslator project.
- **2.** Click Add \succ New Item.
- 3. Select Class.
- 4. Rename the file Translator.cs.
- 5. Click Add to create the file and add it to your project.

Notice how quickly you managed to create a C# class by using the Visual Studio IDE. The ease with which you can create a class file lets you focus on adding source code to the file. But do not be misled into believing that by creating a number of class files your code will automatically work and be a masterpiece. You still need to think about which files, projects, classes, and tests to create.

Translating Hello

The first feature we will implement is the translation of the text "hello." Since "hello" is English, the first translation will be from English to German. The following is the code to implement this feature. It is added to the Translator.cs file in the LanguageTranslator project:

```
public class Translator {
    public static string TranslateHello(string input) {
        if (input.CompareTo("hello") == 0) {
            return "hallo";
        }
        else if (input.CompareTo("allo") == 0) {
            return "hallo";
        }
        return "hallo";
    }
}
```

Translator is the main class that is exposed to other components or pieces of source code. Think of it as the identifier of a black box. The black box has a single method, TranslateHello(), which is the method used to convert the French *allo* and the English "hello" to the German *hallo*. The method's input is a string type, which is a reference object type.

In the implementation of TranslateHello(), we use CompareTo() to compare the contents of the input buffer to the parameter "hello". If the comparison is equal, meaning that the strings are equal, 0 is returned. As you'll learn in the "Investigating the String Type" section, string is an object, and objects typically have methods. One of the string type's methods is CompareTo().

The caller of TranslateHello() does not know how you managed to translate one word to another language. The caller actually does not care; it cares only that the method behaves as expected.

The abstract intent of the TranslateHello() method is to accept some text and, if the text is matched, return a German "hallo."

Creating the Test Application

Without questioning the abstract intent, we still need to test the written code. The test code is added to the test application, which is the project TestLanguageTranslator.

The following code is added to the Program.cs file:

```
static void TestTranslateHello() {
    string verifyValue;
    verifyValue = LanguageTranslator.Translator.TranslateHello("hello");
    if (verifyValue.CompareTo("hallo") != 0) {
        Console.WriteLine("Test failed of hello to hallo");
    }
    verifyValue = LanguageTranslator.Translator.TranslateHello("allo");
    if (verifyValue.CompareTo("hallo") != 0) {
        Console.WriteLine("Test failed of allo to hallo");
    }
    verifyValue = LanguageTranslator.Translator.TranslateHello("allosss");
    if (verifyValue.CompareTo("") != 0) {
        Console.WriteLine("Test to verify nontranslated word failed");
    }
    verifyValue = LanguageTranslator.Translator.TranslateHello(" allo");
    if (verifyValue.CompareTo("hallo") != 0) {
        Console.WriteLine("Test failed of extra whitespaces allo to hallo");
    }
}
```

The source code contains four tests. Each calls the method TranslateHello(), with some input, and receives the output. The test occurs when the output is verified against an expected result. The verification tests use the CompareTo() function to test for correct translation.

Notice the third test:

```
verifyValue = LanguageTranslator.Translator.TranslateHello("allosss");
if (verifyValue.CompareTo("") != 0) {
    Console.WriteLine("Test to verify nontranslated word failed");
```

This test expects an explicit failure. You need to write successful tests that fail. Successful tests that are meant to fail ensure that your code does not generate false positives. A *false positive* is when your code is supposed to fail but does not.

The tests are within a method that needs to be called from the Main() method, as in the following example:

```
static void Main(string[] args)
{
   TestTranslateHello();
}
```

If you compile and run the tests, you will find that one of the tests fails. The failed test is the fourth one, which attempts to translate a word that has whitespace. Whitespace (one or more blank spaces) is space that we humans don't notice, but is necessary to distinguish words, sentences, and so on. Before we can solve the whitespace problem, we need to determine which part of the application is not working properly.

Answering the Question of Responsibility

The whitespace problem is an interesting one. The caller explicitly put in the extra spaces, but is the whitespace a bug or is it data that is passed in incorrectly?

The problem can be defined in the context of reasonable usage. Suppose that you've just bought a luxury sedan and you're driving it in a responsible way down the highway. If the car breaks down, the warranty will be in effect and will cover the cost of the car repair. However, if you take the car on backroads riddled with potholes, rocks, and logs, and you drive at high speeds, then you wouldn't be driving in a reasonable manner and you shouldn't expect the warranty to be honored.

Getting back to the translation component—it exposes the method TranslateHello() and has responsibilities. And the caller of TranslateHello() is responsible for being reasonable about what can be expected to be translated. So, is whitespace sent by the caller reasonable?

If the whitespace is a normal circumstance, then the failed test is a bug in the component. But if the whitespace is not a normal circumstance, the caller is wrong and must be fixed. The answer is that the caller is being reasonable, and the component is not acting properly. We have a bug in the component that needs to be fixed. How do I know that the caller is not being reasonable? I made it up, because that is how I expected the contract to be implemented. The key lies in defining a good contract.

The bug in the component relates to the problem of how a word is being translated. Because we used the CompareTo() method, each character is compared, position for position. The test failed because the caller passed in a string with whitespace, and the component expected no whitespace. This bug is not a surprise, because we humans ignore the whitespace, but computers cannot.

Before I explain how to fix the bug, I need to take a step back and talk about what a string is and how you can figure out what a string can do.

Investigating the String Type

A string is an object, and thus a reference type. A string is a type that has methods and properties. Value types like double and int have methods and properties, but string is the first type you've encountered that is an actual object, and thus is one that you should investigate further.

To investigate a type, you can read the documentation or you can use IntelliSense. Reading the documentation is not a bad idea, but it is the slower and more cumbersome approach. IntelliSense is an integrated development environment (IDE) approach in which a defined type's methods and properties are presented to you in an easy-to-understand manner.

The first time you use IntelliSense can be nerve-wracking, because it seems like the IDE has a life of its own. There is a convention on how to use IntelliSense, as illustrated in Figure 3-2. I advise that you take a few moments to experiment with IntelliSense. I also recommend that you keep IntelliSense active in Visual C# Express.

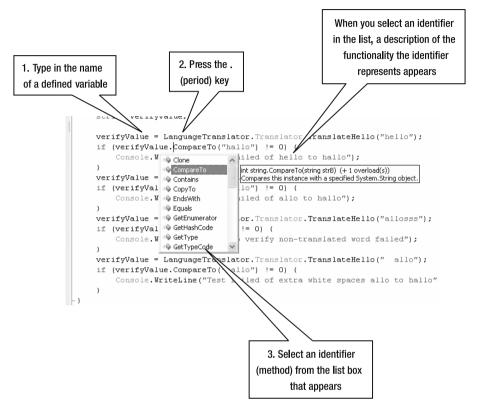


Figure 3-2. Using IntelliSense on a string type variable

IntelliSense works on only identified variables that have types. In Figure 3-2, IntelliSense worked because the IDE parsed the code and had the ability to read the metadata associated with the type. *Metadata* is data that describes your source code. Whenever you define a class, methods and properties are associated with it. The method and property descriptions are pieces of metadata displayed by IntelliSense. In fact, one of the strengths of .NET is that all types have metadata.

The Basis of All Types: Object

By default, everything in .NET is an object with a few basic properties and methods. Four basic methods are associated with every object:

- Equals(): Verifies the equality of two objects (see Figure 3-3).
- GetHashCode(): Retrieves a unique number describing the object (see Figure 3-4). Two objects with the same contents will return the same hash code.

- GetType(): Retrieves the metadata associated with an object (see Figure 3-5). Allows the program to play "Are you a ...?" to dynamically determine which methods and properties are part of which types. It is used by IntelliSense to display a list box.
- ToString(): Converts the contents of the type into a string (see Figure 3-6). Note that the default CLR ToString() implementations work only for value types.

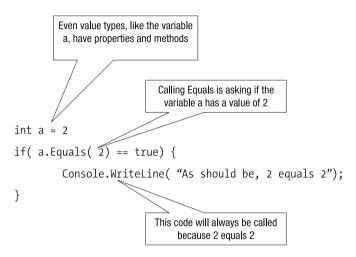


Figure 3-3. Equals() is used to verify the equality of two objects.

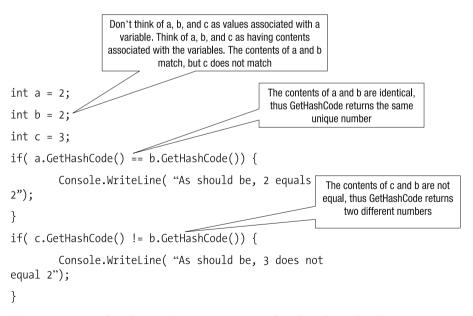


Figure 3-4. GetHashCode() retrieves a unique number describing the object.

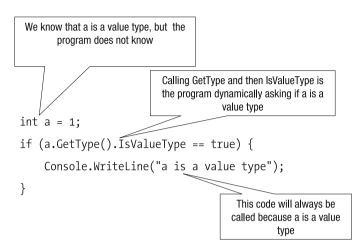


Figure 3-5. GetType() retrieves the metadata associated with an object.

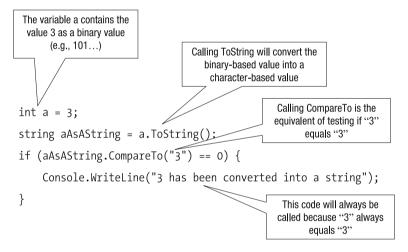


Figure 3-6. ToString() converts the contents of the type into a string.

The four basic methods can be called on every variable that you declare. You will use ToString() when debugging or inspecting the state of an object instance during runtime. ToString() returns a human-readable string that contains the state of the object instance.

You might use the GetType() method occasionally, but the IDE as well as other tools will use this method frequently. Using GetType(), you have the ability to figure out the capabilities of a variable during the execution of a program. In technical terms, GetType() returns the formal metadata description of the type.

From reading the descriptions of Equals() and GetHashCode(), you might get the impression that these two functions serve the same purpose. However, this is not the case.

Let's say you're moving, and you've packed two boxes containing kitchen items. Both boxes contain five red dishes, three silver forks, two copper knives, and two wineglasses. If you compare the boxes, both Equals() and GetHashCode() will return equality, indicating the boxes contain the same number and color of items. It is important to understand that even though the two boxes are unique instances containing unique articles, their contents are identical. When you compare object instances using Equals() or GetHashCode(), you are comparing the metadata and value attributes, not the unique instances.

Now imagine a situation where one of the boxes has wineglasses from IKEA and the other has wineglasses from Pier 1. If you use the Equals() method to compare the boxes, it will return false, because the box content details are not identical. The difference lies in how the glasses are described. In contrast, calling GetHashCode() will indicate that the contents of the boxes are identical. This is because GetHashCode() is doing a quick contents identification.

The difference between the Equals() and GetHashCode() functions is one of perspective. In the example, from the perspective of the moving company, the boxes are identical because the moving company does not care whether the wineglasses are from IKEA or Pier 1; the movers will not distinguish wineglasses from different companies.

The fact that GetHashCode() can return identical numbers for what would seem to be dissimilar object contents can confuse developers. The way to understand GetHashCode() is that, rather than being useful to verify equality, it helps you verify *inequality*. If two objects return dissimilar hash code values, then you know the contents are not identical. The intent of a hash code is to generate a quick fingerprint of the contents of an object. It is not completely reliable, but works for the most part.

WHEN INTELLISENSE IS NOT ENOUGH

IntelliSense is very useful and will even display comments that explain what the method does (as illustrated in Figure 3-2). Another place to find answers is the Microsoft documentation itself, which you can access by selecting Help > Index. You can use the Look For box to search for a specific type. For example, if you type "String class" in the Look For box, you will see details of the String class, which you can then filter using the links at the top of the page.

The Microsoft documentation is part of the Microsoft Developer Network (MSDN) web site (http://msdn.microsoft.com). The MSDN web site contains documentation that helps you figure out the .NET standard software development kit (.NET SDK) application programming interface (API). There are literally thousands of types, with an explosion of methods and properties. You will probably not use all of them in a single application, but you will always use the .NET SDK.

In most cases, the MSDN web site will be useful enough to help you figure out what you need to know about a specific type. If you want to learn more about concepts, you can surf to a web site such as Code Project (http://www.codeproject.com). Code Project contains plenty of examples for almost every development topic that suits your fancy.

The Problem: Character-by-Character Comparison

Let's get back to the whitespace bug. The method that caused problems was CompareTo(). Looking at the MSDN documentation, you can see the following definition for this method (which you can find by scrolling down the String class page and clicking the CompareTo link):

Compares this instance with a specified object.

This definition does not tell you much, so you will need to click another method name under the Reference heading. (Other method declarations often cross-reference each other and explain general concepts.) Click the Compare() link, and then click the Compare(string, string) link. In the explanation of the Compare() method, you'll find the following text:

The comparison terminates when an inequality is discovered or both strings have been compared. However, if the two strings compare equal to the end of one string, and the other string has characters remaining, then the string with remaining characters is considered greater. The return value is the result of the last comparison performed.

Note Looking up the meaning of a method is not a long process, even though it may seem like that from the description in this section. With experience, you won't even notice the extra clicks.

The CompareTo() method failed because of the character-by-character comparison, which is illustrated in Figure 3-7.

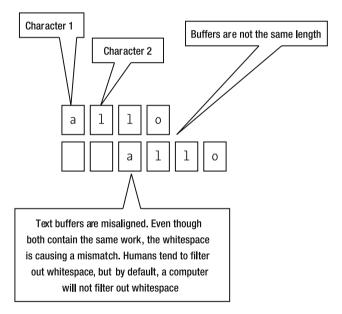


Figure 3-7. How CompareTo() fails to compare strings that appear identical but have extra characters

As you may know, strings are stored in memory areas called *buffers*, with one space in the buffer allocated to one character. As you can see from Figure 3-7, whitespace takes up one space in the buffer. We can take advantage of this sometimes, as you'll see in the next section. Now that you know what the problem is, the next step is to find a solution.

Solving the Extra Whitespace Problem

You can solve the whitespace problem in different ways. The approach you should use will depend on your needs. Let's look at several solutions and see which one works best for our translation program.

Trimming the Whitespace

The first solution we'll look at is to trim the whitespace by using a method intended for that purpose. In other words, the whitespace problem is not unique and, in fact, is well known. The string type has a method that can be used to remove, or trim, the whitespace from a buffer. You can remove whitespace at the beginning, end, or both sides of the buffer.

As tempting as it is to change the original implementation of TranslateHello(), don't do that, because you might fix something that is not broken. When you develop code, you have multiple possible ways to solve a problem. If you start tinkering with the original source code, by the time you reach the third or fourth solution, the code might be a complete mess. Your fixes might make things worse, and trying to backtrack in your source code becomes very difficult.

Note To manage your source code, you should use version control. However, even with version control, when you delete past attempts, ideas get lost. Thus, while your source code will be clean, you might forget something you did three or four hours ago. Trust me, this happens, because developing source code is an intensive thought process.

The solution is to create a *shim* that calls the TranslateHello() method. In mechanics, a shim is a material placed between two other parts to create a tighter fit. In programming, a shim refers to code placed between two other layers of code to remove a bug or to increase code efficiency. In this case, our shim will be used to fix the bug. The following shim code is a temporary solution:

```
public static string TrimmingWhitespace (string buffer) {
    string trimmed = buffer.Trim();
    return LanguageTranslator.Translator.TranslateHello(trimmed);
}
```

TrimmingWhitespace() is a temporary method that trims whitespace from the string to be translated. buffer.Trim() is new functionality that preprocesses the buffer.Finally, we call the original method, TranslateHello(), to perform the translation.

Of course, we need to test the new method to see if it trims the string to be translated. The following is the corresponding test code:

```
verifyValue = TrimmingWhitespace(" allo");
if (verifyValue.CompareTo("hallo") != 0) {
   Console.WriteLine("Test failed of extra white spaces allo to hallo");
}
```

The test calls the work-in-progress method, TrimmingWhiteSpace(), to see if everything works. The verification code does not change.

So that you get predictable results, remember to call the shim, not the original method. If you run the test code, you'll see that the shim works, and thus have a solution.

Finding a Substring

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Another solution to the whitespace problem is to find a specific substring in a buffer. Think of it as a search solution, where a method iterates over a string and attempts to match elements of a buffer to some text that is being searched. The work-in-progress code is shown in Figure 3-8.

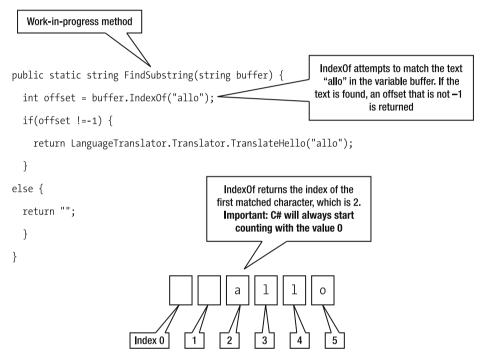


Figure 3-8. Finding a substring to solve the whitespace problem

The test code is not shown here, because it is similar to that for the previous solution; the difference is the method being tested.

Which Is the Best Solution?

Take a moment to think about which is the best solution: is it trimming the whitespace or is it finding a substring? The answer is that neither is perfect; each solution has its problems. As you might already know, this is a common occurrence when you are developing software. You think you have all the corners covered, and then another scenario causes your software to fail. Has this ever happened to you? I suspect the answer is yes.

Again, I want to stress that you'll probably need to write more tests to figure out which scenarios might cause your software to fail. For the solution of trimming whitespace, writing

another test causes it to fail, as shown in the following code. It cannot be tweaked to make the test succeed.

```
verifyValue = TrimmingWhitespace("a allo");
if (verifyValue.CompareTo("hallo") != 0) {
    Console.WriteLine("Test failed: cannot parse multiple words");
}
```

In this test, the leading "a" is considered to be the first character and is not trimmed. The verification will fail because CompareTo() cannot verify the misaligned buffer caused by the leading "a."

If the new test were executed against the substring solution, it would succeed and find the word "allo." Because the new test caused the first solution to fail, it would seem that this solution is a no-go. Our confidence has been increased in the second solution because the old test and the new test did not fail. But maybe we shouldn't be so hasty to pass judgment. The substring solution fails with the following test:

```
verifyValue = FindSubstring("allodium");
if (verifyValue.CompareTo("hallo") != 0) {
    Console.WriteLine("Test failed: cannot parse multiple words");
}
```

The word tested, "allodium", contains the characters allo. The verification will succeed, which is an example of a false positive.

Note As you can see, it is important to have many tests that verify a multitude of different scenarios. So, make sure you have tests that are supposed to succeed and those that are supposed to fail.

The conclusion here, of course, is that neither of the solutions works properly. With extended testing, each solution created new problems. So, it's fairly obvious that we need to find yet another solution.

DEVELOPMENT FRUSTRATIONS

It would seem that creating solutions and then creating tests that nullify the solutions is an exercise in frustration. You repeatedly create code that does not solve the problems. If you're persistent in your testing, take it to heart that this is part of software development. Some developers write code and don't worry about the tests, but those developers give software development a bad name. You want to be a trustworthy developer—somebody who tests your code.

Writing the Tests Before Writing the Code

A little Zen about testing: The reason the previous solutions failed is because each solution was a knee-jerk reaction. Knee-jerk reactions are those where the programmer encounters a bug

and then just solves the bug—no more and no less. Instead, the programmer should figure out what the bug is trying to convey. The original bug with the leading whitespace was not a whitespace bug, but a bug that was saying, "Hey, what if my text is not aligned, or part of a sentence, and so on?"

So, to solve the bug, you don't just write code; instead, you think of all of the tests that your code needs to pass. You'll need to assign responsibility and define contexts that succeed and fail. In the translation example, the appropriate implementation approach would be to write the tests before writing the code. Table 3-1 shows the contexts that fail and succeed.

Test	Verification Result
allo	Success
" allo "	Success
word allo	Fail: You can't translate a single word without translating the other words
word allo word	Fail: Same reason as with the word allo
prefixallo	Fail: Different word
alloappend	Fail: Different word
prefixalloappend	Fail: Different word

 Table 3-1. Appropriate Tests for the Translation Program

As you can see in the table, most test cases are failures because the translation component is meant to translate single words only. The test cases seem complete, but in fact, we are missing one more set of cases, which is outlined in Table 3-2.

Test	Verification Result	
Allo	Success	
" all0 "	Success	

 Table 3-2. The Missing Test Cases for the Translation Program

Text can contain mixed case, and from a human perspective, mixed case is still the same word (even though it might be considered a typo). However, the computer considers mixed case as a completely different buffer, and so we must be able to cope with this situation.

Figure 3-9 shows the working solution.

Looking at this solution, you'll notice elements that were also in the first solution. But that solution was discounted because it did not work properly. This is an example of how just finding a quick solution to the bug, seeing that code fail, and then discounting the solution can be incorrect. I know I'm hammering away at a principle, but I think it's important. To be a thorough software developer, you need to think through why something fails; don't just fix the bug to get rid of it.

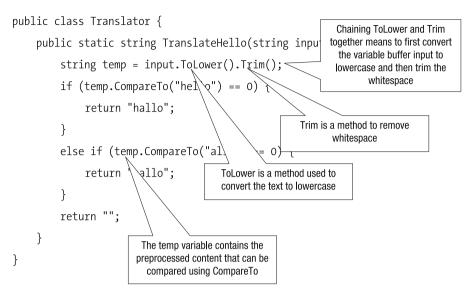


Figure 3-9. The final translation solution

Note All of the solutions use string type methods. The string type is very sophisticated and supports many operations that are commonly performed on text.

At this point, we are finished with the translation of the greeting. Next, I'll point out a couple of additional items that you need to keep in mind when dealing with strings.

Quoting Strings

You might have noticed the use of double quotation marks and single quotation marks (quotes, for short) when the method CompareTo() was called. Which type of quote you use makes a big difference. If you use a double quote, as in the following example, then you are defining a string type:

```
"using double quotes"
```

If you use a single quote, as in the following example, you are defining a character:

'a'

The single quote can be used only with a single character. Think of a single character as a letter. But don't become too attached to that definition, since not all languages have letters. If you attempt to use the single quote to define a buffer of multiple characters, the C# compiler will generate an error, more commonly called a .NET *exception*.

Character Mapping

A single character takes 16 bits of space, and the space that a string consumes depends on the number of characters in a buffer. If a buffer is ten characters long, then the entire buffer takes up 160 bits of space. Remember that a string type is a reference type, not a value type.

A single character is 16 bits long so that a buffer can store text in a multitude of different formats. The standardized length is due to a standard called Unicode.

Consider the character *a*. Philosophically, how do you know that an *a* is an *a*? For humans, that's easy because our brains are trained to recognize the curve and look of an *a*. Now look at the Russian letter shown in Figure 3-10.

н

Figure 3-10. A Russian letter

What letter does Figure 3-10 show? It looks like an *H*, right? But comparing it to the English language, it is an *N*. The Russian language has its own set of letters, and someone has determined that a Russian *H* is an English *N*. Figure 3-11 is a mapping of the Russian letters to the English letters.

Russian	English transliteration	Russian	English transliteration
а	a	р	r
б	b	c	S
В	v	Т	t
Г	g	у	u
Д	d	ф	f
e/ë	e	х	kh
ж	zh	ц	ts
3	Z	ч	ch
и / й	i	ш	sh
К	k	щ	shch
Л	1	ъ	
М	m	ы	у
Н	n	Ь	,
0	0	Э	e
п	р	ю	iu .
Sennaya.com		Я	ia

Figure 3-11. Mapping of Russian letters to English letters

If I were learning Russian, I would want the mapping provided in Figure 3-11. The mapping gives me an idea of what each letter in Russian represents. You could think of Figure 3-11 as a lookup table. A computer has the same sort of need, because a computer does not understand letters. A computer understands only numbers and thus uses lookup tables that map a set of letters to a set of numbers.

There are many lookup tables, such as the American Standard Code for Information Interchange (ASCII). For example, using ASCII, the letter *a* maps to the number 97. The problem with ASCII is that it works well for English, but it works horribly for other languages. ASCII was extended to deal with Western European languages, but still fails for languages such as Chinese, Russian, and Arabic.

The solution chosen by .NET is Unicode. Unicode is the definition of a set of lookup tables that map to letters for all of the languages of the world.

For the most part, you will not have to concern yourself with Unicode, because .NET manages everything transparently. This was not the case many years ago, when programmers had to manage the lookup tables themselves. So, if you're new to programming, you can consider yourself fortunate that you haven't had to experience this pain in developing multilingual applications.

Dealing with Languages and Cultures

Managing strings in .NET does not stop with Unicode. .NET is innovative in that it understands concepts such as culture and language, which are a reflection of how humans speak and live. The ideas of culture and language do not exist in other programming environments.

Consider Switzerland, which is the size of Vermont and New Hampshire combined. Throughout Switzerland, mountains separate four regions, each of which has its own language: German, Italian, Romansch, and French. Even with the four languages, the Swiss all trade the same currency and write numbers the same way.

In previous programming environments, a language would be tied to a particular country. This works fine for France, Germany, and the United States, but fails miserably for Canada, Switzerland, Belgium, and India. You need to separate language from culture, because multiple languages are used in different cultures. For example, Italian is spoken in Switzerland and Italy. French is spoken in France, Switzerland, Luxembourg, and Canada. German is spoken in Germany, Switzerland, and Austria.

Setting Culture and Language in Windows

The Windows operating system allows you to set the culture and language of your computer, regardless of the language in which Windows is operating. Figure 3-12 shows an example.

The example in Figure 3-12 is running a German version of Windows in Switzerland. The language is English, and the culture is Canada. It would seem that Windows would get confused, but in fact, if you write your .NET application properly, multilanguage support is simple.

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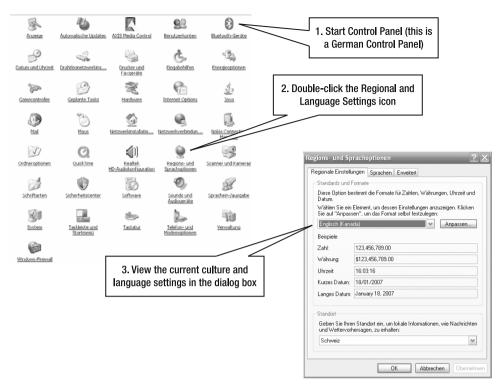


Figure 3-12. Setting the culture and language in Windows

Parsing and Processing Numbers

The culture and country become important when interacting with numbers and dates that are stored as strings. Imagine retrieving a string buffer with an embedded number and then attempting to perform an addition, as illustrated by Figure 3-13.

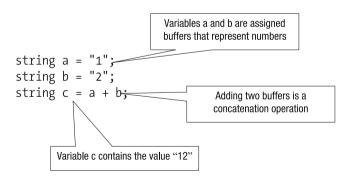


Figure 3-13. *Performing arithmetic on numbers represented as strings can lead to unexpected results.*

Adding numbers, of course, is a mathematical operation. When an add operation is performed on strings, it always results in a buffer concatenation. The add operation is a very simple way to concatenate string buffers together.

However, concatenation is not the aim of the example. The aim is to treat the strings as numbers and then add the numbers so that c contains the value 3(1 + 2 = 3). The rewritten version of the example is shown in Figure 3-14. This code parses a string into an integer.

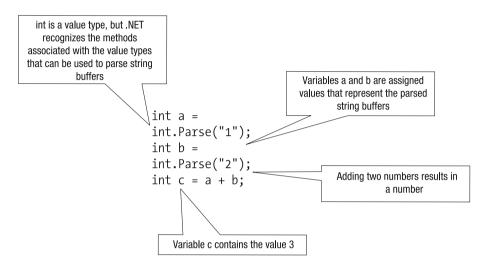


Figure 3-14. Parsing strings into integers before doing the arithmetic

The type int has a Parse() method that can be used to turn a string into an integer. The parsing works only if the buffer is a valid number. If the buffer contains letters or an invalid number, an error will be generated.

If the code can cope with a failed string conversion, the solution used by the parsing routines is to generate an exception that a program could process. Alternatively, a fail-safe way to parse a number without needing an exception block is to use TryParse(), as in the following example:

```
int value;
if(int.TryParse("1", out value)) {
}
```

The method TryParse() does not return an integer value, but instead returns a bool flag (true or false), indicating whether the buffer could be parsed. If the return value is true, then the buffer could be parsed, and the result is stored in the parameter value that is marked using the out identifier. The out identifier is used in .NET to indicate that the parameter contains a value after calling TryParse(). You can parse other number types using the same techniques (for example, float.TryParse()).

There are more variations in how a number can be parsed. For example, how would the number 100 be parsed if the number 100 is hexadecimal? (Computers can use hexadecimal, or base 16, numbers. Hexadecimal notation is often called hex code for short.) Here is an example of hexadecimal conversion:

```
using System.Globalization;
...
public void ParseHexadecimal() {
    int value = int.Parse("100", NumberStyles.HexNumber);
}
```

This example uses a variant of Parse(), which has an additional, second parameter that represents the format of the number. In this case, the second parameter indicates that the format of the number is hexadecimal (NumberStyles.HexNumber, from the System.Globalization namespace). In the example, the buffer represents the decimal number 256, which is verified by using Assert.AreEquals().

Note If you are wondering how 100 maps to 256 at the hex level, use the calculator that comes with the Windows operating system. Switch the calculator to scientific view and click the Hex radio button, enter the number 100, and then click the Dec radio button.

The enumeration NumberStyles has other values that can be used to parse numbers according to other rules. For example, some rules handle the use of parentheses surrounding a number to indicate a negative value. Other rules deal with whitespace. Here is an example:

```
public void TestParseNegativeValue(){
    int value = int.Parse( " (10) ",
    NumberStyles.AllowParentheses |
    NumberStyles.AllowLeadingWhite |
    NumberStyles.AllowTrailingWhite);
}
```

The number " (10) " in this example is complicated in that it has whitespace and parentheses. Attempting to parse the number using Parse() without using any of the NumberStyles enumerated values will not work. The enumeration AllowParentheses processes the parentheses, AllowLeadingWhite ignores the leading spaces, and AllowTrailingWhite ignores the trailing spaces. Then, when the buffer has been processed, a value of -10 will be stored in the variable value.

Other NumberStyles enumerated values allow you to process decimal points for fractional numbers, positive or negative numbers, and so on. This then raises the topic of processing numbers other than int. Each of the base data types, such as boolean, byte, and double, has associated Parse() and TryParse() methods. Additionally, the method TryParse() can use the NumberStyles enumeration. (See the MSDN documentation for details on the NumberStyles enumerated values.)

Parsing integer values is the same, regardless of the country. Parsing double values or dates is not the same. Consider the following example, which tries to parse a buffer that contains decimal values:

```
public void TestDoubleValue() {
    double value = double.Parse("1234.56");
    value = double.Parse("1,234.56");
}
```

In this example, both uses of the Parse() method process the number 1234.56. The first Parse() method is a simple parse, because it contains only a decimal point separating the whole number from the partial number. The second Parse() method is more complicated because a comma is used to separate the thousands place in the whole number. In both cases, the Parse() routines did not fail.

If you test this code, it's possible that an exception will be generated. In this case, the culture of the application is to blame. The numbers presented in the example are encoded using en-CA, which is English-Canadian notation.

Working with Cultures

In .NET, culture information is made up using two identifiers: language and specialization. As I mentioned earlier, in Switzerland, there are four spoken languages, which also means there are four different ways of expressing a date, time, and currency. This does not mean that the date is different for German speakers and French speakers. The date format will be identical, but the words (*Maerz* or *Mars* for the month of March) will be different. The words for the date are the same in Austria, Switzerland, and Germany, but the format is not identical. This means multilanguage countries such as Canada (French and English) and Luxembourg (French and German) need to be able to process multiple encodings, hence the need for the two identifiers.

To retrieve the current culture, use the following code:

```
CultureInfo info =
   Thread.CurrentThread.CurrentCulture;
Console.WriteLine(
    "Culture (" + info.EnglishName + ")");
```

The method Thread.CurrentThread.CurrentCulture() retrieves the culture information associated with the currently executing thread. As a side note, it is possible to associate different threads with different cultural information. The property EnglishName generates an English version of the culture information, which would appear similar to the following:

```
Culture (English (Canada))
```

Consider the following number:

1,234

This number in an American or Canadian culture is one thousand two hundred thirty-four, but in a German culture, it is one point two three four (in German number formatting, a comma is used as a decimal separator, and a period is used as a thousands separator). One way to change the culture is with the dialog box shown earlier in Figure 3-12. The second way to change the culture is at a programmatic level, as in this code:

```
Thread.CurrentThread.CurrentCulture =
    new CultureInfo("en-CA");
```

In the example, a new instance of CultureInfo is instantiated with the culture information en-CA.

Next is an example that processes a double number encoded using German formatting rules:

```
public void TestGermanParseNumber() {
   Thread.CurrentThread.CurrentCulture =
        new CultureInfo("de-DE");
      double value = Double.Parse("1,234");
}
```

This example assigns the de-DE culture information to the currently executing thread. Then, whenever any of the parsing routines are used, German from Germany is used as the basis for the formatting rules. Changing the culture information does not affect the formatting rules of the programming language.

It is also possible to parse dates and times using the Parse() and TryParse() routines, as demonstrated by the following examples:

```
public void TestGermanParseDate() {
   DateTime datetime = DateTime.Parse("May 10, 2005");
   Assert.AreEqual(5, datetime.Month);
   Thread.CurrentThread.CurrentCulture =
        new CultureInfo("de-DE");
   datetime = DateTime.Parse("10 Mai, 2005");
   Assert.AreEqual(5, datetime.Month);
```

}

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Notice how the first DateTime.Parse() processed English-Canadian formatted text and knew that the identifier May equaled the fifth month of the year. For the second DateTime.Parse() method call, the culture was changed to German, and it was possible to process 10 Mai, 2005. In both cases, processing the buffer posed no major problems, as long as you knew that the buffer was a German or English-Canadian date. Where things can go awry is when you have a German date and an English culture.

Converting a data type to a buffer is relatively easy in .NET 2.0 because the ToString() methods have been implemented to generate the desired output. Consider the following example, which generates a buffer from an integer value:

```
public void TestGenerateString() {
   String buffer = 123.ToString();
   Assert.AreEqual("123", buffer);
}
```

In the example, the value 123 has been implicitly converted into a variable and does not actually represent the variable 123. The value 123 can then have its ToString() method called, which generates a buffer that contains "123". The same thing can be done to a double number, as in this example:

```
double number = 123.5678;
String buffer = number.ToString("0.00");
```

Here, the number 123.5678 is converted to a buffer using the method ToString(), but the method ToString() has a parameter, which is a formatting instruction that indicates how the double number should be generated as a buffer. The desired result is a buffer with a maximum of two digits after the decimal point. Because the third digit after the decimal is a 7, the value is rounded up, resulting in the buffer 123.57.

Let's see an example where the culture information also applies to generating a buffer. Here, a double value is generated in the format of the culture:

```
public void TestGenerateGermanNumber() {
    double number = 123.5678;
    Thread.CurrentThread.CurrentCulture =
        new CultureInfo("de-DE");
    String buffer = number.ToString("0.00");
    Assert.AreEqual("123,57", buffer);
}
```

As in the previous examples, the CurrentCulture property is assigned the desired culture. Then, when the double variable number has its ToString() method called, the buffer "123,57" is generated.

The Important Stuff to Remember

In this chapter, you learned about strings and writing code. Here are the keys points to remember:

- Writing tests is an important part of a sound development practice. A test is not just a mechanism to catch errors, but also a mechanism used to understand the dynamics of your code.
- The string type is a special reference type that has many methods and properties. You are advised to look at the MSDN documentation to see what a string can do.
- IntelliSense and the MSDN documentation are your best bets when you want to find out about specific methods, properties, or types. Books and web sites such as Code Project are good resources to help you understand concepts.
- All variables and types are based on the object type.
- When writing code, you need to define responsibilities and contexts. Don't fix bugs or write code using knee-jerk reactions.
- All strings are based on Unicode. Each Unicode character is 16 bits wide.
- When translating buffers, you need to deal with the translation of text and the translation of numbers and dates.
- .NET includes sophisticated technology to help you translate numbers and dates using a combination of language and culture information.

Some Things for You to Do

The following are some helpful practice exercises that relate to what you've learned in this chapter:

- **1.** Finish the application to translate from one language to another language, allowing the user to choose which direction the translation takes.
- **2.** Extend the LanguageTranslator component to be able to translate the words *au revoir* and *auf wiedersehen* to *good bye*.
- You can combine strings by using the plus sign, but doing many additions will slow down your code. Use the StringBuilder class to concatenate two buffers. Hint: You want to convert the code string c = a + b, and make a and b use the StringBuilder class. The result of the StringBuilder is assigned to the variable c.
- **4.** Create a test that demonstrates what happens when a number value is added to a string value. Write the appropriate tests to verify your conclusion.
- **5.** Extend the LanguageTranslator component to include methods to translate American numbers into German numbers.
- **6.** Extend the LanguageTranslator component to include methods to translate dates from American or Canadian dates into German dates. Note that the added wrinkle is that you could input an American or Canadian date.
- 7. Implement the Windows application that calls the LanguageTranslator component.

CHAPTER 4

Data Structures, Decisions, and Loops

When you create applications, your source code will need to make decisions, such as the following: should you open the file or save the file? And if you open the file, what kind of iterative code is going to read the contents of the file? These sorts of questions are answered by employing data structures, decisions, and loops.

The easiest way to demonstrate how to create decision structures is through the use of a miniature artificial intelligence (AI) system. The system we'll develop will be extremely primitive, but AI is still useful here because it makes extensive use of decision and loop constructs. The AI system will iterate and make decisions based on data defined in a neat and orderly custom data structure.

The following topics will be covered in this chapter:

- Data structures, including custom types
- The restrictions of value types
- · Algorithm design
- · Class constructors, which allow you to initialize an object
- The for loop, which allows you to iterate over sets of data
- The if statement, which allows you to execute specific code based on logic

Understanding the Depth-First Search Algorithm

AI involves searching for data, and in fact a core algorithm of AI is searching. (An algorithm is simply an ordered, repeatable set of steps that can be followed to solve a problem or achieve a desired result.) The algorithm that we'll develop for this chapter is called a depth-first search system. AI has other types of searches, such as an A* or a breadth-first search, but they are all based on the same idea as the depth-search algorithm. The idea is to search for information that is arranged in a tree structure.

Let's begin by explaining what the depth-first search algorithm does and why you would use it. The problem is how to get from point A to point B in the most efficient manner. This problem can be stated generally as "How to solve task A when you have X options." Imagine you are about to drive to work and you are at the front door of your house. You don't know where your keys are, so you begin to search for them. When you retrace your steps, you follow your memory's logic. Simply put, your search algorithm is based on your memory's suggestion of where the keys might be. The data structure that you are navigating is the rooms of your house. Your brain-based search algorithm could create a search pattern like that shown in Figure 4-1.

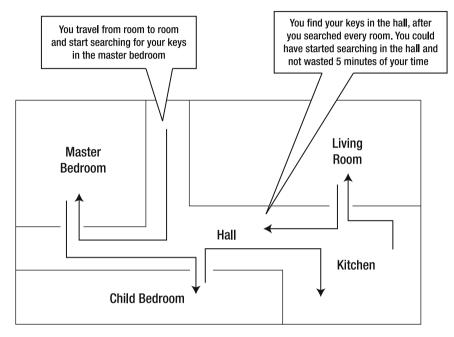


Figure 4-1. A possible search order for your keys

In Figure 4-1, you found the keys in the hall, but your search algorithm led you astray for a while, since you searched the hall last. You didn't know you developed a search algorithm that would lead you astray this time. And the same algorithm might not lead you astray next time.

Note Searching using different strategies is very similar to how you will write computer algorithms. There is no single best algorithm; there are only good algorithms that have certain compromises. When you implement an algorithm, you need to consider the one that best suits your needs with the least number of compromises that could cause problems.

As Figure 4-1 illustrates, you searched in a counterclockwise manner. Another strategy would have been to go clockwise or even in a zigzag, or you could have searched some rooms multiple times.

Let's convert Figure 4-1 into a program that has a search algorithm and a data structure. The search algorithm will be depth-first, and the data structure will be based on a path between the respective rooms. The data structure representing the house in Figure 4-1 is illustrated in Figure 4-2.



Figure 4-2. A tree structure illustrates each possible action. Highlighted lines represent a depthfirst search, and each circle represents a destination.

In the tree structure shown in Figure 4-2, each node represents a destination that can be reached from a particular place in the house. From each room, you can reach the other room. But this structure is recursive. For example, from the child bedroom, you can reach the living room, and then you can reach the child bedroom again. Even though you navigated down the tree, you moved from one room to another and back to the original room. This is perfectly acceptable from a data structure perspective, even though you are probably saying, "But that is wrong since rooms will show up multiple times."

Note The tree representation in Figure 4-2 is by no means complete, because from each room you can go to the other room. A full tree representation would be a combinatorial explosion.

In this case, the data structure is a representation of the house. Now, if you are searching this house, would you be able to move from one room to another and back again? Sure you would. But would you do it? No, because common sense logic tells you that you're repeating yourself and wasting time and effort. And therein lies the trick when writing applications. You have a data structure and an algorithm that operates on the data structure. I call this building an application in layers. The lowest level is an intelligent data structure, and a higher level uses the functionality of the intelligent data structure.

By *intelligent data structure*, I mean that the structure is always consistent and does not corrupt itself. In this example, a room will not point to itself, a room will be present in the structure only if it is present in the house, and so on. The higher-level algorithm would be responsible for figuring out how to find information in the tree. It should be smart enough to realize that constantly traveling between two rooms is not going to achieve anything other than wasted time.

The search logic is where you go down the tree traversing one room after another. It is called a *depth-first* search algorithm because you iterate the tree by going down the tree one level after another. You stop traversing down the tree once you reach a room that you have already traversed. Then you go back one level and traverse the room beside the room that you have already traversed. Of course, the search path followed by the computer could end up being the same as Figure 4-1. That's because the computer is using the same approach you followed, although of course the computer doesn't say to itself, "If only I had started in the hall."

The technique that you and the computer used is called *brute force*, and it is computationally expensive and typically avoided. In this case though, brute force is the only real solution, because you don't know where the keys are—they could be anywhere in the house. It just happened to be your bad luck that the keys were found in the last place you looked.

Determining which path comes first or is the most efficient is a common problem, and you may witness it every day if you have a global positioning system (GPS) for your car. The difference between the search algorithm used by a GPS and the search algorithm used to find a set of keys is that you are able to give the GPS a starting point and an end point. Based on this information, the GPS will attempt to find the quickest or shortest path between the two points. In the abstract sense, the search algorithm the GPS makers apply is identical to the search algorithm that we are going to develop in this chapter.

Implementing User-Defined Types

The data structure on which the algorithm will operate is a user-defined type. In the examples up to this point, we have been using types like double and string, which are CLR-provided types. For the example in this chapter, we will define our own type, which we will use to represent a node in the tree.

Declaring Structs and Classes

A user-defined type can be implemented in one of two ways: as a structure or as a class. An example of each is shown in Figure 4-3.

As shown in Figure 4-3, you can choose to create a user-defined type as a value (struct) or reference (class) type. For the most part, developers use a reference type, because it has fewer constraints and is easiest to use in a general context. A value type has some constraints due to its behavior of storing everything on the stack, as discussed in the following sections.

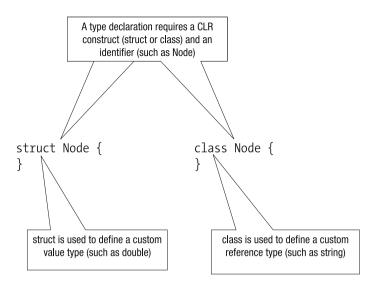


Figure 4-3. Choices for implementing the Node custom type

Value Type Constraints

The constraints in using a value type relate to the fact that data is copied. This impacts what happens when you embed reference types in value types and use value types as parameters to methods.

The Effects of Copying Data

When one custom value type is assigned to another custom value type, the contents of the custom value types are copied. To see this in action, consider the declarations in Figure 4-4.

When you declare user-defined types, the data members and methods are declared between the curly brackets ({}). You can think of the declaration as the writing on the outside of the box, curly brackets as the box, and anything in the curly brackets as the contents of the box. Everything between the curly brackets is the meat of the type. The identifier before the first curly bracket is the name of the type.

The way the types are declared in Figure 4-4, they do not have a scope identifier. Think of a scope identifier as defining who has access to your pockets and wallet. In the case of the types in the example, the scope is like saying that your spouse is allowed to peek into your wallet, but strangers cannot.

If the public keyword had been in front of the type identifier, then the user-defined type would be exposed, much like leaving your wallet in plain sight on a park bench and thus available to the general public. In the case of the wallet, it's a bad idea to have public scope, but sometimes public scope is desirable when you are able to control its access. And you do this every time you pay for something by handing a credit card to a waiter or store clerk. In that case, you are publicly exposing parts of your wallet under your supervision.

Next, consider the code in Figure 4-5. It instantiates MyValueType and assigns it to another variable of the same type.

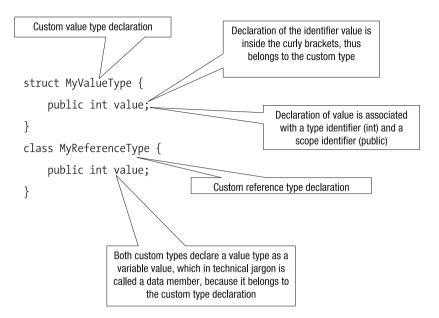


Figure 4-4. Declaring custom types

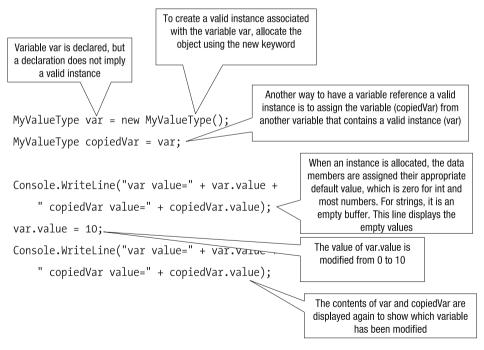


Figure 4-5. Using a custom value type

The example in Figure 4-5 illustrates what happens to two variables when one is instantiated and assigned to the other, and then the other is modified. You want to understand how each data type is modified when an interaction with another type occurs.

As a comparison, the same operations can be carried out using a reference type, where the reference code is as follows:

So, if two code pieces are functionally identical, with the single difference being their type (value type versus reference type), will they generate the same results?

Running both code pieces results in the following output:

```
var value=0 copiedVar value=0
var value=10 copiedVar value=0
val value=0 copiedVal value=0
val value=10 copiedVal value=10
```

Looking closely at the results, you'll see that two functionally identical code pieces generate completely different results, even though the only difference between the two code pieces is the variable type they use:

- When you assign and modify a value type, only the contents of the modified variable change.
- When you assign and modify a reference type, the contents of the original and assigned variable both will change.

This example demonstrates that when defining user-defined types, you need to be careful how you treat value and reference types.

As you learned in Chapter 2, a value type is stored on the stack. Thus, declaring a userdefined value type means the full contents of the user-defined type are stored on the stack. When you assign one value type variable to another value type variable, you are copying the complete contents of the value type. This copying was obvious in our example when we used simple numeric number types (such as double), but when you copy complete structures with contents, the side effects might not be what you expect.

Value Types That Contain Reference Types

Value types copy the contents when you assign variables, but there is a caveat: this rule does not apply if the value type contains a reference type. Consider the following declaration:

```
struct MyValueTypeWithReferenceType {
    public int value;
    public MyReferenceType reference;
}
```

The first line is the value type declaration that contains a single value type (int) and reference type (MyReferenceType). The third line is the data member declaration that is a reference type. The declaration implies that the value type is stored on the stack, but the reference type is on the heap.

The value type that contains a reference type is manipulated using the following test code:

```
MyValueTypeWithReferenceType var = new MyValueTypeWithReferenceType();
var.reference = new MyReferenceType();
MyValueTypeWithReferenceType copiedVar = var;
```

It's important to realize that allocating MyValueTypeWithReferenceType does not imply an allocation of the embedded custom type. In the test code, the allocation of the MyValueTypeWithReferenceType is the same as in the previous code examples, but a second allocation of MyReferenceType is required because MyReferenceType is a reference type. Had MyReferenceType been a value type, the allocation would not have been necessary. But if you allocate a value type the same way you allocate a reference type, the compiler will ignore the directive.

Running the test code results in the following:

value value=0 reference value=10

When you assign and modify an embedded reference type, the reference type instance is modified for both variables. In this case, when we assigned the value type, the contents were copied, including the pointer to the reference type.

Table 4-1 summarizes the behavior of types when the allocated variable is assigned to another variable and the data member from the original is modified. For example, if the code is custom2 = custom1; custom1.member = [new value], what's the value of custom2.member?

Turne	Dehouior
Туре	Behavior
Value type	Assigned data member is not modified
Reference type	Assigned data member is modified
Value type embedding value type	Assigned embedded data member is not modified
Value type embedding reference type	Assigned embedded data member is modified
Reference type embedding value type	Assigned embedded data member is modified
Reference type embedding reference type	Assigned embedded data member is modified

Table 4-1. Behavior when the Allocated Variable Is Assigned to Another Variable and the DataMember from the Original Is Modified

Value Types and Parameters

Another value type constraint relates to how variables are stored and manipulated when they are passed via a method. Suppose you create a method that has as parameters a value type and a reference type. If in the method the parameters are modified, what modifications does the caller of the method see? Consider the following code:

```
static void Method(MyValueType value, MyReferenceType reference)
{
   value.value = 10;
   reference.value = 10;
}
```

The caller can pass in instances of a value type and a reference type that are manipulated within the context of the method. Now let's call Method() with the following code:

```
MyValueType value = new MyValueType();
MyReferenceType reference = new MyReferenceType();
Method(value, reference);
Console.WriteLine("value value=" + value.value +
    " reference value=" + reference.value);
```

The calling code instantiates the types MyValueType and MyReferenceType, calls the method Method(), and then inspects the value of the data member value from the value and reference types.

Running the code will generate output similar to the following:

value value=0 reference value=10

The executed code shows that the value type (MyValueType) data member was not altered, whereas the reference type (MyReferenceType) data member was altered. This is correct, and it demonstrates that when you call a method, you are assigning the parameters of the method to variables in the called method. Looking back at Table 4-1, you can see that when you assign a value to a value type, manipulating the assigned instance does not change the original instance.

This situation would imply that whenever you use value types, call a method, and then alter the value type, you can never see the modifications. This constraint would indicate that for the most part, you should use reference types. However, the CLR offers a solution to this problem through the out keyword, which is associated with the method, as illustrated in Figure 4-6. The out keyword indicates that the variable is assigned when the method returns, rather than when the method is called.

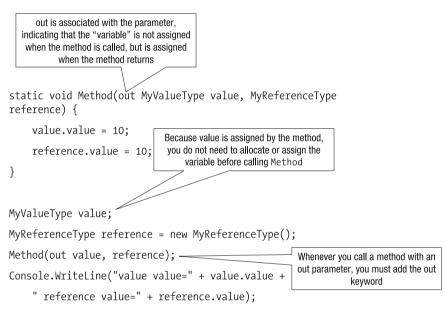


Figure 4-6. Adding the out keyword

The upside of using the out keyword is that you can assign a value type in the method and have the caller see the changes. The downside is that the out keyword ignores the assignment of the caller's method parameters. To be able to pass information to the method and then receive information from the method, as with a reference type, you use the ref keyword, as in the following example:

```
static void Method(ref MyValueType value, MyReferenceType reference) {
```

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```
value.value = 10;
reference.value = 10;
}
. . .
MyValueType value = new MyValueType();
MyReferenceType reference = new MyReferenceType();
Method(ref value, reference);
Console.WriteLine("value value=" + value.value +
      " reference value=" + reference.value);
```

When using ref, you are converting the value type into a reference type, and thus to be able to call Method(), you need to allocate the value type.

Note Looking at how the out and ref keywords are used, you can see that C# is an explicit language. You specify the out and ref keywords when declaring the method and when calling the method. Programming in C#, you are always aware of what a parameter, method, variable, or class does and how. This explicitness makes it possible for another person to read your code and understand what you are trying to do.

Now that you have an understanding of the depth-first search algorithm and how the data structure will be defined as a user-defined value type, let's get started building the search algorithm.

Organizing the Search Algorithm

The search algorithm we will write in this chapter deals with the problem of planning a flight from point A to point B. The first step is to figure out the features we need to implement. Here's a summary:

- A data structure implements the node.
- A node can contain references to other nodes.
- Each node has a description and unique identifier to distinguish it from other nodes.
- All of the nodes have flight information.
- An algorithm will traverse the nodes and keep track of its path.
- The path is returned as a list of nodes.

The data structure is based on the problem of planning a flight between two places, as illustrated in Figure 4-7.

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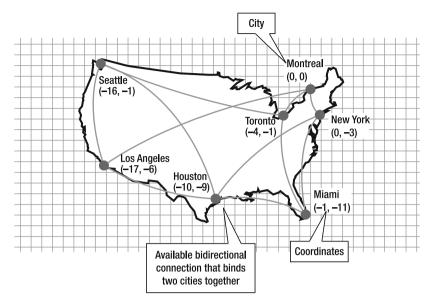


Figure 4-7. Planning flight routes

As shown in Figure 4-7, three main attributes describe an individual node in the flight route:

- *City name*: A description that will be used as a key when a user defines a starting and end point.
- *Coordinates*: An illustrative approach used to describe how cities are located in relation to each other.
- *Connections*: A representative connection between two cities. As in real life, not all cities connect to other cities.

For the scope of this chapter, there are only two projects: a class library that contains the depth-first search algorithm and the testing application. The project structure looks like Figure 4-8. As with the examples in the previous chapters, remember to add a reference to the class library (SearchSolution) and to set the test project (TestSearchSolution) as the startup project.

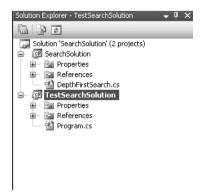


Figure 4-8. Solution project structure

Writing the Depth-First Search Code

We will implement the depth-first search algorithm in three main steps:

- 1. Define and implement the data structure.
- 2. Implement the algorithm and tests.
- **3.** Run the algorithm and see what route has been found.

Defining and Implementing the Data Structure

As I mentioned earlier, developers for the most part use the class keyword to define a data structure as a reference type, due to the constraints involved in using a value type. However, for this example, we will begin by using the struct keyword to define Node as a value type. The depth-first search algorithm has two distinct implementation details: data structure and algorithm. Because each detail is separate, it seems appropriate to define Node as a value type. So, let's at least try it and see what happens.

As per the attributes illustrated in Figure 4-7, the data structure that is added to the SearchSolution project is implemented as shown in Figure 4-9.

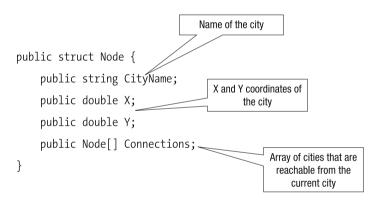


Figure 4-9. The data structure for the depth-first search

The data structure is declared as a struct, with the connections represented as an array of Node elements. (An array of Node elements is formed when one Node contains a list of references to other Node elements.) Think of an array as a collection of sticky notes that say, "Here is a reference to A, B, C, and so on." By having one node reference another node, a sort of neverending tree is created, because it is possible to travel back and forth between two cities. Thus, the depth-first search algorithm will need to avoid repeating itself.

The Connections data member is an array used to define cities that are the next connection. To reference another city, you can create the reference as an array of Node elements, as in the declaration shown in Figure 4-9. An alternative is to use an array of strings that contain the name of the next city, like this:

```
public struct Node {
   public string CityName;
   public double X;
   public double Y;
   public String[] Connections;
}
```

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In this declaration, Connections is a string that references other city names and is what humans would see when they look at a table showing all of the connections for a particular city. The problem with using strings for this purpose is that it is inefficient. To traverse a tree of cities, you would first traverse the city names, resolve the city name to a Node type, and then traverse the node. The string array approach requires an extra, unnecessary step. So the more efficient and programmatic approach is to have an array of Node instances.

By using the declaration where Connections is an array of Node elements, you have both the city name and available connections in one element. You don't need to develop an algorithm that searches for the city and its connections; rather, you can write an algorithm to navigate a structure without having to do a search and reference operation.

SELF-REFERENCING STRUCTS

An interesting piece of information to keep in mind is that if you had declared the Node structure with a single reference to Node, the C# compiler would have generated an error about a self-referencing node. Here's an example of a self-referencing struct that does not compile:

```
public struct Node {
   public string CityName;
   public double X;
   public double Y;
   public Node Connections;
}
```

The problem in the declaration is that a value type has fixed dimensions, and because you are declaring a Node within a Node, the compiler cannot determine the size of the declared struct. The Node declaration with an array reference ([]) does compile because the array is explicitly defined as being of unknown length, and the declaration to the array is treated as a reference type.

Instantiating and Initializing a Node

In previous code, you have seen how objects can be instantiated using the new keyword. To instantiate a type, always use the new keyword. After the new keyword is the type that you want to instantiate, followed by a set of brackets. A node is instantiated using the following code:

```
Node city = new Node();
```

If you look only at the identifier Node with brackets, you might get the impression that you are calling a method that has no parameters. The impression is correct, but it is a special type of method call, and that is made apparent by the use of the new keyword. The method that is

being called is known as a *constructor*. Every type has a constructor, which can be used to initialize the state of the object before being returned to the caller.

Note When I say *class* or *struct*, I am referring to a type declaration. When I say *object*, I am referring to a type declaration that has been instantiated.

In the declaration of Node, there is no defined constructor. As a result, a default constructor is provided by the CLR. But the default constructor does nothing and has no parameters.

After having instantiated a node, we can assign the data members, as in the following code:

```
city.CityName = "Montreal";
city.X = 0.0;
city.Y = 0.0;
```

Here, assigning the data members results in setting the city name to Montreal and the coordinates to (0,0).

This is all fine, but does it make sense to instantiate a node without defining the name and coordinates of the city? Shouldn't we provide some data members when creating the city node itself? Technically, a node does not need to be assigned, but logically speaking, an unassigned node is quite useless. And remember that we are working on defining an intelligent data structure; thus, a Node instance without city name and coordinates is logically not a valid Node.

You can enforce a verifiable correct initial state by defining a constructor with parameters, rather than using the default constructor, as in the following example. When your code provides a constructor, regardless of the declaration, the default constructor is not generated and is not accessible.

```
public struct Node {
    public static Node[] RootNodes;
    public string CityName;
    public double X;
    public double Y;
    public Node[] Connections;

    public Node(string city, double x, double y) {
        CityName = city;
        X = x;
        Y = y;
        Connections = null;
    }
}
```

Note The code uses a type called null, which is a predefined special type that means the data points to nothing, or programmatically is defined as null.

To define a constructor, you define a method that has an identifier identical to the type and has no return type. And, in most cases, you will use public scope. The parameters of the constructor represent the three pieces of information that are required to instantiate a valid state. Within the constructor, the data members are assigned the values of the parameters.

The defined constructor has parameters, which means that to instantiate Node, you need to provide the three pieces of data. Thus, to instantiate Node, you need to provide enough data to make the node logical. The original instantiation code would not compile, so to compile the code, you need to modify the instantiation to the following:

```
Node city = new Node("Montreal", 0.0, 0.0);
```

The declaration of the node might reference incorrect data, but that is not the responsibility of the intelligent data structure. An analogy is that a word processor by itself is not responsible for making sure that the text you write makes sense. The role of the word processor is to give you the ability to construct intelligent text.

Examining the Problem of Referencing Using Value Types

As you've learned, a value type is stored on the stack, and its contents are copied, not referenced. When you are trying to build a tree structure with a value type, the problem is that references that were assigned are not updated with the correct information because values are copied. This effect can be demonstrated by going through a longer example of building a data structure of cities that can be reached from another city. To start off, consider the following declaration of all the cities and their coordinates:

```
Node montreal = new Node("Montreal", 0, 0);
Node newyork = new Node("New York", 0, -3);
Node miami = new Node("Miami", -1, -11);
Node toronto = new Node("Toronto", -4, -1);
Node houston = new Node("Houston", -10, -9);
Node losangeles = new Node("Los Angeles", -17, -6);
Node seattle = new Node("Seattle", -16, -1);
```

This code instantiates individual variables that represent all of the cities from Figure 4-7. The individual variables are cities without connections, and the next step is to connect one city to another. We need to allocate and assign the Connections data member.

The following code is used to associate the connections to the cities that are available from Montreal:

```
montreal.Connections = new Node[3];
montreal.Connections[0] = newyork;
montreal.Connections[1] = toronto;
montreal.Connections[2] = losangeles;
```

When you allocate an array, you are allocating space for the type, not the type itself. Think of it as buying an empty wallet and having room to put in your money and credit cards. Thus, you don't call the constructor of the objects, because the objects are not being instantiated.

After room has been allocated in the array, you can assign the array as you would assign variables. Alternatively, you could instantiate and assign the array.

Notice that square brackets are used to specify an index of an array. Remember that arrays start counting at index 0. So if you have an array of three elements, the first element is at index 0 and the last index is at 2.

Think about what the code is doing. You allocate space for the array and assign the variables representing the cities to the individual elements of the array. Since Connections is an array of value types, the connections within the connections are not set, as shown in Figure 4-10.

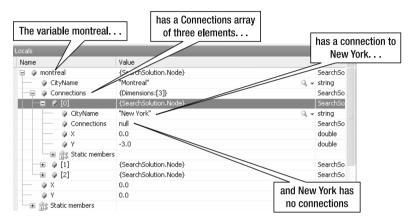


Figure 4-10. The problem of the missing connections for New York

The problem is that the Connections array for New York is missing. Of course, you could be logical and assume that the array is missing because the Connections data member for New York has not yet been defined. But—and it is a big but—think about how data is referenced and think about the behavior summarized in Table 4-1.

Node is a value type, and when a value type is assigned, the values within the type are copied. Because the connections for New York have not been assigned, the Montreal Connections array will not contain any connections from New York. And if you modify the original variable for New York and its connections, those changes will not be reflected in the array of connections to and from Montreal.

At this point, you might not think this is a problem, but consider the following New York code:

```
newyork.Connections = new Node[3];
newyork.Connections[0] = montreal;
newyork.Connections[1] = houston;
newyork.Connections[2] = miami;
```

In this example, New York has a connection to Montreal, and Montreal has a connection to New York, completing a full circle. Commuters would want this ability to fly back and forth between cities. But because we are using value types, it is not possible to fly back and forth, as illustrated by Figure 4-11.

Figure 4-11 illustrates that recursion with value types does not work. It shows that there are connections from New York to Montreal. But following the connection to Montreal, it would appear that New York has no connections, which is blatantly false, because we can see the connection from New York to Montreal.

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Start in New York	Connect to Montreal			
Locals			🗕 🕂	×
Name	Value /	_	Туре	~
主 🥥 montreal	{SearchSo on.Node} Connect to New Yo	'k 🗌	SearchSo	
🖃 🧼 newyork	{SearchSg /tion.Node}		SearchSo	
CityName	"New Yor	Q .	string	
- 📮 🥥 Connections	{Dimensons:[3]}		SearchSo	\equiv
	{Search Solution.Node}		SearchSo	
CityName	"Montreal"	Q -	string	
🖃 🧼 Connections	{Dimensions:[3]}		SearchSo	
⊨ ♥ [0]	{SearchSolution,Mode}		SearchSo	
🚽 🧼 CityNam	"New York"	Q -	string	
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🖃 🕀 Static me	Ne	New York has		
	{SearchSolution.Node}	no connections		
· · · · · · · · · · · · · · · · · · ·	{SearchSolution.Node}	-0111	ICCUUIIS	

Figure 4-11. Missing connections for New York

When value types are assigned, you are copying the contents of the value type and thus getting a snapshot of the state of an object at some point in time. In essence, the code illustrates the chicken-and-egg problem of defining the connections for a particular city and then assigning them. For value types, how can you assign the connection of one city to another when the to-be-assigned connection does not exist? The short answer is that you can't. The long answer is that you can, but it would mean executing an infinite (never-ending) loop, which is of no use to us, because we want to do something with the data once it has been assigned.

Switching to a Class to Define a Node

To fix the chicken-and-egg problem, we need to use reference types instead of value types. This means we need to change the declaration of Node from a struct to a class, as follows:

```
public class Node {
   public static Node[] RootNodes;
   public string CityName;
   public double X;
   public double Y;
   public Node[] Connections;

   public Node(string city, double x, double y) {
     CityName = city;
     X = x;
     Y = y;
     Connections = null;
   }
}
```

The change is a one-liner. After the switch, if we were to execute the same assignment code as in the previous section when Node was a value type, the data structure shown in Figure 4-12 would be created.

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Name	Value	Туре	1
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	{SearchSolution.Node}	SearchSo	
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Figure 4-12. A valid state for the New York Node instance

Looking at the node structure in Figure 4-12, you can see that New York points to Montreal and back again. The infinite connection does not mean that you are using infinite resources. Instead, it means one reference is being set to another, as illustrated in Figure 4-13.

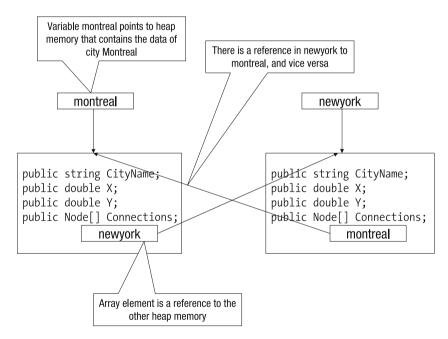


Figure 4-13. Recursive assignment that seems like infinite resources

The apparent infinite resources are the cross-reference recursive assignment of two pieces of heap memory. It is fine to do this, and this ability is one of the reasons why programmers prefer using reference types to value types. Often, when people use value types, they will assume certain variables or data members are being assigned when, in fact, they are not assigned.

Understanding Static Data Members and Methods

You've seen how a constructor can be used to initialize the state of a particular instance of a type. Now we need to define a constructor for the tree structure shown in Figure 4-2. A tree implies a starting point, but the code for the flight connections does not imply a single starting point. Instead, we have the declaration of a number of variables where the identifier of each variable is a city.

The problem with such a declaration is that, if you want to navigate a tree structure, you need to know the individual names of the variables and navigate the tree structure of each variable. This is not a plausible solution. You want to create a single overall point from where all other cities can be referenced.

The solution lies in using an array like the one used for the data member Connections. To address the problem of providing a single access point, we declare a static data member, as follows:

```
public class Node {
    public static Node[] RootNodes;
    public string CityName;
    public double X;
    public double Y;
    public Node[] Connections;

    public Node(string city, double x, double y) {
        CityName = city;
        X = x;
        Y = y;
        Connections = null;
    }
}
```

The bold code shows the declaration of a data member with the modifier static to indicate that the data member is static. So, just what does *static* mean in this context?

Many companies use a conference-calling system as part of their phone network. If four people have been invited to join the conference, anybody can speak at any time. So if multiple people talk at the same time, all of the conference call members will hear quite a bit of noise. Conference calling is a shared resource and isn't associated with a particular phone. In the same way, static refers to a shared resource; it's not associated with a type instance.

When you associate static with a data member, as in the code example, you are saying that, regardless of how many times you instantiate Node, there is always a single instance of the data member RootNodes. You don't even need to instantiate Node to access RootNodes. Static methods are like static data members, in that they are a shared resource and are not associated with a particular object (as illustrated by the Main() method used to start an application).

Figure 4-14 illustrates what you can and cannot do with static and non-static data members.

The general rule of thumb is that static data members or methods can be accessed without having to instantiate the type. Also, don't attempt to reference non-static data members or methods in a static method.

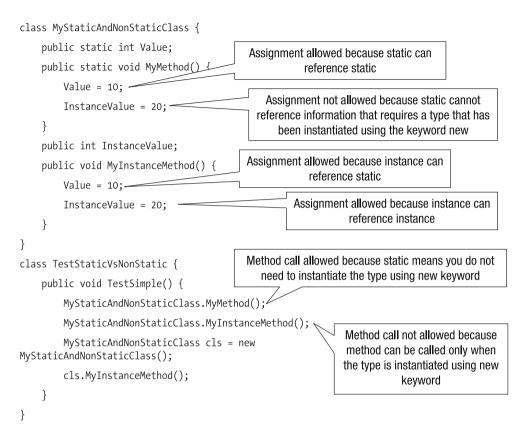


Figure 4-14. Examples of static and non-static data members

Getting back to the Node declaration, the static data member RootNodes is used to define a single root for the search tree. As when instantiating a type, there is a constructor for the static type that is called whenever a static method or data member is referenced. The static constructor is like the previously defined constructor, except the public keyword is replaced with static. For the search tree case, it is used to initialize the tree and state.

We now have a complete definition of the Node class, with the following source code. Take a moment to look it over and fit the pieces together.

```
public class Node {
  public static Node[] RootNodes;
  public string CityName;
  public double X;
  public double Y;
  public Node[] Connections;
```

```
public Node(string city, double x, double y) {
  CityName = city;
  X = x:
  Y = y;
  Connections = null;
}
static Node() {
  Node montreal = new Node("Montreal", 0, 0);
  Node newyork = new Node("New York", 0, -3);
  Node miami = new Node("Miami", -1, -11);
  Node toronto = new Node("Toronto", -4, -1);
  Node houston = new Node("Houston", -10, -9);
  Node losangeles = new Node("Los Angeles", -17, -6);
  Node seattle = new Node("Seattle", -16, -1);
  montreal.Connections = new Node[3];
  montreal.Connections[0] = newyork;
  montreal.Connections[1] = toronto;
  montreal.Connections[2] = losangeles;
  newyork.Connections = new Node[3];
  newyork.Connections[0] = montreal;
  newyork.Connections[1] = houston;
  newyork.Connections[2] = miami;
  miami.Connections = new Node[3];
  miami.Connections[0] = toronto;
  miami.Connections[1] = houston;
  miami.Connections[2] = newyork;
  toronto.Connections = new Node[3];
  toronto.Connections[0] = miami;
  toronto.Connections[1] = seattle;
  toronto.Connections[2] = montreal;
  houston.Connections = new Node[3];
  houston.Connections[0] = miami;
  houston.Connections[1] = seattle;
  houston.Connections[2] = newyork;
  seattle.Connections = new Node[3];
  seattle.Connections[0] = toronto;
  seattle.Connections[1] = houston;
  seattle.Connections[2] = losangeles;
```

```
losangeles.Connections = new Node[3];
losangeles.Connections[0] = montreal;
losangeles.Connections[1] = seattle;
losangeles.Connections[2] = houston;
Node.RootNodes = new Node[7];
Node.RootNodes[0] = montreal;
Node.RootNodes[1] = newyork;
Node.RootNodes[2] = miami;
Node.RootNodes[2] = miami;
Node.RootNodes[3] = toronto;
Node.RootNodes[3] = toronto;
Node.RootNodes[4] = houston;
Node.RootNodes[5] = losangeles;
Node.RootNodes[6] = seattle;
}
```

Defining the Algorithm Test

}

The Node type is a self-contained type, meaning that the algorithm does not need to instantiate the tree structure. This is an example of good design, because if you had to add more cities, the only changes required would be to Node itself. Any search algorithm that uses the Node type does not need to be changed.

Note When you have the ability to create code that localizes changes without affecting other pieces of code, it is called *decoupling* the code. You want to write code that is decoupled from other code, so that when changes are made in one piece of code, other pieces of code continue functioning. As you will experience when developing code, decoupling of code is a daily struggle.

For illustrative purposes, let's take a stab at the search algorithm and see where things take us. We could start by defining the search class or by defining the test that will test the search class. Let's define the test first, because it allows us to figure out what shape the search class should take:

```
public static void TestSearch() {
   SearchSolution.SearchAlgorithm.DepthFirstFindRoute("Montreal", "Seattle");
}
```

In the test, the search algorithm is called directly using SearchAlgorithm. DepthFirstFindRoute(). Here, SearchAlgorithm is the name of the class, and DepthFirstFindRoute() is the name of the method. The naming implies that this class will contain all search algorithm implementations. This is wrong, because the entire search algorithm will not be contained within a single method. Most likely, it will require multiple methods. And if each search algorithm requires multiple methods, then maintaining the SearchAlgorithm class will become a nightmare. A better solution would be to identify a single class as being a single implementation of a search algorithm. Then for each class, we can define a common method identifier that is used to find the route between two points. Doing this results in the following modified test:

```
public static void TestSearch() {
   SearchSolution.DepthFirstSearch.FindRoute("Montreal", "Seattle");
}
```

Now the test implies that the class DepthFirstSearch has a static method FindRoute(). This is acceptable, and if you were to implement BreadthFirstSearch, the naming would be SearchSolution.BreadthFirstSearch.FindRoute. However, there is another problem, which relates to multiple users being able to use the algorithm during the execution of a program. The method FindRoute() is static and thus a shared resource. (Remember the conference-calling analogy.) If multiple users do use this algorithm, they will share the resource. This could be problematic if you are storing temporary data in the data members of the DepthFirstSearch class. Using a static method could corrupt your found search path.

The more appropriate solution is to define the method FindRoute() as a non-static method, implying that DepthFirstSearch must be instantiated before we can call FindRoute(). We should modify the test again as follows:

```
public static void TestSearch() {
   SearchSolution.DepthFirstSearch cls = new SearchSolution.DepthFirstSearch();
   cls.FindRoute("Montreal", "Seattle");
}
```

To execute the method FindRoute(), we need to instantiate DepthFirstSearch, allowing multiple users to perform searches without losing track of the current state. At this point, we could pat ourselves on the back and think that we have written a good test that requires a class implementation.

The Problem of Magic Data

Our test is not yet complete, because we don't have access to the route found by the algorithm, but that will be explained in a moment. For the time being, let's say that the found route is pixie dust that just happens to fall in our lap.

In the implementation of DepthFirstSearch, a reference to the data structure is necessary. The search algorithm needs to know which tree to navigate. One way to implement a reference to the tree is to directly reference the static data Node.RootNodes. An implementation of DepthFirstSearch() would be as follows:

```
public class DepthFirstSearch {
    public DepthFirstSearch() {
    }
    public void FindRoute(string start, string end) {
        Node[] startNodes = Node.RootNodes;
    }
}
```

This example declares a variable called startNodes, which represents the starting point and root of the tree as shown in Figure 4-2. The root of the tree is based on the data member

Node.RootNodes, and this assignment is called a *magic type assignment*. A magic type is formed when you call a method, and magically, it happens to know how to reference data, even though you never instructed the type. In the case of DepthFirstSearch(), the magic is the ability of DepthFirstSearch() to know to reference the correct data member RootNodes.

The assumption is bad because it couples the data member RootNodes to the method FindRoute(). What if the developer of the Node class later decides to add functionality to load the tree from a file on the hard disk? So that FindRoute() is not broken, the developer would need to explicitly copy the hard disk–loaded tree to the data member RootNodes.

Or what if two different users want to create two different flight trees? Nodes.RootNodes is a shared resource, and thus can process only a single flight tree. The developer of Node might alter RootNodes, and thus FindRoute() would behave erratically.

When you have a case of magic data, whatever data is magic needs to be passed to the type. So the test for the flight route would change to the following:

```
public static void TestSearch() {
   SearchSolution.DepthFirstSearch cls =
    new SearchSolution.DepthFirstSearch(SearchSolution.Node.RootNodes);
   cls.FindRoute("Montreal", "Seattle");
}
```

Because the root tree node is required, we change the constructor to require that a caller pass in the root tree node. The test code still uses the static data member RootNodes, but DepthFirstSearch() does not need to know where to find the tree. If the Node developer were to alter the behavior of the data member RootNodes, then only the constructor code to DepthFirstSearch() would need altering, not the DepthFirstSearch() method. Thus, Node and DepthFirstSearch are properly decoupled from each other.

Getting the Found Route

Once you have called the FindRoute() method, you expect an answer. Because the route could involve multiple cities, the found route is stored in an array of Node elements. In programmatic terms, there are two ways of retrieving the array of Nodes. The first is to use a return parameter value, like this:

```
public static void TestSearch() {
   SearchSolution.DepthFirstSearch cls =
    new SearchSolution.DepthFirstSearch(SearchSolution.Node.RootNodes);
   Node[] foundRoute = cls.FindRoute("Montreal", "Seattle");
}
```

The bold code shows the assignment of the return value to the variable foundRoute. The second approach is to use a data member, as follows:

```
public static void TestSearch() {
   SearchSolution.DepthFirstSearch cls =
      new SearchSolution.DepthFirstSearch(SearchSolution.Node.RootNodes);
   cls.FindRoute("Montreal", "Seattle");
   Node[] foundRoute = cls.FoundRoute;
}
```

In the second approach, the route is stored in the data member FoundRoute.

Each approach seems fine, and you might find it difficult to determine which approach to use. The safest way to make a decision is to write tests to see if there are any problems with either approach.

In the example of calculating a single route, either approach is fine. But let's look at the code when multiple routes are being searched. First, consider the code where the found path is a return parameter value:

```
public static void TestSearch() {
   SearchSolution.DepthFirstSearch cls =
    new SearchSolution.DepthFirstSearch(SearchSolution.Node.RootNodes);
   Node[] foundRoute1 = cls.FindRoute("Montreal", "Seattle");
   Node[] foundRoute2 = cls.FindRoute("New York", "Seattle");
}
```

Now take a look at the code that uses the data member:

```
public static void TestSearch() {
   SearchSolution.DepthFirstSearch cls =
      new SearchSolution.DepthFirstSearch(SearchSolution.Node.RootNodes);
   cls.FindRoute("Montreal", "Seattle");
   Node[] foundRoute1 = cls.FoundRoute;
   cls.FindRoute("New York", "Seattle");
   Node[] foundRoute2 = cls.FoundRoute;
}
```

Again, it would seem that both choices are adequate. However, there is a subtle difference, but distinct enough to matter. In the test implementation, where the found route is a return value, the variables foundRoute1 and foundRoute2 represent routes that relate directly to the route being searched. There is no chance that the variable foundRoute1 can represent the route New York–Seattle. With the data member code, it could happen that foundRoute1 points to the route New York–Seattle, as shown in the following code:

```
public static void TestSearch() {
   SearchSolution.DepthFirstSearch cls =
      new SearchSolution.DepthFirstSearch(SearchSolution.Node.RootNodes);
   cls.FindRoute("Montreal", "Seattle");
   cls.FindRoute("New York", "Seattle");
   Node[] foundRoute1 = cls.FoundRoute;
   Node[] foundRoute2 = cls.FoundRoute;
}
```

By switching the order of the FindRoute() method calls and references to the data member FoundRoute, the variables foundRoute1 and foundRoute2 will reference the same found route, specifically the route New York–Seattle. This is not a good idea. The example shows how data members have no direct relation to methods and can vary independently.

So the choice of returning the found route from a method is the better and more robust approach.

Note Data members are useful when you want to store or retrieve data that spans multiple method calls or is not dependent on the order of how methods are called. When you have data that is dependent on the order of called methods, you should use the return keyword or out parameters.

The following is the complete test case that includes the verification code that searches for a flight from Montreal to Seattle:

```
public static void TestSearch() {
   SearchSolution.DepthFirstSearch cls =
      new SearchSolution.DepthFirstSearch(SearchSolution.Node.RootNodes);
   SearchSolution.Node[] foundRoute = cls.FindRoute("Montreal", "Seattle");
   if (foundRoute.Length != 2) {
      Console.WriteLine("Incorrect route as route has two legs");
   }
   if (foundRoute[0].CityName.CompareTo("Los Angeles") != 0) {
      Console.WriteLine("Incorrect as first leg is Los Angeles");
   }
}
```

Note We've already used the if construct in earlier chapters. It tests a condition and executes the code contained in its curly brackets if that condition is true. The != means "does not equal." We'll examine if in more detail later in this chapter, in the "Using the if Statement" section.

Implementing the Depth-First Search Algorithm

The implementation of the depth-first search algorithm involves creating an algorithm that iterates the tree. Here, we'll implement the algorithm in C#. In so doing, we'll use decision statements and for loops to iterate the array data. These are incredibly common in C# programs, and life would be very difficult without them.

We implemented the test code in the previous section, so the next step is to implement a version of DepthFirstSearch() that represents a shell, so that all of the code compiles and runs. The shell is structural and is used to hold up the entire application. It is defined as shown in Figure 4-15.

With a shell implemented, you could run the application to see if everything works. If you do run the test code, you will get an error, because calling FindRoute() generates an exception that indicates FindRoute() has not been implemented. (Exceptions are discussed in detail in the next chapter.) However, the shell is complete, and we are ready to implement the guts of the algorithm.

Implementing the guts of an algorithm is arguably one of the most difficult steps in programming, because you must think through the logic of what you want to do. Whenever I am confronted with an algorithm that needs implementation and I am not quite sure how to proceed, I just write code based on an entry point and an exit point.

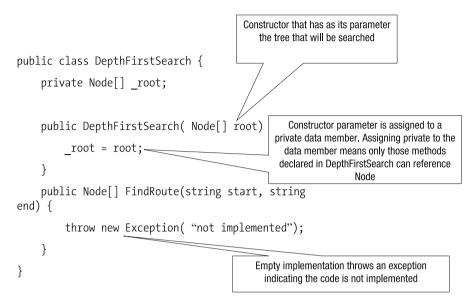


Figure 4-15. The initial shell of the depth-first algorithm

The Keyhole Problem

In the example, the entry and exit point into the algorithm is FindRoute(). In turn, the entry of FindRoute() is two parameters: start, indicating the beginning city, and end, indicating the destination city. The exit of FindRoute() is an array of Node elements.

The array of Node elements needs to be preallocated with space so that all of the found cities can be added. We can make an assumption at this point that we preallocate the number of nodes to the length of the data member DepthFirstSearch()._root plus one. The assumption is that the longest trip cannot exceed the number of cities available. We know that the root node is an array of all starting point cities; thus, the allocation can never be exceeded.

Focusing on the FindRoute() method, the updated code looks like this:

```
public Node[] FindRoute(string start, string end) {
  Node[] returnArray = new Node[_root.Length + 1];
  return returnArray;
}
```

```
The code with the array allocation is a classic keyhole problem—an idea first introduced
by Scott Meyers (see http://www.aristeia.com/TKP). The problem of a keyhole is that you
implement an algorithm based on assumptions that cause you to write code that works for that
specific context, but that would fail when executed in another context.
```

The code allocates an array to the length of the root tree structure—and that is making a grand assumption. Imagine if the Node developers decided to introduce connections that could be reached only via another city that is not included in the root nodes. At that point, you could potentially exceed the available space in the array. Another solution would be to allocate an array of arbitrary length *X*. But then, if there are *X*+1 unique cities, another array could be violated.

The simplest solution would be to *not* allocate an array, but instead figure out how many elements you need after having found a path. However, this would not work, because then you would have no idea which city you had already visited. Another solution (which will be discussed in Chapter 9) is to use a collection class.

In this case, we are going to wash our hands of the problem and force the Node developers to modify their class. The Node developers are going to add a static method that tells the search algorithm how big the array needs to be. The following is the modified FindRoute() code:

```
public Node[] FindRoute(string start, string end) {
    Node[] returnArray = new Node[Node.GetMaxPossibleDestinationsArraySize()];
    return returnArray;
}
```

Now, the code doesn't have a keyhole problem from the perspective of DepthFirstSearch(), because Node will always indicate the appropriate size for the array. If there is still not enough room, the problem will lie with Node. This is not an ideal solution, but sometimes relying on Node is the only option.

Using the for Loop

The root node (_root) references a list of cities that are available as a starting point. To begin the search, the first step is to match the starting city with the start parameter by iterating over the list of cities. For that, we need the for loop. Here is the modified source code of FindRoute():

```
public Node[] FindRoute(string start, string end) {
    Node[] returnArray = new Node[Node.GetMaxPossibleDestinationsArraySize()];
    for (int c1 = 0; c1 < _root.Length; c1++) {
        if (_root[c1].CityName.CompareTo(start) == 0) {
            returnArray[0] = _root[c1];
            FindNextLeg(returnArray, 1, end, _root[c1]);
        }
    }
    return returnArray;
}</pre>
```

The for loop starts counting at 0 and goes to the end of the _root array using the _root.Length property. For each loop iteration, the _root[c1].CityName is tested to see if it is the starting city. Then, the starting city is assigned as the first city in the array that represents the found travel route (returnArray[0] = _root[c1];). Finally, the method FindNextLeg() is used to find a possible route to the destination.

A for loop is used to go through a series based on some logic. For the most part, that series involves incrementing or decrementing numbers, but it can use other kinds of logic.

The for loop has the following form:

```
for ([starting condition]; [ending condition]; [modification]) {
     [Operations of doing something]
```

```
}
```

where

- [starting condition] defines the first initialization of the loop. Think of it as a loop constructor that sets up the state for iteration. For the most part, it is the initialization of a counter to a predefined value.
- [ending condition] defines the conditions that will terminate the looping. An example of loop termination is when a counter reaches the maximum length of an array, and thus no more elements can be referenced.
- [modification] implements a time series modification. Think of it as what you would do to move the state from the current state to the next state. If your time series state is a counter, then it would mean either incrementing or decrementing the counter by a specific value.

A semicolon separates the conditions and modification from each other.

Other types of loops exist in C#, but the for loop is the only type that is explicitly meant to generate indices to other pieces of information. In the case of iterating over the array, it generated a series of numbers (0, 1, 2, 3, and so on), and each number was then used to reference an array element in _root.

Note The rule of thumb for a for loop is that it is employed to generate an index series that is used to reference another piece of information. The index series could be a direct array element reference, or it could be used to perform a calculation, which is then used to generate a reference to a piece of data. The index series does not need to generate incremental or decremental values. The index series also does need to generate a logical index series.

Using the if Statement

When the starting point city has been found, the algorithm will begin to search down the tree. A depth-first search means that the search will travel down the tree as far as it can before back-tracking and trying other routes. The recursion for traveling down the tree and back is managed by the FindNextLeg() method, which is defined as shown in Figure 4-16.

The big idea here is to create a flight route by traveling the tree of connections in the hope that one of the connections will cause you to arrive at your end point. Notice that, for each leg, the parameter count is incremented, so as you progress a level deeper in the tree, you assign the city at the level to the found route array.

What makes this function tick is the decision code represented by an if code block. The if code block says, "If this decision test is true, then execute the code within the curly brackets associated with the if block; otherwise, move to the code right after if block."

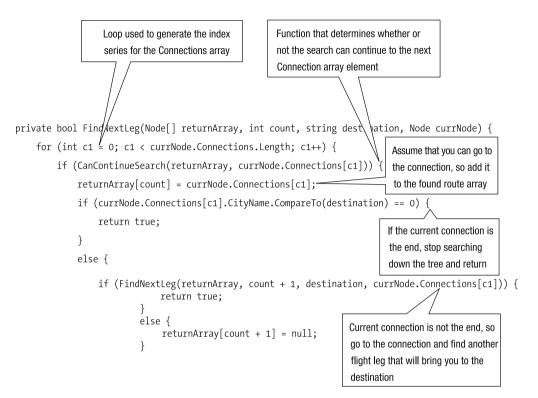


Figure 4-16. FindNextLeg() looks for the next leg in the journey.

An if statement has the following form:

```
if( [condition] ) {
    [Do action]
}
else if( [condition]) {
    [Do action]
}
else {
    [Do action]
}
```

The statements if, else if, and else together represent one piece of logic (for example, if this cannot happen, then test the else if; if that cannot happen, do the default in the else). The statements after the first if are optional.

The [condition] must return a true or false value. A true value means to execute the actions within the block, and a false value means to try the next code statement.

The else statement is a sort of default catch-all—it gets executed if none of the other if statements prove to be true.

Here is an example of logic executed in an if statement:

```
if(test1) {
    // Code1
}
else if(test2) {
    // Code2
}
else {
    // Code3
}
// Code4
```

The following code steps are executed:

- If test1 is true, then execute Code1. After executing Code1, execute Code4.
- If test1 is false, jump to else if with test2.
- If test2 is true, then execute Code2. After executing Code2, execute Code4.
- If test2 is false, jump to else.
- Execute Code3. After executing Code3, execute Code4.

Here is another example:

```
if(test1) {
    // Code1
}
else {
    // Code2
}
// Code3
```

The executed code steps are as follows:

- If test1 is true, then execute Code1. After executing Code1, execute Code3.
- If test1 is false, jump to else.
- Execute Code2. After executing Code2, execute Code3.

And here is one more example:

```
if(test1) {
    // Code1
}
if(test2) {
    // Code2
}
else {
    // Code3
}
// Code4
```

The executed code steps are as follows:

- If test1 is true, then execute Code1. After executing Code1, jump to if with test2.
- If test1 is false, jump to if with test2.
- If test2 is true, then execute Code2. After executing Code2, execute Code4.
- If test2 is false, jump to else.
- Execute Code3. After executing Code3, execute Code4.

The following code is illegal:

```
else {
    // Code2
}
// Code3
```

And this is also illegal:

```
else if(test2) {
    // Code2
}
else {
    // Code3
}
```

It is possible to have one if statement embedded within an else, if, or else if to create a more complex multilevel decision tree.

The condition or test[N] variables are Boolean values that can contain true or false. You have already seen examples of these, like this:

```
if (CanContinueSearch(returnArray, currNode.Connections[c1]))
```

The if statement says that if the method CanContinueSearch() returns true, then execute the code within the curly brackets.

Here is another example of a condition:

if (returnArray[c1] != null)

This if statement says that, if the array element returnArray[c1] does not have a value of null, then execute the code within the curly brackets.

In both examples, either the method or comparison must return a Boolean (true/false) value. If a Boolean value is not returned, the C# compiler will generate an error indicating that the code does not generate a true or false value.

It is easy to see how a method can generate a true or false value. But the array element being not equal to the null statement is a bit more complicated. The statement is an example of using operators to perform a comparison. Comparisons test if things are equal to each other or not equal to each other. Sometimes these tests are simple, but at other times, comparison tests can seem complex. Table 4-2 shows the comparison operators and what they mean.

Expression	Description
a == b	Does a equal b?
a != b	Does a not equal b?
a > b	Is a greater than b?
a < b	Is a less than b?
a >= b	Is a greater than or equal to b?
a <= b	Is a less than or equal to b?
!a	A change operator that says if a is true, then false; and if a is false, then true

 Table 4-2. Comparison Operators

Additionally, you can use the following operators within the context of a decision:

- *AND* (&&): If both sides of the comparison are true, then return true; otherwise, return false.
- *OR* (||): If both sides of the comparison are false, then return false; otherwise, return true.

Expressions do not have to remain simple. They can be combined, like this:

if((a == b) && (b == c))

This example includes two expressions that test for equality. The tests are enclosed in parentheses, so equality is tested and the results are stored temporarily. Then, the results are compared using the AND (&&) operator. If both results are true, then the AND operator will return true. In a nutshell, the decision tests if a equals b equals c.

Preventing Repetition in the Route

The FindNextLeg() method contains a reference to the CanContinue() method, which is designed to halt the search. In the case of our depth-first search algorithm, the purpose is to avoid flying into the same city twice. Contained within the function is code similar to FindNextLeg():

```
private bool CanContinueSearch(Node[] returnArray, Node city) {
  for (int c1 = 0; c1 < returnArray.Length; c1++) {
    if (returnArray[c1] != null) {
      if (returnArray[c1].CityName.CompareTo(city.CityName) == 0) {
        return false;
      }
    }
    return true;
}</pre>
```

The logic is that CanContinueSearch() will iterate through the returnArray and see if the city being considered (variable city) is already in the found path. If the city is in the path, then we stop searching that part of the tree; otherwise, we continue searching.

Running the Depth-First Search Algorithm

Everything has been implemented, including all tests, so we are ready to run the test of finding the flight between Montreal and Seattle. If you'll look back to Figure 4-2, you'll recall that there are two paths: Montreal to Los Angeles to Seattle, and Montreal to Toronto to Seattle. However, running the algorithm generates the following peculiar result (you have not seen how to display the results, but that is done easily enough with a for loop that iterates over foundRoute):

- Montreal
- New York
- Houston
- Miami
- Toronto
- Seattle

Looking at the result, you might have suspected that the algorithm won't work because the proposed flight includes every city except Los Angeles. If a travel agent were to propose such a flight route to you, you would probably have a panic attack.

The algorithm did not fail; rather, the CanContinueSearch() function did not include functionality to optimize the flight. Right now, the algorithm says to perform a depth-first search, meaning to go down the tree before backtracking. So let's go through the structure in the Node static constructor again.

We started our route in Montreal, which had the following Connections definitions:

```
montreal.Connections = new Node[3];
montreal.Connections[0] = newyork;
montreal.Connections[1] = toronto;
montreal.Connections[2] = losangeles;
```

Applying our depth-first algorithm, it means the first array element of the tree is considered a connection, and thus our route takes us to New York. New York has the following flight connections:

```
newyork.Connections = new Node[3];
newyork.Connections[0] = montreal;
newyork.Connections[1] = houston;
newyork.Connections[2] = miami;
```

The first connection from New York is into Montreal, which is already in the flight route. Thus, the second array element is searched, which is Houston. Houston has the following flight connections:

```
houston.Connections = new Node[3];
houston.Connections[0] = miami;
houston.Connections[1] = seattle;
houston.Connections[2] = newyork;
```

Following the flight route from Houston, we travel to Miami, which has the following connections:

```
miami.Connections = new Node[3];
miami.Connections[0] = toronto;
miami.Connections[1] = houston;
miami.Connections[2] = newyork;
```

Following the flight route from Miami, we travel to Toronto, which has the following connections:

```
toronto.Connections = new Node[3];
toronto.Connections[0] = miami;
toronto.Connections[1] = seattle;
toronto.Connections[2] = montreal;
```

At Toronto, the first connection is Miami, where we have already been. The second connection is Seattle, and that is our end destination.

So from the perspective of the algorithm, everything worked. From the perspective of the traveler, it's not ideal. This demonstrates yet again how important it is to write test routines. Algorithms might be correct, but they will generate responses that you might not have anticipated. Improving the example is one of the exercises at the end of the chapter.

The Important Stuff to Remember

In this chapter, you learned about data structures and algorithms. Here are the key points to keep in mind:

- When developing a program, you need to think of the data structures and algorithms that are involved.
- A single best data structure and a single best algorithm do not exist. Every data structure and algorithm has compromises. You need to choose the data structure and algorithm that best suits your needs with the least number of critical compromises.
- Data structures and algorithms do not need to be of the same class. They can be different types—and often are.
- Data structures can be implemented using value (struct) or reference (class) types.
- Value types when used as data structures have three constraints that you need to be aware of that relate to the fact that data is copied, what happens when you embed reference types in value types, and what happens when you use value types as parameters to methods.

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- For the most part, you will use reference types, but you can also use value types. When using value types, you need to be aware of how a value behaves; otherwise, you might get undesirable interactions.
- A constructor is a special type of method that is called when a type is being instantiated. You would assign parameters to a constructor when you want to enforce a verifiably correct state for an object.
- A rule of thumb when using value and reference types is to consider the context. Are you creating a simple assign-once structure, or are you creating a complex navigable structure? If your structure is complex, then use a reference type; otherwise, a value type is fine.
- When you instantiate a type, each object has its own instance of methods and data members. When a type has methods or data members declared with the static keyword, that type has a single instance of the method or data member and is not associated with a type instance.
- Writing the test before the type implementation allows a developer to get a feeling of how the type should look and behave, and gives some guidance.
- When you write methods, you don't want to rely too heavily on magic data making everything work. When writing classes, you need to think in terms of IKEA furniture (assembly required), as that will make your code more flexible and a candidate for reuse.
- When you write a for loop, think of the statements in the brackets as being code that generates an index that is used to retrieve the actual information being iterated over.
- Decisions are implemented using a combination of if, else if, and else statements.

Some Things for You to Do

The following are some exercises to practice what you learned in this chapter:

- 1. Node was declared to be a reference type. Can you think of where in the declaration of Node it would be more appropriate to use a value type? And if you can think of it, rewrite Node.
- **2.** The static data member Node.RootNodes is exposed for every class to consume. Is there a way to decouple RootNodes so that the user of Node is not aware of the location of the tree?
- **3.** I discussed a keyhole problem regarding the allocation of an array. Yet there is also a coupling problem between Node and DepthFirstSearch. Explain why there is a coupling problem and outline an alternative algorithm that does not have the coupling problem.
- **4.** Fix the CanContinueSearch() function so that an optimal flight path is found for any two cities. Note that you should extend your test cases to test various scenarios.
- Implement the breadth-first search algorithm. The breadth-first algorithm will search each connection before going down further in the tree. Hint: Modify the behavior of FindNextLeg().

CHAPTER 5

C# Exception Handling

A source code listing for a real-world application can have thousands, hundreds of thousands, or millions of lines. No single human could keep track of it all. In fact, most programs are written by teams of developers, rather than by individuals. That means code written by one developer is going to be used and modified by other developers. Since the developers can't perform a Vulcan mind meld, they must have a well-understood and useful form of communication. But that's just part of the solution. The code itself must be easy to understand. So, the challenge for developers is to write simple, robust, and easy-to-understand software. The "keep it simple" approach is the best way forward.

Having understandable code is particularly important when things go wrong. For example, suppose your code relies on a file being present. When the file is not present, your code should generate a clear and distinct error, such as "File XYZ is not present and thus I cannot continue." Upon seeing such an error message, another developer would know that he or she should check to see whether the file is actually there.

This chapter explains these kinds of *exceptions*—that is, errors that occur when an application is run—and how to handle them. We'll begin with an overview of how exceptions fit into the structure of a program.

Understanding Errors, Exceptions, and Exception Handling

Incorrect data or an incorrect user calculation can easily lead to an error when a program is running. However, the .NET CLR does not understand errors; it understands only exceptions.

For example, if an error is caused by multiplying two numbers rather than adding them, your program will continue to function, but will produce the wrong results. A similar error occurs when a user enters incorrect data for a calculation—the answer will be wrong, but the program will still run.

If a C# program encounters a serious problem that's beyond the control of the user or that threatens to crash the program, the CLR steps in and treats this as an exception. In such a situation, the program will temporarily halt to allow the *exception-handling* code to deal with the problem, rather than letting the program crash. (Some might argue that an exception will not halt your entire program—just a particular thread of your program. While this is technically true, it's not an important distinction at this point.)

To understand how code organization affects exception handling, think of an application as a hierarchy chart for a large corporation. A corporation has a chief executive officer (CEO),

then top-level managers, then mid-level managers, and so on. Managers within a corporation understand that, to get anything done, they must develop a game plan and then carry out the game plan. The CEO will know about the overall game plan, but probably will not directly carry out any of the implementation. The company is organized so that lower-level managers and workers can carry out discrete tasks as defined in the game plan. In other words, these organizational units carry out the implementation of the plan.

This corporate analogy holds true for software development. Your code contains two types of methods: those that organize the program's functionality and those that implement the functionality. You create organizational code to separate each task from the others. The work of one does not affect the other, and thus the code has been modularized.

Note As with corporation reorganization, management code is constantly being reorganized to fix bugs and implement new pieces of functionality. For example, you might reorganize code to make it more stream-lined and thus to run faster.

Now is a good time to bring exceptions into the picture. I said that errors occur when something does not go according to plan. In the management hierarchy, if an error occurs, the CEO is not automatically told. For example, if the company supply room is out of staples, the CEO would not want to be bothered about something so trivial. The company's office supply buyer would need to be notified, but that's about as far up the hierarchy chart this error would need to travel. If an assembly line tool malfunctions at a plant, a mid-level manager or even a top-level manager might need to be notified. However, if one of the company's Brazilian manufacturing plants disintegrates in a mudslide, the CEO would definitely want to know. The information about these errors (exceptions) are passed up the chain of command, but only as far as they need to go.

In your hierarchical code, the implementation code is responsible for making sure all errors are reported, and the organizational code is responsible for either fixing the error or propagating it to a piece of code that is higher in the hierarchy. The higher piece of code should either fix the problem or delegate it again to a higher piece of code, depending on the seriousness of the error.

For the remainder of this chapter, we'll look at the various ways of dealing with exceptions. The idea is to give you practical solutions that you can use without getting too bogged down in theoretical what-ifs.

When working with exceptions, you'll often find it useful to run the application in Visual C# Express's debugger, so let's start there.

Running the Debugger

The Visual C# Express debugger runs the application, but adds the ability to monitor what the application is doing. To start the debugger, either select Debug > Start Debugging from the menu bar, or press F5.

Your application will run as normal, but the Solution Explorer will disappear, and the Locals and Call Stack panes will appear, allowing you to see what is going on in the application. To stop debugging, just close your application normally.

You can also start the debugger at a certain point in your code by setting a breakpoint, as shown in Figure 5-1. When Visual C# Express reaches this breakpoint, it goes into *debug mode*; this mode is different from *application mode*—the state it is in before it reaches the breakpoint and after it leaves the breakpoint. To leave debug mode, you can either press the F5 key to switch to application mode and continue executing the application, or press Shift+F5 to stop debugging and stop executing the application.

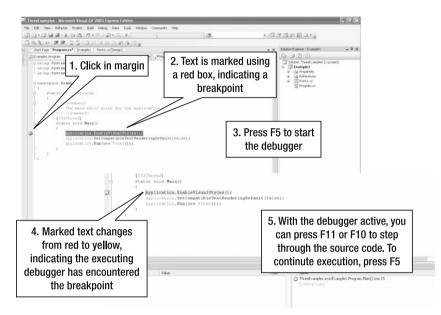


Figure 5-1. Debugging an application with a breakpoint

Running an application in the debugger is useful when you're trying to track down exceptions, as you'll see in the next section.

Handling Exceptions

Those who recall the "good old days" of Windows 3.0 and its 16 bits will also remember the dreaded three-finger salute—pressing Ctrl+Alt+Delete to reboot Windows when a program crashed. You did not have the chance to save your work; you just had to watch everything go down the drain.

If you missed those computing days, count yourself lucky. Today, we have mechanisms to catch unexpected errors and make sure that the program or operating system keeps on processing. The big benefit with modern operating systems and programming environments like the CLR is that they can stop a single task from disrupting the operation of the CPU.

Catching Exceptions

If you go back to Chapter 2 and look at Figure 2-13, you'll recall how Visual C# Express interrupted the flow of the program by catching the exception generated by a mathematical overflow situation.

This is like a flight instructor realizing her student is making a serious mistake on landing the airplane and taking over the controls to avoid a crash. So, in a sense, you can think of the CLR exception-handling mechanism as the teacher taking over when something devastating is about to happen—that is, an exception situation is triggered.

When an exception is triggered, the program (like the flight student) has to be able to recover. How you deal with an exception will determine the fate of your program. In the example of the overflow error in Figure 2-13, the exception was captured by the IDE, and thus a friendly, easyto-understand user interface was presented.

Consider the source code shown in Figure 5-2, which generates an exception. This is referred to as *throwing* an exception.

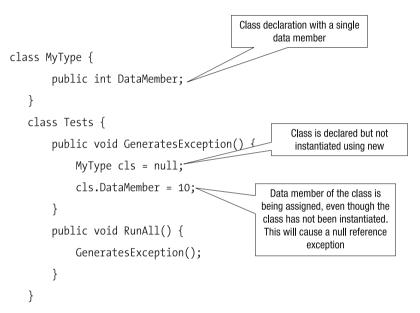


Figure 5-2. Throwing an exception

If the RunAll() method were executed, the exception shown in Figure 5-3 would be generated in Visual C# Express (use F5 to run the debugger).

The exception did not cause the operating system or Visual C# Express to crash because Visual Studio's built-in exception handler caught it. Visual Studio took the controls and made sure that only your program stopped working.

Imagine if Visual Studio were not running. The generated exception would cause the program to stop in its tracks, and a messy error message would appear, referencing objects, line numbers, and the stack. Most users would have no idea what happened, and would probably be looking at a locked-up computer.

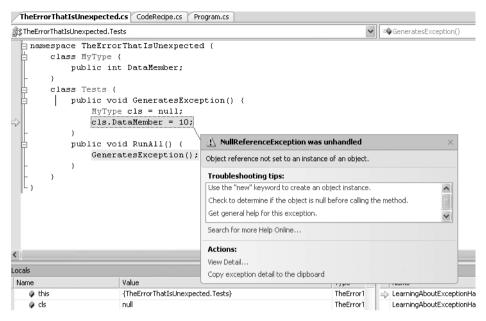


Figure 5-3. An exception generated by a null reference

What you want to do is *catch* the exception, just as Visual Studio did. For example, if you knew that an exception could occur in RunAll(), you could modify the code as follows:

```
class MyType {
    public int DataMember;
}
class Tests {
    public void GeneratesException() {
        MyType cls = null;
        cls.DataMember = 10;
    public void RunAll() {
        try {
            GeneratesException();
        }
        catch (Exception) {
            ;
        }
    }
}
```

The bolded code is an *exception block*, which catches an exception and allows you to respond to it. In this example, though, nothing happens after catching the exception. If you run this program, Visual C# Express will not generate an exception warning, and the program will run without any problems. From the perspective of Visual C# Express, everything worked and ran OK.

But even though the program continued to execute, was the program logically correct? As I'm sure you've recognized, the answer is no. The program swallowed an exception without doing anything to remedy the problem. If we just left this situation alone, that would be sloppy programming.

Note In practice, there are some rare cases in which you do need to swallow errors because you cannot process the data any other way. This can happen when you are dealing with network connections, database operations, or other problems that are beyond the control of the program. However, in the majority of cases, you should not swallow an exception.

So what might be a real-world situation in which you might want to throw an exception? How about when a parameter is not valid? As you'll learn in the "Filtering Exceptions" section later in this chapter, an exception type, ArgumentException(), exists for precisely this purpose. Developers who received that exception would then be able to easily recognize that they must fix a parameter. This saves debugging time and reduces overall development time.

The real work in exception handling lies in thinking about all of the possible exceptions that could occur. But what makes more sense: hunting down the cause of an error or adding code to help you find the error easily? In the long run, adding the code to help track down the error saves you time and helps you avoid frustration.

Implementing Exception Handlers

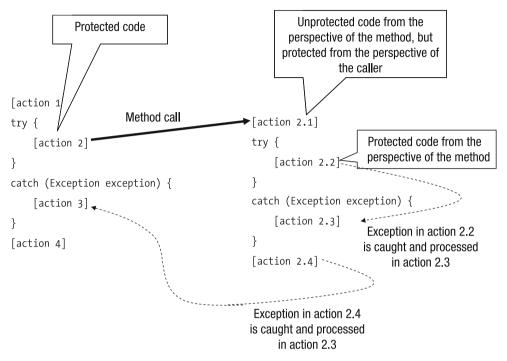
An exception handler is implemented using the try, catch, and finally keywords. When you implement an exception handler, you are saying that for a specific code block, if an exception is generated, you will catch it and process the exception.

An exception handler has the following form:

```
[action 1]
try {
    [action 2]
}
catch (Exception exception) {
    [action 3]
}
[action 4]
```

The notation of an exception handler is simple. The try keyword and the curly brackets ({}) define a region of code, or *block*, that is *protected*. Protected means that any generated exception will need to pass through the exception handler. If an exception is thrown by protected code, the code in the catch block will execute and allow you to process the exception. The catch keyword is defined immediately after the try block, and the catch block specifies which exception is caught and defines the steps to take when an exception occurs.

If code within the try block (action 2 in the example) calls another method, then the code within the called method is protected. This is the case even if the code is not protected from the



perspective of the method. Figure 5-4 illustrates how exceptions are caught when multiple methods are involved.

Figure 5-4. Exceptions and calling methods that generate exceptions

In Figure 5-4, the protected code of action 2 calls a method that has action 2.1, action 2.2, and action 2.4. action 2.2 executes in the context of an exception block; if action 2.2 throws an exception, it will be caught and processed by action 2.3. The catch block containing action 3 doesn't know about the exception. From the perspective of the called method, action 2.1 and action 2.4 are not protected, but because the called method is called from action 2, which is protected by the catch block containing action 3, action 2.1 and action 2.4 are considered protected. If action 2.1 or action 2.4 had thrown an exception, then the catch block with action 3 would have caught the exception. This example illustrates two things:

- Exceptions can span method calls.
- When an exception is thrown, the handler will catch it closest to the place where the exception occurred.

An exception might be caught and processed by one exception handler, even though the exception might not be caught by a higher-level exception handler. This situation was illustrated in Figure 5-3, where an exception was thrown and caught by the IDE. An exception that was thrown several method calls deep was caught at the highest level. In previous examples, an exception was thrown because the code did something that it was not supposed to do. However, you can throw an exception on purpose by using the following syntax:

```
throw new Exception();
```

When you throw an exception like this, you instantiate a type that is related to the base type Exception. Associating the throw keyword with an object creates an exception that can be caught by a higher-level catch block.

In most cases of throwing an exception, you will instantiate the exception type as you throw it. The previous example uses the parameterless Exception() constructor, but other variations are available, as shown in the following code:

```
try {
    throw new Exception("Exception in action 2.4.");
}
catch (Exception thrown) {
    throw new Exception("Exception in action 2 has been caught.", thrown);
}
```

The first variation, Exception("Exception in action 2.4."), uses the string-description constructor parameter that passes text describing what went wrong. Because the text is meant for users, we don't want to create an explanation like "Error 168: Incorrect parameter." The second variation, Exception("Exception in action 2 has been caught.", thrown), includes the original exception as an additional constructor parameter in a newly thrown exception. This allows you to pass on even more information.

The generated output of this code looks like this:

Unhandled Exception: System.Exception: Exception in action 2 has been caught. ---> System.Exception: Exception in action 2.4.

The generated exception tells you clearly where the exception occurred and where it was processed. You have a complete flow of the actions.

Consider the following amendment to the code, which reduces the amount of information:

```
try
{
    throw new Exception("Exception in action 2.4.");
}
catch (Exception thrown)
{
    throw new Exception("Exception in action 2 has been caught");
}
```

The result is not enlightening:

Unhandled Exception: System.Exception: Exception in action 2 has been caught.

If you want to gain access to the error string, you can use the Message property of an exception.

```
try
{
    throw new Exception("Exception in action 2.4.");
}
catch (Exception thrown)
{
    Console.WriteLine(thrown.Message);
    throw new Exception("Exception in action 2 has been caught.");
}
```

You still have a more specific message, but not as part of the flow of exceptions:

Exception in action 2.4.

Unhandled Exception: System. Exception: Exception in action 2 has been caught.

DON'T REPEAT ERROR MESSAGES

When you throw exceptions, make sure that you don't use the same error message twice. Imagine a situation in which you deliver a program into production and the error message "File not found" is generated. If this text is used in multiple places, when a user calls tech support, the support staff will have no idea which file was not found. Instead, in the error message, you could describe which file was not found and why. The more details you deliver, the easier it will be for a tech support individual to help users find a solution to the problem.

Safeguarding Against Stack Unwinding

Exception handling makes it simple for you to stop your program from crashing, but it does not ensure that the state of your application is still intact. Consider the example shown in Figure 5-5, which illustrates how a program's state can be corrupted due to an exception that is caught and swallowed.

Figure 5-5 illustrates one way of performing a sandboxing operation, but there are many other possible implementations. The term *sandboxing* refers to any technique (usually exception handling) that prevents a block of code from negatively affecting any other block of code. Here's the analogy: if you keep an untrustworthy child in the sandbox, he or she can't harm any other child on the rest of the playground. The term *sandboxing* originated with Java, because that programming language was the first to allow web plug-in applications from untrusted users. The idea was that if a plug-in crashed, the Java program would still run because it had appropriate exception handling to insulate the Java code from the misbehaving plug-in.

In any sandboxing implementation, the objective is the same: you want to perform operations that could cause an exception apart from the main code. Then, if you do have an exception, it will be localized to the separated code. As a result, when the stack unwinds, the other code won't be corrupted.

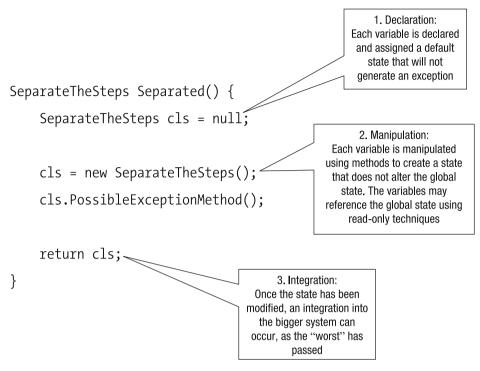


Figure 5-5. Sandboxing your code

Note A rule of thumb with sandboxing your code is to keep all of the code manipulations that could generate an exception separate from any existing state that could be corrupted. After the manipulations have been carried out, you can integrate the objects into the global state. For those situations in which you must manipulate an existing state, use a finally handler, so that the previous existing state can be re-created if necessary.

Filtering Exceptions

In all of the examples in this chapter, the catch statement has used the Exception type:

```
catch (Exception) { ;}
```

Exception will catch every exception.

In Figure 5-3, the IDE caught an exception, referencing NullReferenceException, which is a specific type of exception. When you use it in a catch block, you will catch only null reference exceptions.

By specializing the exception, you have the ability to filter which exceptions you want to catch. For example, NotSupportedException will catch only instances of NotSupportedException exceptions. Here's an example:

```
try {
    throw new NotSupportedException("There is no code");
}
catch(NotSupportedException ex) {
    ;
}
```

If the code within the try block threw an instance of Exception, the catch block would not trigger, because the catch block was looking for a specific exception type.

Exception types can be combined to provide specific filtering capabilities. The specific exception type should be the first exception after the try block, as in this example:

```
try {
    // ...
}
catch( NotSupportedException ex) {
    ;
}
catch( Exception ex) {
    ;
}
```

By combining multiple exception filters, you don't need to figure out which kind of exception is being thrown. For example, without the filtering capabilities of a catch block to catch NotSupportedException exception types, you would need to write this code:

```
try {
    throw new NotSupportedException( "There is no code");
}
catch (Exception ex) {
    if (ex is NotSupportedException) {
        // ...
    }
    else {
        throw ex;
    }
}
```

Table 5-1 lists common exception types in the System namespace that you can throw or can be thrown. There are many more exceptions, and you can even generate your own exceptions—by subclassing Exception. An exception type is so-defined because the identifier Exception is appended to the description identifier of the exception.

Exception	Description	
Exception	Plain vanilla exception; a general container for all exceptions. When you get one of these exceptions, look at the Message property for the exact details. If you throw this type of excep tion, it is important to supply an easy-to-understand string t the exception constructor.	
ArgumentException	Thrown if you call a method and one of the arguments is not valid. Typically, in the Message property, you can find the problem with the arguments. If this exception is thrown, it is because the contents of the argument are wrong.	
ArgumentNullException	Thrown if you call a method where one of the arguments is a null value. This could be because you are passing the null value to the method or one of the arguments has a null value.	
ArgumentOutOfRangeException	Thrown if you call a method where one of the arguments is not in the expected range. Although this exception sounds similar to ArgumentException, it is more specialized and determines whether an argument is in an acceptable range. Check the documentation of the method or the method implementation on what the acceptable range is. If you throw this exception, note the valid range in the error message.	
ArithmeticException	Thrown if a mathematical error is generated.	
DivideByZeroException	Thrown if you attempt to divide by zero.	
FormatException	Thrown if the format of the parameter is not correct. For example, if a method expects a number to be formatted with a period and you use a comma, an exception is generated.	
IndexOutOfRangeException	Thrown if you attempt to reference an index of an array that would be beyond the limits of the array. This exception is thrown if you have not allocated an array and then attempt to reference an element, or if you attempt to reference a nega- tive index of the array.	
InsufficientMemoryException	Thrown if not enough memory is available. Although this exception is not generated often, it can be generated if you attempt to allocate an array when you specify something along the lines of 5 trillion elements (due to an improperly assigned array size variable).	
InvalidCastException	Thrown if you attempt to cast one type to another type that is not supported. This exception is very common when you use inheritance and attempt a cast.	
NotImplementedException	Thrown when using methods or properties without an imple- mentation. Often, you don't have time to implement all of the code at once. For those properties or methods that have not been implemented, don't leave an empty property or method implementation. Instead, throw an exception. Then you will know whether you have forgotten to implement something.	

Table 5-1. Common Exception Types

Exception	Description	
NotSupportedException	Thrown when you attempt to use an interface instance and a method that cannot work. For example, if you open a read-write buffer into a read-only CD-ROM, you will get this exception when writing to the CD-ROM. If you attempt to read from the interface instance, an exception will not be thrown.	
NullReferenceException	Thrown when you attempt to call a method or property of a variable that has not been assigned with a valid type instance.	
OutOfMemoryException	Similar to InsufficientMemoryException.	
OverflowException	Thrown when you attempt to perform numeric operations that are not supported, such as adding 2 billion to 2 billion using a 32-bit integer.	
SystemException	Thrown by the operating system. Do not attempt to derive from this class.	

 Table 5-1. Common Exception Types

Writing Exception-Safe Code

Now that you've seen how to implement exception handlers, we'll look at an even better approach to exceptions: not having to generate them. In this section, we'll focus on how you can make your code safer and less likely to generate exceptions.

Writing Defensive Code

All too often, developers get exceptions such as NullReferenceException because they didn't make sure that the state in a piece of code was valid. If the state is not valid, an exception will occur. In fact, in this chapter, one of the previous examples has just such a situation, which you may have noticed. Here is the code that has a dumb little exception possibility:

```
void TestCallingExample() {
   CallingExample cls = null;
   try {
      cls = new CallingExample();
      cls.Method();
   }
   catch (Exception) { ;}
   Console.WriteLine("Depth is (" + cls.GetDepth() + ")");
}
```

The problem appears in the bolded line, which assumes that cls will always reference a valid instance of CallingExample. We can't afford to make this assumption. If an exception occurs while instantiating CallingExample, cls will still be null, and the catch block will catch the instantiation exception, preventing a program crash. However, the use of cls.GetDepth() right after that throws our protection out the window because cls is null and will generate a NullReferenceException. Here's a better way to write this code:

```
void TestCallingExample() {
   CallingExample cls = null;
   try {
      cls = new CallingExample();
      cls.Method();
   }
   catch (Exception) { ;}
   if (cls != null) {
      Console.WriteLine("Depth is (" + cls.GetDepth() + ")");
   }
}
```

The bolded code illustrates defensive coding that tests whether cls is *not* null; if so, it allows the referencing of cls.GetDepth().Now, the code is exception-safe. Actually, exceptions can still occur, because calling GetDepth() could still generate an exception internally, but with respect to the TestCallingExample() method, we have made everything as safe as possible, and have assumed GetDepth() is a low-exception risk method.

Missing from the TestCallingExample() method is an indication of whether the processing worked. It is assumed from the perspective of the caller of TestCallingExample() that calling TestCallingExample() will always result in something being done. The caller of TestCallingExample() has no way of knowing that something failed, other than if an exception was thrown.

Code that notifies you (or a user) when something is wrong can be both a blessing and a curse—a blessing, of course, because the code is telling you that something went wrong. But the exception code can be a curse because sometimes you know something could go wrong, and that it is OK, but you don't want the exception to travel up the program hierarchy. In these cases, you need to catch the exception, which makes your code more complicated.

For example, say you want to parse a number. The .NET parsing routines will give a result if everything works OK, but will generate an exception if things are not OK. There is no return value or out parameter—just an exception. But when parsing a number, you do know that things could go wrong, so you will need to write an exception handler. Here is some source code that parses a number and includes an exception handler:

```
int TestGetValue(string buffer) {
    int retval = 0;
    try {
        retval = int.Parse(buffer);
    }
    catch (FormatException ex) {
        Console.WriteLine("Exception (" + ex.Message + ")");
    }
    return retval;
}
```

In the example, the code realizes that if Parse() is called and the string cannot be converted into a number (due to incorrect letters or numbers), an exception will be thrown. The exception will be caught and processed (using the exception's Message property to obtain the problem), and then the value of retval will be returned to the caller. The variable retval is then initialized to a default value of 0, which is a valid formatted number and can be interpreted as the result of a successful parsing operation.

The developer is now in a bind. By capturing the exception, the method TestGetValue() is saying, "I will always return a valid value to the caller." Yet there are instances when a valid value is not available. In the case of parsing a number, an exception is thrown. So by capturing an exception at this level, we are doing the completely wrong thing, because we should be letting the exception be caught by a higher-level caller. But things can become sticky here. Do we really want to inform the caller that a parse cannot occur? Perhaps the caller is more interested in whether a valid value is returned. It's like saying to your company's CEO, "Oops, we just ran out of staples." Sure, staples might be important, and maybe the company will not run as smoothly, but do you really want to inform the CEO about such a small problem?

Microsoft developers know about this problem with parsing, and use an approach that you can use as well. As you learned in Chapter 3, there are two variations of parsing a number:

- Parse() returns a valid number if the buffer can be parsed, and returns an exception if a number cannot be parsed.
- TryParse() returns a true or false value indicating the result of the parse.

Here's how you could rewrite the TestGetValue() method to use TryParse():

```
bool TestGetValue(string buffer, out int val) {
    bool retval = false;
    if (int.TryParse(buffer, out val)) {
        retval = true;
    }
    return retval;
}
```

In the modified example, TestGetValue() returns a true or false to indicate a success or failure when parsing a number. If a true is returned, the parameter val will point to a valid number; otherwise, val should be not be used.

You might have realized that our use of Parse() and TryParse() is not very creative. In fact, the method TestGetValue() could have been reduced to a single line:

```
bool TestGetValue(string buffer, out int val) {
    return int.TryParse(buffer, out val);
}
```

Using Default State

Default state is a useful technique to guard against exceptions that developers often ignore. When developers write code, they often specify that their program should return a null value when things don't work out. Using null is not a bad idea, but it adds unnecessary baggage. For example, consider the following code:

```
class DefaultStateWrong {
   string[] Tokenize(string buffer) {
      return null;
   }
```

```
public void IterateBuffers(string buffer) {
    string[] found = Tokenize(buffer);
    if (found != null) {
        for (int c1 = 0; c1 < found.Length; c1++) {
            Console.WriteLine("Found (" + found[c1] + ")");
        }
    }
}</pre>
```

The problem in this example is Tokenize(), which is a method used to convert the parameter buffer into a series of string tokens. If the data can't be parsed correctly, you could throw an exception, or you could return a null value to indicate that the buffer could not be parsed.

The caller code includes an if block to check for a null value when calling Tokenize(). The if block is defensive code, but it also adds complexity because you need to check for a null value.

What if Tokenize() were a bit smarter and decided to return an empty array to indicate an empty result set? The logic makes sense because the caller expects either a result set with items or a result set with nothing in it. If a dramatically bad parsing error occurs, the only recourse is to throw an exception. Here is the rewritten code:

```
class DefaultStateRight {
   string[] Tokenize(string buffer) {
      return new string[0];
   }
   public void IterateBuffers(string buffer) {
      string[] found = Tokenize(buffer);
      for (int c1 = 0; c1 < found.Length; c1++) {
         Console.WriteLine("Found (" + found[c1] + ")");
      }
   }
}</pre>
```

In the rewritten code, Tokenize() returns an empty array that, when iterated using a for loop, will cause zero iterations. This is exception-safe code with improved readability.

But what happens if Tokenize() does throw an exception? With the lack of a try/catch block in IterateBuffers(), it looks like IterateBuffers() is written incorrectly. That isn't the case, though, because Tokenize() will throw an exception only if something really problematic has occurred. A big problem is beyond the scope of the IterateBuffers() method, and thus needs to be handled at a higher level.

Processing Errors That Are Warnings

One of the silliest things that programs do is exit when they could have continued working. It reminds me of when my family lived on the French Riviera, where it does not rain too often. Our male bulldog, Big Boss, would stand in the doorway, stick his nose out slightly, and take a few deep breaths. If he sensed the slightest bit of moisture, he would return inside.

The point is that, like our bulldog, programs sometimes overreact. Let's say that you have a program that will only run if it finds a configuration file. What would happen if the configuration file does not exist? One approach is to exit, which might work, but what if multiple problems follow from the first one? A better approach is to use a default action. In this example, the default action could be to display a dialog box asking the user to select a configuration file, or the program could create a default file, as in this example:

```
try {
   LoadConfiguration();
}
catch(ConfigurationException ex) {
   CreateDefaultConfiguration();
}
```

Here, the LoadConfiguration() method is in a try/catch block, but the catch block catches only ConfigurationException failures (a built-in C# exception). If a ConfigurationException failure occurs, then a default configuration is created. With a default configuration, the program can continue processing. Using the filtering capabilities of exceptions, if another exception is thrown in LoadConfiguration(), then some higher-level exception handler will process it.

When you process an error that is really a warning, the important steps are to filter for the specific exception and implement an appropriate exception handler that has been properly tested. Don't try to implement a fix-all exception handler, because you will never be able to implement a proper handler and thus will cause more problems. In the handler to fix the problem, make sure that you don't generate an exception. If you do, that exception will be sent to a higher method caller.

The Important Stuff to Remember

In this chapter, you learned about errors and exceptions. Here are the key points to keep in mind:

- Errors and exceptions will always occur in your programs.
- Your code is split into a tree very much like a management hierarchy. The hierarchy contains two types of code: code that organizes and code that implements.
- Exceptions are caught using try/catch blocks.
- The finally block is used to execute code, regardless of whether an exception is thrown, and to reset state.
- Code that implements (rather than organizes) has the responsibility of throwing exceptions. Code that implements does not try to fix or swallow an exception. This means code that implements will use a finally block to reset state, but usually not a catch block.
- Code that organizes has the responsibility of being aware that exceptions might occur. This means code that organizes will implement catch blocks to catch exceptions and process them. Usually, this code will not have a finally implementation, but it may filter exceptions.

- Exceptions can be filtered to determine which ones can be captured.
- You can help make your code exception-safe by implementing sandboxing functionality.
- Implement default state so that your code is easier to read and maintain.
- Code that writes a warning (rather than a true error) is typically organizational code and is used to fix an exception.

Some Things for You to Do

To apply what you've learned in this chapter, here's what you can do, summed up in a single step:

1. Rewrite the code examples in Chapter 4 to be exception-safe.

CHAPTER 6

Object-Oriented Programming Basics

At this point, you should be comfortable with writing basic C# code, but your coding style would solve problems directly without considering reusability or other more advanced concepts.

This chapter focuses on reusing base functionality, a situation in which two classes share methods and properties that can solve a common problem. To demonstrate the concept of reusability, we'll create a simple currency exchange application. This application will use some basic object-oriented programming techniques, which are common in modern programming languages such as C#.

In this chapter, you'll learn about the following topics:

Object-oriented programming: Object-oriented programming, often abbreviated as *OOP*, refers to a way of building applications using instantiated types. First, you define the type and its behavior. Then, when instantiated, the type has a state. When you are developing, you don't know the state of an object, so you can only guess at it.

Data member scopes: Types have methods, and methods can be called by other types. But do you want to let all types call all of a type's methods? When you are at a party, do you want to allow everyone to reach into your pockets? Of course not. You want to control access to your pockets, just as you want to control access to your type's methods.

Properties: There are methods, and there are properties. Methods are supposed to do things to a type. Properties are external state representations of a type.

Base classes: The term *base class* denotes common functionality. We use the word *base* because, in object-oriented programming, hierarchy is defined from the base upward. We use the word *class* because class is the basic type that contains functionality.

We need to begin with some background on how currency exchange works, because this information is essential to the currency converter application we'll develop in this chapter. So, if you're willing to go for this ride, you'll learn about currency conversion as well as object-oriented programming concepts.

Understanding Currency Spreads

As I said, this chapter's sample application deals with exchanging different currencies from different countries. Did you know that when you exchange one currency for another, you never have to pay a processing fee? It might cause you to wonder how people can make money exchanging currency. Foreign exchange (forex) market traders make their money by dealing in *spreads*. Spreads are tricky because, as the exchange rate moves up or down, so does the spread. Consider the following example of a spread:

EUR.USD 1.3141 1.3142

The EUR.USD term means you are converting one euro into a number of US dollars. The first number is the bid, which means that a trader is willing to give 1.3141 US dollars for every euro. The second number is saying a trader wants 1.3142 US dollars for every euro. Essentially, the buyer and seller are .0001 US dollars apart. The exchange spread is normal, and it moves around continually because some traders might be willing to sell at a lower conversion rate, and others might be willing to buy at a higher conversion rate.

Let's say one day you enter a hotel in Austria on a skiing holiday. In your wallet, you have 1,000 US dollars (USD), but Austria belongs to the European Union (EU). To buy anything in the EU zone, you need euros (EUR). Being clever, you decide to go on the Internet and check out the going spread. It turns out to be the one you've just seen.

Because you need to convert US dollars to euros, you need to go in the direction USD.EUR. The way to do that is to divide one by the posted spread values. This calculation gives the following conversion rates:

USD.EUR 0.7610 0.7609

To verify your math, you walk to the hotel desk and ask what the going rate is for US dollars to euros. The concierge gives the following exchange rate:

USD.EUR 0.75120 EUR.USD 1.29340

After doing your own calculations, this rate doesn't seem right. The hotel is giving you 751.20 euros for your 1,000 US dollars, but the forex market clearly says the traders would be willing to give you 761.00 euros. The hotel appears to be ripping you off by 10 euros.

The hotel is not ripping you off; rather, it is hedging its risks. The spot conversion rates will go up and down during the day, and the hotel is not in the business of exchanging money. The hotel is in the business of giving you room and board. The hotel managers need to make sure that when they go to the bank to exchange your dollars for euros, they don't lose money in the process. They ensure this by giving you less money.

Now that you have an idea of what's involved in currency exchange, let's see what our sample application will do.

Organizing the Currency Exchange Application

The application we'll create takes currency units and converts them to a number of other currency units. Pretty simple, right? Actually, to be useful, the application will need to implement all of these features:

- Accept and store a currency exchange rate.
- Store the currency unit identifiers.
- Convert to a currency and back to the original currency.
- Distinguish between active currency traders and hotel currency traders.
- Implement a spread for hotel currency traders.

As in the examples in the previous chapters, the project structure of the currency application will consist of two projects: a console testing application, named TestCurrencyTrader, and a library component, named CurrencyTrader, which contains the functionality of the hotel trader and the active trader.

Writing Tests for the Currency Exchange Application

We want to build the application incrementally, so we'll write some tests, write some code, test the code, and continue. The overall big picture, of course, is to be able to convert from one currency to another.

Getting Started with Structural Code

At the heart of the application is an exchange rate, currency units, and a calculation that combines the exchange rate with the currency units. Thus, a logical first step would be to write test code that combines these elements:

```
CurrencyTrader cls = new CurrencyTrader();
cls.ExchangeRate = 1.31;
double haveUSD = 100.0;
double getEUR = cls.Convert(haveUSD);
Console.WriteLine("Converted " + haveUSD + " USD to " + getEUR);
```

This code is responsible for making sure the correct data is assigned to the structure. To clarify this, here is the same code with random variable names used instead of the identifiers for the currency variables:

```
CurrencyTrader cls = new CurrencyTrader();
cls.ExchangeRate = dddddedfasffsdf;
double ukfkisd = 100.0;
double didkfdbnfd = cls.Convert(ukfkisd);
Console.WriteLine("Converted " + ukfkisd + " USD to " + didkfdbnfd);
```

This code is *structural*, rather than *architectural*. Structural code requires an intelligent programmer—a programmer who knows what the individual items mean. Architectural code, on the other hand, is more idiot-proof and requires less knowledge, because many parts are encapsulated. With architectural code, the programmer needs to understand only how to use the classes. Put another way, structural code is knowing how to calculate two numbers on paper or in your head. Architectural code is knowing how to punch in two numbers on a calculator and then press the plus sign. You might argue that, by not knowing how to add and relying on the calculator, the calculator user has no idea whether the calculator is doing its job properly. That is a valid point, and it's why tests are important.

Understanding Base Classes

The first test code, which is structural, is not wrong. Structural code forms the basis of what is called a *base class*. A base class provides certain functionality that will be reused by other classes. In this case, converting the currency units is functionality that we will need for both the active trader and the hotel trader. You define base classes so that you get consistent behavior during identical operations. In lieu of base classes, you would need to copy and paste the functionality to reuse it.

Base classes have some very important characteristics:

- Only developers who understand what the base class code is trying to do should use the base class code. To control access, we will use scope.
- Base classes describe properties and methods. To make use of the base class, the descriptions are assembled to perform a calculation. For example, to perform a currency conversion, you need to define the exchange rates and currency units, and then execute the conversion method. This manual, step-by-step approach gives the developer flexibility.
- Base classes need extensive testing because their functionality will be used throughout your code. If the base classes have bugs, most likely a large chunk of your code will have bugs.

Note Base classes fall into a general concept called *design patterns*. Design patterns allow developers to communicate with one another through the use of common code structures and terminology. For example, a design pattern might use terms like *factory*, *state*, and *visitor* to refer to specific coding concepts that developers understand without needing to explain the coding concept. You can learn more about design patterns at the Data & Object Factory web site (http://www.dofactory.com/Patterns/Patterns.aspx). This site also has some excellent coding examples of essential patterns used by developers.

In our currency conversion example, the CurrencyTrader class needs to be converted (no pun intended) into a base class that can be used only by knowledgeable developers. You want to prevent your source code from being used in the wrong context.

One way to stop usage in the wrong context is to declare the CurrencyTrader class as abstract. The abstract keyword says that the class in question cannot be instantiated. You can reference

the class, but you cannot instantiate the class. Consider the following code, which declares CurrencyTrader as abstract:

```
abstract class CurrencyTrader { }
```

Using abstract implies that someone needs to create a class that can be instantiated, using a mechanism called *inheritance*. From a developer perspective, the idea behind abstract is to embed (or inherit) reusable logic used by some other class.

Understanding Inheritance

Inheritance is similar to a genealogy tree, which starts with a parent at the top level, and then descendants (children) of the parent at lower levels. And like a genealogy tree, inheritance can have multiple levels. However, inheritance is not quite like genealogy, because genealogy requires a pair of humans to create a tree. To explain inheritance, as well as some other objectoriented programming basics, we'll need to depart from our currency conversion example occasionally. I promise we'll return to our main application and pull it all together.

A class uses inheritance to gain functionality from the base class and becomes a subclass of that base class. Inheritance, and in particular .NET, has a tree structure where there is only a single root parent. When you use inheritance, you can gain functionality, but you can also *override* functionality, as illustrated in Figure 6-1.

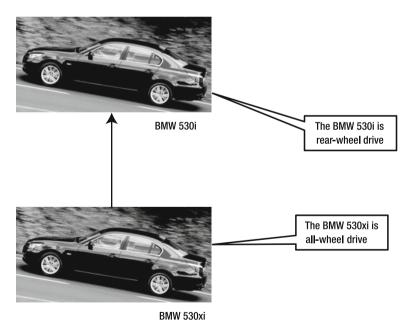


Figure 6-1. A simple two-level inheritance example using the BMW 530i and 530xi

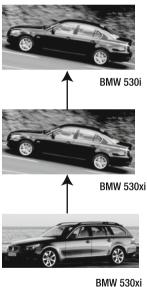
The pictures in Figure 6-1 seem to illustrate the same car, but in fact they are two different models with a major difference in power train. From an inheritance perspective, the BMW 530i could be considered the parent of the BMW 530xi.

Note The order of which is the parent and which is the child is my logic; some might disagree. This disagreement is healthy and part of the object-oriented design process.

The first model that you would design would probably be the rear-wheel-drive model, since it's simpler to design, it's cheaper, and it's more popular. So, you might then consider all-wheel drive as a feature. The all-wheel-drive model is not a completely new car. Both the 530i and 530xi would share the same tires, motor, steering wheel, body trim, and so on.

Imagine you're driving your BMW during a snowy night in Canada. Whether you are driving the 530i or the 530xi, you would use the same steering wheel, blinkers, gas pedal, brake, and so on. But the behavior of the 530i and 530xi would be different—the rear-wheel-drive car might slide around a bit more than the all-wheel-drive car. The power train overrides behavior, which means the consumer of the hierarchy sees the same interface (for example, methods and properties), but gets different behavior.

Rather than replacing functionality, another way to use inheritance is to enhance functionality, as illustrated in Figure 6-2. This is called *overloading*.



Sports Wagon

Figure 6-2. A more extensive inheritance tree illustrating how functionality can be enhanced

In Figure 6-2, all of the cars are related (within the 530 line). The new model is the BMW 530xi Sports Wagon, which, from an inheritance perspective, is based on the functionality of the BMW 530xi. But here's the twist: the functionality of the 530xi Sports Wagon requires you to make some adjustments. For example, even though you press a single button to open the trunk, the Sports Wagon's trunk is slightly different from the trunk in the 530xi and 530i, and thus exposes the driver to a slightly different user interface and behavior.

When you use inheritance to overload functionality, you are adding functionality that is called in the same way, but is used and behaves differently. With this form of inheritance, you don't just change behavior, you also change the user interaction.

In our currency conversion example, we'll use inheritance to extend functionality.

Using C# Properties

So far, the test code would call a data member reference, as in this line:

```
cls.ExchangeRate = 123.45;
```

The data member would be implemented as follows:

```
public abstract class CurrencyTrader {
    public double ExchangeRate;
}
```

Exposing the data member using a public scope worked in previous chapters, but we don't really want to do this here because we would be exposing the internal state of the object. In object-oriented programming, exposing the internal state is a bad idea (as I'll explain in more detail shortly).

Rather than expose the data member publicly, we will change the test code to use properties. Properties also expose the internal state of an object, but they provide a layer of abstraction. As you will learn, some properties expose both internal and external states. This is the case with the ExchangeRate property that we will use to access and modify the exchange rate. If we did not use the ExchangeRate property, we would need to create a method that assigns the exchange rate and a method that retrieves the exchange rate. The methods would behave like the property, but they are not as convenient to use.

Rewriting the Test Code to Use Properties

The interesting thing about C# properties is that they look and behave like data members. With C# properties, the test code does not need to be rewritten, because the test code still assumes direct access to the variable. Consider the rewritten CurrencyTrader, which exposes ExchangeRate as a C# property, shown in Figure 6-3.

To completely fool the test, the name of the property must be identical to the name of the previously declared data member. To prevent any identifier collision, we'll rename the data member ExchangeRate _exchangeRate and change the scope from public to private.

A property looks like a method that has no parameters, but the property does have a return value. Also, each property must have at least a get code block or a set block (it can have both), which are called *getters* and *setters*. If a property has only a get code block, you have created a read-only property. If a property has only a set code block, you have created a set-it-and-forget-it property. Within the context of a property, you can have only the get or set keyword. You cannot add any other code.

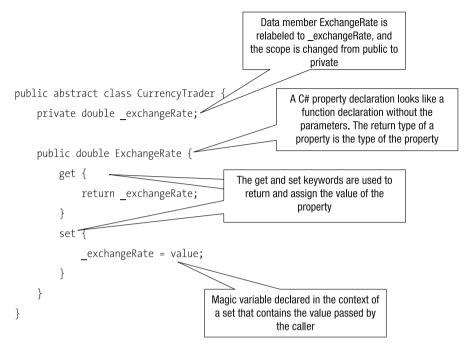


Figure 6-3. Exposing ExchangeRate as a C# property

The following code will execute the code defined in the get code block and retrieve the state from the class to the variable:

```
value = cls.ExchangeRate;
```

And the following code will execute the code in the set code block and assign the state from the variable to the class:

```
cls.Exchange = value;
```

Each code block has special features. The get code block must always return data to the caller and thus requires use of the return keyword. The set code block isn't required to do anything. However, if you want to know what data is being passed to the property, you can use the value variable, which is not declared in your code, but is instead implied. Consider this as a situation where the magic variable value is made available to you by the C# programming language.

Understanding Problems with Properties

Properties expose the internal state of an object. Looking at the previous source code, you will see that the data member _exchangeRate has a one-to-one relationship to the property ExchangeRate. If the caller assigns the property ExchangeRate, then the private data member _exchangeRate is immediately assigned. This exposes the internal state, even though the exposure is indirect. This situation illustrates why many programmers feel that properties promote bad programming practices.

As an example, say that you want to preheat an oven to a certain temperature to bake something. The simplest way to preheat the oven is to monitor the temperature and create a property Temperature, like this:

```
class Oven {
    private int _temperature;
    public int Temperature {
        get {
            return _temperature;
        }
        set {
            _temperature = value;
        }
    }
}
```

The class 0ven exposes its temperature as a property, which is a direct reference to the variable _temperature. The caller of 0ven would periodically ask the oven for its temperature and decide when the oven has been preheated.

So, is 0ven, in its current implementation, actually a structural class? The caller of 0ven has quite a bit of responsibility in that it must periodically query the temperature and decide if the oven is preheated. A better implementation is to define a class that takes care of itself. The caller would then just need to ask, "Are you ready?" Here's how that code would look:

```
class Oven {
    private int _temperature;
    public void SetTemperature(int temperature) {
        _temperature = temperature;
    }
    public bool AreYouPreHeated() {
        // Check if oven temperature matches prescribed temperature
        return false;
    }
}
```

In the modified implementation of Oven, the data member _temperature is not externally exposed. In this situation, the role of the data member _temperature is to act as an upper limit to which the oven should be heated. The upper limit is assigned using the SetTemperature() method. To check the temperature of the oven, you don't retrieve the temperature of the oven, but call the AreYouPreHeated() method. The caller receives either a true or false value to indicate whether the oven is ready.

The caller of 0ven has the responsibility only of setting the upper temperature and asking if the oven is preheated. However, you still need properties because 0ven, in its current form, represents an easy-to-use class that can be integrated at the architectural business-logic level.

The challenge of the developer is to bridge the gap between a raw structural class and the exposure of an architectural business logic–level class. That challenge will be met when the

hotel currency trader and active currency trader are implemented. (Remember, I did promise we would return to our main application.)

Even with these arguments and the distinction between base classes and architectural business logic–level classes, some still naysay properties. The reason has to do with access control.

Suppose you are in a grocery store, waiting at the cash register. The cashier tallies the items and asks you to pay the total. Do you open your purse or wallet and let the cashier get the credit card or cash? Along the same lines, why can't you just place the cash into the cash register? The answer to these questions is one of trust. As trustworthy as you and the cashier might be, you both would prefer to remain in control.

Let's go back to an example I mentioned in Chapter 4: allowing people to have access to your wallet. The previously defined Temperature property is similar to allowing others to look into your wallet. You wouldn't generally allow it, but what if that person were your spouse or your mom? Would you still disallow it? The answer is very different, because you probably trust your mom or spouse. In the same way, often state and its exposure are a matter of trust and using the right scope.

Note In this discussion of properties and object-oriented design, my goal is to explain that there is a place and time for both, and you should not feel biased toward one approach or the other. When you design a type that does not reveal its state, you are designing a type that fulfills an abstract intention. When you design a type that reveals its state (to some extent) through properties, you are designing a type that is used at the lower technical level. Also keep in mind that sometimes internal state is external state, such as the exchange rate example. You cannot "abstract away" the exchange rate state because it is a number used in a calculation.

Understanding Inheritance and Scope Modifiers

At this point, the ExchangeRate property is a mechanical property that will be used by any class that subclasses CurrencyTrader. So now we need to decide whether access to the property should be restricted. The answer is that it should be restricted to only those developers who truly understand how to convert currencies. Access should be restricted to those classes that will subclass CurrencyTrader. Following is the rewritten version of CurrencyTrader:

```
public abstract class CurrencyTrader {
    private double _exchangeRate;
    protected double ExchangeRate {
        get {
            return _exchangeRate;
        }
        set {
            _exchangeRate = value;
        }
    }
}
```

The bolded code highlights three examples of scope access:

public: The type, method, or property can be accessed and referenced by any other type. In the context of a crowd of people, it means anyone can reach into your pocket and inspect your wallet.

private: The method or property can be accessed and referenced only by the type declaring the method or property. In the context of a crowd of people, it means only you can reach into your pocket and inspect your wallet.

protected: The method or property can be accessed and referenced by the type declaring the method or property or by types that subclass the declaring type. In the context of a crowd of people, it means only you and people who have your explicit permission can reach into your pocket and inspect your wallet.

If you happen to declare a type, method, or property without a scope modifier, the default, private, is implied.

The private and protected modifiers cannot be assigned to a type. You'll learn more about other modifiers and details about type scope declarations in the next chapter.

Using C# Inheritance to Subclass Another Type

The rewritten version of CurrencyTrader will cause the test code to break because it uses the abstract keyword, and abstract types cannot be instantiated directly. Here is the broken code:

```
CurrencyTrader cls = new CurrencyTrader();
cls.ExchangeRate = 123.44;
```

The code will not work for two reasons:

- CurrencyTrader is abstract and thus cannot be instantiated.
- ExchangeRate is protected and cannot be referenced externally.

This broken code puts us in a bind. Up to this point, whenever we tested code, we assumed all of the pieces that were to be tested could be referenced. One solution would be to change the scope declarations and remove the abstract and protected keywords. The better approach is to test CurrencyTrader as it was intended to be used—as a class that is derived from somewhere. So, the solution is to use inheritance and create a test class that derives from CurrencyTrader, as follows:

```
class TestCurrencyTrader : CurrencyTrader {
   public void InitializeExchangeRate() {
      ExchangeRate = 100.0;
   }
}
```

TestCurrencyTrader is a test class that is added to the test source code. A colon (:) separates the class identifier from the subclassed class identifier, CurrencyTrader.

To expose a method outside the class declaration, you use the public modifier, even though the class does not have a public modifier.

Inheritance means identifiers that are scoped as protected or public can be referenced in the subclassed type. For example, notice how ExchangeRate seems to be all on its own, without any object reference. The lonely reference to ExchangeRate is fine, because the base class CurrencyTrader has an identifier with that name. The ExchangeRate property can be referenced locally because of its protected scope. The identifier ExchangeRate has an implied this reference (this.ExchangeRate), so it is not necessary to add that, unless you have multiple identifiers with the same name, or you want to explicitly reference a certain identifier.

And now the tests will not test CurrencyTrader, but will test TestCurrencyTrader, which should contain some verification code to make sure everything works correctly.

Understanding Private, Protected, and Public Scope

Let's dig a bit deeper into how the three types of scope work. To start, consider the CurrencyTrader implementation:

```
public abstract class CurrencyTrader {
    private double exchangeRate;
    protected double ExchangeRate {
        get {
            return exchangeRate;
        }
        set {
            exchangeRate = value;
        }
    }
    protected double ConvertValue(double input) {
        return _exchangeRate * input;
    }
    protected double ConvertValueInverse(double input) {
        return input / exchangeRate;
    }
}
```

The new class, ActiveCurrencyTrader, subclasses CurrencyTrader and is written as follows:

```
public class ActiveCurrencyTrader : CurrencyTrader {
}
```

The data member CurrencyTrader._exchangeRate is declared as private, and thus can be referenced only in CurrencyTrader. If _exchangeRate had no declaration, private scope would be implied. For example, the following code would not compile:

```
public class ActiveCurrencyTrader : CurrencyTrader {
    public void Method() {
        _exchangeRate = 100.0;
    }
}
```

The ActiveCurrencyTrader class is not part of CurrencyTrader, and thus _exchangeRate cannot be referenced.

Considering the ActiveCurrencyTrader class, ExchangeRate, which has been declared as protected, could be referenced as follows:

```
public class ActiveCurrencyTrader : CurrencyTrader {
    public void Method() {
        ExchangeRate = 100.0;
    }
}
```

Protected scope means only those classes that derive from a class can view the methods, properties, or data members. How many times and levels a class subclasses another class is not important.

Public scope is the loosest and simplest of all scopes. You use public whenever you want to expose functionality that other classes or derived classes want to reference.

Here are some guidelines for using each scope:

Private scope: You will use private for most data member declarations because data member declarations imply the state of an object. Sometimes, when developing algorithms, you will break apart the logic into several methods. The broken-apart methods are used to solve a problem, and thus should be used only in the context of the class, implying that the methods need to be declared by using private.

Protected scope: You will use protected whenever you want to enforce an inheritance architecture. Often, protected and abstract go hand in hand, because both are used with inheritance. The main objective behind protected is to offer a derived class access to the private state of a parent class or to offer reusable functionality that should be used only by knowledgeable developers.

Public scope: As a rule, think carefully before using public. True, you can use public scope in many situations, but it also can cause more problems than private or protected. For example, once you declare something as public, trying to later change the scope could wreak havoc in the code that uses the class. It might be harder to develop using the other scopes, but you will have code that will have fewer maintenance issues. It all comes down to what methods and properties you want to expose to the outside world.

Handling Verification

To run the test class TestCurrencyTrader, the following code is used:

```
TestCurrencyTrader cls = new TestCurrencyTrader();
cls.InitializeExchangeRate();
```

The modified test code entails instantiating TestCurrencyTrader and then calling the method InitializeExchangeRate(). But is this a test? After all, the InitializeExchangeRate() method doesn't have a parameter or return value. Think of it as sending a letter via regular mail. You don't know if the letter will arrive, but it probably will. Tests that "probably" pass are a really bad idea.

We need to move the verification code from the test routine to the TestCurrencyTrader class, like this:

```
class TestCurrencyTrader : CurrencyTrader {
   public void InitializeExchangeRate() {
      ExchangeRate = 100.0;
      if (ExchangeRate != 100.0) {
        throw new Exception("100.0 verification failed");
      }
   }
}
```

The bolded code illustrates the verification code used to ensure that the value assigned to ExchangeRate is the same one that is retrieved.

Note The tests we're using are becoming more complicated, and you may wonder, "Why do it that way?" For this book, we're creating our own testing framework. But you normally wouldn't do that. You would use a testing framework such as NUnit (http://www.nunit.org) or the Microsoft Visual Studio Professional tools to help create the tests. But here I want to demonstrate how to use C#, not a testing tool. By learning how to write the tests from the ground up, it's my hope that you will understand what to expect from testing frameworks.

Using Conditional Statements

Having verification code within a class is acceptable in the context of the test class TestCurrencyTrader. However, the problem of testability is still present in those classes that do not expose their state.

To understand the problem, let's return to the code for preheating the oven. Imagine rewriting Oven to include a verification test, like this:

```
class Oven {
    private int _temperature;
    public void SetTemperature( int temperature) {
        _temperature = temperature;
        if( _temperature != 100.0) {
            throw new Exception( "100.0 verification failed");
        }
    }
    public bool AreYouPreHeated() {
        // Check whether oven temperature matches prescribed temperature
        return false;
    }
}
```

The bolded code illustrates a verification much like what we used in CurrencyTrader, which in this case verifies the parameter temperature for a specific value. While the verification

is useful for a particular test, it is not useful for the big picture. The way the code is written, the only valid value of temperature is 100.0; anything else will generate an exception.

To get around this problem, we could use the C# *conditional statements*, which are special keywords that allow a developer to define whether a piece of source code is compiled. Following is an example of source code that includes conditional statements:

```
class TestCurrencyTrader : CurrencyTrader {
    public void InitializeExchangeRate() {
        ExchangeRate = 100.0;
#if INTEGRATE_TESTS
        if (ExchangeRate != 100.0) {
            throw new Exception("100.0 verification failed");
        }
#endif
    }
```

The conditional statement always starts with a hash character (#), immediately followed by a keyword—if, in this example. Between the #if and #endif is conditionally compiled code. This is known as a *preprocessor directive*. In this example, the condition will compile the code contained within the #if and #endif block if the value INTEGRATE TESTS is true.

You can define a compilation identifier like INTEGRATE_TESTS in the source code or in your IDE. In Visual C# Express, you can assign INTEGRATE_TESTS as follows:

- 1. Right-click your project and select Properties.
- 2. Click the Build tab.
- 3. Add the INTEGRATE_TESTS value to the Conditional Compilation Symbols box.

Using Partial Classes for Verification

Conditional compilation is useful when you want to include or remove code depending on a configuration. However, some programmers will frown upon having conditional compilation code within a function, as that would be a maintenance nightmare. Another solution is to use the partial class keyword in conjunction with conditional compilation statements.

Thus far in all of the examples, whenever we defined a class, all of the methods and code were declared between the curly brackets of the class. By using *partial* classes, it is possible to declare a class in multiple places. When the C# compiler compiles the source code, the individual class pieces will be assembled into a single class definition. For our test code, we can create an implementation partial class and a conditionally compiled test partial class implementation. The following is the modified TestCurrencyTrader class that could be used to test the state without exposing the state:

```
partial class TestCurrencyTrader : CurrencyTrader {
    public void InitializeExchangeRate() {
        ExchangeRate = 100.0;
    }
}
```

```
#if !INTEGRATE_TESTS
partial class TestCurrencyTrader : CurrencyTrader {
    public void VerifyExchangeRate(double value) {
        if (ExchangeRate != value) {
            throw new Exception("ExchangeRate verification failed");
        }
    }
    #endif
```

The keyword partial prefixes the class keyword. The first implementation of TestCurrencyTrader is an example of not exposing state. The second implementation of TestCurrencyTrader, which is declared in the context of a conditional compilation statement, contains the method VerifyExchangeRate(). This verification method tests the ExchangeRate property for a particular value.

Note You can use partial classes only in the context of a single assembly—the partial keyword cannot be used across assembly boundaries. When I say "single assembly," I am referring to the compiled pieces of .NET source code illustrated in Chapter 1. In other words, if you define a partial class in a library, then all pieces of the partial class need to be defined in the library.

Partial classes make it simple to separate functionality into different source code files, so that the modification of one source code file does not affect another source code file. This example demonstrates the use of partial classes to manipulate the internal state of a class without violating the do-not-expose-internal-state rule. Another use of partial classes can be seen in the context of code generators, where one source code file contains the custom code, and the other source code file contains the generator code.

Finishing the Base Class

The ExchangeRate property is one of the pieces of shared functionality. Another piece of shared functionality we want to implement is the calculation of the exchange rate. We'll do this with ConvertValue() and ConvertValueInverse() methods, which convert a currency from one value to another using multiplication. The following code shows the methods in the completed base class implementation of CurrencyTrader:

```
public abstract class CurrencyTrader {
    private double _exchangeRate;
    protected double ExchangeRate {
        get {
            return _exchangeRate;
        }
```

```
set {
    __exchangeRate = value;
    }
}
protected double ConvertValue(double input) {
    return _exchangeRate * input;
}
protected double ConvertValueInverse(double input) {
    return input / _exchangeRate;
}
```

The bolded code highlights the methods that convert the currency from one unit to another. Notice that there is no declaration of currency units, because the base class is a utility class used to help us realize an active trader or hotel trader implementation.

Note Base class functionality, even if it appears to be trivial, needs to be defined to ensure consistency in implementation. Without consistency, you could encounter a situation in which one implementation does one thing and another implementation does something completely different.

This completes our test code. Now we will implement the active trader and hotel trader components of the currency exchange application.

Writing the Active Trader and Hotel Trader Currency Converters

With the TestCurrencyTrader test solution completed, we can now turn our attention to the CurrencyTrader solution. As I mentioned earlier, this solution consists of the active trader and hotel trader currency converter components. Here, you'll see more clearly what it means to use inheritance.

Implementing ActiveCurrencyTrader

The ActiveCurrencyTrader class implements the logic of the active currency trader. To begin, we'll add its constructor.

Adding a Constructor to ActiveCurrencyTrader

To give ActiveCurrencyTrader a default state, we'll use a constructor. However, the constructor will also serve another purpose: any class that instantiates ActiveCurrencyTrader will consider the instance to be *immutable*, which means that, once data has been assigned to the instance, it cannot be altered.

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Note The string type is immutable because once a string variable has been assigned, it cannot be changed. Take a look at the methods associated with string, and you will see nothing that allows you to modify the contents. An immutable type is good because it allows you to implement a set-it-and-forget-it object, and it prevents other classes from accidentally changing the contents. Overall, an immutable type is robust and predictable.

Here is the constructor code:

```
public class ActiveCurrencyTrader : CurrencyTrader {
   string _fromCurrency;
   string _toCurrency;

   public ActiveCurrencyTrader(double currExchange, string fromCurrency,
      string toCurrency) {
      ExchangeRate = currExchange;
      _fromCurrency = fromCurrency;
      _toCurrency = toCurrency;
   }
}
```

The constructor has three parameters: currExchange represents the current exchange rate, fromCurrency indicates the source currency (for example, USD), and toCurrency indicates the destination currency (for example, EUR). These three parameters are assigned to data members. Only the current exchange rate is assigned to the base class CurrencyTrader.ExchangeRate.

Defining Informational Read-Only Properties

The stored strings that represent the from currency and to currency are there for purely informational purposes. For example, let's say that you have instantiated a bunch of currency pairs so that a trader can comprehend the currency pair in which the values of _fromCurrency and _toCurrency will be presented. This means the currency strings are read-only properties and are coded as follows:

```
public class ActiveCurrencyTrader : CurrencyTrader {
   string _fromCurrency;
   string _toCurrency;

   public ActiveCurrencyTrader(double currExchange,
      string fromCurrency, string toCurrency) {
      ExchangeRate = currExchange;
      _fromCurrency = fromCurrency;
      _toCurrency = toCurrency;
   }
}
```

```
public string FromCurrency {
    get {
        return _fromCurrency;
    }
    public string ToCurrency {
        get {
            return _toCurrency;
        }
    }
}
```

The naming of the properties corresponds closely to the naming of the data members (FromCurrency, ToCurrency). I do this throughout my code so that I know what each piece of code means. My approach is to use a leading underscore to name private data members, but you can use a different notation if you prefer.

Adding the Conversion Methods

To make the ActiveCurrencyTrader class complete, we need to add the functionality to convert a value from or to a currency pair. The ActiveCurrencyTrader class will use the exact currency exchange rate. The ConvertValue() and ConvertValueInverse() methods have protected scope, and thus are not exposed. ActiveCurrencyTrader needs to define a pair of publicly scoped methods that will call the protected scope methods. Here's the complete ActiveCurrencyTrader implementation:

```
public class ActiveCurrencyTrader : CurrencyTrader {
    string fromCurrency;
    string toCurrency;
    public ActiveCurrencyTrader(double currExchange,
          string fromCurrency, string toCurrency) {
        ExchangeRate = currExchange;
        fromCurrency = fromCurrency;
        toCurrency = toCurrency;
    }
    public string FromCurrency {
        get {
            return _fromCurrency;
        }
    }
    public string ToCurrency {
        get {
            return _toCurrency;
        }
    }
```

```
public double ConvertTo(double value) {
    return ConvertValue(value);
  }
  public double ConvertFrom(double value) {
    return ConvertValueInverse(value);
  }
}
```

The ConvertTo() and ConvertFrom() methods are wrappers to the ConvertValue() and ConvertValueInverse() methods, and appear to provide no added value. But remember the problem of the cashier, the credit card, and trustworthiness. Just because it seems like there is no added value, in truth you are writing code that acts as a gatekeeper and gives you flexibility.

For example, suppose that CurrencyTrader.ConvertValue() and CurrencyTrader. ConvertValueInverse() were declared using public rather than protected. Then, any user of ActiveCurrencyTrader could use the functionality exposed by CurrencyTrader. Suppose someone decided to change the functionality of ConvertValue() and ConvertValueInverse(). If that happened, you would have problems, because the changes to CurrencyTrader automatically imply changes in ActiveCurrencyTrader. By defining your own methods, you are making sure that, if things change in the future, you can accommodate the differences without having to change the callers of ActiveCurrencyTrader.

We have now completed the functionality of ActiveCurrencyTrader, so let's implement HotelCurrencyTrader.

Implementing HotelCurrencyTrader

The difference in features between HotelCurrencyTrader and ActiveCurrencyTrader is the existence of a sizable spread.

Adding a Constructor to HotelCurrencyTrader

Again, we'll begin by adding a constructor. The HotelCurrencyTrader constructor needs an additional parameter value that references a spread. Here's the code for the HotelCurrencyTrader constructor, including the informational properties:

```
public class HotelCurrencyTrader : CurrencyTrader {
   string _fromCurrency;
   string _toCurrency;
   double _spread;

   public HotelCurrencyTrader(double currExchange, double spread,
      string fromCurrency, string toCurrency) {
      ExchangeRate = currExchange;
      _fromCurrency = fromCurrency;
      _toCurrency = toCurrency;
   }
}
```

```
public string FromCurrency {
    get {
        return _fromCurrency;
    }
    public string ToCurrency {
        get {
            return _toCurrency;
        }
    }
}
```

In the constructor of HotelCurrencyTrader, you can see the additional spread parameter, which is assigned to the data member _spread and represents a calculation that modifies the exchange rate.

Adding the Conversion Methods to HotelCurrencyTrader

Remember in the previous section how the methods ConvertTo() and ConvertFrom() seemed to add no extra value. For HotelCurrencyTrader, they will add value and illustrate why it is useful to create indirect exposure. Calculating what people will receive for their currency depends on the exchange rate, and in the case of the hotel, the exchange rate has a spread. As I explained earlier in the chapter, this means you will never get as much as you hoped and will always be charged more than you expected.

The following is the source code for the HotelCurrencyTrader implementations of ConvertTo() and ConvertFrom():

```
public class HotelCurrencyTrader : CurrencyTrader {
   string fromCurrency;
   string toCurrency;
   double spread;
   public HotelCurrencyTrader(double currExchange, double spread,
       string fromCurrency, string toCurrency) {
       ExchangeRate = currExchange;
       fromCurrency = fromCurrency;
       _toCurrency = toCurrency;
   }
   public string FromCurrency {
       get {
           return fromCurrency;
       }
   }
   public string ToCurrency {
       get {
           return _toCurrency;
       }
   }
```

}

```
public double ConvertTo(double value) {
    double realExchange = ExchangeRate;
    ExchangeRate = realExchange - _spread;
    double retval = ConvertValue(value);
    ExchangeRate = realExchange;
    return retval;
}
public double ConvertFrom(double value) {
    double realExchange = ExchangeRate;
    ExchangeRate = realExchange + _spread;
    double retval = ConvertValueInverse(value);
    ExchangeRate = realExchange;
    return retval;
}
```

The ConvertTo() and ConvertFrom() methods include some added logic—the spread will be added to or subtracted from the exchange rate. The methods read the current exchange rate, assign it to a temporary variable, define a new exchange rate taking into account the spread, calculate the currency, and then reassign the exchange rate.

The ConvertTo() and ConvertFrom() methods swap values to achieve the desired calculations. In fact, you will often swap values in your own code, and doing so often makes good sense. What is important is to restrict access on what classes can do this. Because ExchangeRate is a property with protected access, it means only those classes that subclass can assign are also the only classes that can change the value of ExchangeRate. And this implies that the class doing the subclassing knows what it is doing to the data. It is a valid assumption and one that you can use to your benefit. The caller is not aware of this swapping, because HotelCurrencyTrader is not exposing the state of the type.

That's it—we're finished with the currency exchange application. For the remainder of this chapter, I need to explain some miscellaneous topics that are important to our discussions of object-oriented programming, even though these topics didn't come up in this chapter's examples.

Learning More About Preprocessor Directives, Properties, and Abstract Methods

Some details about preprocessor directives, properties, and the abstract keyword that did not come up in this chapter's example are worth mentioning. These are some things you should know about when writing your own code.

More Preprocessor Directive Details

Earlier in the chapter, you saw how you could use the hash character (#) and conditional statements to conditionally include code during compilation. The technical term for this jargon is called *preprocessing* the code, and the statements are called *preprocessor directives*. Table 6-1 shows the preprocessor directives you can use.

Hashcode	Description
#define	Used to define the compilation identifier, such as the INTEGRATE_TESTS identifier used in this chapter's example. You would define this at the top of a source code file to activate conditional preprocessor statements used throughout the source code file. Using a #define directive does not span multiple source code files.
#undef	Used to undefine an identifier. You would use #undef if you wanted to change a global setting. Let's say that an identifier is set globally, but for a particular source code file, you want the file to behave as though the identifier was not set. In that case, you use #undef. Another way to achieve this behavior is to use the ! character in front of the identifier.
#if and #endif	Used to conditionally include or not include a piece of source code. You would use a conditional directive whenever you wanted to define source code configurations, such as for debugging or for production builds. (A production build is an interim version of a program between formal testing and final release.)
#elif	Instead of a single #if block, you could have multiple tests for code inclu- sion. You would use #elif when you have more than a single preprocessor directive, such as for debug, production, and performance builds.
#else	A default code block that is included if the other #if statements did not trigger.
#region and #endregion	These have absolutely nothing to do with the compilation of the source code. They are used by Visual Studio to create regions of source code that can be "folded." Folding means collapsing a block of code out of sight temporarily. (It's the same concept as collapsing subfolders in the Windows Explorer hier- archy.) A source code file can become so lengthy that you'll find it tedious to constantly page up and down through it. By folding code, you reduce the number of times that you or another developer needs to page up and down, even though the code still exists and will compile correctly.

 Table 6-1. Available Preprocessor Directives

The following example demonstrates how to use the preprocessor directives:

```
#define ACTIVATE_1
#undef ACTIVATE_2
namespace TestDefine {
    class Example {
    #if ACTIVATE_1
        int _dataMember;
#elif !NO_ACTIVATE_10
        int _dataMember3;
#else
        int _defaultValue;
#endif
    }
}
```

In general, you will use preprocessor directives when you are building *debug mode* or *release mode* code. Debug mode means that the code is compiled such that it can be debugged and analyzed using pretty symbols. Release mode means that, when the code is compiled, the code can still be debugged, but the pretty symbols are missing.

Note Visual C# Express does not give you the flexibility to choose debug mode or release mode for development. To get this feature, you need the full version of Visual Studio.

Think of the pretty symbols as milestones during a journey. Every time your code executes in debug mode, the code is saying, "You are now calling this method in this source code file," or "Oops, that property code in the source code file is not working properly." In release mode, the pretty symbols are more like road signs saying, "Place X y miles/kilometers." The signs help guide you, but the information you get from them is very limited—that is, you don't know which towns you're passing through.

More Property Scope Details

In this chapter's examples, the get and set parts of the properties always had the same scope. However, properties can have mixed scope; that is, the get and set parts can have different scopes. Scope splitting works only if you specify both the get and set parts of the property. The idea behind splitting the scope is to enable the implementation of the logic where classes in the inheritance chain are allowed to assign a property, and classes external to the inheritance chain are allowed only to read the property. The following is an example in which a property is declared as public and the assignment of the property is protected:

```
class PropertyScopeExample {
    int _value;
    public int Value {
        protected set {
            _value = value;
        }
        get {
            return _value;
        }
    }
}
```

More abstract Keyword Details

In this chapter's example, the keyword abstract was used to declare a class that could be referenced but not instantiated. It is also possible to use the abstract keyword to define methods that need to be implemented. The main reason to declare abstract methods is to allow other developers to define an intention in a base class that can then be implemented in the subclass. In the implementation of HotelCurrencyTrader and ActiveCurrencyTrader, two methods were defined: ConvertTo() and ConvertFrom(). A developer could conclude that the methods are common to both classes, and thus could be defined in the base class CurrencyTrader. That is not a bad idea. Let's revisit the CurrencyTrader class and see how these two methods could be added to CurrencyTrader as abstract methods:

```
public abstract class CurrencyTrader {
    private double exchangeRate;
    protected double ExchangeRate {
       get {
            return exchangeRate;
        }
        set {
            exchangeRate = value;
        }
    }
    protected double ConvertValue(double input) {
        return exchangeRate * input;
    }
    protected double ConvertValueInverse(double input) {
        return input / exchangeRate;
    }
    public abstract double ConvertTo(double value);
    public abstract double ConvertFrom(double value);
}
```

An abstract method is declared without an implementation, and requires that the class declaring the method(s) be declared as abstract.

Any class that subclasses CurrencyTrader is required to implement ConvertTo() and ConvertFrom(). In the case of HotelCurrencyTrader and ActiveCurrencyTrader, this is not a problem, because the methods are already implemented. However, the methods need to be changed slightly, as follows:

```
public override double ConvertTo(double value) {
    // ...
}
public override double ConvertFrom(double value) {
    // ...
}
```

The slight change is the addition of the keyword override to indicate that the ConvertTo() and ConvertFrom() methods in HotelCurrencyTrader and ActiveCurrencyTrader override the functionality in CurrencyTrader.

Although you've seen all of the technical aspects, the bigger question is why you would do this in the first place. Let's go back to the implementation of ActiveCurrencyTrader, which has no abstract method implementations. To use the class and the method ConvertTo(), you would write the following code:

```
ActiveCurrencyTrader cls = new ActiveCurrencyTrader();
double converted = cls.ConvertTo( 100.0);
```

Imagine a situation in which the values to convert to and from are text. To keep things general, you could write the following code:

```
public double ConvertToTextField(ActiveCurrencyTrader cls) {
    return cls.ConvertTo(int.Parse(text1.Text));
}
```

The implementation of ConvertToTextField() makes one major mistake—it assumes that you will always be converting a currency using the ActiveCurrencyTrader implementation. If you wanted to use the class HotelCurrencyTrader, you would need to implement another method with a parameter of type HotelCurrencyTrader.

This is the classical *polymorphism* problem and is solved by using abstract methods. Consider the following rewritten ConvertToTextField() method:

```
public double ConvertToTextField(CurrencyTrader cls) {
    return cls.ConvertTo(int.Parse(text1.Text));
}
```

This implementation of ConvertToTextField() uses the CurrencyTrader base class, and since ConvertTo() and ConvertFrom() are declared, they can be referenced.

How you call ConvertToTextField() and how you instantiate HotelCurrencyTrader or ActiveCurrencyTrader will not be covered in this chapter, because polymorphism is the subject of the next chapter. Just keep in mind what you've learned about the abstract keyword as you read Chapter 7, because abstract will be useful in that chapter as well.

The Important Stuff to Remember

In this chapter, you learned some of the basics of object-oriented programming. The following are the key points to remember:

- Your code will be composed of structural or base class functionality, as well as architectural, business-related functionality.
- Base class functionality focuses on a particular problem, which might be solved in a general manner, but only the particular problem is solved. Base class functionality requires specific knowledge of the field. Think of it as implementing a calculator where your main concern is ensuring that the calculations are correct.
- The higher-level architectural, business-related functionality requires general business knowledge. The idea is to take the base classes, or base class–related classes, and use them to solve a business problem. Think of it as using a calculator and your main concern is getting the results of the calculations.
- Properties should be used instead of exposing data members publicly.

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- Many experienced developers dislike properties because they can promote bad programming practices. But properties have their time and place—especially in helping to enforce trustworthiness.
- Classes should, in general, not expose their state. To get around exposing a state, create methods that implement the general intent of the purpose of the class.
- Inheritance is a fundamental part of C#, and you will need to know how to use it. One way to implement inheritance is through the use of the abstract keyword.
- Overriding is when you keep the interface the same but change behavior.
- Overloading is when you derive a class and define an identifier that happens to be the same as some base class identifier. Your overloaded identifier may change behavior and usage.
- Conditional compilation statements can be effective when you want to include code in certain configurations.
- Partial classes are useful when you want to separate functionality that serves a specific purpose. In this chapter's main application, the purpose was to add test code without violating the rule of exposing state.

Some Things for You to Do

To apply what you've learned in this chapter, you can do the following:

- The code for HotelCurrencyTrader.ConvertTo() and HotelCurrencyTrader. ConvertFrom() contains a potentially big bug. Identify the bug and fix it. (You'll find the answer in this book's source code download on the Apress web site, at http:// www.apress.com.)
- 2. In the examples, the exchange rate is assigned by the caller of HotelCurrencyTrader and ActiveCurrencyTrader. Implement functionality such that the exchange rate can be retrieved dynamically. Hint: Think of converting ExchangeRate into a property that references an abstract base class that can be used as a directory to look up an exchange rate pair.
- **3.** The currency ExchangeRate property is a double. Implement ExchangeRate using the decimal type.
- **4.** Write test code for ActiveCurrencyTrader and HotelCurrencyTrader.

CHAPTER 7

Components and Object Hierarchies

he previous chapter covered the basics of object-oriented programming. You learned how one class can subclass another class, thus allowing you to build a hierarchy. By using an object hierarchy, you can create classes that share functionality.

This chapter focuses on the details of object hierarchies, including how to extend them so that derived classes can specialize in shared functionality. To demonstrate these concepts, we will build a tax calculation application—a good example of using object hierarchies, because the general idea of paying taxes is the same regardless of the country you're living in, even though the details are different.

From a technical perspective, we'll cover the following topics:

- · Interfaces, which form the basis for developing software components
- · The details involved in overloading and overriding methods
- · How and when to use factories

We'll begin with some basic tax concepts that relate to our sample application.

Understanding Some Basic Tax Concepts

Taxes seem complex, but fundamentally they are really rather simple. (What makes taxes complicated are the volumes of rules associated with them.) Taxes boil down to the fact that, if you buy or do *X*, then you can deduct or charge *Y*. Sometimes, the taxes make sense; sometimes they don't. Overall, though, the tax rules from one country to another are similar in logic, which means you can design a hierarchy of objects for most tax rules.

Taxable income is the sum of monies that you earned for which a tax rate is applied. The taxable income may or may not be equal to the sum of money that you earned during a year. Taxable income can be less due to deductions and income deferment.

Deductions are items that can be charged against taxable income. Some people mistakenly believe that deductions can be charged directly against the tax payable amount. Or they mistakenly believe a tax deduction is always an advantage. For example, let's say you have \$1,000 in tax deductions. If your income is \$2,000,000, then the deduction is not worth much, since your taxable income is still \$1,999,000. Partial taxation is when a partial amount of earned monies is added to the total taxable income. Often, partial taxation is applied to capital gains. *Capital gains* refers to a situation in which a person has bought something substantial, such as a piece of property, and then sells it later for a profit. The difference between the purchase and resale prices is subject to capital gains tax.

A variation of partial taxation is called income splitting, which allows two people to achieve a lower collective tax rate. One of the two earns the income, and the other stays at home. In such a case, the household would be taxed at the same level as a single-person household. Yet the two-person household has more expenses. Thus, some countries allow a household to declare a single tax, where in effect a single earner in a two-person household is taxed at half the rate.

When calculating the total tax, some countries linearly increase the taxation rate. (In other words, the tax rate increases proportionally as income level increases.) Another approach is to divide tax rates into blocks for different income levels. This means that those monies earned up to a certain amount are taxed at a certain rate. Monies above that amount and below another higher amount are taxed at a higher rate. This chunking of the amounts and rates keeps on being calculated until a highest tax rate is reached, where any amounts over that upper limit are taxed at the highest rate.

We'll approach taxation from an international standpoint, which means that our example will have to work, or at least be modifiable, from one country to another. In today's programming environment, it's rare to be able to program an application that will only work in one country. Most software companies make money by being able to sell their applications internationally. Consequently, the most sought-after developers are those who understand how to create applications that can be used in many countries and cultures.

Organizing the Tax Application

As a general rule in many countries, citizens must pay an income tax, which is calculated against their total income, less deductions. From your income, for example, you can deduct certain expenses, thus lowering your taxable income. What differs from country to country are what a person can deduct and the individual tax rate. These differences will be addressed by the tax calculation application we will build in this chapter.

For the tax calculation application, the following steps will be taken:

- Define a taxable income.
- Define a series of deductions.
- Implement a tax calculation engine that has the ability to account for families or single earners.

As in previous examples, the project structure of the taxation application will consist of two projects: a console testing application and a library component that contains the functionality. The library component will be defined in a solution called LibTax, and the testing application will be defined in a solution called TestTax.

Before we start coding, however, you need to understand the concepts of interfaces and components. We'll begin by explaining some of the theory behind these and other related object-oriented concepts. Then we'll proceed to some examples showing these concepts in action. Finally, we'll develop our tax calculation engine (which may prove to be more interesting than

you might think—and keep in mind that TurboTax is one of the all-time best-selling software applications, and has kept hundreds of programmers busy for years). Most books on C# give you only code snippets that illustrate concepts. We'll do that, too, but we'll also show how to build a full-blown application based on what you've learned about the chapter's concepts.

Programming Using Ideas

Without any information, we don't have a clue about how to start building a tax calculation application, because the problem is in the details of the implementation. In previous examples, it was possible to gauge what tests were needed. In this example, we simply do not know what tests would be relevant. We could start by implementing general tax rules, and then applying them to a specific system. But what if our general tax rule implementations don't actually work out? We will have wasted time writing code that we would end up throwing out.

Consider the following situation: you write a series of base classes that represent a generic taxation kernel based on the information in the "Understanding Some Basic Tax Concepts" section. The base classes need a task, and thus wait for a client. A little while later, an individual from the United Kingdom desires a tax program based on the base classes. The developers, eager to show off the usefulness of their base classes, implement the tax calculation program. The idea is that you save time by using the base classes to implement something specific. Without the base classes, you would, in theory, have a longer development time.

Experience has shown that, unless the base classes are shaped from a well-thought-out business analysis, the odds of the base classes being useful are rather slim. Without such an analysis, most likely what will happen in our tax scenario is that the base class code will need to be warped, twisted, and fitted to make the program work. If another client from another country asks for a tax program, the base classes will yet again need to be warped, twisted, and fitted to make the program work. The managers of our hypothetical company hopefully would start to realize that the money invested in developing the base classes was wasted.

Who would be at fault here? Is it the fault of the developers who created the base classes? Is it the fault of the complexity of implementing a tax calculation program? The answer is that the *approach* to creating base classes is at fault.

The original developers wanted to create base classes based on a problem that does not exist. It's like trying to build the foundation of a bridge across a river before you have an idea of how many people will use the bridge and what kind of vehicles would use the bridge. Logically, engineers don't start building bridges before they research these and other details. Yet, in the software industry, time and time again, we see projects focusing on the development of a general framework without having a concrete problem to solve.

I am not saying that base classes themselves are a bad idea, nor is the idea of developing a general framework. Here's what I *am* saying: to be able to develop useful base classes, you need to understand the domain of the base classes. If you don't, then you should not write base classes until you and your other developers have that understanding.

But how do you gain enough experience in a domain to write well-designed base classes? Well, you can start by writing down some ideas as C# constructs and then implementing the ideas. Coming up with ideas and then implementing them is part of a development process called *test-driven architecture*.

In test-driven architecture, you first think of the requirements and then come up with a general solution. In the case of our example, the requirement is to create a tax engine to calculate income tax. Generally speaking, it means figuring out what the total taxable income is,

subtracting the total deductions, and applying a tax rate to the remaining sum to calculate the total tax.

In programming terms, the general ideas are converted into source code using C# interfaces.

Representing Ideas Using C# Interfaces

Think of C# interfaces as programmatic constructs you can use to jot down ideas. When you jot down ideas to solve a problem, it's a good idea to implement a bread-crumb trail approach—you start with one idea, and follow it to another idea, which leads to another idea, until you have jotted down all of your ideas.

Your first idea is the central idea. In our tax calculation application, the central idea is the tax calculation engine itself. The engine is used to perform a tax calculation and to pull together all the "other pieces"—those nebulous things that you need to complete the engine. I like to call these other pieces *dependencies*. The dependencies are ideas that you need to finish the previous idea, hence the metaphor of following bread crumbs to your solution.

Ideas by themselves are designs that solve a particular problem or give an inkling of how to solve the particular problem. When an idea is converted to source code, it becomes a blueprint that forces the implementation to take a certain shape. Ideas, when coded, are C# interfaces, which cannot be executed by themselves. From a programmatic point of view, an interface is like an abstract base class—you can reference an interface, but you cannot instantiate an interface. To get a working idea, you write an implementation, or implement an interface.

Implementing an Interface

The following is an example of a C# interface:

```
interface IExample { }
```

The keyword interface is associated with an identifier, IExample, and from a syntax perspective is used like the class keyword. You can associate the public scope with an interface. The interface contains methods and properties that determine the behavior of the classes that implement the interface. Consider the following source code that defines an interface with a single method and single property:

```
interface IExample {
    void Method();
    int Property { get; set; }
}
```

Between the curly brackets after the identifier, an interface can define methods and properties. The methods and properties don't have curly brackets after the identifiers, because you are defining only a signature of a method or property that will be implemented by the class. It's like defining an abstract method of an abstract base class.

The following code is a rudimentary implementation of the defined interface:

```
class ExampleImplementation : IExample {
   public void Method() {
   }
}
```

```
public int Property {
    get {
      }
    set {
      }
    }
}
```

}

ExampleImplementation implements the IExample interface using inheritance, like the sample abstract base class presented in the previous chapter.

Note C# and the CLR are single-inheritance models in that a class can subclass only a single class. But a C# class can implement as many interfaces as necessary. If a class subclasses another class and interface, the class is the first identifier after the colon. Using another form will generate a compiler error.

When implementing an interface, all of the methods and properties of the interface must be implemented in the class. If they're not all implemented, then when the source code is compiled, the compiler will complain about missing methods or properties and consider the implementation to be incomplete.

Because inheritance is used, you can think of IExample as a base class that has no implementation. The following code illustrates how to instantiate the implementation and assign the instance to an interface:

```
IExample cls = new ExampleImplementation();
cls.Method();
```

Understanding Downcasts

In the example, the class ExampleImplementation is instantiated and assigned to a variable cls of type IExample. This instantiation and assignment is a *downcast* from a derived class to a base class, or more accurately, a *base type*. A downcast is when you cast a type from a subclassed type in the inheritance chain (for example, ExampleImplementation) to a base class in the inheritance chain (for example). The automatic downcast works because ExampleImplementation can be expressed as being of the type IExample. Think of it as saying, "I am instantiating ExampleImplementation and assigning the instance to the type IExample that is in my inheritance hierarchy." When the method cls.Method() is called, the caller is really calling the ExampleImplementation.Method(), although the caller would not know that, because it is using the base type IExample.

The Purpose of Interfaces

The mechanics of defining an interface and its associated implementation are straightforward, but why would you do it? To explain, I'll use a real-life analogy.

Let's say that you and your significant other are going to a restaurant for an evening of fine dining. You might consider the waiter as an idea, but the implementation is a human. When you sit down, your waiter may introduce himself by his name, but do you ever use the name?

Most people don't. You really only care about a waiter fulfilling the scope of the task. You want him to be pleasant and to do his job in a timely and professional manner. Bluntly put, you probably would not care if the waiter's puppy had been run over by a truck.

This is exactly what interfaces and implementations are about. The interface defines a role of tasks that an implementation is supposed to, well, implement. You don't care if the implementation is capable of doing more or if the implementation is "having a bad day." All you care about is that the implementation does what the interface says it should do.

What you have is a decoupling of the idea from the interface, just like at the restaurant, where you don't care if Tom, Dick, Mary, or Jane is your server. This is an important aspect of interfaces and implementations—implementations are replaceable, and you want to be able to swap one implementation for another.

When you use interfaces and types that implement interfaces, you are writing componentoriented software. Components and inheritance are two different object-oriented techniques. You use inheritance to implement interfaces, but components serve the purpose of making ideas happen.

Understanding How Inheritance and Components Work

Inheritance is the act of defining base classes with functionality that may or may not be overridden or overloaded, as explained in the previous chapter. Components define subsystems that are put together like pieces of a puzzle. The idea behind components is to be able to associate two interface instances and make them work with each other without knowing what the other does.

To get a feeling of the difference between inheritance that uses classes and components that use interfaces and classes, we will look at a classic example of inheritance and how that example translates to components.

Illustrating Inheritance Using a Shape, Rectangle, and Square

One of the most popular examples of using inheritance involves shapes and how to calculate the area of a shape. The starting point of this inheritance is an abstract base class that has a single property and method to indicate a single dimension and its associated area. For example, the following would be an appropriate abstract base class definition:

```
abstract class Shape {
    public abstract double CalculateArea();
}
```

The method CalculateArea() is used to calculate the area of the shape. It is declared as abstract and must be implemented by a derived class.

For starters, let's define Square, which represents the square shape:

```
class Square : Shape {
   double _width;
   public double Width {
      get {
        return _width;
   }
}
```

```
set {
    _width = value;
}
public override double CalculateArea() {
    return Width * Width;
}
```

A square has only one dimension, Width, which represents the width of a particular shape. In the case of a square, width means one of the four sides. We've implemented the CalculateArea() method, which calculates the surface area of the square by multiplying the Width property by itself.

A rectangle is a form of square, and therefore Rectangle derives from Square:

```
class Rectangle : Square {
    double _length;
    public double Length {
        get {
            return _length;
        }
        set {
            _length = value;
        }
    }
    public new double CalculateArea() {
        return Width * _length;
    }
}
```

Rectangle cannot be described using a single dimension, so we need to add the property Length. In the implementation of the Rectangle.CalculateArea() method to calculate the area, length is multiplied by width.

Take a good look at how CalculateArea() is declared. In the case of Rectangle. CalculateArea(), the new keyword, rather than override, is used because you want to enforce *calculation consistency*. Calculation consistency exists when you perform a specific calculation on a type and always get the answer expected of that type, and not some other type.

So, say you instantiate Rectangle, and then downcast to Square. When you call CalculateArea, you want it to calculate as if the rectangle were a square, not a rectangle. Thus, by adding the new keyword in the Rectangle.CalculateArea() method, a square is calculated as a square and a rectangle is calculated as a rectangle.

But there is a consequence. Let's say Rectangle is downcast to Shape. The inheritance is declared when calling CalculateArea, so the area of a square is calculated, which is not correct. Thus, it would seem that using new is incorrect, and override should be used instead. So using override solves the Shape.CalculateArea problem, but when a rectangle is converted to a square, the area represents a rectangle and not a square. You have a situation where you can't win.

To illustrate the differences, assuming the use of new, look at the following source code, which calculates the area of a Rectangle:

```
Rectangle cls = new Rectangle();
cls.Width = 20;
cls.Length = 30;
double area = cls.CalculateArea();
```

In the example, Rectangle is instantiated, and the properties Width and Length are assigned values of 20 and 30, respectively. When the CalculateArea() method is called, the found area is assigned to the variable area.

The source code does what we expect. It instantiates a rectangle, assigns dimensions to the rectangle, and calculates the area of the rectangle. But a Rectangle type can also be a Square type. Consider the following modified source code, which makes a Square out of a Rectangle:

```
Rectangle rectangle = new Rectangle();
rectangle.Width = 20;
rectangle.Length = 30;
Square square = rectangle;
double area = square.CalculateArea();
Console.WriteLine("Square Area is " + square.CalculateArea() +
        " Rectangle Area is " + rectangle.CalculateArea());
```

In the example, the variable rectangle is of type Rectangle. The dimensions of the rectangle are assigned. Then the rectangle is converted to a square and assigned to the variable square. The keyword new defines the area as 400, which is correct—when we ask for the dimensions of the square, we get a width of 20.

What if we use the keyword override and type cast to Square? The width would still be 20, but the area would be 600. And if we were to write tests to test the area calculation of the square, we would get a failure.

The shape example demonstrates that, even though you think a square is like a rectangle, you can't have one derive from the other without some type of trouble. Rather than being a base class, Shape should be an interface. And Square is a base class for Rectangle, but each class implements the Shape interface. Then, we would get consistent behavior. Here is the solution:

```
interface IShape {
    double CalculateArea();
}
class Square : IShape {
    double _width;
    public double Width {
        set {
            width = value;
        }
        get {
              return _width;
        }
    }
}
```

```
public double CalculateArea() {
        return width * width;
    }
}
class Rectangle : Square, IShape {
    double height;
    public double Height {
        set {
            height = value;
        }
        get {
            return _height;
        }
    }
    public new double CalculateArea() {
        return Width * height;
    }
}
```

This modification of the inheritance, using both interfaces and classes, will result in a consistent CalculateArea, regardless of how an instance of Rectangle is cast. Here is the code we could execute to verify that no consistency problems exist:

```
Rectangle rectangle = new Rectangle();
rectangle.Height = 30;
rectangle.Width = 20;
Square square = rectangle;
IShape shapeCastFromRectangle = rectangle;
IShape shapeCastFromSquare = square;
Console.WriteLine("Area Rectangle (" + rectangle.CalculateArea() +
 ") Area Square (" + square.CalculateArea() +
 ") Area Cast From Rectangle (" +
 shapeCastFromRectangle.CalculateArea() +
 ") Area Cast From Square (" +
 shapeCastFromSquare.CalculateArea() + ")");
```

All of the techniques used in this example are explained in the remainder of this chapter.

Note The example illustrates that, by using inheritance, you can downcast a type and get the appropriate behavior. But this works only if you design your inheritance hierarchy properly. You need to understand that behavior depends on the type that you have from the inheritance tree. If you are not careful, you can get some odd side effects. C# allows you to explicitly define what each method does, and it helps to think carefully about what each method should do.

Illustrating Components Using a Shape, Rectangle, and Square

Another way to implement a shape is to use components. Components require us to define an idea, and then define an implementation of the idea. Designing and implementing components is not similar to designing and implementing inheritance trees. With inheritance, you need to consider type casting, base class functionality, and how to override or overload methods or properties. (*Type casting* is when you cast to a specific type with or without an explicit cast operator.) With components, you need to think in terms of ideas and how they would be implemented as interfaces.

Having looked at the Shape, Rectangle, and Square implementation, someone might define an interface (named IShape) as follows:

```
interface IShape {
    double CalculateArea();
    double Width { get; set; }
}
```

For the IShape declaration, the developer might even add a Length property, but the overall idea of the IShape interface is wrong. When you think of a shape, do you think in terms of length and width? Probably not. Rather, you think in terms of area, perimeter, and other features that are common to all shapes. Length and width are not common to all shapes. A circle has a radius and diameter; a triangle has base width, height, and triangle peak offset. The point is that the idea of a shape is not the idea of a rectangle or a square.

The correct way to define the ideas as interfaces would be as follows:

```
interface IShape {
    double CalculateArea();
}
interface ISquare : IShape {
    double Width { get; set; }
}
interface IRectangle : IShape {
    double Width { get; set; }
    double Length { get; set; }
}
```

This code contains three interfaces: IShape, which defines a shape; IRectangle, which defines a rectangle; and ISquare, which defines a square. The IRectangle and ISquare interfaces subclass the IShape interface, indicating that an IRectangle is also an IShape. The ISquare interface is separate from the IRectangle interface, because a square is not a rectangle, even though the shapes might appear similar (a square is a rectangle, but a rectangle is not necessarily a square).

This separation of the square and rectangle interface illustrates that, when designing interfaces, you need to focus on the specific behavior of the interface—not the general behavior, which is already managed when you design the classes. The modeling of your reallife experiences are defined in the implementations, as illustrated by the following example:

```
class SquareImpl: ISquare, IRectangle { }
class RectangleImpl: IRectangle { }
```

The SquareImpl class implements the behavior of ISquare and IRectangle and models real life, where a square is also a rectangle. And RectangleImpl implements only the behavior of IRectangle, illustrating that a rectangle can only be a rectangle and not a square.

Now you cannot write code where the implementation produces inconsistent results. For example, the following code would not be possible:

```
IRectangle rectangle = new RectangleImpl();
ISquare square = (ISquare)rectangle;
```

But the following code is possible:

```
IRectangle rectangle = new SquareImpl();
ISquare square = (ISquare)rectangle;
```

Note When defining ideas, the resulting interfaces could be considered behavior characteristics that an implementation can have. It is entirely possible for an implementation to have multiple behavior characteristics. For example, an implementation could be both a square and rectangle at the same time. In terms of a restaurant, waiters are humans with hobbies, feelings, and desires, although you don't know these other aspects, because you see only the waiters doing their jobs.

The following interface inheritance is an example of a possible optimization:

```
interface ISquare : IShape {
    double Width { get; set; }
}
interface IRectangle : ISquare {
    double Length { get; set; }
}
or
interface ISquare : IRectangle {
    double Width { get; set; }
    double Width { get; set; }
}
```

However, this isn't a good idea, because at the interface level, you are implying that a square and rectangle are related. They might be related at the implementation level, but they also might not be. For example, imagine you are creating a super shape that has the characteristics of a rectangle and a triangle. When creating a relationship between interfaces, you are implying that the super shape, depending on the interface inheritance used, must have the characteristics of a square, even though it might not. Thus, when you use inheritance with interfaces, IShape as a base interface of IRectangle and ISquare is acceptable, but a relation between IRectangle and ISquare is not. Remember that an implementation can create that relation, and a type cast can extract that relation.

Now that you have an idea of the differences between inheritance and components, we can get started with our tax application. As we work through the example, you'll learn the details of implementing interfaces.

Implementing a Tax Calculation Engine

So far, we've discussed some basic tax concepts; the features of the tax application; and the theory of inheritance, interfaces, and components. We're ready to implement the tax calculation engine. The preferred approach is to design the core idea and then create the other pieces, or dependencies.

Defining the Interfaces

Putting everything together and starting with the tax calculation engine, we can create the following interface structure:

```
public interface ITaxEngine {
    double CalculateTaxToPay(ITaxAccount account);
    ITaxDeduction CreateDeduction( double amount);
    ITaxIncome CreateIncome( double amount);
    ITaxAccount CreateTaxAccount();
}
public interface ITaxAccount {
    void AddDeduction(ITaxDeduction deduction);
    void AddIncome(ITaxIncome income);
    double GetTaxRate( double income);
    ITaxDeduction[] Deductions { get; }
    ITaxIncome[] Income { get; }
}
public interface ITaxIncome {
    double RealAmount { get; }
    double TaxableAmount { get; }
}
public interface ITaxDeduction {
    double Amount { get; }
}
```

The structure has four interfaces: ITaxIncome, ITaxDeduction, ITaxEngine, and ITaxAccount. ITaxIncome and ITaxDeduction are *pure behavioral* interfaces. *Pure behavioral* means the interface does one thing, but it might be implemented in conjunction with other interfaces. ITaxEngine and ITaxAccount are *behavioral functional* interfaces. Behavioral functional means that the interfaces are typically implemented by themselves and usually not with another interface. **Note** Generally speaking, the naming convention used to define a type is self-explanatory. I use names like TaxEngine and BaseTaxEngine when defining classes. But when I define interfaces, I use identifiers prefixed with a capital I, like ICanadaEngine and ITaxEngine. The capital I is a common convention used to identify interfaces. You should use this notation to be consistent with other .NET code.

For example, you might implement a Swiss tax system that has two classes, defined as follows:

```
class SwissTaxEngine : ITaxEngine { }
class SwissTaxAccount : ITaxAccount { }
```

And if you wish to implement an American tax system, the two classes would be defined as follows:

```
class AmericanTaxEngine : ITaxEngine { }
class AmericanTaxAccount : ITaxAccount { }
```

The user of either the American or Swiss tax system will not know the specific details of those tax systems. Initially, users would need to determine which tax system they wished to use. This decision is made using something called a factory, as explained in the upcoming "Abstracting Instantiations with Factories" section.

Implementing a Base Class Tax Calculation Engine

When you define interfaces, you also need to implement them. In most cases, you will create an abstract base class that provides a certain amount of default functionality. The abstract base class serves the same purpose as the one mentioned in the previous chapter: to provide a certain amount of basic functionality.

In the case of the tax calculation engine, we need to implement the ITaxEngine interface and provide default implementations for some methods, and for some abstract methods that the derived class needs to implement in other methods. The following is the complete base class implementation:

```
public abstract class BaseTaxEngine : ITaxEngine{
    protected double _calculatedTaxable;

    public BaseTaxEngine() { }
    public virtual double CalculateTaxToPay(ITaxAccount account) {
        _calculatedTaxable = 0.0;
        foreach (ITaxIncome income in account.Income) {
            if (income != null) {
               _calculatedTaxable += income.TaxableAmount;
            }
        }
}
```

```
foreach( ITaxDeduction deduction in account.Deductions) {
    if (deduction != null) {
        __calculatedTaxable -= deduction.Amount;
    }
    }
    return account.GetTaxRate( _calculatedTaxable) * _calculatedTaxable;
}

public virtual ITaxDeduction CreateDeduction(double amount) {
    return new TaxDeduction(amount);
    }
    public virtual ITaxIncome CreateIncome(double amount) {
        return new TaxIncome(amount, 1.0);
    }
    public abstract ITaxAccount CreateTaxAccount();
}
```

The base class must implement all interface methods, regardless of whether the method has an implementation. The CalculateTaxToPay(), CreateDeduction(), and CreateIncome() methods have implementations. The CreateTaxAccount() method does not have an implementation and is declared as abstract. The methods with implementations have a virtual keyword associated with them, indicating any class derived from BaseTaxEngine can override the functionality if it doesn't like the default functionality.

In the implementation of CalculateTaxToPay(), the income (account.Income) amounts are added and deductions (account.Deductions) are subtracted from the income. The resulting total is used as a query amount (account.GetTaxRate()) to retrieve the actual tax rate used to calculate against the payable tax.

Note The implementation of CalculateTaxToPay() is a shared functionality, which implies that no code can be specific to a derived type. All the calculations and data manipulations are executed against an interface, making it possible to generalize operations. Whenever you implement base class methods or shared pieces of code, you should try to keep the source code derived class agnostic.

Overriding for Specialized Functionality

In the base class implementation, the data member _calculatedTaxable is declared as protected. As you learned in the previous chapter, this means that _calculatedTaxable can be manipulated in a derived class. However, if you look at how the data member is used, you will see that only CalculateTaxToPay() assigns the data member. The purpose of the data member is to provide information about the operation CalculateTaxToPay() without giving the exact details of the operation.

The idea behind _calculatedTaxable and the declaration of CalculateTaxToPay() is to provide a mechanism where the derived class does not need to calculate things again. Consider

the example of a country where, if your taxable income is above 400 currency units, a surtax of 10 currency units is calculated. You don't know what your taxable income is until the function CalculateTaxToPay() is executed, and that function returns only the total payable taxes. So how do you know if you should apply the surtax in this situation? One solution is to reverse-calculate the payable taxes, but that would involve quite a few additional steps. An easier solution is to write some code in the base class method of CalculateTaxToPay() that stores the taxable income so the subclass has access to it.

The original implementation of CalculateTaxToPay() does not consider a surtax, so the derived class must contain that functionality. Because CalculateTaxToPay() can be overridden without the data member_calculatedTaxable, the derived class would need to implement the functionality in the base class to calculate whether or not the surtax applies. Following is an example derived class implementation of the tax calculation engine for such a situation, stored in a namespace called LibTax.Surtax, to distinguish it from the base functionality:

```
namespace LibTax.Surtax
{
    internal class TaxEngine : BaseTaxEngine {
        public override double CalculateTaxToPay(ITaxAccount account) {
            double taxToPay = base.CalculateTaxToPay(account);
            if (_calculatedTaxable > 400) {
                taxToPay += 10;
            }
            return taxToPay;
        }
        public override ITaxAccount CreateTaxAccount() {
            throw new Exception("The method or operation is not implemented.");
        }
    }
}
```

In the implementation of CalculateTaxToPay(), we replace the virtual keyword with override, implying that the functionality of TaxEngine replaces the functionality of BaseTaxEngine. However, if TaxEngine is called, and the TaxEngine.CalculateTaxToPay() implementation is empty, then tax is not calculated. Since our fictional country calculates the basic tax similarly to most countries, the functionality of BaseTaxEngine.CalculateTaxToPay() can be used. Thus, the first line of TaxEngine.CalculateTaxToPay() is base.CalculateTaxToPay(), meaning the base class (BaseTaxEngine) method CalculateTaxToPay() is called.

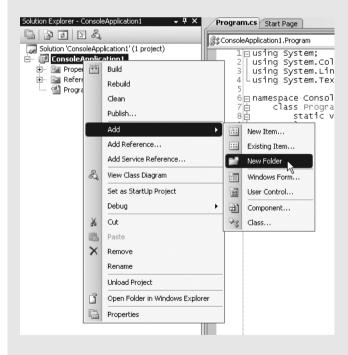
Calling the base class results in calculating a basic amount of tax to pay. We need to figure out if a surtax applies, and that is where the protected data member _calculatedTaxable comes into play. Having called BaseTaxEngine.CalculateTaxToPay(), the data member _calculatedTaxable is assigned and contains the amount that is being taxed. Thus, TaxEngine.CalculateTaxToPay() can make a decision if more than 400 currency units have been earned. And if so, then the variable taxToPay is incremented with another 10 currency units. Had _calculatedTaxable not existed, TaxEngine.CalculateTaxToPay() would have needed to call the base class functionality to get the basic tax rate, and then recalculate the taxable monies to figure out if the surtax applied.

Note When you override methods, you are saying that you need something special. This does not imply that the base class functionality will be called. It implies that you might call the base class functionality and perform some additional operations. Thus, when designing base class functionality, it is important to track calculations or operations using protected data members. The data members avoid having derived classes perform the same operations multiple times, slowing down the application and avoiding potential errors.

USING NAMESPACES

Namespaces are used to define blocks of functionality that belong together. You will need to use namespaces in the case of tax engines, because there would be an American tax engine, a Swiss tax engine, and so on, and each should have its own namespace. Sometimes you might even create a custom assembly for each set of interface implementations, but you would still need to create a namespace. Creating a namespace is independent of whether you create a separate assembly.

In the examples, I use namespaces like LibTax.Surtax and LibTax.Canada. These namespaces are typically created by adding folders using the Add \succ New Folder context menu item in the Solution Explorer of Visual Studio.



The source code examples don't illustrate the using keyword, and they assume that you have created them at the beginning of the source code. You can take a look at the source code and inspect the namespaces to see how they are used.

Abstracting Instantiations with Factories

Take a good look at the scope declaration of the tax calculation engine shown earlier and compare it with the scope declaration for the ITaxEngine interface. What you will notice is that ITaxEngine is declared as public scope, as is BaseTaxEngine, and TaxEngine is declared as internal. Going back to our project structure, this scope declaration implies that any reference to LibTax will see the interface ITaxEngine and BaseTaxEngine, but not TaxEngine. For example, the following test code will not work:

```
ITaxEngine taxengine = new LibTax.Surtax.TaxEngine();
```

The test code will not work because any type that is not declared with public scope is private to the solution containing the declaration. You may be thinking, "That's great—you declare a type that you cannot instantiate. So, how can I use that type?"

The scope declarations are not a mistake; they illustrate a design pattern called a *factory*. A factory is a way of abstracting the instantiation away from the caller so that the interface can vary from its implementation. In our restaurant analogy, it means that when you want a waiter, you don't need to know his name. You would rather have a generic mechanism where the restaurant presents you to the waiter. Otherwise, to eat at a restaurant, you would need to know the name of your waiter before being able to order something. That would be inefficient.

The correct way of defining a factory is as follows:

```
namespace LibTax {
    public static class EngineCreator {
        public static ITaxEngine CreateSurtaxTaxEngine() {
            return new LibTax.Surtax.TaxEngine();
        }
    }
}
```

The factory is typically declared as a static method (CreateSurtaxTaxEngine()) on a class. In order that the factory is never instantiated, you add the static declaration to the front of the class declaration. In the implementation of CreateSurtaxTaxEngine(), the type LibTax.Surtax. TaxEngine is instantiated, and the instance is downcast to the interface type ITaxEngine.

Note Adding a static declaration that is prefixed to the class is a good way to ensure a type does not get inadvertently instantiated. From a design perspective, static is like abstract in that they both enforce a particular usage.

The EngineCreator class is declared with public scope, implying that any code that references the assembly can see the class. Thus, the test code can be rewritten as follows:

ITaxEngine taxengine = EngineCreator.CreateSurtaxTaxEngine();

After calling EngineCreator.CreateSurtaxTaxEngine(), the test code has a valid instance of ITaxEngine. It's very important to note that the test code has no idea what type implemented

the interface. This allows the assembly to change which type is referenced in the implementation of CreateSurtaxTaxEngine() without having to inform the caller of the method.

Putting this into the context of the restaurant, it means waiters can be replaced. So if you repeatedly visit a restaurant and get a waiter called John, but one day John gets sick and is not working, you can still order and receive your food from the waitress called Mary. It would be a bad idea for a restaurant to depend on a particular server for a particular guest.

Using Default Implementations

In some cases, base classes are not necessary. Sometimes, you can create a default implementation that could span multiple subsystems. In the case of the tax engine, an income is an income in Canada, an income in the United States, and an income in Germany. What varies is how the income is treated in each country when calculating taxes. Another consistency across countries is that if some income is a capital gain, that income might or might not be taxable.

In the case of income, you can create an implementation that would be identical across different tax engines, as follows:

```
sealed class TaxIncome : ITaxIncome {
    double amount;
    double taxableRate;
    public TaxIncome(double amount, double taxableRate) {
        amount = amount;
        taxableRate = taxableRate;
    }
    public double RealAmount {
        get {
            return _amount;
        }
    }
    public double TaxableAmount {
        get {
            return amount * taxableRate;
        }
    }
}
```

The ITaxIncome interface has two properties that are implemented in TaxIncome: RealAmount and TaxableAmount. The values for the two properties are considered read-only and are defined by the constructor of TaxIncome. The purpose of the constructor is to assign two values, and then consider the object as immutable. If you wanted to change the values of the ITaxIncome interface, you would need to instantiate a new instance of TaxIncome. While it sounds like a pain to need to instantiate a new instance whenever you want to change the value of the RealAmount and TaxableAmount properties, this approach has some advantages in terms of performance and resource management.

In the sample code, the TaxableAmount property is the result of multiplying the data members _amount and _taxableRate. For example, when calculating the taxable income of a capital gain

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in Canada, you multiply the total amount by 50 percent. Thus, the data member would have a value of 0.50.

Another item to note is that the declaration of TaxIncome is lacking a public scope, but has a sealed keyword prefixed to the identifier. When a class is prefixed with sealed, it means that the class cannot be subclassed. From a design perspective, the code is saying TaxIncome is a shared class that should not be subclassed so that it won't affect the shared behavior.

The sealed keyword can also be applied to a method, which means that the method cannot be overloaded or overridden. You would use sealed on a method when you do not want a derived class to change the behavior of the method.

The implementation of ITaxDeduction is similar to ITaxIncome:

```
sealed class TaxDeduction : ITaxDeduction {
    double _amount;
    public TaxDeduction(double amount) {
        _amount = amount;
    }
    public double Amount {
        get {
            return _amount;
        }
    }
}
```

TaxIncome and TaxDeduction are sealed classes because the functionality will be shared among implementations. But is it wise to expose the interfaces and not the classes themselves? Interfaces are used to separate implementations from ideas. Interfaces change very little, whereas implementations can and will change more often. But if an implementation behaves like an interface in terms of changing the interface signature, why not just expose the class itself? The answer is that sometimes you will expose the class and sometimes you will expose the interface. For the tax engine, exposing the sealed classes TaxIncome and TaxDeduction would probably have been fine. The rule of thumb is that you expose classes only when you are sure that the interface signatures of methods and properties will not change very often.

Implementing a Base Tax Account

The ITaxAccount interface is also a candidate for base class functionality. The implementation of this interface looks like this:

```
abstract class BaseTaxAccount : ITaxAccount {
    ITaxDeduction[] _deductions;
    ITaxIncome[] _incomes;

    public BaseTaxAccount() {
        _deductions = new ITaxDeduction[ 100];
        _incomes = new ITaxIncome[ 100];
    }
```

```
public void AddDeduction(ITaxDeduction deduction) {
    for( int c1 = 0; c1 < 100; c1 ++) {
        if( deductions[ c1] == null) {
            deductions[ c1] = deduction;
            break:
        }
    }
}
public void AddIncome(ITaxIncome income) {
    for( int c1 = 0; c1 < 100; c1 ++) {</pre>
        if( incomes[ c1] == null) {
            incomes[ c1] = income;
            break;
        }
    }
}
public ITaxDeduction[] Deductions {
    get {
        return deductions;
    }
}
public ITaxIncome[] Income {
    get {
        return incomes;
    }
}
public abstract double GetTaxRate(double income);
```

Let's take stock of what has been accomplished and decide if the tax calculation engine is complete from a base functionality perspective.

• Ideas have been defined for a complete tax calculation engine.

}

- Some interfaces have been implemented in the form of base classes.
- · Some interfaces have been implemented as sealed default implementations.

The tax calculation engine can be considered complete because all of the interfaces have been defined and accounted for from a base functionality perspective as either base classes or default implementations. It does not mean that interfaces will always be implemented. Sometimes, some interfaces will not have a base functionality or base classes.

The important thing to do when defining the base functionality is to ensure that all interfaces serve a purpose. Do not define an interface as a placeholder for potential future functionality. When seeing an interface, a user expects it to serve some type of purpose. **Note** The rule of thumb for interfaces is that once they are defined and put into production, they are not changed. This rule of thumb is almost written in concrete. You never change interfaces once they are in production, because doing so would wreak havoc—all the code that uses the interface would need to be updated. In general, if you feel the need to change an interface, create a new one.

With base functionality complete, we are ready to implement a tax system for a particular country.

Using the Base Functionality of the Tax Calculation Engine

We will use the base functionality of the tax calculation engine to calculate Canadian taxes. I chose the Canadian tax system because I know and understand it, and there is plenty of online documentation on how to calculate the tax.

SOME BACKGROUND INFORMATION ON CANADIAN TAXES

The first thing I would like to say about Canadian taxes is that Canadians pay too much—way too much. The second comment is that Canadian taxes are simple, in that they don't let you write off many deductions (for example, interest payments on your house), which brings us back to the first point that Canadians pay way too much.

Canadian taxes are based on calculating the tax rate at the federal level and at the provincial level. Thus, to calculate your taxes, you need to know the province and year for which you are paying taxes. Canadian taxes change quite a bit depending on the year. From an implementation perspective, this means the tax engine must know about provincial taxes, federal taxes, and which year.

Capital gains in Canada are calculated on a 50 percent basis. So, if I made a capital gain of 200 Canadian dollars, then only 100 Canadian dollars would be declared as taxable monies.

Implementing a Tax Calculation Engine and Tax Account

Implementing a Canadian tax engine means deriving a class from BaseTaxEngine, and that means implementing the CreateTaxAccount() method. The implementation of the Canadian tax engine implies creating a new namespace. A good name would be LibTax.Canada. The code will not show the namespace details, because they are implied.

The implementation is as follows:

```
internal class TaxEngine : BaseTaxEngine {
   public override ITaxAccount CreateTaxAccount() {
      return new TaxAccount();
   }
}
```

In the implementation of the CreateTaxAccount() method, the TaxAccount class is instantiated. TaxAccount is a class that derives from BaseTaxAccount and thus implements the ITaxAccount interface. The implementation of TaxAccount is as follows:

The purpose of the GetTaxRate() method is to return the applicable tax rate for a given amount. In Canada, the tax rate is determined by which province you live in and the year. The calculation in GetTaxRate() has the ability to calculate the taxes for the year 2007 in the Ontario province.

Yet there is a problem—and it involves the data members _province and _year. These data members are used in the calculation GetTaxRate(), but they are not assigned.

Assigning State When the Interface Cannot

The problem of the Canadian tax account is a common one that you will encounter in many situations. The essence of the problem is the need to assign state that is specific to an implementation—without violating the intention of the general interface.

To illustrate the problem, let's say that the method GetTaxRate() will include a reference to the province and year. The rewritten ITaxAccount interface would be as follows:

```
public interface ITaxAccount {
    void AddDeduction(ITaxDeduction deduction);
    void AddIncome(ITaxIncome income);
    double GetTaxRate(double income, Province province, int year);
    ITaxDeduction[] Deductions { get; }
    ITaxIncome[] Income { get; }
}
```

The bolded code illustrates the added parameters that are used to calculate Canadian taxes. But is this a good solution? No, it's a particularly bad solution. The parameters are specific to an implementation, and particularly to a Canadian implementation.

The parameter year could be justified because most countries do have specific tax rates and implementations that are dependent on a year. Yet the parameter province has no justification. Imagine trying to implement a British tax system and needing to specify a province, when Britain does not collect income tax at a local level.

A solution might be to redefine the interface as follows:

```
public class Specifics {
    public Province CanadianProvince;
    public State AmericanState;
}
public interface ITaxAccount {
    void AddDeduction(ITaxDeduction deduction);
    void AddIncome(ITaxIncome income);
    double GetTaxRate(double income, int year, Specifics specifics);
    ITaxDeduction[] Deductions { get; }
    ITaxIncome[] Income { get; }
}
```

This new implementation has a specifics parameter, which is of type Specifics. The purpose of Specifics is to define a class that is a hodgepodge of information that is needed to determine the correct tax rate. However, the Specifics approach is wrong, for the following reasons:

- It requires knowing the implementation, which in the case of the interface is a bad idea. It is like going to a restaurant and saying you would like a waitress with blond hair.
- Even if the type Specifics were acceptable, you would be adding and removing data members depending on how many tax systems you have implemented. That is a bad idea and introduces maintenance issues.

The proposed solutions are not acceptable. Additionally, there is still a problem—figuring out which tax rate to use.

Implementing Ideas with Specifics

To implement a solution, let's first start by fixing the TaxAccount class. The modified version will have some type of functionality that has data members that reference the year and province. Here is the modified and correct implementation of TaxAccount:

```
internal class TaxAccount : BaseTaxAccount {
    Province _province;
    int _year;
    public TaxAccount(Province province, int year) {
        _province = province;
        _year = year;
    }
```

```
public override double GetTaxRate(double income) {
    if (_year == 2007) {
        if (_province == Province.Ontario) {
            return OntarioTax2007.TaxRate(income);
        }
    }
    throw new NotSupportedException("Year " + _year + " Province " +
        _province + " not supported");
    }
}
```

The fix is to add a constructor that has province and year as parameters. This sort of fix is quite common, in that you don't change the interfaces. Instead, you change how the implementations are instantiated. Remember that, when you instantiate a specific implementation, you know what functionality you want, and thus can give the additional parameters. Once you are at the interface level, you should need to use only general ideas.

Now the TaxEngine class needs to be fixed. TaxEngine is responsible for instantiating TaxAccount, and thus to instantiate a Canadian TaxAccount, TaxEngine needs additional parameters, as follows:

```
internal class TaxEngine : BaseTaxEngine {
   public override ITaxAccount CreateTaxAccount() {
      return new TaxAccount(Province.Ontario, 2007);
   }
}
```

In the implementation of CreateTaxAccount(), the province Ontario and year 2007 are assumed. Thus, whenever TaxEngine is instantiated, you need to make sure that the person is in Ontario and paying taxes for the year 2007. The implementation solves nothing and skirts the issue of having to figure out how to deal with someone paying their taxes in British Columbia and in the year 2008.

If you look at the implementation of TaxEngine, you will notice it is short. One obvious solution would be to create a TaxEngine type for each province and each year. Here are two examples:

```
internal class Ontario2007TaxEngine : BaseTaxEngine {
   public override ITaxAccount CreateTaxAccount() {
      return new TaxAccount(Province.Ontario, 2007);
   }
}
internal class BritishColumbia2008TaxEngine : BaseTaxEngine {
   public override ITaxAccount CreateTaxAccount() {
      return new TaxAccount(Province.BritishColumbia, 2008);
   }
}
```

This solution is not that bad. To be able to instantiate the correct tax engine, you just need to define a factory that knows which class to instantiate. But for the problem at hand, this solution is extremely tedious, because you could end up with hundreds, if not thousands, of TaxEngine

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definitions. You would use the specific implementation approach when you have fewer than a dozen variations.

The better approach is to add an interface specific to the Canadian tax system. Think of it this way: when you are instantiating the tax engine, you will need to know which tax system to use. The factory protects you from needing to know which type to instantiate, but there is nothing wrong with giving some extra information that could be used by a factory.

Thus, the solution is to define a new interface called ICanadaTaxEngine. The purpose of ICanadaTaxEngine is to add factory methods that are used to instantiate types with parameters specific to the implementation. Following is the definition of the ICanadaTaxEngine:

```
public enum Province {
    Alberta.
    BritishColumbia,
    Manitoba,
    NewBrunswick,
    NewfoundlandLabrador,
    NovaScotia,
    Nunavut,
    Ontario,
    PrinceEdwardIsland,
    Ouebec,
    Saskatchewan,
    Yukon
}
public interface ICanadaTaxEngine {
    ITaxAccount CreateTaxAccount(Province province, int year);
    ITaxIncome CreateCapitalGain(double amount);
}
```

The definition of ICanadaTaxEngine contains two additional methods:

- CreateTaxAccount() is used to instantiate a tax account specific to a province and year.
- CreateCapitalGain() is used to instantiate an income using the Canadian capital gain calculation.

Thus, the implementation of TaxEngine becomes the following:

```
internal class TaxEngine : BaseTaxEngine, ICanadaTaxEngine {
    public override ITaxAccount CreateTaxAccount() {
        return new TaxAccount(Province.Ontario, 2007);
    }
    public ITaxAccount CreateTaxAccount(Province province, int year) {
        return new TaxAccount(province, year);
    }
    public ITaxIncome CreateCapitalGain(double amount) {
        return new TaxIncome(amount, 0.50);
    }
}
```

In the modified implementation of TaxEngine, the class still derives from BaseTaxEngine, fulfilling the requirement of being a general tax calculation engine. However, for the additional requirements of the Canadian tax system, we implement the ICanadaTaxEngine interface.

Defining a specific interface that implies a certain implementation is fine, because the specific interface is not bound to a certain implementation. The better way to understand this implementation technique is to consider the specific interface as a characteristic that an implementation is capable of supporting. Remember the shape example, where a square can support both the ISquare and IRectangle interfaces.

Using the Tax Calculation Engine

The last step is to put the tax calculation engine to work. The following is an example of calculating the taxes for Ontario in 2007:

```
ITaxEngine engine = EngineCreator.CreateCanadianTaxEngine();
ICanadaTaxEngine canadaEngine = engine as ICanadaTaxEngine;
ITaxAccount account = canadaEngine.CreateTaxAccount(Province.Ontario, 2007);
```

```
ITaxIncome income = engine.CreateIncome(100);
ITaxIncome capitalGain = canadaEngine.CreateCapitalGain(100);
account.AddIncome(income);
account.AddIncome(capitalGain);
```

```
ITaxDeduction deduction = engine.CreateDeduction(20);
account.AddDeduction(deduction);
double taxToPay = engine.CalculateTaxToPay(account);
Console.WriteLine("Tax to pay (" + taxToPay + ")");
```

Notice the definition of the variables engine and canadaEngine. This is fine, because what we are doing with the interfaces is choosing a characteristic that can be dynamically queried.

More About Inheritance and Type Casting

This chapter has introduced interfaces and components, and delved deeper into inheritance. Here, I'll provide more details about inheritance and type casting.

More Inheritance Details

In this section, I am going to clearly lay out how inheritance works in C#. I will present examples of usage for seven scenarios. Each example is followed by a list explaining the key points to understand. My goal is to illustrate all of the possible scenarios so that you have a reference to how inheritance works.

Note All of the examples demonstrate the use of methods, but it is possible to apply the same inheritance techniques through the use of properties.

```
Scenario 1: Overloading Base Class Functionality
```

```
class Base {
    public void Method() {
        Console.WriteLine("Base.Method");
    }
}
class Derived : Base {
   public new void Method() {
        Console.WriteLine("Derived.Method");
    }
}
class Test {
    public static void Run() {
        Derived derivedCls = new Derived();
        Base baseCls = derivedCls;
        // Calls Derived.Method
        derivedCls.Method();
        // Calls Base.Method
        baseCls.Method();
    }
}
```

- The keyword new in the derived class indicates that the method is being overloaded.
- Overloading a method changes the functionality of the method in the derived class.
- Which method is called in the inheritance depends on the type of the object on which the method is called. Thus, if the variable is of type Base, Base.Method() is called; if the variable is of type Derived, Derived.Method() is called.

Scenario 2: Overriding Base Class Functionality

```
class Base {
   public virtual void Method() {
      Console.WriteLine("Base.Method");
   }
}
class Derived : Base {
   public override void Method() {
      Console.WriteLine("Derived.Method");
   }
}
```

```
class Test {
   public static void Run() {
      Derived derivedCls = new Derived();
      Base baseCls = derivedCls;
      // Calls Derived.Method
      derivedCls.Method();
      // Calls Derived.Method
      baseCls.Method();
   }
}
```

- The keyword virtual in the base class indicates that the method behavior can be changed in the derived class. override is used in the derived classes to indicate a method with the new behavior. Multiple levels of inheritance require multiple usages of override.
- Overriding a method changes the behavior of the method in the base class to that of the derived class. If multiple levels of inheritance occur, then the functionality used is the instantiated type.
- You can also define a virtual base class method using the abstract keyword. The difference between virtual and abstract is that virtual has a method or property implementation, whereas abstract has no implementation.

Scenario 3: Implementing an Interface

```
interface IInterface {
    void Method();
}
class Implementation : IInterface {
    public void Method() {
        Console.WriteLine("Implementation.Method");
    }
}
class Test {
    public static void Run() {
        Implementation implementation = new Implementation();
        IInterface inst = implementation;
        // Calls Implementation.Method
        implementation.Method();
        // Calls Implementation.Method
        inst.Method();
    }
}
```

- No keywords are used.
- The class that implements the interface has a behavior, just as when a class has subclasses and implements an abstract method.
- Whether you have a reference to the interface instance or the class itself, the method Implementation.Method() is called.

Scenario 4: Implementing Two Interfaces with the Same Method/Property Name

```
interface IInterface1 {
    void Method();
 }
 interface IInterface2 {
    void Method();
 }
 class Implementation : IInterface1, IInterface2 {
     void IInterface1.Method() {
         Console.WriteLine("Implementation.IInterface1.Method");
     }
    void IInterface2.Method() {
         Console.WriteLine("Implementation.IInterface1.Method");
     }
 }
 class Test {
     public static void Run() {
         Implementation implementation = new Implementation();
         IInterface1 inst1 = implementation;
         IInterface1 inst2 = implementation;
         // Cannot be called
         //implementation.IInterface1.Method();
         // Calls Implementation.IInterface1.Method
         inst1.Method();
         // Calls Implementation.IInterface2.Method
         inst2.Method();
     }
 }
```

- Keywords include special notation for the implementation of a particular interface method (for example, IInterface1.Method() and IInterface2.Method()).
- Special notation involves specifying the identifier of the interface before the method name. The method must not be prefixed with a scope identifier, because the method must be private to the class.

- The methods are not callable using standard class method calls. The individual methods can be called only by performing a type cast to the appropriate interface. The next section discusses type casting in more detail.
- It is not necessary to use this notation when implementing two interfaces with the same method or property name. You can use a Method() declaration, as I've shown in previous examples, except then the same method or property is called for each interface.

Scenario 5: Implementing an Interface in a Derived Class

```
interface IInterface {
    void Method();
}
class BaseImplementation {
   public void Method() {
        Console.WriteLine("Implementation.Method");
    }
}
class ImplementationDerived : BaseImplementation, IInterface {
}
class Test {
    public static void Run() {
        ImplementationDerived implementation = new ImplementationDerived();
        IInterface inst = implementation;
        // Calls Implementation.Method
        implementation.Method();
        // Calls Implementation.Method
        inst.Method();
    }
}
```

- No keywords are used.
- When implementing an interface, it is not necessary to have the base class subclass the interface. You can define a base class with the appropriate method and property signatures. In the derived class, when the C# compiler searches for appropriate interface methods and properties, the complete inheritance tree will be searched.
- This technique can have odd side effects if you aren't careful in defining how methods are overridden and overloaded.

Scenario 6: Implementing an Interface That Allows Overriding

```
interface IInterface {
    void Method();
}
class Implementation : IInterface {
```

```
public virtual void Method() {
        Console.WriteLine("Implementation.Method");
    }
}
class ImplementationDerived : Implementation {
    public override void Method() {
        Console.WriteLine("ImplementationDerived.Method");
    }
}
class Test {
    public static void Run() {
        ImplementationDerived implementation = new ImplementationDerived();
        IInterface inst = implementation;
        // Calls ImplementationDerived.Method
        implementation.Method();
        // Calls ImplementationDerived.Method
        inst.Method();
    }
}
```

- The keywords virtual and override are used.
- By default, when you implement an interface without using the virtual keyword, you are saying that the derived class can overload only the method. This approach is appropriate when you want to override the method and thus need to use the virtual and override keywords.
- This is a common problem, and most beginning C# programmers are puzzled by the overloading behavior.

Scenario 7: An Inheritance Tree That Overrides and Overloads

```
class Base {
   public virtual void Method() {
      Console.WriteLine("Base.Method");
   }
}
class Derived1 : Base {
   public override void Method() {
      Console.WriteLine("Derived1.Method");
   }
}
class Derived2 : Derived1 {
   public new virtual void Method() {
      Console.WriteLine("Derived2.Method");
   }
}
```

```
class Derived3 : Derived2 {
    public new virtual void Method() {
        Console.WriteLine("Derived3.Method");
    }
}
class Test {
    public static void Run() {
        Derived3 derivedCls = new Derived3();
        Base baseCls = derivedCls;
        Derived2 derived2cls = derivedCls;
        // Calls Derived3.Method
        derivedCls.Method();
        // Calls Derived.Method
        baseCls.Method();
        // Calls Derived3.Method
        derived2cls.Method();
    }
}
```

- The keywords virtual, override, and new are used.
- This inheritance hierarchy confounds most C# programmers and requires careful attention.
- The inheritance hierarchy is saying that Derived1.Method() overrides the behavior of Base.Method().Derived2.Method() overloads the behavior of Derived1.Method()while establishing a new overriding base method.Derived3.Method() overrides the behavior of Derived2.Method(), but not Base.Method() (very important).
- When confronted with a complex inheritance hierarchy, as illustrated by scenario 7, it is important that you start at the base class and work up the inheritance hierarchy.

More Type-Casting Details

This chapter has illustrated some type-casting examples. In C#, you have two ways to type cast:

- A forced type cast, which can also be used on value types
- A type cast that queries if a type cast is possible

Consider this hierarchy:

```
class Base {
   public void Method() {
      Console.WriteLine("Base.Method");
   }
}
```

```
class Derived : Base {
   public new void Method() {
      Console.WriteLine("Derived.Method");
   }
}
```

The next step is to instantiate the type Derived and cast the instance to the base type:

```
Derived derivedCls = new Derived();
Base baseCls = derivedCls;
```

When casting from a derived type to a base class type, a type cast is not necessary and you can assume it is implied.

A type cast is necessary when you want to cast a base class instance to a derived class instance. Following is the source code for a forced type cast, assuming the inheritance hierarchy from the previous cast:

```
DerivedClass backToDerived = (DerivedClass)baseCls;
```

The forced cast is the right side of the equal sign. The cast is the desired type enclosed in parentheses. The cast is forced because a conversion to the desired type will occur, regardless of whether the cast is actually possible. If the cast is not possible, a cast exception is thrown.

Another way to perform a type cast is to use a *query cast*, as illustrated by the following code (again, assuming the inheritance hierarchy of this section):

```
DerivedClass backToDerived = baseCls as DerivedClass;
```

In the code, the cast involves using the keyword as and the type to which to cast. This cast is a query because a cast will be attempted. If the cast is successful, then an instance of the type is assigned to the variable backToDerived. If the cast is not possible, then backToDerived is assigned a null value. No exception is thrown. This casting technique is possible only for reference types.

The Important Stuff to Remember

In this chapter, you learned about interfaces and implementations. You should keep the following points in mind:

- Using an interface is not the same as using inheritance. They are two separate designs, even though an interface might use inheritance.
- Interfaces, at an abstract or idea level, describe how you would like your application to work.
- Ideas, when implemented as interfaces, should be general and applicable to multiple application implementations for the domain.
- Ideas are implemented using C# interfaces. Interfaces are implemented using classes or structures. But note that interfaces are reference types. Interfaces and implementations are components.

- Factories are used to instantiate implementations and return an interface instance. When you use a factory, the user of an interface does not need to know which implementation to instantiate.
- Interfaces can be considered attributes that might be targeting a specific characteristic of an implementation. However, as illustrated in the previous chapter, interfaces do not expose internal state or the internal workings of the implementations.
- Components are a fundamental way of developing code. For the remainder of this book, interfaces will be used whenever possible.

Some Things for You to Do

If you want to practice the concepts that you learned in this chapter, you might want to try one or more of these exercises.

1. Implement your own tax system using the predefined base classes.

Note Because of the number of possible tax systems, I do not provide a solution for exercise 1. If you want me to review your solution, please send it to me at christianhgross@gmail.com.

- **2.** *Boxing* refers to what happens implicitly when casting value types to reference types. Create an example in which boxing occurs. (Boxing isn't explained in this chapter, but it is discussed in Chapter 9, and you can also easily research the topic on the Internet.)
- **3.** Add functionality to the tax calculation engine's base classes so that they implement the behavior of a minimum tax-free amount. In other words, if a person's income is not above the minimum tax-free amount, he or she does not pay taxes.
- **4.** Implement the shape system using interfaces for four shapes: square, rectangle, circle, and triangle.

CHAPTER 8

Component-Oriented Architecture

So far, you have learned the essentials of C#. You can now write a functional application that uses classes, objects, interfaces, and inheritance. In this chapter, you'll learn about a C# programming technique that some developers define as *structural*. A structural coding technique does not directly solve a business problem, but solves a problem related to building an application.

Another goal of this chapter is to give you more experience in developing componentoriented code. In particular, you'll learn kernel development, which demonstrates the power and flexibility of the component-oriented development approach. You can build a working system even though you might not know all of the implementations in advance, because you can modularize development—and different teams can be responsible for different interfaces. Then, when the pieces have been implemented, they can be fit together like the pieces in a jigsaw puzzle. Of course, interfaces and components alone do not guarantee development success, but they do ensure that one team does not need to wait for another team to finish its code.

Two other C# programmatic concepts new to this chapter are indexers and the yield statement. An indexer gives a type the ability to appear like an array. The yield keyword is used in conjunction with foreach and makes it possible to perform iterations on types that might not necessarily support collections.

To demonstrate all of these concepts, we'll build an application that controls lighting in a building.

Understanding Kernels

Imagine you are the owner of a commercial building and you want to reduce your electricity bill. One way of doing that is to automate the lighting system of your building so that lights are only on when they need to be. The important aspects of this system are that you have a controller and devices that are controlled.

You want to design a controller that will control devices, even though the specific devices are unknown at the time of development, but you want the controller to fulfill a contract. The lighting system is the controller, programmatically called a *kernel*, because the rooms that the kernel controls are not known initially. The rooms will be known eventually, when the controller is actually used to manage the lighting system.

In the kernel programming approach, a core of functionality is developed first. The core functionality by itself doesn't do anything, because it relies on other pieces to perform certain tasks. In programming terms, this is called developing components that use interfaces and implementations.

Components are implemented at the technical level by using interfaces and classes that subclass the interfaces. The interface represents an idea, and the classes represent the implementation of an idea. A class could implement multiple interfaces, where each interface represents a unique characteristic of the class implementation. Ideas and interfaces also represent contracts or standards. The kernel defines a standard, and a component is responsible for implementing that standard.

A kernel might be compared to a baseball, soccer, or football coach. The coach decides where to place players on the field and develops strategies for the players to implement. But on game day, the players will do what they think is best, and the coach is powerless.

In programming terms, the kernel is the coach, and the external implementations to manipulate are the players. When designing interfaces that other pieces of functionality will implement, you cannot watch over the shoulders of the other programmers to make sure they do things your way. You need to trust, but you also need to assume that programmers are going to do things incorrectly. This has nothing to do with the personal abilities of the other programmers. It has to do with the ability to make sure your kernel continues functioning, even when someone makes a mistake.

Remember that when implementing a kernel, you are implementing a controller, and you are devising the strategy of the application. You are just not doing all of the implementations.

When you write production code, and you have been put in charge of writing a kernel, you can consider yourself fortunate. But remember, with the job of building a kernel comes great responsibility. If your kernel is buggy or poorly designed, the external implementations will also be buggy and potentially poorly designed. The kernel is the rock and foundation of the application.

Organizing the Lighting Application

For the moment, imagine we are not developing software, but actually building a house. And in this house, we are going to add a central lighting system. The brands and models of light bulbs, lamps, and lighting controllers are different. This is interesting in that multiple companies make products that interact or fit with each other's devices. The devices function together successfully because all companies adhere to a particular standard. In terms of software, the kernel represents a standard that allows the integration of components.

The lighting application will include these features:

- A room where the light can be controlled using either a simple on/off switch or a gradual light-intensity mechanism.
- The controller represents a building, and the rooms within the building can be grouped, making it simpler to perform group operations.
- Rooms are associated with identifiers that allow each room to be isolated individually.
- Rooms can be associated with a set of attributes that indicate the behavior they do and do not support.

The source code will implement the controller as a library project named LibLightingSystem. This library project will also define the interfaces that the components will implement. To demonstrate building a complete working application, we'll create two other projects that implement the interfaces and represent components: Museum and Home. The key characteristics of a museum are that some rooms are made dark at night and are completely managed by the controller, while other rooms are controlled individually in the room itself and also can be managed by the controller. The key characteristic of our example application is that all of the rooms are individually controlled, but they have sensors that allow automatic control. Some of the lighting associated with the museum and home will depend on certain prerequisites. For example, night-lights might turn on depending on the time of year, or for security purposes, room lights might be turned on and off automatically when no one is home. As usual, we will use a testing console application, named TestLightingSystem, to test the three projects. Figure 8-1 shows the project structure.

Solution Explorer - LibLightingSystem 🛛 👻 🤻 🗙
🗟 🖹 🖻 🛃
Solution 'LibLightingSystem' (4 projects)
🖃 🔞 Home
🛨 🔤 Properties
🕀 🚾 References
📹 Bedroom.cs
🕋 FactoryRooms.cs
省 Garage.cs
LivingRoom.cs
🚊 🖉 LibLightingSystem
🕀 🔤 Properties
🕀 🔤 References
🐒 BaseLinkedList.cs
🖄 INoRemoteControlRoom.cs
🕍 IRemoteControlRoom.cs
🖞 IRoom.cs
ISensorRoom.cs
🔤 🏙 LightingController.cs
🖻 📴 Museum
🕍 FactoryRooms.cs
PrivateRoom.cs
🔄 💾 PublicRoom.cs
🖻 📲 TestLightingSystem
🕀 🔤 Properties
🖆 Program.cs 🖄 TestController.cs
I restLontroller.cs I restLinkedList.cs
TestRoomImplementations.cs
Testroomanpienteritations.cs

Figure 8-1. Lighting system application project structure

Building the Kernel

The lighting system is a two-part implementation. The first part is to write our own code and make sure that it works properly. The second part is to integrate code that someone else has written and make sure that if that code does not work properly for some reason, those problems will not affect the code that we write.

This application is complicated by the fact that we are dealing with the unknown. In the examples in previous chapters, we had control of every class, interface, and definition. This time, we are not in control, and thus we need to use a defensive style of programming—we need to write many tests and keep certain information private.

Defining the Interfaces

The core job of the lighting controller is to control the lighting in a room that is part of the building. We can define and organize the rooms by using interfaces. We need four interfaces:

- IRoom: A placeholder interface for the idea of a room
- INoRemoteControlRoom: An interface for rooms that should not be controlled by the lighting controller
- IRemoteControlRoom: An interface for rooms that should be completely controlled by the lighting controller
- ISensorRoom: An interface for rooms whose control is based on state (whether or not a person is in the room)

The interfaces for the rooms where lighting may be controlled, IRemoteControlRoom and ISensorRoom, will depend on certain pieces of logic. Specifically, the interfaces will need to provide input data and accept output data. The logic might also seek input from other sources, such as time of day or amount of sunlight outdoors. It boils down to defining some type of logic that the kernel implements. For instance, a parent might accept that his children are intelligent beings who can make decisions, but at the end of the day, it is usually the parent who makes the final decisions. Likewise, while your kernel might accept input and potential decisions, the kernel makes the final decisions.

Defining IRoom, a Placeholder Interface

For design purposes, the base idea is the room itself, which can be defined as follows (in the controller library LibLightingSystem):

```
public interface IRoom { }
```

The interface does not have any methods or properties of its own. It is called a *placeholder* interface, and serves no other purpose than to identify that the implementation is of a certain type. Placeholder interfaces make it simpler to group objects that have related capabilities.

Imagine defining objects without a placeholder interface, something like this:

```
class Type1 { }
class Type2 { }
```

Looking at Type1 and Type2, you cannot see any correlation between the two types; Type1 and Type2 do not appear to have any similar attribute. (Well, technically there is a correlation in that both types are derived from Object, but that correlation is like saying, "All people are humans.") By using a placeholder interface, Type1 and Type2 can be correlated, as follows:

```
class Type1 : IRoom { }
class Type2 : IRoom { }
...
IRoom[] rooms = new IRoom[ 10];
rooms[0] = new Type1();
rooms[1] = new Type2();
```

If we have Type1 and Type2 implement the IRoom interface (which means do nothing other than subclass IRoom), we establish a correlation between Type1 and Type2. The correlation is that both Type1 and Type2 are rooms. We have no idea what kind of rooms, and we have no idea if the rooms are in the same building. At this point, we only know that they are rooms.

The use of placeholder interfaces is very important in kernel design. Placeholders establish that a type wants to be part of a group. The kernel can use that grouping to define a list of elements that are all similar. It's like knowing the age of different people to determine whether they are eligible to drive. The age does not indicate the sex or intelligence of these people, nor does it indicate whether they are good or bad drivers. The age is just a placeholder that says, "You are (or are not) part of a group that is allowed to take a driving test."

In the case of our lighting control, by defining the IRoom placeholder interface, we specify that any instance associated with IRoom is indicating its interest in being part of the lighting controller kernel. In other words, when you have identified a type by using a placeholder interface, you are saying that your type can be used in a certain context. The context is determined by the placeholder interface.

Defining the INoRemoteControlRoom Interface

Although the purpose of the lighting system is to control the lighting, suppose that some rooms should not be controlled by the system. Perhaps a room is private or perhaps controlling the lighting for a room would cause problems.

For example, should a bedroom in a house be controlled by the lighting controller? If the lighting controller manages the bedroom, it might turn off the lights while a person is reading. Or maybe it would turn on the lights when the person has decided to sleep. Of course, the person could just switch the light on or off manually, but that is disruptive. The inconvenience of the controller getting it wrong outweighs the benefit of the controller getting it right, so the controller should not deal with this room.

Here's the definition of an interface that indicates the controller should do nothing (in the controller library LibLightingSystem):

```
public interface INoRemoteControlRoom: IRoom { }
```

As you can see, INoRemoteControlRoom lacks methods and properties, like our placeholder interface IRoom. However, in this case, there are no methods or properties, because the kernel system does not require them. The idea behind the INoRemoteControlRoom interface is to indicate that the type implementing the interface is a room, but a room that should not be managed by the controller. Using the bedroom as an example, our implementation looks like this (defined in the Home project):

```
class Bedroom : INoRemoteControlRoom {
}
```

The definition of the bedroom allows the kernel to use an instance of a room:

```
IRoom[] rooms = new IRoom[ 10];
rooms[0] = new Bedroom();
...
if( rooms[0] is INoRemoteControlRoom) {
    // Do nothing and potentially change course in code
}
```

This code creates an array of rooms and assigns the index 0 to an instance of Bedroom. The if statement asks whether the IRoom instance in index 0 is of type INoRemoteControlRoom.

Note By using placeholder interfaces and inheritance, you set up a powerful architecture that allows you to create groupings. You can then filter individual instances based on refinements of the grouping. All of this is possible in the C# language through the use of the keywords as and is, which allow queries of subclassed types of an instance. The queries are non-invasive and do not cause exceptions to be thrown. The queries give you the ability to make decisions based on whether an instance would like to be associated with a particular grouping that, in turn, is based on an interface.

Defining the IRemoteControlRoom Interface

Another type of room is one in which the lighting is completely managed by the controller. That is, the controller does not seek the input of the room, and it manages the lighting based on the logic that seems appropriate to it.

For example, a public-viewing area in a museum does not require light after a certain hour of the day. When the museum is closed and the janitors are finished, the lights can be turned off. When the museum reopens, the lights are turned on. This is simple logic and can be completely managed by the controller.

The interface for the controlled room is defined as follows (in LibLightController):

```
public interface IRemoteControlRoom : IRoom {
    double LightLevel { get; }
    void LightSwitch(bool lightState);
    void DimLight(double level);
}
```

The only input that IRemoteControlRoom provides is information about whether the light is on, off, or at a certain level. This is specified with the LightLevel property, which is read-only (it just has a get) because the controller and the light level might become out of sync.

For example, suppose it's time for the museum to close, and the lights are switched off in the public-viewing area. But today, the janitorial staff takes a little longer than usual to finish their jobs. They turn the lights back on so that they can see what they are doing. The local device can do one of two things: allow the light to be turned on without the approval of the controller, or not allow the light to be turned on, requiring controller intervention. The best approach is to

allow a local override and let the janitors turn on the light. The LightLevel property is necessary so that the controller can verify whether the state of the light is what the controller expects it to be.

Note When you are defining a kernel, sometimes it's necessary to add functionality into an interface that verifies the state of the implementation. Because the kernel is not in control of the implementation, the kernel should not assume the state (the state could change for some unknown reason). In the case of the lighting system, the change could be due to a janitor turning on the light after it was automatically turned off.

The IRemoteControlRoom methods LightSwitch() and DimLight() turn the light on or off and set the light to a certain level, respectively. These methods are used to control the state of the implementation.

Defining the ISensorRoom Interface

Another type of room is one that can be controlled under certain circumstances. Let's go back to the museum example where a janitor manually turns on a light. If the controller notices that the light is on, even though it was previously turned off, should the controller turn off the light? Imagine a situation in which the janitor turns on the light and the controller turns it off. The janitor would immediately turn the light back on, and the controller would turn it off. The janitor might tape the light switch down so that a constant battle of the light going on and off ensues (because this battle is in milliseconds, the light remains on). A smarter approach would be to allow a timing of the light. But how much time—a quarter of an hour, a half hour, an hour?

Another approach, rather than using a time interval, would enhance the interface and allow the controller to figure out the state. This enhanced interface, called ISensorRoom, is defined as follows (in LibLightController):

```
public interface ISensorRoom : IRemoteControlRoom {
    bool IsPersonInRoom { get; }
}
```

The ISensorRoom interface has a single property IsPersonInRoom, which is a bool property. If the property has a value of true, then a person is in the room; otherwise, no person is in the room. How the implementation determines whether or not a person is in the room is not the problem of the kernel. The implementation will know how to do so.

Note As a rule of thumb, the kernel should communicate with the implementation only via the interface. The kernel should never assume a certain implementation of an interface. The kernel should take the approach that what it sees is what it gets. Thus, if the kernel needs additional information, the interface should be extended during design, or another interface should be implemented. Of course, this does not mean that the interface should be extended for every piece of state. Sometimes, you will need to define a specific interface, such as in the tax calculation engine described in the previous chapter (ICanadianTaxEngine).

Now that we've created the interfaces, we're ready to implement the kernel.

Implementing the Kernel

In this example, the kernel will be a single class that contains all the functionality of the controller. This definition means that the individual implementations, tests, and applications will interact with a single class.

Here's an example of implementing the light-dimming method using the LightingController class:

```
public class LightingController {
    public void DimLights(object grouping, double level) {
    }
}
```

The user of LightingController would dim a light by applying this code:

```
LightingController controller = new LightingController();
object grouping = null;
controller.DimLights(grouping, 0.50);
```

The user code instantiates the type LightingController directly and uses the method DimLights() directly. Using classes directly has a cost, though: the controller code cannot change without affecting the users, because there is a tight coupling between the user code and the kernel.

The reason for using a class goes back to the previous chapter's example and the interfaces ITaxDeduction and ITaxIncome. That example had only a single implementation of each interface, and those implementations were not going to change. As I explained in the previous chapter, the interfaces could have been represented as classes. The same logic applies with respect to the controller. The controller is not going to change much from a method and property signature perspective, and the controller will have only one implementation. Therefore, an interface is not necessary.

Using a class is completely acceptable, and that's the approach we're using in this chapter. Later in this chapter, in the "Defining the Kernel As an Interface Instead of a Class" section, you'll learn about when you might want to implement the kernel as an interface.

The controller represents a building in which the rooms are organized into groups. Based on the groupings, the controller can perform operations such as turning the lights on or off, or setting lights to a specific dimness. When each of these operations is executed, the controller must respect the intentions of the individual rooms by querying for a particular interface—as defined in the previous section.

The controller has two main responsibilities: calling the appropriate interface methods and organizing the interface instances. The organization of the instances involves using collections, arrays, or a linked list. We'll use a linked list in this example.

Storing a Collection Using a Linked List

In previous chapters, we created a collection of objects using an array, like this:

```
MyType[] array = new MyType[10];
array[0] = new MyType();
array[2] = new MyType();
```

This code creates an array that can contain 10 elements at most (MyType[10]). If you need to store 20 elements, you would need to re-create the array and copy the references from the old array to the new array. Another feature of an array is that you don't need to assign elements in a sequential manner. The sample code assigns the first and third positions, with the second position being null. Thus, some code that iterates the array will need to verify that the array element is not null. The sample code generates the structure illustrated in Figure 8-2.

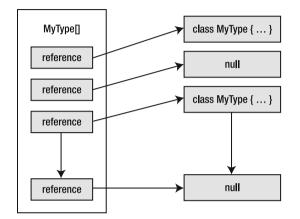


Figure 8-2. Array structure of referenced elements

Figure 8-2 reveals a very important aspect of reference types: an array holds a reference to an object—not the actual value of the object. If the array contained value types, then the entire value would be stored in the array.

The array could just as easily have been some object with a number of variables, like this:

```
class MyTypeArray {
    public MyType Element1;
    public MyType Element2;
...
}
```

Array elements are a bunch of references stored in a type, so you could make use of this knowledge to create a type that serves no other purpose than referencing a list of elements, more commonly called a *linked list*.

As the name implies, the individual objects in a linked list are linked together and reference another nearby element. A *doubly linked list* can only hold references to two other objects: the next one and the previous one. (Another type is a *singly linked list*, which holds a reference to only one other object—the next one.)

In a doubly linked list, the type will always have two data members: Next and Prev. Each of these data members is used to reference another element in the list, as illustrated in Figure 8-3. To iterate a list, you start from either the left or right and then go to the Next or Prev data members, respectively. Here's an example:

Figure 8-3. Structure of doubly linked list

As you can see, you can easily add elements to linked lists. The drawback is that it is expensive to find a particular object, because doing so requires iterating through the list.

Note For the most part, you will be using the List class, but there is also a LinkedList class. If you're interested, you can find information about the .NET version of System.Collection.Generic. LinkedList in the MSDN 3.0 documentation.

For our application's kernel, we'll use a doubly linked list to link a number of rooms into a set of groups.

Creating a Linked List

The Next and Prev data members for the doubly linked list could be coded individually, but it's more efficient to define a base class. The initial structure of the BaseLinkedList class looks like this (defined in LibLightingSystem):

```
public abstract class BaseLinkedList {
    private BaseLinkedList _next;
    private BaseLinkedList _prev;

    public BaseLinkedList Next {
        get {
            return _next;
        }
    }
    public BaseLinkedList Prev {
        get {
               return _prev;
        }
    }
}
```

BaseLinkedList is declared as abstract to indicate that using this class implies that you derive a class. Prev and Next are C# properties that can only read the values of the private data members of _prev and _next.

Inserting and Removing Linked List Items

Inserting an object into a linked list or removing an object from a linked list requires some careful coding to avoid corrupting the list. You don't want to delegate this task to the users of the linked list, because they could unintentionally corrupt the list. The following is the code to insert and remove an object from a linked list, and is part of the BaseLinkedList class:

```
public void Insert(BaseLinkedList item) {
    item. next = next;
    item. prev = this;
    if ( next != null) {
        next. prev = item;
    }
    next = item;
}
public void Remove() {
    if ( next != null) {
        next. prev = prev;
    }
    if ( prev != null) {
        prev. next = next;
    }
    next = null;
   _prev = null;
}
```

The Insert() method assumes that you want to insert an object into a list that has at least one element. The Insert() method assumes the following code, at minimum:

```
BaseLinkedList singleElement = GetHeadOfList();
BaseLinkedList anotherElement = CreateListElement();
singleElement.Insert(anotherElement);
```

The first step is to assign the data members (_next, _prev) of the object (item) that is going to be added to the list.

Note Notice how, in the Insert() method, it's possible to assign the private data members of another object instance. You learned that private scope means that only the declared type can read private properties and methods. This rule has not been violated, because the rule implies that types can read the private data members and private methods of other instances of that type.

After the data members of the item have been assigned, the item is integrated into the list by redirecting the _prev property of the next object (if it is not null), and then assigning the local _next property to the object to be inserted.

The Remove() method does the same as Insert(), but in reverse. The first step is to redirect the _next and _prev properties of the next and previous objects, assuming that they are not null. Then, the object to be removed has its _next and _prev properties assigned to null.

Note The declaration of Next and Prev is a common architecture in which data members can be read. But to assign these data members, you need to use methods. Using read-only properties is one way to make sure that the internal state cannot be corrupted if you must expose the internal state.

Testing the Linked List

BaseLinkedList is a core class and serves a utility purpose. This makes the class eligible to be declared in the kernel or in a definitions assembly. Because BaseLinkedList is a core class, you need a more exhaustive testing framework to prevent problems. In this section, we'll work through one test that demonstrates what you should be testing for and how you should be testing a core class.

BaseLinkedList is declared as abstract and needs an implementation. The purpose of the implementation is to give us enough information on the state and context of the object. In this case, we want to define an object that tests every part of the class BaseLinkedList. Here's a sample implementation, placed in the TestLightingSystem project. Remember to include a reference to LibLightingSystem (right-click References in TestLightingSystem and select Add Reference > Projects > LibLightingSystem):

```
. . .
using LibLightingSystem;
namespace TestLightingSystem
{
    class LinkedItem : BaseLinkedList {
        private string identifier;
        public LinkedItem(string identifier) {
            identifier = identifier;
        public string Identifier {
            get {
                return _identifier;
            }
        }
        public override string ToString() {
            string buffer;
            buffer = "this(" + _identifier + ")";
```

```
if (Next != null) {
    buffer += " next(" + ((LinkedItem)Next).Identifier + ")";
}
else {
    buffer += " next(null)";
}
if (Prev != null) {
    buffer += " prev(" + ((LinkedItem)Prev).Identifier + ")";
}
else {
    buffer += " prev(null)";
}
return buffer;
}
```

The LinkedItem class has a single data member declaration, _identifier, which is used to identify the instance. The test code will call the Insert() and Remove() methods and then generate a visual representation of the linked list. The visual representation is used to understand what the problem might be if anything goes wrong. We won't write tests against the visual representation because that would overcomplicate the testing.

To generate a visual representation of the object, the ToString() method is overridden. By default, all objects have a ToString() implementation, which does absolutely nothing other than identify the object reference. To make ToString() do something useful, we need to override it. In the example, ToString() will generate a buffer that contains the BaseLinkedList identifier and the next and previous object identifiers. These three pieces of information tell us the structure of the linked list.

The next step is to write a test in TestLightingSystem's Program.cs to verify that the Insert() method works properly. Here's the test:

```
namespace TestLightingSystem
{
    class Program
    {
       static void Main(string[] args)
       {
        TestInsert();
       }
       public static void TestInsert() {
        Console.WriteLine("************);
        Console.WriteLine("TestInsert: Start");
        LinkedItem item1 = new LinkedItem("item1");
        LinkedItem item2 = new LinkedItem("item2");
        LinkedItem item3 = new LinkedItem("item3");
    }
}
```

}

}

}

```
string toString = item1.ToString();
   Console.WriteLine(toString);
    if(item1.Next != null || item1.Prev != null) {
        throw new Exception(
            "TestInsert: Empty structure is incorrect");
   }
   item1.Insert(item2);
   toString = item1.ToString();
   Console.WriteLine(toString);
   if(!(item1.Next == item2 && item1.Prev == null)) {
        throw new Exception(
            "TestInsert: Item 1->Item2 structure is incorrect");
    }
   toString = item2.ToString();
   Console.WriteLine(toString);
    if(!(item2.Next == null && item2.Prev == item1)) {
        throw new Exception(
            "TestInsert: Item 2->Item1 structure is incorrect");
    }
   item2.Insert(item3);
   toString = item2.ToString();
   Console.WriteLine(toString);
    if(!(item2.Prev == item1 && item2.Next == item3)) {
        throw new Exception(
            "TestInsert: Item2->Item1, Item3 structure is incorrect");
    }
   toString = item3.ToString();
   Console.WriteLine(toString);
   if(!(item3.Prev == item2 && item3.Next == null)) {
        throw new Exception(
            "TestInsert: Item3->Item2, structure is incorrect");
    }
   toString = item1.ToString();
   Console.WriteLine(toString);
   toString = item2.ToString();
   Console.WriteLine(toString);
   toString = item3.ToString();
    Console.WriteLine(toString);
   Console.WriteLine("TestInsert: End");
}
```

The test generates pretty output like this:

```
***********
TestInsert: Start
this(item1) next(null) prev(null)
this(item1) next(item2) prev(null)
this(item2) next(null) prev(item1)
this(item3) next(null) prev(item2)
this(item1) next(item2) prev(null)
this(item2) next(item3) prev(item1)
this(item3) next(null) prev(item2)
TestInsert: End
```

The pretty output is not a verification of what went right. Rather, the extensive output makes it simpler to perform postmortem debugging to understand why something failed.

In the TestInsert() method, a situation is created where three LinkedItem instances are instantiated: item1, item2, and item3. Initially, the three items are not linked, but we use the Insert() method to link them into a structure, as shown in Figure 8-4.

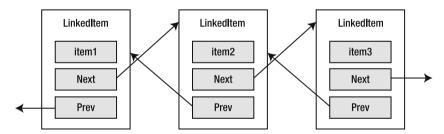


Figure 8-4. Testable doubly linked list structure

But to get to the structure in Figure 8-4, some intermediate steps are required, and in the implementation of the method TestInsert(), those intermediate steps are tested. The Next and Prev properties for every item are tested for the proper values at each step. If some of the values don't match, an exception is thrown to indicate an improper structure. If an exception is thrown, the generation of the visual structure becomes important. (As an aside, while developing the Insert() and Remove() algorithms, the visual structures and test code helped me locate a bug.)

The TestInsert() method is an example of an exhaustive test of a context. The downloadable source code contains several other examples of exhaustive tests.

DEBUGGING AND TESTING TOOLS

It would make sense to consider using a debugger to figure out why a test failed. However, with proper tests that are part of an extensive testing framework and that generate extensive output, the need for a debugger is reduced. Among the people who believe in a test-driven development (TDD) environment (including me), there is a question regarding the merits of a debugger. According to Wikipedia's Test-Driven Development entry (http://en.wikipedia.org/Test-driven_development), "Programmers using pure TDD on new ('greenfield') projects report they only rarely feel the need to invoke a debugger. Used in conjunction with a version control system, when tests fail unexpectedly, reverting the code to the last version that passed all tests is almost always more productive than debugging."

A debugger is useful for finding problems, but isn't helpful in understanding the nature of the problem. Good tests verify scenarios. The more scenarios, the more tests, and the more tested your code is. If a particular scenario fails, you know that you have a problem. And if everything was OK until you made a slight change that caused the tests to fail, you know you have a problem. Test scripts are signposts that tell you what is working and what might not be working. By using a debugger, you are often testing large chunks of code, and you need to labor to find the bug. A debugger has its uses, but when writing good tests in many scenarios, you will rarely need to use it.

And speaking of writing tests, as I noted in Chapter 6, I could introduce a testing framework like NUnit (http://www.nunit.org) or Microsoft Visual Studio Team System (http://msdn2.microsoft.com/en-us/vstudio/default.aspx). When you are writing production code, you will probably use such a testing framework. The testing framework doesn't necessarily help you to write your tests, but it does help you by providing support code to generate errors, log problems, and indicate progress of the tests. Don't be misled by companies that sell tools and say their tools can write the tests for you. No tool can write your tests, because that would imply the tool understands the context of your code. And since such a tool does not yet exist, you will need to write your own tests.

Implementing Room Groupings

A room group is a collection of rooms that are related in some way. The idea is to perform group operations without first having to explicitly sort the rooms. For example, in the case of the museum, we don't need to figure out whether a room is public or private each time a global operation is performed.

The organization of the collection is that there can be multiple room groupings that are linked, and within a grouping, multiple rooms that can be grouped. The linked list structure has two levels and is coded as follows (in LibLightingSystem):

```
class RoomGrouping : BaseLinkedList {
   public Room Rooms;
   public string Description;
}
class Room : BaseLinkedList {
   public IRoom ObjRoom;
}
```

The class declaration Room represents an individual room. But notice how it derives from BaseLinkedList, which seems to imply that Room is actually many rooms. This is part of the linked list implementation; it is like a chain, where the chain is created by individual links.

The RoomGrouping class has two data members:

- Rooms, which represents the list of rooms in the grouping
- Description, which represents an easy-to-understand description of the grouping

The single data member for Room is a reference to an IRoom interface instance. This data member does not know about the collection and is managed by another object that references the individual IRoom instances, like an array of IRoom instances.

The room groupings are managed by the LightingController class. An initial implementation of LightingController looks like this:

```
public class LightingController {
    private BaseLinkedList _roomGroupings = new RoomGrouping();
}
```

When dealing with linked lists, you have to determine which element will appear first in the list. When you use arrays, an empty list of arrays is an array with no references, but there is an explicit array object. With a linked list, an empty linked list is a list that does not exist. Thus, when you want to create a list, you need a room. In LightingController, the first element is an instance of RoomGrouping, which is not actually a room grouping—just a placeholder. To insert a room grouping, you could simply use this code:

```
_roomGroupings.Insert(newRoomGroup);
```

Without the placeholder, you would need to write the following code whenever you wanted to add an element to the list:

```
if(_roomGroupings == null) {
    _roomGroupings = newRoomGroup;
}
else {
    _roomGroupings.Insert(newRoomGroup);
}
```

The code that uses the placeholder is shorter and simpler; however, it also requires a dangling instance of RoomGrouping that has no real value. I chose this approach because I am making the decision that a room grouping with no identifier is the default room grouping.

Adding a Room Grouping

The following code adds a room grouping (added to the class LightingController):

```
public object AddRoomGrouping(string description) {
   RoomGrouping grouping = new RoomGrouping {
        Description = description,
        Rooms = null
    };
```

```
_roomGroupings.Insert(grouping);
return grouping;
```

}

To add a new room grouping, you instantiate RoomGrouping, assign the data members, and then call the method _roomGroupings.Insert() to insert the new room grouping into the linked list.

Let's look at the technique for assigning data members, called *object initialization*. In previous examples, when an object was instantiated and we wanted to assign default values, we created a constructor with the appropriate parameters. However, another way is to instantiate the object and define a block that assigns the appropriate data members or properties. In the case of RoomGrouping, there are two publicly defined data members: Description and Rooms:

```
Description = description,
Rooms = null
```

The Description and Rooms data members have assign access, which is important because this technique only works with properties that are not read-only. To assign a data member or property, the parentheses are dropped when you use the new keyword. In its place are curly brackets with a series of key/value pairs separated by commas. Each key represents a data member property to assign, and the corresponding value is the data assigned to the data member or property.

Another technique of interest in the code is the definition of a data handle when passing information:

return grouping;

In the implementation of AddRoomGrouping(), the variable grouping is assigned an instance of RoomGrouping. The declaration of the RoomGrouping class limits its scope to the LibLightingSystem assembly only, while the declaration of LightingController is public. If the method AddRoomGrouping() had attempted to return an instance of RoomGrouping, the compiler would have marked this as an error, because the scope is inconsistent. If we did want to return an instance of RoomGrouping, our only solution would be to declare RoomGrouping as public. The declaration change is the wrong solution, though, because RoomGrouping is a class without declared methods (other than the base class methods) and has public data members. RoomGrouping has a specific purpose and should not be shared.

So we need a different solution. We could add a counter data member to the RoomGrouping declaration and return an int value that indicates the RoomGrouping instance we are referencing in the list. However, that would require access to the list somewhere, and we would need to iterate to find the appropriate RoomGrouping instance.

The solution is to declare the method as returning a type object. When you use object, you are defining that the method is giving you an object instance. You may or may not know what the instance type is, and in the case of AddRoomGrouping(), you don't. But that's OK, because you, as the user, will consider the instance as a key managed by the LightingController class. In technical jargon, the object instance is a *handle* that passes to some other component that knows what to do with it. In the example, it means giving the handle to LightingController because it knows that the handle is an instance of RoomGrouping.

Note Handles were very popular in the C programming days and were considered pointers to memory. The caller did not know what the pointer pointed to, but kept using it when interacting with an API. These days, handles have less significance because we have objects, .NET generics, and other programming constructs. However, at times, handles are quite useful. They can help you avoid having to expose the internal state of your API, and you won't have to maintain an object hierarchy that watches which objects are being referenced.

Finding a Room Grouping

When several room groupings have been added, you will want to be able to find a room grouping with a particular description. Because room groupings are a doubly linked list, we need to iterate the list, as shown here (added to LightingController):

```
public object FindRoomGrouping(string description) {
    RoomGrouping curr = _roomGroupings.Next as RoomGrouping;
    while (curr != null) {
        if (curr.Description.CompareTo(description) == 0) {
            return curr;
        }
        curr = curr.Next as RoomGrouping;
    }
    return null;
}
```

The iteration is similar to the code illustrated earlier in the "Storing a Collection Using a Linked List" section. The one difference is that the curr variable is of type RoomGrouping, and because Next is of type BaseLinkedList, a type cast is necessary. Then an iteration (using a while loop) is carried out; each iteration compares curr.Description to the parameter description. If an object is found, the handle to the RoomGrouping is returned; if nothing is found, a null is returned, indicating that the RoomGrouping could not be found.

This method would be used as follows:

```
object foundHandle = controller.FindRoomGrouping("description");
```

However, the linked list of room groupings is a collection that could be accessed as an array. C# has constructs that make it possible to convert the class LightingController into a class that has array functionality. The following method in LightingController declares array-like functionality, which is called an *indexer*:

```
public object this[string description] {
   get {
      return FindRoomGrouping(description);
   }
}
```

A C# indexer is defined like a property, except that the property identifier is this and is followed by a set of square brackets that enclose the array parameters. The return type of the

indexer is the identifier before the this keyword. In the example, the indexer has only the get part defined—thus, the indexer is read-only. You could use this indexer as follows:

```
object foundHandle = controller["description"];
```

So, an indexer gives you the ability to define array access that does not need to be numerically based.

Note Indexers are utility-based and best added to classes that manage collections. In the case of the LightingController, which manages a collection of room groupings, use of an indexer is appropriate.

To find a particular room grouping, you would use the methods or the indexer of LightingController. However, sometimes a user would like to know which room groupings are available. You could define an indexer with a numeric value, as in the following code, and iterate the individual elements:

```
public string this[int index] {
    get { }
}
```

The previous indexer example and the FindRoomGrouping() method returned an object handle. However, this indexer example returns a string. When you iterate the room groupings, you don't want a handle, because you don't know what the handle represents. If you call the FindRoomGrouping() method and you search based on a description, the returned handle is cross-referenced with the description. If you iterate using a numeric indexer, the returned object handle means nothing to you—other than being associated with a specific index. What you really want to know is the descriptions that are available, and thus the numeric indexer will return a string, which cross-references with the room grouping description.

Note A type can have multiple indexer definitions, but each indexer definition must have different array parameters.

Suppose we implement a numeric indexer. To iterate the individual room groupings, we would need to use the following code:

```
for(int c1 = 0; c1 < controller.Length; c1 ++) {
    string description = controller[c1];
}</pre>
```

This iteration code is acceptable and in fact is something that we could use, but it involves adding the property Length to the LightingController class. Another approach is to use foreach:

```
foreach(string description in controller.RoomGroupingIterator()) {
    // Do something with the description
```

}

The foreach syntax is simpler. It doesn't matter that we've lost the information about which offset is which description, because that information is useless. Remember we are dealing with a linked list that can change its order however it pleases. Thus, having a numeric identifier is completely meaningless. The only reliable way to find a room grouping is to know its description or hold a specific index for the collection.

Note Unless you are absolutely sure that the collection you are manipulating does not move elements, holding an index as a unique description of the object can be dangerous, and potentially could corrupt the state of an application. In this chapter, I have already illustrated two other techniques that can be used to reference a particular object: a handle and an indexer.

The LightingController class has no built-in foreach functionality. That's why we use the yield keyword, which is a powerful construct for adding foreach support to a type. The following is the code to implement an iterator using the yield keyword (you'll also need to add using System.Collections; to the top of the LightingController file to gain access to the IEnumerable interface):

```
public IEnumerable RoomGroupingIterator() {
    RoomGrouping curr = _roomGroupings.Next as RoomGrouping;
    while (curr != null) {
        yield return curr.Description;
        curr = curr.Next as RoomGrouping;
    }
}
```

The iterator creates another while loop using the curr variable, but the magic is the bolded code. The yield keyword is used in conjunction with the return keyword. Don't think of the return keyword as exiting the function, but consider the yield/return combination as a way of doing some message passing.

The yield keyword seems to confuse some developers. The easiest way to understand it is by exploring how it works in conjunction with the foreach keyword:

- 1. The code encounters a foreach statement and sets up a context where a collection of elements is being iterated. The context involves retrieving a collection and making space for an individual element.
- **2.** The code calls the collection iterator, which in the example means calling the method RoomGroupingIterator().
- **3.** RoomGroupingIterator() assigns the curr variable to the head of the room grouping's doubly linked list.
- 4. A loop is performed as long as curr is not equal to null.
- **5.** The code encounters a yield return statement, which takes the result after the return keyword and stores it in the space for the individual element (step 1).

- **6.** The code creates a bookmark of the last executed code in the iterator and jumps back to the foreach statement.
- 7. The foreach statement continues and executes code, which in the example is the comment // Do something with description.
- 8. When the foreach attempts another iteration, the previous bookmark is retrieved and the code immediately after the bookmark is executed. This causes the code curr = curr.Next as RoomGrouping in the method RoomGroupingIterator() to execute.
- 9. The loop continues, and steps 4 through 9 are executed until curr is null.
- **10.** When curr is null, the iterator exits, causing an exit of the foreach loop.

The hard part to comprehend is the mechanism used when yield return causes an exit followed by a resumption of execution. Programmers are not used to the idea that you can jump in and out of a method and resume execution. Keep in mind that this works only in the context of a foreach and yield return combination. No other situation in C# will work this way, and it works here because C# uses a bookmarking mechanism.

The example illustrates yield in the context of a loop, but a loop is not necessary. The following code is a collection of three numbers: 1, 2, and 3:

```
public IEnumerable NumberIterator() {
    yield return 1;
    yield return 2;
    yield return 3;
}
```

WHY LEARN ABOUT INDEXERS AND YIELD?

This chapter's example demonstrates how you can use indexers and the yield keyword to make a type look and feel like a standard collection. The example serves a purpose. However, is it a fair example? You want to make sure you write software in a professional manner, which means software engineering. A linked list is part of that software engineering, but do people use linked lists today? Not really. Should people know about linked lists? Sure, just like you should know how to add, even though you are going to use a calculator.

So, if the example serves the purpose of illustrating some features of C#, yet the example doesn't reflect how you are really going to code, are the features useful? Yes. The difference with the illustrated features and the examples is that you learned how to write infrastructure code. Imagine you're building a house and you need to create a number of trusses. To speed production of the trusses, you create jigs. Jigs serve no purpose in the building of the house other than making the mundane quicker. Similarly, indexers and yield make it simpler for you to develop classes that fit into the standard C# programming paradigm.

You may need to create structural classes that do nothing other than keep all of the other pieces that do something working. And when you create structural classes, you will use indexers, and you will use the yield keyword. So, when you think of indexers and the yield keyword, think of providing a mechanism to a class that makes your multiple elements appear like a C# collection.

Adding Rooms to Groupings

The data handle we defined to add a grouping is also used when we add a room to a grouping. The idea of the handle is to provide a reference that the kernel can use. Since the handle is an instance of a RoomGrouping type, whenever a room is added to a grouping based on a handle, it is not necessary to find the room grouping. The handle *is* the room grouping, so only a type cast is necessary. The following demonstrates how to add a room to a room grouping:

```
public void AddRoomToGrouping(object grouping, IRoom room) {
    RoomGrouping roomGrouping = grouping as RoomGrouping;
    if (roomGrouping == null) {
        throw new Exception(
            "Handle grouping is not a valid room grouping instance");
    }
    Room oldRooms = roomGrouping.Rooms as Room;
    if (oldRooms == null) {
        roomGrouping.Rooms = new Room {ObjRoom = room };
    }
    else {
        roomGrouping.Rooms.Insert(new Room {ObjRoom = room });
    }
}
```

In the implementation of AddRoomToGrouping(), the first step is to cast the handle grouping to an instance of RoomGrouping. The cast is the as operator; if the cast fails, it's then only necessary to test whether roomGrouping is not null. Executing the null test is absolutely vital; otherwise, you might perform operations that will cause an exception to be thrown.

After the handle has been cast to a RoomGrouping instance, adding a room to the linked list is trivial. Adding a room involves assigning the head of the list if there are no rooms in the list, or calling the method Insert() if there are rooms.

Performing Operations on a Group

With a grouping defined, you can perform global operations that affect all rooms of a grouping. One example: Turn off all lights in all rooms in a grouping, which is based on the IRoom interface instance. Here's the code to turn off all lights in a grouping:

```
public void TurnOffLights(object grouping) {
  foreach (IRoom room in RoomIterator(grouping)) {
    IRemoteControlRoom remote = room as IRemoteControlRoom;
    ISensorRoom sensorRoom = room as ISensorRoom;
    if (sensorRoom != null) {
        if (!sensorRoom.IsPersonInRoom) {
            continue;
        }
    }
}
```

```
else if (remote != null) {
    remote.LightSwitch(false);
    }
}
```

Notice that the handle is not converted into a RoomGrouping instance. The handle is passed to the method RoomIterator(), which, like the RoomGroupingIterator method, uses the yield keyword, which allows TurnOffLights() to use a foreach statement to iterate the individual rooms.

Note The combination of yield return and foreach is a powerful and easy way to iterate a collection of data. The advantage of yield return is that the iterated data does not need to be in a loop or a collection. The data could be algorithmically generated or based on a fixed number of elements.

For each iteration of the foreach loop, the IRoom instance room is cast into the types IRemoteControlRoom and ISensorRoom. A cast to both of these types is necessary because, depending on the room type, specific algorithms need to be executed. For example, if the room is of type ISensorRoom and the property IsPersonInRoom is true, then the lights should be left as is. If the lights are to be left as is, that means performing the next iteration using the continue keyword.

If the processing continues, we check to see whether the room can be remotely controlled, which implies implementing the interface IRemoteControlRoom. If remote is not null, then we can call the LightSwitch() method with a parameter of false to turn off the lights. The iteration continues for all rooms in the grouping.

This completes the kernel, but before you see how it fits with a lighting application, let's discuss an alternative approach to implementing the kernel.

Defining the Kernel As an Interface Instead of a Class

As noted earlier, rather than defining the kernel as a class, we could define the kernel as an interface to be implemented. If a company were to distribute multiple implementations of a controller, an interface would be appropriate, but only if the multiple implementations of the interface use the same set of methods.

Don't confuse multiple implementations with multiple implementations that offer a completely different feature set. For example, controller version 1 and controller version 1000 might control the same room types, but the inputs, outputs, logic, and algorithms contained in each might be different. In that case, using an interface provides no advantage. You might use a version 1 interface on a version 1000 for legacy integration because the old interface has older ideas.

Use an interface for the controller when multiple controllers implement the same interface, or use an interface if you want the flexibility to later have multiple implementations that use the same interface. On the other hand, if only a single implementation is possible for a single interface declaration, it's much easier to use a class declared as public.

If you do decide to declare the controller by using an interface and implementation, you need to structure the project differently than the organization used for this chapter's example. Here's why: You can't declare the interfaces and implementations within the same project.

Imagine trying to offer multiple kernel implementations—for the users to be able to use the interfaces, they must reference a project that contains a particular kernel implementation.

You will need to modularize the structure and have an organization similar to that shown in Figure 8-5.

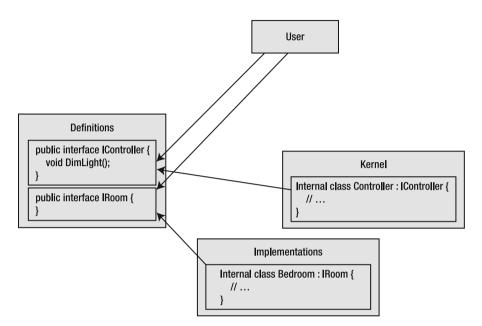


Figure 8-5. Organization of a modular interface and implementation architecture

In Figure 8-5, the individual boxes represent a single .NET assembly. Each assembly serves a unique purpose:

- Definitions: An assembly that contains all interfaces used by all the other assemblies. This represents a single assembly that rarely changes and is a cornerstone of the application. Along with interfaces, you would add general utility classes that all assemblies would reference.
- User: The main application that interacts with the interfaces of objects that implement in either the Kernel or Implementations assemblies. The User assembly is responsible for wiring all of the types together—for example, being responsible for assigning interface instances from the Implementations assembly to the Kernel assembly.
- Kernel: An assembly that defines the main functionality of the application and manipulates instances that implement interfaces from the Definitions assembly. The kernel does not know where the interfaces are implemented, and it expects some other piece of code to know where the implementations are.
- Implementations: An assembly that contains the implementations of the interfaces that the kernel manipulates. The programmer may create a single implementation assembly or create multiple assemblies. The implementations are only aware of the Definitions assembly and are unaware of the Kernel assembly.

Building a Complete Application

All of the code illustrated so far is related to the kernel, and it would seem that our application is complete. In reality, the kernel has done nothing other than organize and manipulate the rooms. The kernel has not defined any implementations for a particular room. Now, let's see how to define some rooms and use the rooms within the context of the kernel.

The idea is to enable another developer to add functionality to the kernel without affecting the kernel code. The example we'll use defines a few rooms in a museum (the Museum project).

Note The implementation of the Home project isn't discussed here, but it's available in this book's down-loadable source code.

Defining Some Rooms

The rooms are defined in a separate assembly called Museum and are not part of the kernel. The following is an example of a room implementation. Again, remember to include a reference to LibLightingSystem (right-click References in Museum and select Add Reference > Projects > LibLightingSystem).

```
. . .
using LibLightingSystem;
namespace Museum
{
    class PrivateRoom : INoRemoteControlRoom {
    }
    class PublicRoom : ISensorRoom {
        public bool IsPersonInRoom {
            get { return false; }
        }
        double lightLevel;
        public double LightLevel {
            get { return _lightLevel; }
        }
        public void LightSwitch(bool lightState) {
            if (lightState) {
                lightLevel = 1.0;
            }
            else {
                lightLevel = 0.0;
            }
        }
```

```
public void DimLight(double level) {
    _lightLevel = level;
  }
}
```

The two room declarations, PrivateRoom and PublicRoom, are both internal to the assembly. Each room implements the interface that it deems appropriate. PrivateRoom implements the interface INoRemoteControlRoom, indicating that LightingController should leave the room alone.

PublicRoom implements ISensorRoom, indicating that it will tell the controller when a person is in the room and allow itself to be controlled. The implementation of PublicRoom is trivial and frankly not that useful, but it illustrates the bare minimum of what needs to be implemented. In a production environment, PublicRoom would have access to external devices, such as a heat sensor and lights. The objective of PublicRoom would be to give and take signals from the LightingController and take action. It is not up to PublicRoom to ask whether a decision is correct. For example, if LightingController indicated to turn lights off even though a person is in the room, then PublicRoom would not ask why the light is being turned off.

Note When you are designing a kernel-like architecture, the implementations are realizations of ideas and should never question the controller. The implementations might not be aware of a bigger picture and thus might prevent an algorithm from functioning properly. Of course, the exception to this rule is if the decision would cause physical damage or cause the program to crash. In such a case, the implementation should throw an exception, indicating that the decision is faulty.

Instantiating PublicRoom and PrivateRoom

As we described in the previous chapter, when you are developing components, you want to separate the interfaces from the implementations. This gives you the flexibility to change the implementation in an assembly without requiring the users of the assembly to recompile their code.

To instantiate the implementations, you need a factory. The museum, with its PrivateRoom and PublicRoom implementations, is no different. However, a builder method that assembles a building of potential PrivateRoom and PublicRoom combinations will be offered with the museum. The builder method is useful because it predefines a canned building that has all the room groupings and rooms properly added.

Note Think of a builder method as a way of creating a predefined structure, which saves users from having to do that themselves. A builder method is only a starting point, and you should be able to manipulate the structure afterward for fine-tuning purposes.

The following is the implementation of the museum factory, which is added to the project Museum:

```
public static class FactoryRooms {
    public static IRoom CreatePrivateRoom() {
        return new PrivateRoom();
    }
    public static IRoom CreatePublicRoom() {
        return new PublicRoom();
    }
    public static LightingController CreateBuilding() {
        LightingController controller = new LightingController();
        object publicAreas =
            controller.AddRoomGrouping("public viewing areas");
        object privateAreas =
            controller.AddRoomGrouping("private viewing areas");
        controller.AddRoomToGrouping(publicAreas, new PublicRoom());
        controller.AddRoomToGrouping(privateAreas, new PrivateRoom());
        return controller;
    }
}
```

The implementation has three methods: CreatePrivateRoom(), CreatePublicRoom(), and CreatingBuilding(). The fact that CreatePrivateRoom() and PrivateRoom have similar names is purely coincidental. The method could just as well have been called CreateNonControlledRoom(). The CreatePrivateRoom() and CreatePublicRoom() methods are intended to define method identifiers that users can understand. What is instantiated in the method must return an IRoom instance.

CreateBuilding() is a builder method that returns a LightingController instance, which is fine, because this instance is a globally defined type and can serve as a basis for the builder method. In the implementation of the builder method, the room groupings and rooms are instantiated and added to the LightingController instance. By providing a builder method, you save work for the end user and you avoid creating museum structures that have glaring errors.

Note Factory types serve to instantiate types and define builder methods, but can also be used to perform generic structural operations. Let's say that your museum includes a wing that contains three public rooms and a private room. You could define a builder method that creates a wing, and the wing would be added to an already created building. The general idea behind the factory type is to avoid errors and centralize repeated instantiations.

Learning More About Private Classes and Object Initialization

In this chapter, you learned how to apply interfaces, implementations, and components in a kernel-type situation. This is very much the type of programming you will encounter as you continue using C#. Now let me provide a few more details about using private classes and initializing objects with nested data types.

Private Classes

The RoomGrouping and Room classes are defined in the LibLightingController project and are private to the library. They're private classes because only LightingController needs to use RoomGrouping and Room to support its functionality. The declaration of each class is internal to the assembly, which is good, but still means that some developers could use the classes within the kernel assembly for their own purposes. Sometimes that is a desirable feature; sometimes it is not.

In the case of LightingController, another approach is to declare the classes in the context of LightingController, as follows:

```
public class LightingController {
    private class RoomGrouping { }
    private class Room { }
}
```

The Room and RoomGrouping classes are declared within the class, and their declarations are private. So, only LightingController can instantiate and use the classes, and another class can never instantiate the types. In the case of LightingController, this declaration approach is a better solution.

Private classes are also used in the factory context. For example, imagine a situation in which you only want the factory (rather than a user) to instantiate a room. A possible IRoom declaration and factory could be as follows:

```
public static class Factory {
    private class MyRoom : IRoom { }
    public static IRoom CreateMyRoom() {
        return new MyRoom();
    }
}
```

In this implementation of MyRoom, you can be sure that only Factory is allowed to instantiate MyRoom, and you can always be sure that the only way to manipulate MyRoom is through the IRoom interface. All too often, developers incorrectly instantiate types within the assembly and switch to the implementation type whenever the interface does not have the methods or properties that they want.

Object Initialization with Nested Data Types

In this chapter, you saw how to use object initialization to assign data members in lieu of a constructor. Object initialization also works by using nested data types. Consider a situation in

which a type references another type. Using object initialization, you can instantiate and assign multiple levels of objects.

Suppose you had this source code:

```
class MyType {
        int dataMember;
        public MyType() { }
        public int DataMember {
            get {
                return dataMember;
            }
            set {
                dataMember = value;
            }
        }
    }
    class EmbeddedMyType {
        MyType embedded;
        public EmbeddedMyType() {
        }
        public MyType MyType {
            get {
                return embedded;
            }
            set {
                _embedded = value;
            }
        }
   }
```

The type EmbeddedMyType has a property that references MyType. If you were to instantiate EmbeddedMyType, you would probably also want to instantiate and assign the property MyType. You can do that with object initialization, like this:

```
EmbeddedMyType cls = new EmbeddedMyType {
    MyType = new MyType
    {
        DataMember = 10
    }
};
```

The Important Stuff to Remember

In this chapter, you learned how to write a kernel, especially using C# indexers and the yield keyword. The main items to remember are as follows:

- A kernel is a component-oriented architecture where you are not in control of certain implementations. Components make it possible to modularize a development process so that separate teams have their own tasks.
- Interfaces are contracts between modules, and you test against the interface, not the implementation.
- Placeholder interfaces are used to make it simpler to group object instances.
- Indexers and the yield keyword are structural, and thus act as tools to help you accomplish a task quicker.
- Indexers make it possible for your type to behave like an array.
- The yield keyword is used in conjunction with foreach and makes it possible to perform iterations on types that may not necessarily support collections. For example, a mathematical series could be iterated.

Some Things for You to Do

If you want to practice the concepts that you learned in this chapter, you might want to try one or more of these exercises:

- 1. The LightingController.AddRoomGrouping() method has a mistake. Write some tests to find the error, and then fix the code and rerun your tests to verify that the error has been fixed.
- **2.** The TestInsert() test method is one example of an insertion test, but not all variations have been tested. Write another test method that implements the remaining variation(s) that need to be tested.
- 3. The declarations of RoomGrouping and Room are not optimal. Improve the declarations.
- **4.** Implement a general collection class based on the experience of using the class in the class LightingController. Hint: Look at how the linked list for Room is declared and figure out a way to abstract that into some general collection class.
- 5. When the method LightingController.AddRoom() is called, the method is tested internally to see if the handle is of type RoomGrouping. Can you think of a more defensive programming technique to make sure that the code someone else passes to the kernel will not cause the kernel to fail? Hint: Think about the methods to turn on or off the lights and think about what could go wrong.

CHAPTER 9

Lists, Delegates, and Lambda Expressions

Often, you'll find it necessary to write code that manages many object instances. In the examples in Chapter 8, many object instances were managed by using an array. In that chapter, you learned that a linked list used in conjunction with an indexer and the yield keyword could make a plain-vanilla object look like a collection. This chapter introduces the .NET collection classes, which provide an easy way to manage a set of object instances. Think of a collection class as an infinite stack where things can be added, iterated through, and retrieved.

The chapter begins with a discussion of how to manage collections. Then we'll look at an example of "code that feels wrong" and improve it by using delegates. Next, we'll discuss anonymous methods, and finally, lambda expressions.

The project structure used in this chapter is a single console application, but we won't be building the complete application. Instead, we'll develop a set of sample code snippets—no tests or libraries are involved.

Managing Collections

A collection is actually an object that happens to point to many other objects. Compare that description to a relational database, where a result set can contain a single record, no records, or multiple records. To interact with a database, you typically use Structured Query Language (SQL), which considers everything as a collection. There is no such thing as a single record. (In some database implementations, SQL has been extended to allow interaction with a single record, but the performance hit for doing so is generally high.) The performance level in a C# collection is good, but the ease of use is not.

C# provides collection classes for managing collections. C# 2.0 introduced a different approach to collections, which solved many of the problems that came up in earlier C# versions. Here, we'll look at managing collections, including legacy applications before C# 2.0, which will help you to understand how collections are used.

Managing a Collection Before C# 2.0

Before C# 2.0, the main collection classes were stored in the namespace System.Collections. Here are some of the classes and interfaces in that namespace:

- ArrayList: A general collection that manages all of the referenced objects using an internal array. This class manages the problem of increasing the size of an array.
- HashTable: A collection class in which the individual objects are stored using key/value pairs. In the previous chapter, the indexer was used to retrieve a room grouping based on its identifier. You could use a HashTable to accomplish the same thing.
- ICollection: An interface implemented by ArrayList that provides basic functionality to copy references to another array.
- IDictionary: An interface implemented by HashTable that allows a programmer to associate a key with a value.
- IList: An interface implemented by ArrayList that provides a general-access mechanism for manipulating a collection of items.
- Queue: A collection that implements the first in, first out (FIFO) mechanism. You could use a queue when you are processing a set of instructions. The first instruction to process would be the first instruction added to the collection.
- Stack: A collection that implements the last in, first out (LIFO) mechanism. Think of this as a stack of dirty plates in a cafeteria. When one plate is laid on top of another, the first plate to be washed is the last plate added to the stack.

All of the collection types—ArrayList, HashTable, Queue, and Stack—implement a way to store a set of types. The difference in the collection types lies in how the individual objects are stored and retrieved from the collection. We'll do more with these collection types near the end of this chapter.

A Simple Collection Example

Let's walk through an example of using collections in pre-C# 2.0 style. We'll begin by creating a console application and call it OneToManySamples. Then we'll add a new class (right-click your console application project and select Add > Class > Class). We'll call it Example.cs and add all of the following code to it:

```
using System.Collections;
...
class Example {
    int _value;
    public int Value {
        get {
            return _value;
        }
```

```
set {
            value = value;
        }
    }
}
static class Tests {
    static void PlainVanillaObjects() {
        IList objects = new ArrayList();
        objects.Add(new Example { Value = 10 });
        objects.Add(new Example { Value = 20 });
        foreach (Example obj in objects) {
            Console.WriteLine("Object value (" + obj.Value + ")");
        }
    }
    public static void RunAll() {
        PlainVanillaObjects();
    }
}
```

This is the type of code written before C# 2.0, and it follows a standard set of steps:

- 1. You define a custom type (Example in this case).
- 2. You instantiate the custom type and add the instances to a collection. In the example, two instances of Example are added to the collection type ArrayList.
- **3.** The collection is manipulated to allow you to access and manipulate the instances of the custom types. In the example, the collection ArrayList is an interface instance of IList.

The bolded code in the example is where the action takes place. Instantiating the type ArrayList is the instantiation of a collection manager. The ArrayList instance is then assigned to the variable objects, which is of type IList. IList, in turn, is an interface that makes it possible to use the collection in the context of a component-oriented development environment. To add two objects to the collection, we'll call the Add() method twice. To iterate the elements in the collection, we'll use the foreach statement.

Note It is no coincidence that the collection classes can be used within the context of a component-oriented application. When Microsoft created its .NET library, components were an essential part of the library.

To run the tests, open Program.cs in your console application and edit it as follows:

```
class Program
{
    static void Main(string[] args)
    {
        Tests.RunAll();
    }
}
```

Press Ctrl+F5 to run the application and see the results.

The Problem of Mixed Types

The sample code is unique because the foreach statement works and happens to know that the objects in the collection are of type Example. However, the following code adds a different object to the collection, which will cause the iteration to fail:

```
class Another { }
```

```
IList objects = new ArrayList();
objects.Add(new Example { Value = 10 });
objects.Add(new Example { Value = 20 });
objects.Add(new Another());
foreach (Example obj in objects) {
    Console.WriteLine("Object value (" + obj.Value + ")");
}
```

The bolded code illustrates how the collection object contains two instances of Example and one instance of Another. The code will compile, which can mislead you into believing everything is fine. If you try to run the application (either normally or in debug mode), you will see the following:

Unable to cast object of type 'Another' to type 'Example'.

So, should a collection contain multiple types? There are arguments for and against the idea, but the problem is not the ability to mix types. The problem is that you *can* mix types, even if you don't really intend to do that.

Using the foreach keyword with mixed types will result in an exception, because for each iteration, the object in the collection is cast to an Example type. Because the last item in the collection is of type Another, the cast will fail, and an exception will be generated. Collections before .NET 2.0 could not enforce type consistency, and that was a problem.

Had you desired to mix types, the proper foreach loop would have looked like this:

```
foreach (object obj in objects) {
    if( obj is Example) {
        // ...
    }
    else if( obj is Another) {
        // ...
    }
}
```

The Problem of Value Types

Another issue with pre-C# 2.0 collections is that they had performance problems. Consider the following code that manipulates value types:

```
IList objects = new ArrayList();
objects.Add(1);
objects.Add(2);
foreach (int val in objects) {
    Console.WriteLine("Value (" + val + ")");
}
```

In the example, an ArrayList is again instantiated, but this time, the numbers 1 and 2 are added to the collection. Then, in the foreach statement, the integers are iterated. The code works, but there is a hidden performance hit. The items added to the collection are value types, which means you are manipulating stack-based memory.

However, the definition of IList uses objects.

```
public interface IList : ICollection, IEnumerable {
    // Methods
    int Add(object value);
    void Clear();
    bool Contains(object value);
    int IndexOf(object value);
    void Insert(int index, object value);
    void Remove(object value);
    void RemoveAt(int index);
    // Properties
    bool IsFixedSize { get; }
    bool IsReadOnly { get; }
    object this[int index] { get; set; }
}
```

How IList is defined and how a value type is defined here should raise alarms. An object is a reference type, and thus we have a conflict: IList stores reference types, but int is a value type.

What's happening? Well, the .NET environment recognizes a conflict and adds a fix. Don't think of the fix as a hack, but as a way of solving a problem that all virtual machine environments

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like .NET need to address. The .NET environment uses the terms *boxing* and *unboxing* to denote converting a value type into a reference type (boxing) and then back again (unboxing).

To understand boxing and unboxing, let's consider the context. We'll create a list that references value types. The array is a reference type that is stored on the heap, but value types are stored on the stack. If we set up the array to reference data on the stack, we'll have a consistency issue, since the stack changes. Thus, we'll need to move the memory from the stack to the heap. But that would violate the principle behind value types. The solution is the compromise of boxing and unboxing.

To illustrate what boxing does, I've written some code that's similar to the boxing of a value type. The difference is that my code is explicit and boxing is done automatically.

```
class ReferenceHeap {
   public int Value;
}
...
public static void Method() {
   int onStack = 1;
    ReferenceHeap onHeap = new ReferenceHeap { Value = onStack };
}
```

In the example, Method() declares the value type onStack, which is allocated in the context of a method and is thus on the stack. The type ReferenceHeap is a class, and thus a reference type. So, automatically, all of its data is stored on the heap. When the variable onHeap is allocated and initialized, the value from onStack is moved to the heap and assigned to the instance onHeap. This is what boxing does, except C# does it automatically and transparently. When you use a pre-C# 2.0 list, all the value types are automatically boxed and unboxed.

Note It's important to remember that when you box and unbox, you are transferring values. Thus, if the variable onStack is changed, the value of onHeap does not change.

Unboxing refers to moving a value from the heap to the stack, which in the case of the example means transferring the value from the variable onHeap to onStack.

Boxing/unboxing happens automatically but has a performance penalty, since memory is allocated and assigned.

Managing a Collection After C# 2.0

The two collection problems just mentioned (storing mixed object types and the performance penalty of boxing/unboxing) required Microsoft to carefully consider a solution. After much debate and discussion, Microsoft introduced .NET generics. In a nutshell, .NET generics solve both collection problems by enforcing a type. (.NET generics solve broader problems as well.)

Collections are an ideal application of .NET generics because collections are utilitarian. For instance, you wouldn't use collections to solve the problem of calculating taxes. Instead, you would use collections to create a collection of incomes and a collection of deductions. Here's an example of how to use .NET generics-based collections:

```
IList<Example> lst = new List<Example>();
lst.Add(new Example { Value = 10 });
lst.Add(new Example { Value = 20 });
foreach(Example item in lst) {
    Console.WriteLine( "item (" + item.Value + ")");
}
```

The bolded line represents the .NET generics-based code. The code used to add an object and the foreach loop is identical to that used in the pre-C# 2.0 example.

Between the angle brackets (<>) is an identifier that represents a specialization of the general approach. Whatever is inside the brackets when you declare an IList or List is saying, "I want my collection to contain instances of the type defined inside the brackets." You cannot add a type that is not related to the type defined in IList or List, so the following code would not compile:

```
lst.Add(new Another());
```

The .NET generics collection is type-safe and does not allow mixed types. It allows only objects of type Example.

When you declare a list like this:

```
IList<Example> lst;
```

you are saying that the list has a method declared like this:

```
void Add(Example item);
```

If you are programming in C# 3.0, you should use C# 2.0 and later collection classes. The non-.NET generics collection classes are, to a large degree, legacy code. Whenever possible, use .NET generics-based collection classes.

Now that you know how to manage a collection of objects, the next section will present a common collection-related problem and then demonstrate how to solve the problem.

The Case of the Code That Feels Wrong

Let's start with a common problem: the addition of all elements in a collection. Consider the following code:

```
IList<int> elements = new List<int>();
elements.Add(1);
elements.Add(2);
elements.Add(3);
int runningTotal = 0;
foreach (int value in elements) {
   runningTotal += value;
}
```

This code has three parts: the initialization of elements, the adding of numbers to elements, and the iteration of all values in elements that are added to the variable runningTotal. The code seems acceptable. But let's say that you need to write another piece of code where, instead of calculating the running total, you need to find the maximum value, like this:

```
IList<int> elements = new List<int>();
elements.Add(1);
elements.Add(2);
elements.Add(3);
int maxValue = int.MinValue;
foreach (int value in elements) {
    if (value > maxValue) {
        maxValue = value;
    }
}
```

The difference between the two code pieces is shown in the bolded code lines. The initialization is different, and that is OK, but the inner loop is different, and that is not OK. In the code bases, the repetition is not apparent, but what if you wanted to combine the code bases? The following code adds all elements and finds the maximum value:

```
IList<int> elements = new List<int>();
elements.Add(1);
elements.Add(2);
elements.Add(3);
int runningTotal = 0;
foreach (int value in elements) {
    runningTotal += value;
}
Console.WriteLine("RunningTotal (" + runningTotal + ")");
int maxValue = int.MinValue;
foreach (int value in elements) {
    if (value > maxValue) {
        maxValue = value;
    }
}
Console.WriteLine("Maximum value is (" + maxValue + ")");
```

Another variation looks like this:

```
IList<int> elements = new List<int>();
elements.Add(1);
elements.Add(2);
elements.Add(3);
int runningTotal = 0;
int maxValue = int.MinValue;
foreach (int value in elements) {
    if (value > maxValue) {
```

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```
maxValue = value;
}
runningTotal += value;
}
```

Regardless of which variation we apply, we are using copy and paste as a way to solve the problem. For one or two instances, writing the foreach loop is not that problematic, but it would be if you needed to use the iteration code in a dozen places. This type of code is harder to maintain and extend.

One way to improve code efficiency involves delegating the code to an abstract base class that is implemented to calculate the running total or maximum value. Following is the complete code. (If you want to test this code, you can place the three classes in separate files called IteratorBaseClass.cs, RunningTotal.cs, and MaximumValue.cs.)

```
abstract class IteratorBaseClass {
    IList<int> _collection;
    protected IteratorBaseClass(IList<int> collection) {
        collection = collection;
    }
    protected abstract void ProcessElement(int value);
    public IteratorBaseClass Iterate() {
        foreach (int element in collection) {
            ProcessElement(element);
        }
        return this;
    }
}
class RunningTotal : IteratorBaseClass {
    public int Total;
    public RunningTotal(IList<int> collection)
        base(collection) {
        Total = 0;
    }
    protected override void ProcessElement(int value) {
        Total += value;
    }
}
class MaximumValue : IteratorBaseClass {
    public int MaxValue;
    public MaximumValue(IList<int> collection)
        base(collection) {
        MaxValue = int.MinValue;
    }
```

```
protected override void ProcessElement(int value) {
        if (value > MaxValue) {
            MaxValue = value:
        }
    }
}
static void Main(string[] args)
{
    IList<int> elements = new List<int>();
    elements.Add(1);
    elements.Add(2);
    elements.Add(3);
    Console.WriteLine("RunningTotal (" +
        ((new RunningTotal(elements).Iterate()) as RunningTotal).Total +
        ") Maximum Value (" +
        ((new MaximumValue(elements).Iterate()) as MaximumValue).MaxValue +
        ")");
}
```

The rewritten code is much longer, even though the bolded code, which represents the user code, is much shorter. However, this code still isn't right. The code is substandard because the problem that it addresses can be solved using another, simpler technique. So, in a nutshell, we want to solve a single, particular technical problem using an elegant piece of code that does not include repeated, copied and pasted sections. In the next sections, you'll see how to use delegates, anonymous delegates, and lambda expressions to solve the problem. I'll show a practical example in which the use of each feature is a natural fit.

WEIGHING THE ADVANTAGES OF REUSING CODE

Often, code that performs a task directly is shorter and more to the point than abstracted code. When you abstract the code and develop general classes, the code will begin to bloat and expand, but the advantage is that the code can be reused. So, when is abstracting code worth the effort?

Consider a construction crew that is building trusses for a house. The blueprint indicates that the crew needs to build 50 trusses. They could build each of the 50 trusses individually, or they could build a jig to speed up building the trusses. And herein lies the problem. If the trusses can be built without a jig in 10 hours, and with the jig in 2 hours, you would think building the jig was a good idea. But what if building the jig takes 20 hours? Then, the time the crew saves by using the jig is lost by building the jig. However, suppose the crew can reuse the jig to build trusses for other houses. In the long run, building the jig will save time and money—even though it's a loss for the first house built.

Software development is no different. Sometimes, even though an application's abstracted code is complicated and bloated, if the code is reused often enough, abstracting it saves time because the end-user code is simplified. Experience will tell you when to code specifically and when to write general code that can be reused. A rule of thumb is to start by solving the problem; if it looks like the code can be reused, then abstract the specific code.

Using Delegates

The *delegate* concept has been around since the beginning of C#. A delegate is a method without a type. For example, consider the following type definition:

```
interface IExample {
    void Method();
}
```

If the interface were converted to a delegate, it would look like this:

delegate void Method();

A delegate and interface share the same role because they are types without implementations and are used to build components. An interface can have multiple methods and properties. A delegate is a method declaration and can define only the parameters and return types. The purpose of a delegate is to define a generic method-calling mechanism without the added baggage of implementing an interface.

The approach used in the delegate solution to the problem presented in the previous section is to define a chunk of functionality that performs the iteration, called an *iterator*. Then, to do something with the iteration, another chunk of functionality is integrated via a delegate. The result is that we have two separate pieces of functionality that are integrated using a component methodology.

Here's the complete, rewritten foreach code that uses delegates:

```
public delegate void ProcessValue(int value);
```

```
public static class Extensions {
    public static void Iterate(this ICollection<int> collection,
                               ProcessValue cb) {
        foreach (int element in collection) {
            cb(element);
        }
    }
}
static class Tests {
    static int runningTotal;
    static void ProcessRunningTotal(int value) {
        runningTotal += value;
    }
    static int maxValue;
    static void ProcessMaximumValue(int value) {
        if (value > maxValue) {
            maxValue = value;
        }
    }
```

```
static void DoRunningTotalAndMaximum() {
   List<int> lst = new List<int> { 1, 2, 3, 4 };
   _runningTotal = 0;
   lst.Iterate(new ProcessValue(ProcessRunningTotal));
   Console.WriteLine("Running total is (" + _runningTotal + ")");
   _maxValue = int.MinValue;
   lst.Iterate(new ProcessValue(ProcessMaximumValue));
   Console.WriteLine("Maximum value is (" + _maxValue + ")");
}
public static void RunAll() {
   DoRunningTotalAndMaximum();
}
```

Declaring a Delegate and Using Extension Methods

}

The beginning of the code is the single line that contains the delegate keyword.

```
public delegate void ProcessValue(int value);
```

The declaration of the delegate is outside the scope of a class or interface, but the usage of a delegate must be in the context of a class. Therefore, while a declaration requires no surrounding type, the implementation does.

The type of the delegate is the identifier of the method, which in our case is ProcessValue. The delegate will be used in the code example to provide a general callback mechanism in the iterator. Here's how the iterator is declared:

Extensions is a static class that has a static method. As explained in Chapter 4, this means Extensions can never be instantiated as a type, so to call the method Iterate(), you need to use the following syntax:

```
Extensions.Iterate(...);
```

The first parameter of the Iterate() method is the list to iterate, and the second parameter is a delegate instance. Notice that the first parameter is declared with the this keyword. Imagine declaring the method without using this and using the method as a static method. The calling structure would be as follows:

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```
IList<int> collection;
ProcessValue cb;
Extensions.Iterate(collection, cb);
```

The syntax is a bit clunky because it explicitly implies knowing that a method operates on a list. It would be better if you could declare a list, and then, using IntelliSense, see the availability of the method. In C# 3.0, this is possible via *extension methods* that allow a developer to make it appear as if a type were extended, without actually extending the type. Thus, the extension methods allow you, in the context of the example, to write the following code:

```
IList<int> collection;
ProcessValue cb;
collection.Iterate(cb);
```

The Iterate() method appears to be an extension of IList, without having to change IList. Extension methods are declared by having a static class with a static method, and the first parameter prefixed with this. This first parameter is no longer needed in the method call, but represents the type to be extended.

Note Extension methods are utilitarian and thus should be used only when you want to extend types without changing the types. You could find yourself in this situation if you are using standard .NET types like int, double, and IList, or because changing types would be too costly. Extension methods are used only for functionality that is reused throughout the code. You could include them in context of one or two usages, but doing that in the long term might prove problematic because there could be overlap or conflicts.

In the implementation of Iterate(), each element of the collection is iterated using foreach, and then, in the loop, the variable cb is called as if it were a method. The calling of cb is what separates the iterator from the processing of the iteration. Imagine having implemented a method that calculates the running total or maximum. To iterate all of the elements, you would instantiate the delegate with the method and call Iterate(), like this:

```
lst.Iterate(new ProcessValue(ProcessRunningTotal));
...
lst.Iterate(new ProcessValue(ProcessMaximumValue));
```

With the delegate and the extension method, we've created a compact and simple general solution. The code that wants to automatically iterate code must provide only a delegate implementation.

Implementing the Delegate

Implementing a delegate is straightforward. You need to declare only a method in a class that has the same method signature. A delegate can be implemented using a static method or an instance method; it doesn't matter. The following code demonstrates how to implement the ProcessValue delegate using both types of methods:

```
class DelegateImplementations {
   void InstanceProcess(int value) { }
   static void StaticProcess(int value) { }
   public static ProcessValue StaticInstantiate() {
      return new ProcessValue(StaticProcess);
   }
   public ProcessValue InstanceInstantiate() {
      return new ProcessValue(InstanceProcess);
   }
}
```

In the example, the InstanceProcess() and StaticProcess() methods are implementations of the delegate ProcessValue. A delegate lacks association. When you implement a method of an interface in a class, you know which methods belong to which interfaces. With a delegate, you have no such luck. If you have two delegates with identical parameter and return type signatures, then a method with the same signature can be used for either delegate definition.

For the methods to be recognized as a delegate, you need to look at the methods StaticInstantiate() and InstanceInstantiate(). Each method instantiates the delegate using the new keyword, and each instantiation has a single constructor parameter, which is the method to associate with the delegate instance. Notice how StaticInstantiate() instantiates the delegate with the method StaticProcess(). This is possible because both methods involved are static. Because static methods are converted into delegates, it does not matter how many times the delegate is instantiated; the same method instance is called.

The implementation of InstanceInstantiate() instantiates a delegate that wraps the InstanceProcess() method. You might think that InstanceInstantiate() and StaticInstantiate() behave similarly (because their code is similar), but there's a big difference between these two instantiation methods: to execute InstanceInstantiate(), you need to instantiate DelegateImplementations. This is an important consideration. Take a look at the following source code, which uses an instantiated DelegateImplementations:

```
public ProcessValue GetMeADelegate() {
    DelegateImplementations cls = new DelegateImplementations();
    return cls.InstanceInstantiate();
}
```

In the implementation of GetMeADelegate(), the class DelegateImplementations is instantiated and the method InstanceInstantiate() is called. Because the scope of cls is in the context of the GetMeADelegate() method, you might think that cls would be garbage-collected after the method call has finished. But that's not what happens. When the method InstanceInstantiate() is called, a delegate is instantiated and references the method InstanceProcess(). Even though the delegate references a method, the class instance cls is referenced and cannot be garbage-collected.

Note The rule of thumb with delegates is that if the delegate references an instance method, the delegate maintains a reference to the object, and thus the object is not eligible for garbage collection.

Now let's look at the running total and maximum value example and see how the delegates are implemented.

```
static class Tests {
    static int _runningTotal;
    static void ProcessRunningTotal(int value) {
        _runningTotal += value;
    }
    static int _maxValue;
    static void ProcessMaximumValue(int value) {
        if (value > _maxValue) {
            _maxValue = value;
        }
    }
}
```

The ProcessRunningTotal() and ProcessMaximumValue() methods both have the same signatures as ProcessValue(), and therefore are delegate candidates. In each delegate implementation, the running total is calculated or the maximum value is found. The following code uses the delegates:

```
static void DoRunningTotalAndMaximum() {
   List<int> lst = new List<int> { 1, 2, 3, 4 };
   _runningTotal = 0;
   lst.Iterate(new ProcessValue(ProcessRunningTotal));
   Console.WriteLine("Running total is (" + _runningTotal + ")");
   _maxValue = int.MinValue;
   lst.Iterate(new ProcessValue(ProcessMaximumValue));
   Console.WriteLine("Maximum value is (" + _maxValue + ")");
}
```

In the example, the DoRunningTotalAndMaximum() method instantiates and assigns lst using the object initializer notation. Then, to iterate the individual elements, the lst.Iterate() method is called with the delegate for the ProcessRunningTotal() method. After the running total is calculated and presented, the maximum value is calculated and displayed.

The delegate solution is more compact than the previous abstract base class solution. The big advantage here is the ability to solve a problem using a smaller, piecemeal approach. It is not hard to implement or use a delegate.

Using Anonymous Methods

Starting with C# 2.0, it has become possible to streamline the implementation of delegates by using anonymous methods. In the previous delegate examples, the code to calculate the running total or find the maximum value was defined in explicit methods contained within a type. When you use anonymous methods, the code of the method is defined within a method call.

The anonymous method approach still uses the same class iterator and delegate ProcessValue. What changes is how the iterator and ProcessValue() are used. The delegate implementation

methods ProcessRunningTotal() and ProcessMaximumValue() are not necessary. The calling code changes as follows:

```
List<int> lst = new List<int> { 1, 2, 3, 4 };
int runningTotal = 0;
lst.Iterate(
    delegate( int value) {
       runningTotal += value;
    });
Console.WriteLine("Running total is (" + runningTotal + ")");
int maxValue = int.MinValue;
lst.Iterate(
    delegate(int value) {
       if (value > maxValue) {
            maxValue = value;
            }
        });
Console.WriteLine("Maximum value is (" + maxValue + ")");
```

The anonymous methods are shown in the bolded code. An anonymous method is a complete method declaration within the context of another method. The signature of the method is the identifier delegate, followed by the parameters of the defined delegate. You don't need to define the return value because it is implied from the declaration of the delegate ProcessValue().

The theory behind an anonymous method is a bit obtuse because anonymous method code is not executed when the anonymous method is declared. The best way to understand an anonymous method is to think of it as a way of declaring code that will be executed at some later time.

If you look at the first section of bolded code, you'll see that the implementation is identical to that of the ProcessRunningTotal() method. By declaring an anonymous method for the running total, our code is saying, "Hey, whenever you are ready to do something, here is the code you should execute." Look at the implementation of both anonymous methods, and you will see the references to state that are declared in the context of the parent method. The great advantage of anonymous methods is that you have the ability to share state.

The reason for using anonymous methods, rather than formally defined methods, is the ability to write compact code that solves a problem without having to sacrifice portability.

Multicasting with Delegates

The previous examples show a one-to-one relationship with a delegate and its implementation. However, delegates are inherently capable of multicasting. Consider the example of the iterator that maintains a running total and finds a maximum value. It is not necessary to iterate the list twice. The following code is a rewritten example of a single iteration that calls two delegate implementations:

```
List<int> lst = new List<int> { 1, 2, 3, 4 };
int runningTotal = 0;
int maxValue = int.MinValue;
```

```
ProcessValue anonymous = new ProcessValue(
    delegate(int value) {
        runningTotal += value;
    });
anonymous += new ProcessValue(
        delegate(int value) {
            if (value > maxValue) {
                maxValue = value;
            }
        });
lst.Iterate(anonymous);
Console.WriteLine("Running total is (" + runningTotal + ")");
```

Console.WriteLine("Maximum value is (" + maxValue + ")");

In the example, the bolded parts are the assignment and addition of a delegate implementation to a variable. The variable anonymous is a single variable and, when called using the delegate notation, represents a single method call. The .NET runtime understands that a single variable can reference multiple delegate implementations and adds all of the plumbing to handle the multicasting. The result of this multicasting is that we need to call Iterate() only once to execute two operations.

To remove a delegate implementation from a variable, use the -= operator.

```
void RemoveDelegate( ProcessValue toRemove) {
    anonymous -= toRemove;
}
```

Using Lambda Expressions

We are now ready to solve the problem by creating lambda expressions, which use the same ideas as anonymous methods. Here is the complete code for our example—modified to use lambda expressions:

```
lst.Iterate(
        (value) => {
            runningTotal += value;
            return true;
        });
    Console.WriteLine("Running total is (" + runningTotal + ")");
    int maxValue = int.MinValue;
    lst.Iterate(
        (value) => {
            if (value > maxValue) {
                maxValue = value;
            }
            return true;
        });
    Console.WriteLine("Maximum value is (" + maxValue + ")");
}
public static void RunAll() {
    DoRunningTotalAndMaximum();
}
```

The bolded code is the altered code from the anonymous method example. The first major change when writing code that uses lambda expressions is that you don't need to define delegates—instead, they are predefined. Consider the following declaration:

```
Func<int, bool> MyMethod;
```

}

The declaration is for a method with a parameter of int and a return type of bool, which would be the following method:

```
bool MyMethod(int value) { return false; }
```

The .NET API allows you to use this same approach to define methods with up to five parameters. If you had a method with five parameters, there would be six .NET generics parameters—the last one would be the method return type (bool).

```
Func<int, int, bool, int, int, bool> FiveArgs;
```

If you had a method with no parameters, a single .NET generics parameter would represent the return type.

```
Func<bool> NoArgs;
```

It is not necessary to declare a delegate identifier, because with .NET generics and the delegate declarations, you can define any combination of method declarations that you need. The only method declaration that is not possible is a delegate method with no parameters and no return type.

Note If you want to define a Func<> with no return types, then you need to define an explicit delegate like void Func(). You can still use lambda expressions because the C# compiler will adapt and fit the proper code.

Let's look at the lambda expression in the code that has taken the place of the anonymous method that implements the int parameter and bool return type delegate signature:

```
(value) => {
    runningTotal += value;
    return true;
});
```

The lambda expression does not have a keyword, like delegate, or a delegate identifier. The identifier and keyword are not necessary; they are implied because a lambda expression is an anonymous method. The parentheses (()) define a series of lambda parameters, but the parameters are not typed. The parameter type information is not necessary because it is implied based on the declaration of the Iterate() method. We know that the parameter value is an int because, otherwise, Iterate() would not compile.

The characters => are used to separate the declaration of the parameter from the implementation of the method. The example has parentheses and curly brackets, but it's possible to declare a lambda expression without brackets, and thus the => characters imply that an expression follows. The curly brackets, like other pieces of C# source code, imply executable code.

Let's take another look at the identical anonymous method:

```
new ProcessValue(
   delegate(int value) {
     runningTotal += value;
   }
);
```

The anonymous method—with its new, ProcessValue, and delegate—adds quite a bit of syntax without adding any real value. When I implement an anonymous method, I am constantly counting to make sure I have the right number of brackets. Compare this to the lambda expression, which is compact and easy to read.

Understanding Lambda Expressions

Lambda expressions are not going to make your programming life easier, and they surely are not easy to understand at first. However, once you do understand them, lambda expressions make a certain class of problems trivial to solve.

Lambda expressions are about deferring execution to a later time. They say, "When you do operation *x*, then also do operation *y*."

This previous section described one scenario where you would use lambda expressions. To demonstrate another use of lambda expressions, let's look at a different problem. Consider a simple spreadsheet where we need to calculate the cells without violating the state of the cells. The spreadsheet arrangement is shown in Figure 9-1.

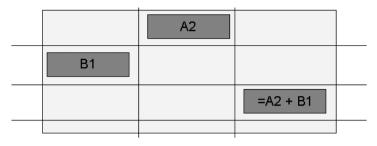


Figure 9-1. Sample spreadsheet arrangement

The sample spreadsheet has nine cells—three with values. Cells A2 and B1 have values, and they are added in cell C3. Then, the result in C3 is multiplied by 2 and inserted into cell C2. This is a standard spreadsheet operation. Now imagine implementing the source code to calculate the spreadsheet. You might want to take a moment to think about it before you continue reading.

Creating the Algorithm

The problem in Figure 9-1 is that you can't process from one corner to the next. Imagine that the cell were represented by the following interface with a single method called Execute():

```
interface ICell {
    void Execute();
}
```

The single method Execute() is magical and knows what to do in the cell itself. A spreadsheet could be represented as the following collection:

```
IList<IList<ICell>> spreadsheet;
```

The collection-within-a-collection declaration creates a two-dimensional list of cells. The declaration also illustrates a spreadsheet that has flexible dimensions. Consider the following declaration that uses a fixed-length/width array:

```
ICell[,] spreadsheet;
```

As you can see, there are multiple ways to declare a spreadsheet. For this example, we'll use the collection-within-a-collection declaration.

To process the spreadsheet, we create a foreach loop and execute the ICell.Execute() method.

```
foreach(IList<ICell> rows in spreadsheet) {
    foreach(ICell cell in rows) {
        cell.Execute();
    }
}
```

The algorithm cycles through the collections and executes the cell. But that is not the correct approach, because cell C2 would be executed before C3. The semantics of the spreadsheet

are the reverse, in that C3 must be executed before C2. The reason this algorithm does not work is that it is a top-down execution model.

To make the spreadsheet algorithm work, the cell structure needs to be reorganized so that cell C3 is executed before C2. We need to create another structure that includes the hierarchy of execution.

Implementing the Algorithm Using Lambda Expressions

One approach would be to use lambda expressions. Consider the following declaration of a spreadsheet:

```
class Spreadsheet {
    public Func<object>[,] Cells;
    public object[,] State;
    public Spreadsheet() {
        Cells = new Func<object>[10, 10];
        State = new object[10, 10];
    }
    public void Execute() {
        for (int col = 0; col < Cells.GetLength(1); col++) {</pre>
            for (int row = 0; row < Cells.GetLength(0); row++) {</pre>
                if (Cells[col, row] != null) {
                     State[col, row] = Cells[col, row]();
                }
            }
        }
    }
}
```

The spreadsheet has two data members: Cells and State. The data member Cells is a twodimensional array of lambda expressions that returns an object. Each lambda expression will contain some code to execute. The data member State contains the results of the execution and is presented to the user. The following code is used to assign the cells:

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The CellFactories class has three methods: DoAdd(), DoMultiply(), and Static(), which are used to add, multiply, and calculate a static value in a particular cell, respectively. Look at how DoAdd() is implemented. The lambda expression executes two other lambda expressions to retrieve the values used to generate an additive result.

The way that the lambda expressions are structured results in a chain of execution. So, if the results for C2 are requested first, C3 is referenced and executed, resulting in a retrieval from cells A2 and B1. Cells will never be calculated improperly. The code to execute the spreadsheet shown in Figure 9-1 looks like this:

```
Spreadsheet spreadsheet = new Spreadsheet();
```

```
spreadsheet.Cells[1, 0] = CellFactories.Static(10.0);
spreadsheet.Cells[0, 1] = CellFactories.Static(10.0);
spreadsheet.Cells[1, 2] =
   CellFactories.DoAdd(spreadsheet.Cells[1, 0], spreadsheet.Cells[0, 1]);
spreadsheet.Cells[2, 2] =
   CellFactories.DoMultiply(spreadsheet.Cells[1, 2], CellFactories.Static(2.0));
spreadsheet.Execute();
```

In this code, the factories are used to initialize both base values of 10.0. Notice how 10.0 is used and not 10: omitting the decimal point and zero would cause a cast error. Then, in the assignment of Cell[1,2], the method DoAdd() is called with Cells[1,0] and Cells[0,1].

More About Collection Types

Near the beginning of this chapter, I mentioned the different collection types but didn't explain how to use them. I'll do so in the following sections.

Using a Plain-Vanilla List

A plain-vanilla list contains specific types such as int, double, or some other object type. We instantiate the list as follows:

```
IList<MyType> lst = new List<MyType>();
```

The default type List is used for most of your coding situations, but if you are adding and removing elements frequently, the following code is better:

```
IList<MyType> lst = new LinkedList<MyType>();
```

The type LinkedList implements the logic that was presented in the previous chapter, whereas List manipulates a fixed-length array. LinkedList has a downside, though: it doesn't support the IList interface, and as a result, the sample code will not compile. Thus, to make the code work, we would need to use ICollection:

```
ICollection<MyType> lst = new LinkedList<MyType>();
```

We then add an element to IList as follows:

```
lst.Add(new MyType());
```

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To add elements to our list according to an order, we use the following format:

```
list.Insert(0, new MyType());
```

This adds an element to the front list. If we are adding elements at the beginning of the list or somewhere in the list, it is more efficient to use the LinkedList type. Using the class List incurs an array copy resource penalty.

We can also add one list to another.

```
IList<MyType> lstToBeAdded;
lst.AddRange(lstToBeAdded);
list.InsertRange(0, lstToBeAdded);
```

The AddRange() method is used to append the list lstToBeAdded to lst. The InsertRange() method inserts all of the elements in lstToBeAdded to the front of the lst list.

We delete an element from the list like this:

```
lst.Remove(existingMyType);
```

The Remove() method expects an instance of a type to remove from the list. To delete a particular element at a particular index, use the following form:

```
lst.RemoveAt(0);
```

This code would remove the element at the front of the list.

Using a Key/Value Pair List

A key/value pair list has a cross-reference that works much like a dictionary, where you have a word and an associated definition. In computing terms, the word is a type and its definition is another type. The word is a key and the definition is a value. Using the spreadsheet described earlier as an example, we could use text cell definitions like A1 or B1, and the key/value pair definition would look like this (using the IDictionary interface and Dictionary class):

```
IDictionary<string, object> worksheet =
  new Dictionary<string, object>();
```

We could also use SortedDictionary, but that implies that the elements within the list are sorted.

To add static values to the dictionary, use this format:

```
worksheet.Add("A2", CellFactories.Static(10.0));
worksheet.Add("B1", CellFactories.Static(10.0));
```

The following code shows how to reference the cells and include another cell that will add the cell values:

```
worksheet.Add("C3", CellFactories.DoAdd(
    worksheet["A2"], worksheet["B1"]));
```

To use IDictionary, the indexer has been defined as retrieving the key of the list.

When working with IDictionary objects, you might want to know whether a key is available. The following code is used to verify that a key exists:

```
if(worksheet.ContainsKey( "A2")) {
```

}

. . .

If you want to iterate the keys, use this format:

```
foreach( string keys in worksheet.Keys) {
}
```

Iterate the values this way:

```
foreach( object values in worksheet.Values) {
}
```

Using a Stack

A Stack is a special list that behaves like a stack of plates on a table. When you add three items on the Stack, the last one added to the Stack is the first one off the Stack. Here is an example of using a Stack:

```
Stack<string> stack = new Stack<string>();
stack.Push("first");
stack.Push("second");
stack.Push("third");
if(stack.Pop().CompareTo("third) == 0) {
    // This is what we expect
}
```

The code demonstrates the use of the Push() method to push items on the stack and the Pop() method to remove items from the stack. Remember that Push() is an explicit addition, and Pop() is an explicit removal (although a call to Pop() returns the object removed from the stack so you can do something with it, as shown in the preceding code).

If you want to know what is at the top of the stack, use Peek(), which acts like Push(), except it does not remove the item from the list.

Using a Queue

A Queue is another special type of list that behaves like a waiting line that you would encounter at a ticket counter. As people enter the line at its end, the first person to be served is the one at the front of the line. Here's an example of a Queue:

```
Queue<string> queue = new Queue <string>();
```

```
queue.Enqueue("first");
queue.Enqueue("second");
queue.Enqueue("third");
```

```
if(queue.Dequeue().CompareTo("first) == 0) {
    // This is what we expect
}
```

The Important Stuff to Remember

In this chapter, you learned about using delegates, anonymous methods, lambda expressions, extension methods, and lists. The main items to remember are as follows:

- You are using C# 3.0, and thus you should use the .NET generics-based collection classes.
- There are many different types of lists. The main types are the simple object collection, key/value collection, stack, and queue.
- .NET generics-based classes are type-safe and have better performance than old-style collections.
- Delegates are like interfaces without the fancy extras.
- Delegates can be defined and used for multicasting calls without having the caller need to manage the multicasting infrastructure.
- Delegates can be implemented as static methods, instance methods, or anonymous methods. The only important aspect to the method is to make sure the method signature matches the delegate declaration.
- A lambda expression is a specialized form of anonymous method that enables you to write deferred execution code. The advantage of deferred execution is that the code can contain a state whenever it is executed.
- Lambda expressions are the next step in simplifying complicated programs and are akin to event-driven programming.

Some Things for You to Do

If you want to practice the concepts that you learned in this chapter, you might want to try one or more of these exercises.

- 1. Collection classes before C# 2.0 allowed you to mix types. With C# 2.0 and later, the .NET generics classes do not allow you to mix types. Provide a solution where you can mix types with C# 2.0 and later collections.
- **2.** Create a list that contains the numbers 1 to 20. Remove the numbers 15 and 10 and the range 3 to 7.
- 3. Create a list with an object that is defined as follows:

```
class MyType {
    public string Value;
}
```

Add ten elements to the list, and then sort the list alphabetically from *A* to *Z*. Hint: Look at the Sort() method and implement a custom IComparer<>. As part of this exercise, you'll need to investigate and figure out how to use IComparer<>. A suggestion: Search the MSDN and Code Project web sites.

4. Delegates are capable of multicasting. In terms of the spreadsheet, what does this mean? Hint: Look at the Calculate() method and think about the ramifications.

CHAPTER 10

All About Persistence

Most of the time, your programs will need to read and/or write data to some type of storage device—a hard disk, a USB drive, or maybe a network server. The key concept is that you are taking information from memory and transferring it to some other location. Later, you (or other users) will be able to retrieve that information and use it to execute some task.

Taking data from memory and transferring it to another place is referred to as *persistence*. Most examples of persistence involve creating an object and then saving that object as a file on a hard disk. However, reading and writing an object is not just saving data to a hard disk, even though that is often the result. Reading and writing data to any storage device is about reading and writing to *data streams*. This chapter focuses on the process of reading and writing data to streams.

This chapter's example is a set of applications for a lottery-prediction system. You'll see how streams are generic concepts that can apply to files, the console, or even the network.

Organizing the Lottery-Prediction System

Let's say we want to predict the next set of lottery numbers. We have a program that saves the numbers drawn, and each week we run a program that retrieves the drawn numbers and predicts the next set of numbers. Many will argue that lottery numbers are random and thus cannot be predicted. But we can still write a program that generates probabilities—and doing so usually entails knowing which numbers have been drawn previously.

Our lottery-prediction example involves three applications: TextProcessor, which is used to read a messed-up lottery number file that will be cleaned up; Binary2Text, which converts a binary stream into text; and Text2Binary, which converts a text stream into binary. Five projects are defined for these applications:

- Binary2Text: A console program that is used to convert a binary lottery ticket stream into a text stream.
- LottoLibrary: A class library that contains the definition of the Ticket type to represent a lottery ticket in memory.
- ReaderWriter: A class library that contains the infrastructure code for processing streams and command-line arguments.

- Text2Binary: A console program to convert a text lottery ticket stream to a binary stream.
- TextProcessor: A console application that will read and write a text file. This application will become a prototype example of how to write a console-based application. It contains a reference to the ReaderWriter class library.

Piping Data Using a Console

Console applications are not very interactive; for the most part, they are keyboard-based applications. The main advantage of console applications is their ability to dynamically string datastream manipulations, a process called *piping*.

For the lottery-prediction example, TextProcessor is a console application that will be fed data by a pipe and generate data using a pipe, as illustrated Figure 10-1. As you can see, a file feeds a pipe, which in turn feeds the console application that manipulates the data, which then feeds an outgoing pipe that could be used to feed another console application.



Figure 10-1. Pipeline approach to processing

TextProcessor will read a file of lottery numbers, clean them up, and remove any duplicates. The console program will not worry about how the data is used. The main focus of TextProcessor is to read data, clean it up, and output semantically correct data.

Reading Data from the Console

Reading data from the console can happen in two ways:

- Supply the path of the file to be read to the application as a console argument.
- Pipe the data from another application to the console application.

Our example will be able to accept data streams in both ways.

Reading from a File

Reading from a file is programmatically the simplest way to obtain data. It requires specifying a command-line argument. For example, to simply load a file named lotto.txt into the TextProcessor program, the command line is as follows:

```
TextProcessor.exe lotto.txt
```

A single command-line parameter, lotto.txt, is passed as a string to TextProcessor.exe. Command-line arguments are separated from each other using spaces. In the context of Windows, this is a problem, because paths can contain spaces. For example, the following command line would be passed as two command-line arguments:

TextProcessor.exe c:\My Documents\user\lotto.txt

The space between My and Documents tells the console that there are two arguments. To fix that problem, you need to enclose the path in quotation marks, as in this example:

```
TextProcessor.exe "c:\My Documents\user\lotto.txt"
```

The command line could also include additional parameters, as in this example:

TextProcessor.exe -count 10 lotto.txt

The parameter -count expects a value, which is 10 in this example. Traditionally, options are specified using key/value pairs, because console applications allow the options to be placed in any order. The exception is the last argument, which is usually the data on which to operate.

Note For more information about the permutations and combinations of command lines, and what a console can do, see http://en.wikipedia.org/wiki/Command line_interface.

Piping Data

Another solution is to use a command that reads the file and pipes the contents of the file to a stream. The console application reads the stream and processes the data. The following is an example of a command line that pipes data. The pipe operation is indicated by the pipe character (|).

```
type lotto.txt | TextProcessor.exe
```

In the example, the command type, which ordinarily reads a file and displays its contents, reads the lotto.txt file and pipes it to the console. Then, TextProcessor.exe reads from the console, processes the data, and pipes it back to the console.

For the scope of the TextProcessor application, the command lines listed in Table 10-1 are valid.

Command	Description
TextProcessor.exe	Without any arguments, the data will be read from the console pipe and written back to the console pipe.
TextProcessor.exe [filename]	Using one argument, the data will be read from the specified file and written to the console pipe.
TextProcessor.exe -out [filename] [filename]	Using the -out parameter with two arguments, the first [filename] specified is where the data will be written, and the last file specified is the file to read.

 Table 10-1.
 TextProcessor Command Lines

Command	Description
TextProcessor.exe -out [filename]	Using the -out parameter with one argument, the data is read from the console pipe and written to a file. Notice that the output file name is explicitly defined; otherwise, if a single identifier is given, the console application would not know whether you are reading or writing to a file.
TextProcessor.exe -help	Outputs to the console information on how to use TextProcessor. The help is also generated when the parameters are specified incorrectly.

 Table 10-1. TextProcessor Command Lines (Continued)

Building a Shell

Implementing TextProcessor from an architectural perspective involves writing two pieces of code: a module to read/write to a stream and a module to process the stream. By separating the two modules, the processor is not dependent on where the data originated. This also allows the developer to define an interface that is implemented to process the data.

Assembling the Pieces Using an Echo Program

I have some practical experience in creating and using the lottery-prediction program, but I don't know all the details about making this program successful. Developing code is a constant challenge of figuring out which APIs to use. In this type of situation, so that I don't get bogged down in API hunting, I first assemble all the pieces I need for the application. I develop what I call an *echo program*, which has all of its pieces in place, and when called, will seem like it functions. The echo part comes in when the end piece of functionality is called and it returns the data that was sent to it. In other words, in essence, the end piece is acting like an echo. The cleverness behind the echo is that it requires no implementation, yet it demonstrates the complete flow of data and whether that data flow is workable.

The echo program is not a final program, though. It's just a temporary solution for an intermediate goal. When building an application with intermediate goals, we are using an iterative development technique. The iterations are not visible to other team members and are completely private. However, the iterations will keep us focused on solving a problem, rather than trying to implement a large piece of code that will not be able to be fully tested for a while.

Test-driven development, for the most part, is a bottom-up approach. You develop a core piece of functionality, test it, and then write code that uses the tested piece of functionality. But sometimes you need to develop in a top-down fashion. I typically develop code top-down when I'm trying to nail down an overall architecture. The problem with developing in a top-down manner is that we don't yet have the bottom code. In other words, we're writing code with no working code. So that our code *does* have some meaning, we develop an echo, which solves the problem of working code and allows you to focus on getting the individual pieces to fit together. Once the pieces are working (and consequently, the echo is successful), you can start filling in the implementations. Some developers call the echo a *mock* implementation.

Next, we'll develop a sample application by assembling individual pieces in a top-down manner, focusing on getting a single echo implemented. Then, when the overall flow is complete, the individual pieces will also be implemented completely. Figure 10-2 illustrates a complete

architecture for the lottery-prediction program, including the pipeline for the TextProcessor console application.

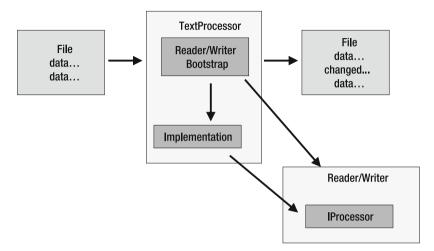


Figure 10-2. Architecture of a reader/writer application using a general assembly

Reading and Writing to a Stream

To develop the lottery-prediction application, we'll use a piece of bootstrap code to initiate the reading and writing library, which then calls the specific implementation. *Bootstrap code* does not actually perform any processing; it's only responsible for setting up and initiating another piece of source code that will do the processing.

This is the same sort of architecture that we set up in Chapter 8's example (the application to control the lighting in a building). In that case, the controller was a generic piece of software that called an interface but did not know about the individual implementations. The focus there was on developing the room implementations, and the lighting controller was left as a nebulous to-do task. Here, we'll go through the creation of a complete working application, including the controller and implementation. Note that this chapter doesn't spend much time on testing routines—both for brevity and because one of the exercises at the end of the chapter invites you to come up with a testing plan.

We want to be able to process the following command line:

type lotto.txt | TextProcessor.exe

If TextProcessor.exe does not read the data from the pipe, an exception will be thrown at the console level, indicating that the piped data was not read.

Note For the application to work, the lotto.txt and TextProcessor.exe files must be in the same folder. By default, TextProcessor.exe is in the [Visual Studio project]\bin\debug folder. You can copy TextProcessor.exe into the folder that includes the lotto.txt file, or vice versa, or you could even copy them both into another folder.

In the architecture of TextProcessor, the bootstrap code is in the ReaderWriter assembly. The TextProcessor console application must call the bootstrap code and instantiate a local type that has implemented the IProcessor interface. The Main() method of TextProcessor is implemented as follows (this is the best time to add a reference to the ReaderWriter project through References > Add Reference > Projects > ReaderWriter):

```
using ReaderWriter;
```

```
namespace TextProcessor {
   public static class Program {
      static void Main(string[] args) {
        Bootstrap.Process(args, new LottoTicketProcessor());
      }
   }
}
```

TextProcessor.Main() passes all of the given arguments (contained in the args array) to the actual processing routine (Bootstrap.Process()). The LottoTicketProcessor class implements the IProcessor interface and will serve to temporarily echo the data. The IProcessor interface is defined this way:

```
namespace ReaderWriter {
    public interface IProcessor {
        string Process(string input);
    }
}
```

The IProcessor interface has a single method, Process(), which accepts a string to be processed. The return value is the processed string.

The implementation of LottoTicketProcessor looks like this:

```
using ReaderWriter;
```

```
namespace TextProcessor {
    // TODO: Finish implementing the class
    class LottoTicketProcessor : IProcessor {
        public string Process(string input) {
            return input;
        }
    }
}
```

The implementation of the Process() method takes the input parameter and returns it as the answer. No processing occurs—just a redirection of the data.

For the Bootstrap.Process() method, we could have defined an EchoProcessor class and then passed that class. But remember that, right now, we're just trying to assemble pieces, and EchoProcessor is not an actual class that we'll be using in the future. The real class is LottoTicketProcessor, except that temporarily it will act as an echo.

Now let's look at the implementation of the ReaderWriter assembly. For this first phase, the reader/writer will also be minimal, so that we can see all the pieces in place and working.

The first phase will assume that the data is received on the console and will be sent on the console. Here's the implementation of Bootstrap:

```
using System.IO;
namespace ReaderWriter {
    public static class Bootstrap {
        public static void Process(string[] args, IProcessor processor) {
            TextReader reader = Console.In;
            TextWriter writer = Console.Out;
            writer.Write(processor.Process(reader.ReadToEnd()));
        }
    }
}
```

The implementation performs two main steps: assigning the streams and manipulating the streams. In the computing world, streams are wonderful things because they are a generic concept, like string buffers. A stream might be a text file, console input, or even a network connection. A stream can be text-based or binary—with or without a formatted protocol. Thus, when processing a stream, you don't work specifically with the console or a file, but with interfaces like System.IO.TextReader and System.IO.TextWriter.

Assigning the console streams involves assigning the data members In and Out to TextReader and TextWriter, respectively. The code that calls the processor.Process() method sends a stream to the processor and awaits a response that is sent as another stream.

Knowing that TextReader and TextWriter are general interfaces, or technically abstract base classes, we might be tempted to redesign the IProcessor interface in this way:

```
namespace ReaderWriter {
    public interface IProcessor {
        void Process(TextReader input, TextWriter output);
    }
}
```

Nothing is wrong with this declaration of IProcessor, but I would not be tempted to use it because it relies on the interfaces TextReader and TextWriter. In the case of our example, that is acceptable, and we might find that it is good enough for our application. But I like to keep things general and then be more specific when necessary. Later in this chapter, when we work with binary data streams, we'll need to be specific, and we'll use an interface declaration similar to the one just shown.

Note As a rule of thumb, it's always easier to write specific code because you have easy access to the methods and properties you need. It's harder, from a design perspective, to keep things general. The advantages of keeping things general are that your code is more flexible and can be used in multiple contexts. However, you shouldn't make it a hard-and-fast rule that all code will be general. The rule of thumb is to try to stay as general as possible by using interfaces and having the implementation define the specifics.

Having implemented all of the pieces, we could compile the source code and run the command to read piped data. The only thing missing is the file that contains the data in lotto.txt. For the example, we'll create a file called lotto.txt and add text in the following way, where each line represents the date of the lottery draw, then the six lottery numbers, and then the bonus number (you could also use the lotto.txt file included with this book's downloadable code):

```
1970.01.10 7 8 12 17 32 40 24
1970.01.17 7 12 22 24 29 40 36
1970.01.24 16 22 25 27 30 35 24
1970.01.31 3 11 21 22 24 39 8
1970.02.07 2 5 11 16 18 38 37
```

Now, we can run the pipe command.

```
type lotto.txt | TextProcessor.exe
```

You should see the contents of lotto.txt. If that is what you get, you have a successful round-trip and have created all of the puzzle pieces.

REMEMBERING TO IMPLEMENT ALL THE PIECES

Some readers may argue that implementing an echo in LottoTicketProcessor is the wrong approach because there might be a communication failure among team members, leading to buggy code. Also, you might miss implementing some code, creating bugs when there should not have been any. Although those risks are involved, this approach has important benefits, and there are ways to mitigate the risks.

One of the challenges that C# developers face is knowing the .NET API as well as the C# language. We don't directly talk about the API because you could die of old age before you read everything there is to know about the .NET API.

So, even though the .NET API is vast, you don't need to use all of the API all the time. What you need to be aware of are the general classes of the API. What part of the API is used to read and write streams? What part of the API is used to create GUI elements? This means you won't ever be an expert on all parts of the API, although you might become an expert C# programmer and understand the general concepts.

When I understand a domain quite well, I develop using a bottom-up approach. This approach works because I know which interface and implementation need to talk to which other interface and implementation. When I don't understand a domain fully, I develop using a top-down approach. Using a top-down approach, I can figure out what the pieces are in a simplified manner. I create my echo program, which gives a complete round-trip without getting bogged down in the details of the API.

Think of a bunch of guys putting together a barbecue grill. They might look at the instructions, but they might look at the parts and try to mentally fit the pieces together. They might even assemble a few pieces to get an idea of what each piece does and how the overall grill should appear. When they feel confident about their prototype, they build the real thing, which hopefully will resemble a barbecue grill.

When you use this approach, what you are doing is building a *mockup*, *proof of concept*, or *prototype*. Two or three team members might help develop this prototype, but the fact that your code needs to be declared as a prototype is extremely important.

Visual C# Express and the Visual Studio products help you create a prototype because both products allow you to embed task markers. Let's go back to the source code example where LottoTicketProcessor was illustrated and look at this comment:

// TODO: Finish implementing the class

Notice that TODO is in all capital letters. This comment is special. It represents a *task* and is tracked by Visual C# Express in the Task List window. To open comments in the Task List window, select View \succ Task List, and then select Comments from the drop-down list at the top of the window.

Task List - 1 task			≁ 4 ×
Comments •			
! Description +		File 🔺	Line 🔶
TODO: Fix up this class		LottoTicketProcessor	r.cs 8
Error List 🗃 Task List 📄 Output			
	Ln 11 Col 1	Ch 1	INS //

The task comments and task list allow a team of developers to add markers throughout the entire code base, indicating what is done and not done. That way, you will not forget to do certain tasks.

Two other useful, built-in comment identifiers are HACK, to identify some code that is not correct, but hacked in so that it works, and UNDONE. If you're using a Visual Studio edition other than Express, you can define your own comment identifiers. For more information, see the MSDN article "Visual Studio How to: Create Custom Comment Tokens" (http://msdn2.microsoft.com/en-US/library/ekwz6akh(VS.80).aspx).

Implementing Stream Reading and Writing

To finish the stream reading and writing, we need to look at the possible arguments that can be given, and then implement the code to process the arguments. Here's the complete source code:

```
#define DEBUG OUTPUT
using System;
using System.Text;
using System.IO;
namespace ReaderWriter {
    public static class Bootstrap {
        public static void DisplayHelp() {
            Console.WriteLine("You need help? Right now?");
        }
        public static void Process(string[] args, IProcessor processor) {
            TextReader reader = null;
            TextWriter writer = null;
            if (args.Length == 0) {
                reader = Console.In;
                writer = Console.Out;
            }
            else if (args.Length == 1) {
                if(args[0] == "-help") {
                    DisplayHelp();
                    return;
                }
```

}

```
else {
                    reader = File.OpenText(args[0]);
                    writer = Console.Out;
                }
            }
            else if (args.Length == 2) {
                if (args[0] == "-out") {
                    reader = Console.In;
                    writer = File.CreateText(args[1]);
                }
                else {
                    DisplayHelp();
                    return;
                }
            }
            else if (args.Length == 3) {
                if (args[0] == "-out") {
                    reader = File.OpenText(args[2]);
                    writer = File.CreateText(args[1]);
                }
                else {
                    DisplayHelp();
                    return;
                }
            }
            else {
                DisplayHelp();
                return;
            }
            writer.Write(processor.Process(reader.ReadToEnd()));
#if DEBUG OUTPUT
            Console.WriteLine("Argument count(" + args.Length + ")");
            foreach(string argument in args) {
                Console.WriteLine("Argument (" + argument + ")");
            }
#endif
        }
    }
```

In the code, before the first if block, we assign the variables reader and writer to null, indicating that there is in fact a reader and a writer. However, we don't know whether they will reference streams or files. Then, the if blocks go through the different combinations and variations of the command-line arguments (see Table 10-1).

The code follows a truth table approach. That is, the code looks at a set of conditions and then acts on those conditions. For example, a state could be defined as If A = X, and B != Ythen do C. To process the command-line arguments, we define all of the possible states and

then all of the possible resulting actions. To understand this approach better, see the "Using Truth Tables" sidebar.

Note By going through every variation of the command-line arguments in a sequential manner, I ensure that I am testing for each situation. When you run various tests and then act on the tests, you need to be explicit and redundant, because the code is easier to follow. All too often, programmers take shortcuts and try to optimize on truth tables, and thus miss a particular test. The result can be a bug that is extremely difficult to track down.

The first if block tests whether the argument count is zero. The second if tests whether there is a single argument, and so on. Let's look at the first test.

```
if (args.Length == 0) {
    reader = Console.In;
    writer = Console.Out;
}
```

Here, the source and destination of the lottery number data stream are the console input and output streams. The code assigns the reader and writer variables.

If the command line had no argument or if one of the command-line argument tests has been verified, the IProcessor implementation is called.

```
writer.Write(processor.Process(reader.ReadToEnd()));
```

The code directly executes writer.Write(), processor.Process(), and reader.ReadToEnd(). There is no verification of whether writer, processor, or reader point to actual object instances. We could make a case for adding code to verify that processor references an actual object instance, but there is absolutely no point in adding code to verify that writer and reader reference actual object instances. Doing so would imply that our truth test block is incomplete and we have not thought through all the permutations that assign writer and reader.

Let's look at the next truth test, which indicates that one command-line argument exists. With only one command-line argument, we need to verify which of the following two command-line variations it is:

```
TestProcessor.exe -help
```

or

```
TestProcessor.exe lotto.txt
```

The first variation has an explicit command-line parameter, -help. The second variation is the identifier of a file that contains the input data. Thus, the second if block contains another if block to test another aspect of the truth test.

```
else if (args.Length == 1) {
    if(args[0] == "-help") {
        DisplayHelp();
        return;
    }
    else {
        reader = File.OpenText(args[0]);
        writer = Console.Out;
    }
}
```

When we test for the -help argument—immediately after calling DisplayHelp()—we must use the return keyword. This is extremely important because, when the console application calls DisplayHelp(), it is saying, "I don't care where the input or output data is coming from since I am doing something else and thus must stop processing." If you were to continue processing, the writer and reader could reference invalid states and could throw an exception.

If all tests have been tried and failed, then the final else calls the method DisplayHelp() to indicate that the command line is incorrect, and the help shows the correct command line.

Doing a complete test and debug of the console application is difficult because of the streaming facilities. When you stream data from one process to another, a process starts and stops without an easy way for the debugger to jump in. So, we need another strategy to debug and verify that everything works. The solution is to use preprocessor directives (discussed in Chapter 6), like the following:

```
#if DEBUG_OUTPUT
Console.WriteLine("Argument count(" + args.Length + ")");
foreach( string argument in args) {
Console.WriteLine( "Argument (" + argument + ")");
}
###If DEBUG_OUTPUT
Console.WriteLine("Argument (" + argument + ")");
}
###If DEBUG_OUTPUT
Console.WriteLine("Argument (" + argument + ")");
```

#endif

The directive code is executed only if we define DEBUG_OUTPUT. In the example, the program outputs the argument count and arguments to the console. To activate the directive, we define the item DEBUG_OUTPUT at the project level or on the first line of the source code file.

The shell is complete, and all that remains is the implementation of the text processor.

USING TRUTH TABLES

A truth table is a construct that developers use to determine whether all combinations and permutations have been processed in the code. For example, say you have two inputs—A and B—and you want to formally describe the previous relationships. Here is a truth table that describes the relationships in terms of truths:

Α	В	Result
A = X (T)	$\mathbf{B}=\mathbf{Y}\left(\mathbf{T}\right)$	F
A = X (T)	$\mathbf{C}=\mathbf{Z}\left(\mathbf{T}\right)$	G

Α	В	Result
A = X (T)	$\mathbf{B}=\mathbf{Y}\left(\mathbf{T}\right)$	F
A = X (T)	C = Z(T)	G
A = X (F)	$\mathbf{B}=\mathbf{Y}\left(\mathbf{T}\right)$?
A = X (F)	C = Z(T)	?
A = X (T)	$\mathbf{B}=\mathbf{Y}\left(\mathbf{F}\right)$?
A = X (T)	C = Z(F)	?
A = X (F)	$\mathbf{B}=\mathbf{Y}\left(\mathbf{F}\right)$?
A = X (F)	C = Z(F)	?

The truth table is incomplete because we've only described when something is true—not when it is false. By missing the false conditions, we put our code into an unknown state. Here is a complete truth table:

The truth table now goes through all of the permutations of the if statement. We now need to determine what action to take when one of the permutations represented by a question mark occurs.

Whenever you have complicated logic, you should create a truth table. After you gain some experience in creating truth tables, you can create the table directly in code. For now, though, you might want to just write it on a piece of paper, and then implement the code.

The truth table approach incurs redundancies because some parts of the truth table are identical to other parts of the truth table. For example, if you had one test defined as if A = X and B = Y then do F and another defined as if A = X and C = Z then do G, you could optimize by sharing the test A = X between the two states. However, I would advise against that, because then you are breaking the distinctiveness of each test. I typically leave in the redundancies.

Implementing the TextProcessor Application

In implementing the text processor, the problem that confronts us is how to fix a data stream so that it is consistent. The main reason for data inconsistencies is human error.

Figure 10-3 shows what is displayed when you load the lottery text file in Notepad. It seems obvious that something is not right with this file.

Even though the Notepad display looks wrong, it doesn't show the real problem. When the text file is loaded into another text editor, such as Vim, the text is displayed as shown in Figure 10-4. As you can see, Vim has loaded the text file without any formatting errors.

Note VIM is available from http://www.vim.org. It is a vi-derived clone that can be used with Windows systems.

🕞 lotto.txt - Notepad	
File Edit Format View Help	
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$	703 1291 1021 3 10450045 02 907 2 3 1171

Figure 10-3. The lottery text file loaded in Notepad

🕼 lotto.txt (~\My Documents\VisuaextProcessor\TextProcessor) - GVIM	
File Edit Tools Syntax Buffers Window Help	
1970.01.10 7 8 12 17 32 40 24	_
1970.01.17 7 12 22 24 29 40 36	
1970.01.24 16 22 25 27 30 35 24	
1970.01.31 3 11 21 22 24 39 8	
1970.02.07 2 5 11 16 18 38 37	
1970.02.14 5 10 17 29 37 40 11	
1970.02.21 2 4 18 21 22 36 19	
1970.02.28 1 2 21 25 26 29 31	
1970.03.07 1 11 24 29 32 33 40	
1970.03.14 15 24 28 30 31 33 34	
1970.03.21 5 8 13 29 34 35 20	
1970.04.04 1 3 9 15 18 28 36 1970.04.11 14 16 22 25 36 39 23	
1970.04.11 14 10 22 25 30 39 23	
1970.04.18 2 13 17 18 32 30 27	
1970.05.02 5 8 11 13 34 38 1	
1970.05.09 3 15 28 34 38 40 12	
1970.05.16 1 6 7 8 28 32 38	
1978.05.23 4 9 12 18 22 38 23	
1970.05.30 11 13 14 19 23 34 3	
1978.86.86 18 16 28 38 31 39 26	
1978.86.13 6 8 11 28 36 48 26	
1978.86.20 10 16 23 25 38 34 9	
1970.06.27 15 24 25 26 31 32 8	-
3,21	Тор

Figure 10-4. Vim loads the text file in a nicely formatted display.

The real, pressing problem lies in the structure of the data, which is illustrated in Figure 10-5. Here, the data has new formatting, with extra columns, and the first column is not in the proper data format. And to make matters worse, the badly formatted data has repetitive information.

🕼 lotto.txt (~\	My Documents	\Visual Stu	dio Co\Pr	piects\Text	Processor\	TextProces	sor) - GVIM				
File Edit Tools	<u> </u>	<u>.</u>			,						
					. 0 0		0.0				
9805	190;	X D Ĉ	1 🔠 🔍	20	j & `	ាណ៍ 🗆	Ϋ́́́́́				
2005.04.13	3 11 13 15	18 19 2	9								<u> </u>
2005.04.16	9 23 29 32	33 43 2	8								
2005.04.20	11 18 23 31	34 44	1								
2005.04.23	10 18 27 28	3 40 45	43								
2005.04.27	4 17 21 28	36 42 2	7								
2005.04.30											
2005.05.04			40								
2005.05.07											
2005.05.11											
2005-01-01	15	21	23	28	35	38	5	591711	749001		
2005-01-05	13	26	27	32	38	39	17	802126	804696		
2005-01-08	1	8	17	20	28	32	31	074928	138123		
2005-01-12	15	29	30	33	42	44	31	936497	870703		
2005-01-15	3	12	25	27	42	45	30	131681	277907		
2005-01-19	1	6	9	13	36	40	2	903162	373883		
2005-01-22	5	15	28	37	43	45	20	215897	526234		
2005-01-26	20	24	30	33	38	43	5	041207	669597		
2005-01-29	11	38	40	43	44	45	18	359034	875577		
2005-02-02	1	5	10	39	41	44	26	262574	960149		
2005-02-05	2	6	30	37	43	44	15	025707	394129		
2005-02-09	6	19	24	27	32	37	16	142042	078333		_
2005-02-12	ó	8	15	21	22	36	42	769138	700940		
2005-02-16	1	2	3	28	29	35	36	590396	377937		
2005-02-19	2	5	8	14	23	45	16	795149	801402		-
										2280,1	9 0%

Figure 10-5. Structural problems of this data stream

The challenge of the application is to read the stream and fix all problems. This requires a thorough understanding of string processing and the different ways that text can be stored, as we discussed in Chapter 3. Whenever you process data streams, you need to be aware of the format of the data stream. In this example, we are processing ASCII text, and thus will be manipulating bits according to the rules of the ASCII lookup table.

Whitespace characters are special characters in the text lookup table. They are associated with numbers, but their representation is in the form of an action that the user can see. For example, the character between single quotation marks (' ') is a space, the character \t is a tab, and the character \n is a newline. Notepad doesn't format the lottery text file nicely (Figure 10-3) due to the whitespace characters that are used to indicate a newline. In Figure 10-6, the high-lighted buffer entry 0A is the hexadecimal character for a linefeed, or newline, in the lottery text file.

Figure 10-7 is a file created by Notepad, which expects *two* whitespace characters to indicate a newline: 0D and 0A.

Edit :	5ear	ch	Ade	dres	s I	Bool	mai	ks	To	ols	XVI	scrip	ot	Help	0																							
ß [2	\times	Ж	ß	a (1	Q	Q	¢ [f	ê	M	?																									
0	31	39	37	30	2 E	30	31	2 E	31	30	20	37	20	38	20	31	32	20	31	37	20	33	1	9 7	7 0		0 1	ι.	1	D	7	8	\square	1 :	z	1	7	3
16	32	20	34	30	20	32	34	0A	31	39	37	30	2 e	30	31	2 e	31	37	20	37	20	31	2	4	1 0		2 4	1	1 :	97	0	. 0) 1		1 7		7	1
20	32	20	32	32	20	32	34	20	32	39	20	34	30	20	33	36	0A	31	39	37	30	2 E	2	2	2 2		2 4	1	2	9	4	0	з	6 [1	9	70).
42	30	31	2 e	32	34	20	31	36	20	32	32	20	32	35	20	32	37	20	33	30	20	33	0	1.	. 2	4	1	L 6	;	2 2		2 5	:	2	7	з	0	з
58	35	20	32	34	0A	31	39	37	30	2 E	30	31	2 E	33	31	20	33	20	31	31	20	32	5	2	2 4		1 9	97	0	. 0	1	. 3	3 1	:	3	1	1	2
6 E	31	20	32	32	20	32	34	20	33	39	20	38	0A	31	39	37	30	2 E	30	32	2 E	30	1	2	2 2		2 4	1	з :	9	8	0 1	. 9	7	D .	0	2.	. 0
84	37	20	32	20	35	20	31	31	20	31	36	20	31	38	20	33	38	20	33	37	0A	31	7	2	2	5	1	1		16		18	:	3 :	в	з	7 0	1
9A	39	37	30	2 E	30	32	2 E	31	34	20	35	20	31	30	20	31	37	20	32	39	20	33	9	7 ().	0	2.	1	4	5		1 0	ı	1	7	2	9	з
BO	37	20	34	30	20	31	31	0A	31	39	37	30	2 e	30	32	2 E	32	31	20	32	20	34	7	4	1 0		1 1		1	97	0	. 0	12	. :	2 1		2	4
C6	20	31	38	20	32	31	20	32	32	20	33	36	20	31	39	0A	31	39	37	30	2 E	30		18	3	2	1	2	2	3	6	1	. 9	□.	1 9	7	Ο.	. 0
DC	32	2 E	32	38	20	31	20	32	20	32	31	20	32	35	20	32	36	20	32	39	20	33	2	. 2	2 8		1	2		2 1		2 5	:	2	5	2	9	з
F2	31	0A	31	39	37	30	2 E	30	33	2 E	30	37	20	31	20	31	31	20	32	34	20	32	1		L 9	7	ο.	0	з	. 0	7	1		1.	1	2	4	2
108	39	20	33	32	20	33	33	20	34	30	0A	31	39	37	30	2 E	30	33	2 E	31	34	20	9	3	3 2		3 3	3	4		1	97	0	. 1	0 3		1 4	1
llE	31	35	20	32	34	20	32	38	20	33	30	20	33	31	20	33	33	20	33	34	0A	31	1	5	2	4	2	2 8	:	3 0		3 1		3 :	3	з	4 C	11
134	39	37	30	2 E	30	33	2 E	32	31	20	35	20	38	20	31	33	20	32	39	20	33	34	9	7 ().	0	з.	2	1	5		8	1	3	2	9	3	3 4
14A	20	33	35	20	32	30	0A	31	39	37	30	2 E	30	34	2 E	30	34	20	31	20	33	20		3 8	5	2	0 0	1	9	70	-	04	: .	ο.	4	1	3	3
160	39	20	31	35	20	31	38	20	32	38	20	33	36	0A	31	39	37	30	2 E	30	34	2 e	9	1	L 5		18	3	2	в	з	6 🗆	1	9	70		0 4	ŧ .
176	31	31	20	31	34	20	31	36	20	32	32	20	32	35	20	33	36	20	33	39	20	32	1	1	1	4	1	16		2 2		2 5		3 1	ε	3	9	2

Figure 10-6. Newline character used in lotto.txt

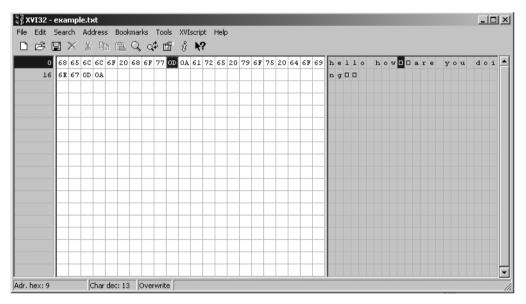


Figure 10-7. Newline characters used by Notepad

Deciphering the Format

The echo has served its purpose: providing a way to develop an application in a top-down manner. The next step is to remove the echo code and then write the code to fix the data stream.

Fixing the data stream is not a trivial undertaking because we are yet again faced with a state problem. We don't want to fix one part of the stream—only to discover a problem in another

part of the stream. So, we need to incrementally fix the stream and make sure at each step that we avoid negative ramifications.

The first step is to break the data stream into individual fields (each value in a column is a field, in this case). In Figure 10-5, the data stream had two parts, where the upper part seemed to have a single space between the numbers and the lower part had the amount of space necessary to align the numbers. The difference between the upper and lower parts is the whitespace characters used. So, the first step is to clean up the whitespace.

The following code reads the buffer, splits up the contents, and reassembles the contents into a new buffer. This intermediate code adds special bracket markers to indicate what the text contains:

```
using System.IO;
namespace TextProcessor {
    // TODO: Fix up this class
    class LottoTicketProcessor : IProcessor {
        public string Process(string input) {
            TextReader reader = new StringReader(input);
            StringBuilder retval = new StringBuilder();
            while (reader.Peek() != -1) {
                string lineOfText = reader.ReadLine();
                string[] splitUpText =
                    lineOfText.Split(new char[] { ' ', '\t' });
                foreach (string item in splitUpText) {
                    retval.Append("(" + item + ")");
                }
                retval.Append("\n");
            }
            return retval.ToString();
        }
    }
}
```

In the implementation of Process(), the text is parsed line by line. Then, each line is split into individual fields. You could write the parsing routines yourself. However, to parse a buffer line by line, it's more efficient to use StringReader, which accepts the string to parse and then assigns the result to a TextReader interface instance.

As each line of text is parsed, the most efficient approach to building a buffer is to use StringBuilder. You could use the += operation available with each string, but if you use that operation too often, the application's performance will suffer. Here's why: keeping track of memory becomes a bottleneck, and the large number of object reference identifiers becomes difficult to track.

The string type is immutable—once an object is initialized, you cannot change the state of the object. The advantage of immutable types is that they increase the speed of your application, because code can assume that, once an object has been assigned, it will never change. The downside is that, once an object is assigned, to modify the object state even slightly, you must instantiate a new object, which would be the case if we used the += operator. The StringBuilder type is like string, except the referenced text can be modified.

In the Process() implementation, the while loop calls the method Peek(), which reads, but does not remove, a character value from the stream. If there is nothing more to read, a -1 value is returned. Otherwise, data is available, and the method ReadLine() can be called. ReadLine() will read a buffer of characters until a newline or return character is encountered (\n or \r, respectively). Having read a line of text, ReadLine() is assigned to lineOfText. Then, using the Split() method, the line of text is split into the individual fields. The split characters are the space and tab character (\t).

When the Split() method returns, the individual fields are assigned to the array splitUpText. Those array elements are iterated and appended to the StringBuilder variable retval, but each element is surrounded by a set of brackets, which provide a set of boundaries that you can inspect to see what data has been found. I include the brackets purely for debugging purposes. Because I am trying to reformat the stream, I append a newline character (\n) to the variable retval.

When all of the lines of text and fields within the lines of text are iterated, a string representation of the StringBuilder instance is returned using the ToString() method. Running the code shows how many fields each line of text has and how you should format the text file. This gives you an understanding of how the file is structured.

The following is sample output from the lotto.txt file:

```
(2000.01.15)(6)(10)(25)(26)(38)(42)(20)
(2000.01.19)(2)(16)(18)(23)(32)(43)(26)
(2000.01.22)(4)(5)(6)(24)(34)(38)(9)
(2000.01.26)(3)(20)(22)(24)(34)(39)(9)
(2000.01.29)(7)(12)(13)(34)(38)(39)(28)
(2000.02.02)(1)(18)(22)(28)(35)(43)(32)
(2000.02.05)(4)(13)(15)(31)(32)(45)(37)
(2000.02.09)(1)(29)(31)(34)(39)(41)(25)
. . .
(2006-12-27)(11)(13)(17)(21)(24)(26)(38)(578199)(735993)()()
(2006-12-30)(3)(13)(22)(30)(35)(41)(34)(142968)(472679)()
()
()
()
(2007-01-03)(5)(24)(37)(39)(41)(44)(9)(049802)(133875)()()
(2007-01-06)(3)(7)(23)(27)(30)(32)(38)(687442)(874814)()()
(2007-01-10)(7)(9)(13)(23)(35)(37)(25)(039498)(648301)()()
(2007-01-13)(3)(17)(22)(37)(39)(43)(34)(968842)(162860)()()
(2007-01-17)(12)(16)(27)(33)(37)(41)(24)(663824)(765917)()()
```

The sample output shows that we have the following items to fix:

- Empty lines of text where no data has been defined.
- · Some lines of text have empty fields at the end.

- Some fields have an incorrect date format.
- Some dates have duplicates, which need to be removed.
- Some lines of text have too many fields. We need to determine which fields we want to keep and which we can discard.

Note When we process streams and then clean them up, it's important for us to take the stream apart first and see what we are up against. We don't want to make assumptions until we've looked at the individual pieces of data. Then we'll be able to determine the steps we need to take to fix the stream.

Fixing the Stream

The final solution uses the same code used to parse the lines of text and individual fields, as follows:

```
IList<string> dates = new List<string>();
. . .
public string Process(string input) {
    TextReader reader = new StringReader(input);
    StringBuilder retval = new StringBuilder();
    while (reader.Peek() != -1) {
        string lineOfText = reader.ReadLine();
        string[] splitUpText = lineOfText.Split(new char[] {' ', '\t' });
        if( dates.Contains(splitUpText[0])) {
            continue;
        }
        if (splitUpText[0].Length == 0) {
            continue;
        }
        if (splitUpText[0].Contains("-")) {
            string[] dateSplit = splitUpText[0].Split('-');
            string newDate =
                dateSplit[0] + "." + dateSplit[1] + "." + dateSplit[2];
            if ( dates.Contains(newDate)) {
                continue;
            }
            dates.Add(newDate);
            retval.Append(newDate);
            for (int c1 = 1; c1 < 8; c1++) {
                retval.Append(" " + splitUpText[c1]);
            }
        }
```

```
else {
    __dates.Add(splitUpText[0]);
    retval.Append(lineOfText);
    }
    retval.Append("\n");
  }
  return retval.ToString();
}
```

Note In the downloadable source code, we demonstrate the individual steps required to clean up the data stream. For reference, the intermediate development steps in the source code are called Process01() through Process05().

In the next few sections, let's review how this code fixes the five problems that we've discovered.

Empty Lines of Text

The following code removes the empty lines of text:

```
if (splitUpText[0].Length == 0) {
    continue;
}
```

When we processed lotto.txt, the output data stream generated a single field array for an empty line. So, we know that, if the first field element has a length of zero, the line of text should be ignored.

Empty Fields and Too Many Fields

The next problem in our list is that some lines have empty text fields at the end. Solving this problem would probably entail a solution similar to the previous one, but we need to consider the big picture and understand that solving one problem might also solve another problem. In this case, solving the problem of the empty fields also helps solve the problem of having too many fields.

Both problems can be solved by knowing the data that is being manipulated. The data stream assumes the following format: date, then lottery numbers 1 to 6, and then the bonus number. The parts of the data stream that are not correct have the same format, with some extra information like replay number and empty fields. Thus, the fix is to copy the date and append the remaining fields, like this:

```
retval.Append(newDate);
for (int c1 = 1; c1 < 8; c1++) {
    retval.Append(" " + splitUpText[c1]);
}</pre>
```

The first line of code appends the date to the StringBuilder buffer (retval). Then, in the subsequent for loops, a space and the fields 1 to 7 are copied to the StringBuilder buffer.

Incorrect Data Format

In some fields, the date has a period separator; in others, it has a hyphen. The correct format is a period, and the code that fixes the date format is as follows:

```
if (splitUpText[0].Contains("-")) {
   string[] dateSplit = splitUpText[0].Split('-');
   string newDate =
        dateSplit[0] + "." + dateSplit[1] + "." + dateSplit[2];
```

A fix is needed if the first field contains a hyphen. The if statement tests for this through the use of the Contains() method. If a fix is needed, the first field is separated again into three subfields, where each subfield represents a part of the date (month, year, day). Then, those three subfields are recombined and separated using the period and assigned to the variable newDate.

Duplicate Dates

The last problem to be solved involves duplicate dates in the data stream. The following code fixes this problem (the duplicate date code is bolded):

```
if( dates.Contains(splitUpText[0])) {
   continue;
}
if (splitUpText[0].Length == 0) {
   continue;
}
if (splitUpText[0].Contains("-")) {
    string[] dateSplit = splitUpText[0].Split('-');
    string newDate =
        dateSplit[0] + "." + dateSplit[1] + "." + dateSplit[2];
    if ( dates.Contains(newDate)) {
        continue;
    }
    dates.Add(newDate);
   retval.Append(newDate);
    for (int c1 = 1; c1 < 8; c1++) {
        retval.Append(" " + splitUpText[c1]);
    }
}
else {
    dates.Add(splitUpText[0]);
   retval.Append(lineOfText);
}
```

Of all the problems we need to solve, this is the trickiest, because it requires multiple pieces of code in multiple places. The code processes the data stream and keeps a list of dates. A date is

added to the list only if the date does not exist in the list, which is checked by using the Contains() method. The .NET lists expose this method to verify whether the object being passed to it equals one of the list members. The way that most lists implement the method is to iterate each method and call the Equals() method. But here's the dilemma: if you declare a custom type, the Equals() method defaults to verifying whether one reference value equals another. In this situation, you would need to implement a custom Equals() method.

Note When you encounter situations where you need to write multiple pieces of code in multiple places, it's a signal that you're about to create code that's difficult to maintain. You should take a close look at the code, and if possible, rewrite it. Of course, this depends on a lot of factors. So sometimes, you will need to just write the code, test it, and hope that it works.

With the final solution, the console application TextProcessor is complete. You could process lotto.txt and get a correctly formatted data stream.

Piping Binary Data

When working with the console, for the most part, you'll transfer text data from one process to another or from one file to another file. However, when you develop in .NET, working with text is not always the best choice. A more efficient approach might be to store the data in a binary format.

The easiest way to understand the difference between text data and binary data is to open a binary file using a text editor, as shown in Figure 10-8.

🕅 out2.bin (~\My Documents\BeginnProjects\TextProcessor\bin) - GYIM
File Edit Tools Syntax Buffers Window Help
础ᄆᇦᆮ᠑᠙╎४፬值 & & & & & & & & * 4 0 0 / * *
a^a^@^@@jjjjjj^A^@^@^@^@^@^@^L^B^@^@CLottoLibrary, Version=1.0.0.0, Culture=
neutral, PublicKeyToken=null^E^A^@^@^&LottoLibrary.Ticket^C^@^@^@^H_numbers^F
bonusdrawDate^G^@^@^H^H^M^B^@^@^@^C^@^@^@^X^@^@^@@@mu^H∎∎^H^O^C^@^@^@^F^_
la_a_a_4_k_c_a_a_a_k_a_a_a_r_a_a_a_d_a_a_a_a_a_a_a_a_a_a_a_a
@^@^@^L^B^@^@^@CLottoLibrary, Version=1.0.0.0, Culture=neutral, PublicKeyToken=n
ull^E^A^@^@^@^SLottoLibrary.Ticket^C^@^@^@^H_numbers^F_bonusdrawDate^G^@^@^
H^H^M^B^@^@^@^C^@^@^@^@^@^@ #U## ^H^O^C^@^@^G^F^@^@^@^H^G^@^@^L^@^@^U^
@^@^@^X^@^@^@^]^@^@@@(^@^@^K^@^A^@^@@jjjjjjj)A^@^@^@^@^@^@^@^@^&^&^@^@CLottoLibr
ary, Version=1.0.0.0, Culture=neutral, PublicKeyToken=null^E^A^@^@^@SLottoLibra
ry.Ticket^C^@^@^@^H_numbers^F_bonusdrawDate^G^@^@^H^H^M^B^@^@^@_^C^@^@^@
^X^@^@^@^@A5c^H' # ^H ⁷ O^C^@^@^@ ⁷ F^@^@^@^H^P ⁷ @^@^@^V^@^@@@^Y^@^@^@^[^@^@^@^@#
^@^@^&^@^A^@^@@ÿÿÿÿ^A^@^@^@^@^@^@^L^B^@^@^@CLottoLibrary, Version=1.0.0.0,
Culture=neutral, PublicKeyToken=null^E^A^@^@^@^SLottoLibrary.Ticket^C^@^@^H_nu mbers^F bonus drawDate^G^@^@^H^H^M^B^@^@^@ ^C^@^@^H^@^@^@^@^@^Zð∎∎∎^H^O^C
^@^@^F^@^@^H^C^@^@^K^@^@^U^@^@^U^@@@^U^@^@^X^@^@^@_^@^@^K^@^A^@^@@@UUUU ^@^@^E^_@^@@^H_C^@^@@K^@^@^@^U^@@^@^V@^@^X^@^@@@_U@@@@&Zo∎∎∎ H U C
A^@^@^@^@^@^L^B^@^@CLottoLibrary, Version=1.0.0.0, Culture=neutral, Public
KeyToken=null^E^A^@^@^SLottoLibrary.Ticket^C^@^@^@H numbers^F bonus drawDat
e^C^@^@^H^H^M^B^@^@^@C^@^@^@^@^@^@@@b^X ■∎^H^O^C^@^@^@^F^@^@@@H^BB^@^@^@
^E^@^@^@^K^@^@^@^P^@^@^@^R^@^@@&@^@^K^@^A^@^@@@UUUUUUUUUUUUUUUUUUUUUUUUU
@CLottoLibrary, Version=1.0.0.0, Culture=neutral, PublicKeyToken=null^E^A^@^@^@^
SLottoLibrary.Ticket^C^@^@^H numbers^F bonus drawDate^G^@^@^H^H^M^B^@^@^@
^c^@^@^K^@ ⁷ @^@@@@aA # ¢ # ^H^O^c ⁷ @^@^@^F^@ ⁷ @^@^A^H^E ⁷ @^@^@
e
e
<rocessor\bin\out2.bin" 1,1="" 440l,="" 512325c="" [noeol][unix]="" td="" top<=""></rocessor\bin\out2.bin">

Figure 10-8. A binary file in a text editor

In Figure 10-8, you see a bunch of meaningless characters, with some text scattered throughout. A binary file is different from a text file in that the format of a binary file is whatever the program that reads and writes the binary data decides. The advantage of using a binary file is that you can create complex structures. The disadvantage is that only the developer of the reader/writer program knows what the file contains.

Binary files are not always smaller, but they're more efficient because we don't need to parse and process the data. For example, in the text-based lottery data stream reader, we need to parse every line and then split the line of text into individual fields, which are then parsed as integers and assigned to a variable. Using a binary file, you only need to create a binary type, and read or write that type.

In this section, we'll continue with the example of the lottery-prediction application. But this time, we'll create the application using a console that converts a text data stream into a binary data stream and then back to a text stream. You'll see how you can pipe the data from one stream to another by sending it from one application to another application. When we finish building this application, the following command line will be valid:

```
type lotto.txt | TextProcessor.exe | Text2Binary.exe | Binary2Text.exe
```

With the type command, the command line first generates a text data stream. The command TextProcessor.exe generates a clean data stream that is then piped into Text2Binary.exe, which generates a binary data stream. Finally, the binary data stream is converted back to a text stream using Binary2Text.exe, which displays the data on the console.

The architecture of TextProcessor works—with its implementation of the IProcessor interface and a general architecture of grabbing a file or console input/output stream. However, IProcessor is not usable for binary streams, so we need to implement a new interface and architecture.

Note The examples that follow illustrate a common situation where an architecture worked and the ideas of the architecture could be applied in the new context. Surprisingly, what doesn't work is the actual implementation of the original architecture. You might be tempted to modify the working architecture so that it will work within the new context. As much as you might want to do that, please don't. Often, the abstractions you create will complicate the architecture and make the resulting code more complex. Your challenge is to know when to generalize an architecture and when to keep the ideas of an architecture but create a new implementation.

Defining the Interfaces and Implementing the Shell

In .NET, data streams are split into two types: binary and text. The TextWriter and TextReader types are used to read text-based data streams. As was demonstrated with the StringReader type, when dealing with text-based streams, certain assumptions can be made, such as being able to find new lines in the stream. With binary data streams, no such assumptions can be made. Binary streams have their own format, which is known only to the program doing the reading or writing.

The binary stream-based types can be used to process text data streams, but doing so would require knowing the details of the data stream. Remember that .NET gives you a text-handling system that understands the different Unicode code pages, which are specific character translation maps. If we decide to manipulate text streams using binary stream types, we

are telling .NET that we will manage the details of the Unicode code pages. Of course, we don't want to do that. Consequently, we should never mix data streams. So, for our sample application, we need to design two different interfaces: one to stream from text to binary and one to stream from binary to text.

Note For more information about Unicode and other text-related issues, see the MSDN International Text Display section (http://msdn2.microsoft.com/en-us/library/ms776131.aspx).

The following is the binary-to-text data stream interface, IBinary2TextProcessor:
...
using System.IO;
namespace Binary2Text
{
 public interface IBinary2TextProcessor {
 void Process(Stream input, TextWriter output);
 }
}

The IBinary2TextProcessor interface has a single method, Process(), which has two parameters: the binary stream and the text stream. The implementation of IBinary2TextProcessor is responsible for reading data from the binary stream and saving data to the text stream.

The text-to-binary interface, IText2BinaryProcessor, follows a similar interface design, except that the input and output stream types are reversed.

```
...
using System.IO;
namespace Text2Binary
{
    public interface IText2BinaryProcessor {
        void Process(TextReader input, Stream output);
    }
}
```

Both interface declarations focus on transferring data from one stream to another.

The shell for the binary stream interface is similar to the shell for the text-processing stream, except that both binary and text streams are involved. The TextProcessor shell was responsible for determining whether the data stream was from the console or from a file. When we create and manipulate binary streams, we still need to ascertain the source. If you understand the mechanics of using a text stream, you'll probably understand the mechanics of using a binary stream.

The following is the complete implementation of the text-to-binary bootstrap class (we need to add a reference to the Text2Binary project in the ReaderWriter project):

```
. . .
using System.IO;
using Text2Binary;
namespace ReaderWriter {
    public static class Text2BinaryBootstrap {
        public static void DisplayHelp() {
            Console.WriteLine("You need help? Right now?");
        }
        public static void Process(string[] args,
                                    IText2BinaryProcessor processor) {
            TextReader reader = null;
            Stream writer = null;
            if (args.Length == 0) {
                reader = Console.In;
                writer = Console.OpenStandardOutput();
            }
            else if (args.Length == 1) {
                if (args[0] == "-help") {
                    DisplayHelp();
                    return;
                }
                else {
                    reader = File.OpenText(args[0]);
                    writer = Console.OpenStandardOutput();
                }
            }
            else if (args.Length == 2) {
                if (args[0] == "-out") {
                    reader = Console.In;
                    writer = File.Open(args[1], FileMode.Create);
                }
                else {
                    DisplayHelp();
                    return;
                }
            }
            else if (args.Length == 3) {
                if (args[0] == "-out") {
                    reader = File.OpenText(args[2]);
                    writer = File.Open(args[1], FileMode.Create);
                }
```

```
else {
                     DisplayHelp();
                     return:
                }
            }
            else {
                DisplayHelp();
                return;
            }
            processor.Process(reader, writer);
            writer.Close();
#if DEBUG OUTPUT
            Console.WriteLine("Argument count(" + args.Length + ")");
            foreach( string argument in args) {
                Console.WriteLine("Argument (" + argument + ")");
            }
#endif
        }
    }
}
```

This implementation is nearly identical to the Bootstrap class; the differences are in bold. Notice that instead of using the predefined Console.Out data member, we call the OpenStandardOutput() method, and instead of File.CreateText(), we call the File.Open() method.

The implementation of a binary-to-text stream shell is nearly identical to the one for this text-to-binary stream shell. You can find it in this book's downloadable source code.

Defining the Type

The central piece in converting from a text stream to a binary stream (or a binary-to-text stream) is the definition of a type. The type might be a class or a struct, and it is identified as being a type that can be read and written. Identifying a type to be read and written is necessary so that when .NET reads or writes the type, the underlying infrastructure knows what to do. Remember that a binary data stream is a data stream that only the processing program understands. To help .NET read and write those types, you add identifiers that tell .NET what to do. Fortunately, you don't need to know the inner details of binary serialization. You only need to give .NET an indication of how to manage it.

For the lottery-prediction example, we'll define a type that represents a lottery ticket. The lottery ticket will contain the drawing date, numbers, and a bonus number. Here's the complete declaration:

```
namespace LottoLibrary {
    [Serializable]
    public class Ticket {
        int[] _numbers;
        int _bonus;
        DateTime _drawDate;
```

```
public Ticket() { }
public Ticket(DateTime drawDate, int[] numbers, int bonus) {
    drawDate = drawDate;
    numbers = numbers;
    bonus = bonus;
}
public DateTime DrawDate {
    get {
        return drawDate;
    }
    set {
        drawDate = value;
    }
}
public int[] Numbers {
    get {
        return numbers;
    }
    set {
        _numbers = value;
    }
}
public int Bonus {
    get {
        return bonus;
    }
    set {
        bonus = value;
    }
}
```

}

}

Ticket is a plain-vanilla data class. However, the bolded parts deserve an explanation. The first bolded part is a set of square brackets surrounding the identifier Serializable, which represents a .NET *attribute*. In .NET, you have the ability to describe types, methods, and so on. Attributes are descriptions used in a specific context. By contrast with the identifiers public and abstract, which are descriptions that fundamentally describe how a type will behave, the Serializable attribute describes the behavior of a type only when the object is to be converted from memory to a data stream and vice versa. Fundamental descriptions are important to the .NET runtime, whereas .NET attributes are generally not important to the runtime, but they are important to libraries that the runtime will execute.

The Serializable attribute describes the ability to serialize the type when it is declared. When Ticket is converted to a binary stream, the programmer does not need to do anything other than pass an instance to the data stream. The data stream libraries handle all other details.

In the declaration of Ticket, we've bolded the parameterless constructor to emphasize that this type of constructor is necessary in converting a data stream to an object instance.

. . .

When binary streams restore types, they instantiate an empty object and then assign the data members. Thus, when an object is created, a parameterless constructor is needed.

Converting a Text Stream to a Binary Stream

Converting a stream from text to binary involves breaking apart (parsing) the text stream, instantiating a Ticket instance, assigning the data members, and saving the instance to the binary stream. All of these steps are performed in the following source code (we'll need a reference to LottoLibrary in Text2Binary):

```
using System.IO;
using System.Runtime.Serialization.Formatters.Binary;
namespace Text2Binary {
    class LottoTicketProcessor : IText2BinaryProcessor {
        public void Process(TextReader reader, Stream writer) {
            StringBuilder retval = new StringBuilder();
            while (reader.Peek() != -1) {
                string lineOfText = reader.ReadLine();
                string[] splitUpText = lineOfText.Split(new char[] { ' ' });
                string[] dateSplit = splitUpText[0].Split('.');
                LottoLibrary.Ticket ticket =
                    new LottoLibrary.Ticket(
                        new DateTime(
                            int.Parse(dateSplit[0]),
                            int.Parse(dateSplit[1]),
                            int.Parse(dateSplit[2])),
                        new int[] {
                                     int.Parse(splitUpText[1]),
                                     int.Parse(splitUpText[2]),
                                     int.Parse(splitUpText[3]),
                                     int.Parse(splitUpText[4]),
                                     int.Parse(splitUpText[5]),
                                     int.Parse(splitUpText[6]) },
                                     int.Parse(splitUpText[7]));
                BinaryFormatter formatter = new BinaryFormatter();
                formatter.Serialize(writer, ticket);
            }
       }
   }
}
```

The code splits the text stream by reading a line of text and then splitting the fields, which are then converted to numbers by using the int.Parse() method. This process of splitting and conversion is called *marshaling* data. *Marshaling* is a technical term to describe converting a type from one medium to another. We manage the text marshaling, but .NET manages the binary marshaling and is still there behind the scenes.

The System.Runtime.Serialization.Formatters.Binary.BinaryFormatter type manages the marshaling of the Ticket instance to the binary stream. The Serializable attribute is used by the BinaryFormatter as an indicator of what to marshal to the binary stream. In essence, converting from a text stream to a binary stream means marshaling a text-defined ticket into a .NET-defined ticket, which is then marshaled into a binary-defined ticket. So, the ticket representation gets managed for each of the three media.

Converting a Binary Stream to a Text Stream

Converting a binary stream to a text stream involves using the .NET-provided formatter to create a Ticket instance that is then converted into text. Here's the complete source code (we'll need a reference to LottoLibrary in Binary2Text):

```
using System.IO;
using System.Runtime.Serialization.Formatters.Binary;
namespace Binary2Text {
    class LottoTicketProcessor : IBinary2TextProcessor {
        public void Process(Stream input, TextWriter output) {
            StringBuilder builder = new StringBuilder();
            try {
                 while (true) {
                     BinaryFormatter formatter = new BinaryFormatter();
                     LottoLibrary.Ticket ticket =
                         (LottoLibrary.Ticket)formatter.Deserialize(input);
                     builder.AppendFormat(
                         "\{0\}, \{1\}, \{2\} \{3\} \{4\} \{5\} \{6\} \{7\} \{8\} \{9\}\n",
                         ticket.DrawDate.Year,
                         ticket.DrawDate.Month,
                         ticket.DrawDate.Day,
                         ticket.Numbers[0],
                         ticket.Numbers[1],
                         ticket.Numbers[2],
                         ticket.Numbers[3],
                         ticket.Numbers[4],
                         ticket.Numbers[5],
                         ticket.Bonus);
                 }
            }
```

```
catch (Exception e) {
    }
    output.Write(builder.ToString());
    }
}
```

In the code, the BinaryFormatter class reads a binary stream and a type from the data stream. Notice how the method Deserialize() does not ask which type to read. Doing so isn't necessary because all of the type information is saved in the stream. Deserialize() will read an object, associate the object with a type, instantiate it, and populate the data members.

In the preceding listing, the bolded code, which centers around when to read what type, points out where deserialization becomes tricky. A binary stream, when processed by BinaryFormatter, will read and write objects. BinaryFormatter will instantiate whatever it encounters and assumes that the caller of BinaryFormatter knows which type is being manipulated. If the caller does not know this, the type cast to the specific type will fail and an exception will be thrown.

The exception block is necessary because you don't know how many Ticket objects have been saved. (The count has not been saved to the stream.) .NET provides the Position and Length properties to help determine whether any instances still need to be read, but those properties work only with files. If the binary stream being read is a console data stream, there is no length or position. The only real solution is to keep reading until you can't do so anymore, and assume processing is complete.

INTENTION AND IMPLEMENTATION

The fact that Position and Length have different behaviors depending on the implementation might seem to break the contract that enables us to separate intention from implementation. It seems to break the component software paradigm because, as a developer, you do need to know about the stream implementation. The rule has not been broken, though. It's only been put on hold, because sometimes you are left with no other option. A file stream and console stream share many characteristics, but the length is not one of them. A programmer could force the console stream to return some value, but that would be incorrect. The smarter approach, and the one chosen by the .NET implementers, is to generate an exception.

The binary stream formatter can become even pickier. If you look back to Figure 10-8, you'll notice how the type information with version identifiers is stored in the stream. Imagine a situation in which you create an assembly that saves some objects. Then, *x* years and *n* versions of the program later, you try to load the file. You can't, because the version of the type does not exist. So it makes sense that the binary formatter doesn't instantiate a version of a type that does not exist; if it does, serialization failures could be the result.

Tweaking Serialization

When dealing with serialization, you may come across a particular text or binary format that will require some extra work. Also, you may have some objects that you want to exclude from serialization.

Performing Custom Serialization

Sometimes, it seems like there are as many file formats as there are grains of sand on a beach. As just two examples, specializations of text formats are XML and JSON (for JavaScript Object Notation, used in JavaScript for your web browser). In most cases, the default serializations will work. However, you may need to tweak a particular serialization.

Many serialization techniques allow custom serializations of a particular object. The default serialization implies a certain marshaling. For example, it might mean an integer will be marshaled as an integer in another representation. Sometimes, however, you might want different representations in different streams. In that case, you need to implement the marshaling of the data member yourself. With most serialization platforms, that means implementing a particular interface.

Here's an example that performs a custom serialization for a .NET binary stream:

In the example, we implement the interface System.Runtime.Serialization.ISerializable. So, when BinaryFormatter serializes or deserializes, MyObject BinaryFormatter will not manipulate the binary stream. Instead, it will delegate the manipulation to MyObject. With many serialization platforms, an explicit method, property, or flag is available to indicate whether MyObject is being written to the stream or read from the stream. In the case of binary serialization, when an object is written to the stream, the GetObjectData() method is called, and when the object is being read from the stream, the constructor MyObject() is called.

Serialization involves two directions, and a developer must implement both—and in the same way. In the example, the AddValue() method is called, indicating that the data member is written as a string, and that the value data member must be read as a string.

Note One of the biggest challenges with serialization is that each serialization platform seems to have its own way of doing things. Sometimes, common methods and attributes will be available, but at other times, no commonality will exist. So, there's no universal approach to serialization. However, you should avoid performing custom serialization whenever possible. Most serialization platforms are smart enough to know what to do with each data member. The best approach is to let the platform figure things out.

Declaring a Data Member As Nonserializable

In the example of the Ticket type, all of the data members were serialized. However, suppose an object that you want to serialize has a network connection. When the object is serialized, the network connection will also be serialized, which is not appropriate. (It is not appropriate to serialize a network connection because that object is transient and applies only to the context of the object instance.)

To mark an object as nonserializable, we often use attributes, as shown in this example:

```
[Serializable]
class MyObject2 {
    [NonSerialized]
    private int _networkIdentifier;
}
```

In this example, _networkIdentifier will not be written to or read from the data stream.

Separating Data Objects from Action Objects

Another solution to the serialization problem is to develop a number of data objects whose only role is to be used in serialization and data referencing. Such an approach is useful when we use binary serialization, because we can more effectively manage the version problem. Here's an example of how such an architecture would be realized:

```
[Serializable]
class MyObject2 {
}
class Doer {
    private MyObject2 _object;
    private int _networkIdentifier;
}
```

The class Doer has no serialization attribute and will not be serialized, but it references MyObject2. The network identifier data member has been moved from MyObject2 to Doer. The result is that MyObject2 contains nothing transient and implies the least interaction from the programmer.

Note To keep things simple, my preferred approach to serialization is to separate data objects from action objects by using a data member reference. This approach isn't as object-oriented as other programming techniques, but when dealing with multiple data stream types, it's the simplest and least problematic way to create a consistent and maintainable data stream.

Completing Custom Types

When you write custom types, you should always implement these two methods: Equals() and GetHashCode(). These two methods are used by the .NET library API to compare and manipulate instances in a list or collection. It just so happened in this chapter's example that a list of string types did the right thing. However, if TextProcessor had used the Ticket type, then the Equals() method of the list used to find date duplicates would not have worked. The default implementations of Equals() and GetHashCode() are not implemented properly. This is not the fault of the .NET API. Rather, it's a recognition that .NET can't always know the structure of an object and what makes a type unique.

Implementing GetHashCode()

The MSDN documentation for Object.GetHashCode defines the GetHashCode() method as follows (http://msdn2.microsoft.com/en-us/library/system.object.gethashcode(vs.71).aspx):

This method can be overridden by a derived class. Value classes must override this method to provide a hash function that is appropriate for the class and that ensures a better distribution in the hash table. Classes that might be used as a key in a hash table must also override this method, because objects that are used as keys in a hash table are required to generate their own hash code through this method. However, if the objects that are used as keys do not provide a useful implementation of GetHashCode, you can provide a different hash code provider, that is based on the System. Collections.IHashCodeProvider interface, when the Hashtable is constructed.

So, what does this excerpt actually mean? The purpose of GetHashCode() is to uniquely (most of the time) identify the type in a collection of other types by using a unique hashcode.

Imagine creating a table of same-type instances. This situation occurs when you create a collection and store several instances in the collection. With the GetHashCode() method, you can generally separate each instance from each other. I say "generally" because GetHashCode() is an approximation. To verify that one object instance equals another, we need to implement the Equals() method.

Implementing a hashcode is best delegated to a helper class that does the heavy lifting. The book *Effective Java Programming Language Guide*, by Joshua Bloch (Prentice-Hall, 2001) outlines a robust technique. Basically, you store some constant nonzero value, such as 17, in a variable. Then, for each data member of the type, perform a mathematical operation to create int values that are successively multiplied and added, where the operation is specific to the type and defined as follows:

- Bool: If true, return 0; otherwise, return 1.
- *Byte, char, short, or int*: Return the value of the type.
- *Long*: Return (int)(f ^ (f >>> 32).
- *Float*: Return Convert.ToInt32 of the value.
- *Object*: Return the value generated by calling object.GetHashCode().
- Array: Iterate and treat each element individually.

These rules are implemented in a class called HashCodeAutomater. The following source code is an implementation in an abbreviated form:

```
public class HashCodeAutomater{
    private readonly int constant;
    private int runningTotal;
    public HashCodeAutomater() {
        constant = 37;
       _runningTotal = 17;
    }
    public HashCodeAutomater AppendSuper(int superHashCode) {
        runningTotal = runningTotal * runningTotal +
            superHashCode;
        return this;
    }
    public HashCodeAutomater Append(Object obj) {
        if (obj == null) {
            runningTotal = runningTotal * constant;
        } else {
            if (obj.GetType().IsArray == false) {
                runningTotal = runningTotal * runningTotal +
                    obj.GetHashCode();
            } else {
                if (obj is long[]) {
                    Append((long[]) obj);
                }
                // Other tests have been removed for clarity purposes
                else {
                    // Not an array of primitives
                    Append((Object[]) obj);
                }
            }
        }
        return this;
    }
    public HashCodeAutomater Append(long value) {
        runningTotal = runningTotal * constant +
            ((int) (value ^ (value >> 32)));
        return this;
    }
```

```
public HashCodeAutomater Append(long[] array) {
    if (array == null) {
        runningTotal = runningTotal * constant;
    }
    else {
        for (int i = 0; i < array.Length; i++) {</pre>
            Append(array[i]);
        }
    }
    return this;
}
public HashCodeAutomater Append(Object[] array) {
    if (array == null) {
        runningTotal = runningTotal * constant;
    }
    else {
        for (int i = 0; i < array.Length; i++) {</pre>
            Append(array[i]);
        }
    }
    return this;
}
public int toHashCode() {
    return runningTotal;
}
```

The different implementations of the Append() method belong to a single grouping for a single data type, long. For example, an Append() method accepts a long and a long array. The full implementation of HashCodeAutomater would have an Append() method for short and short array, and for all other data types. No specific group implementation for the string type exists, because it is treated like an object that has its own hashcode calculation implementation.

Notice in the implementations of the Append() methods how a calculation is performed and then added to the data member _runningTotal. The return value is a this reference so that the methods can be chained together, which allows a client to use the HashCodeAutomater class. The following GetHashCode() implementation demonstrates this usage:

```
class HashcodeExample {
   public int value;
   public string buffer;

   public HashcodeExample(int val, string buf) {
      value = val;
      buffer = buf;
   }
```

}

```
public override int GetHashCode() {
    return new HashCodeAutomater()
        .Append(value)
        .Append(buffer).toHashCode();
    }
}
```

The implementation of HashcodeExample has two data members: value and buffer. The two data members make up the class's state. We don't need to use all data members in calculating a class instance's hashcode value. For example, if HashcodeExample had a data member that referenced a database connection, it should not be used when calculating the hashcode, because the database connection is the type used to get the state and does not influence the state—it's just a means to an end.

Implementing Equals()

After we implement the GetHashCode() method, we can then implement the Equals() method, like this:

```
public override bool Equals(object obj) {
    if (obj is HashCodeExample) {
        return obj.GetHashCode() == this.GetHashCode();
    }
    else {
        return false;
    }
}
```

Because the rule for GetHashCode() is that two object instances with identical hashcode values must return the same value, it makes sense to implement Equals() using GetHashCode(). However, what started out as a good idea turns out to be a bad idea, as the following illustrates:

```
String s1 = "Hello";
String s2 = "World";
int x1 = 17 * 17 + s1.GetHashCode();
int x2 = 17 * 17 + s2.GetHashCode();
HashCodeExample h1 = new HashCodeExample (x2 * 37, s1);
HashCodeExample h2 = new HashCodeExample (x1 * 37, s2);
Hashtable ht = new Hashtable();
ht.Add(h1, null);
ht.Add(h2, null);
```

This code shows that the presence of two objects with completely different states results in the same hashcode value and generates an exception—because Equals() has been implemented incorrectly. In the implementation of Hashtable, when an added object collides with another already existing object, we perform an equality test. If the equality test returns true, then the exception is generated because Hashtable does not allow us to add an object with the same state as another object.

The solution is not to fix the GetHashCode() method, but rather to modify the Equals() method:

```
public override bool Equals(object obj) {
    if (obj is HashCodeExampleWorking) {
        if (obj.GetHashCode() != this.GetHashCode())
            return false;
        // todo
        // 1. comparing element by element
        // hard work, not universal
        HashCodeExampleWorking toTest = obj as HashCodeExampleWorking;
        if (toTest.val == this.val) {
            if( toTest.buf == this.buf) {
                return true;
            }
        }
        // or
        // 2. comparing with reflection
        // or
        // 3. comparing the results of ToString()
        // what if not overridden or should this standard practice
        // like GetHashCode and Equals
    }
    return false;
}
```

The logic of the modified Equals() method is to first test to determine whether both types are identical. If not, then false is returned. Next, we test to determine whether GetHashCode() returns unequal values. GetHashCode() will always return different values for objects that have different data members. If the hashcode values are equal, then comes the hard work of individually testing each data member for equality. The hard work is delegated as the last step, because any object that reaches that point will probably be identical, but we need to be 100 percent certain.

The Important Stuff to Remember

In this chapter, you learned how to process a stream of data using the console. Here are the main items to remember:

- When data is moved from one medium to another, it is streamed.
- The two major types of streams are text and binary.
- Text streams are universal and can be read by all computers.
- Binary streams are specific to a program and sometimes even to the processor. Imagine having to decipher a C++ data stream generated by a PowerPC chip. Most likely, the numbers that you read will be wrong because of the way that Intel or AMD chips store their numbers. Generally speaking, with binary streams, you will be conversing with two .NET implementations. If not, use text streams.

- When you stream data, it is best to customize as little as necessary. Doing so will complicate your program, and potentially introduce errors where none should exist.
- Under the concept of marshaling, each medium will have a different representation of a type. A large part of your programming day will involve moving data from one stream to another.

Some Things for You to Do

If you want to practice the concepts that you learned in this chapter, you might want to try one or more of these exercises:

- 1. In the implementation of TextProcessor, the display help routine was not very helpful. Fix the implementation.
- **2.** There were no testing routines for TextProcessor. Devise some realistic tests that focus on the complete application (rather than tests that focus just on a class library).
- **3.** After you've implemented the display help routine (item 1), think about whether the implementation is correct. The class Bootstrap is a general class that uses an IProcessor instance, which means that different console applications will process different data. Thus, writing a general help output might work, but it will not help in resolving problems. Fix the console application TextProcessor and ReaderWriter assembly so that the help message is both specific and general.
- **4.** In the Bootstrap class, when the output was redirected to a file (as indicated by the -output argument), there was no check to determine whether the file exists. Extend the Bootstrap class to include an additional command-line argument that determines whether it's OK to overwrite the output file if it exists. If an output file does exist and there is no explicit overwriting, generate an error and stop processing.
- The code in the final solution for IProcessor.Process() has been identified as being hard to maintain because the code to check for duplicate dates is scattered throughout the method. Rewrite the method implementation so that the code is logical and maintainable.

CHAPTER 11

Exploring .NET Generics

Chapter 9 explained how to use lists, delegates, and lambda expressions. In that chapter, you also saw an example of .NET generics used with lists to manage a collection of object instances.

The main focus of this chapter is .NET generics and how to use them in a black box context (where the code doesn't know the specifics of the .NET generics parameter types). The secondary focus is a more detailed implementation of lambda expressions. To demonstrate these concepts, we'll expand the spreadsheet example introduced in Chapter 9. The idea is to get you well versed in .NET generics and lambda expressions, which you will likely use in your own production code, so that that there will be no surprises in your projects.

Why Use .NET Generics?

Here's a surprise for you: there is no imperative need for .NET generics. So I suppose you could skip this chapter and just jump to Chapter 12. Actually, that would be a mistake. I could just as easily have said there is no need for C# properties, nor any other C# construct that enriches your programming abilities. The reasons we have C# properties and .NET generics are to support programming elegance and expressiveness. So, please read this chapter!

To better understand my point, consider this string of words:

Ducks walk flat feet quack loud

After reading these words, you get an idea of what is being said, but you probably aren't completely sure of the intended meaning. C# without .NET generics can be compared to this string of words—you express your ideas in code, but some things are not as clear as you would like.

C# with .NET generics compares to this sentence:

Ducks walk in a funny manner due to their flat feet, and when they quack, it is very loud.

The sentence is clearer and uses more words to describe the same ideas as the previous string of words. We speak using a more elaborate language so that we can explain concepts and be understood as clearly as possible. If you accept that statement, then you'll probably be willing to accept that there's a need and context for .NET generics.

The use of a container provides an example of how .NET generics can make your code clearer (as well as more concise) than code that does not use .NET generics. A container is a type that manages other types; lists and collections are examples of containers. To keep things

simple, let's look at a container that manages a single reference. The following is a less concise version that uses the object type:

```
public class Container {
    object _managed;
    public Container(object toManage) {
        _managed = toManage;
    }
    public object Managed {
        get {
            return _managed;
        }
    }
}
```

In the code, the class Container has a constructor with a parameter and a single property, Managed, which references the variable _managed. The idea behind this class is to assign an object in the constructor that we can reference through the use of a property. The Container class does not know what the variable _managed does nor is Container aware of the _managed variable's capabilities. Container does not care, because Container is acting like a basket that holds an instance of whatever is given to it.

We could use the Container class in this way:

```
Container container = new Container(new MyType());
(container.Managed as MyType).Method();
```

When Container is instantiated, the _managed data member is assigned an instance of MyType. MyType is used for illustrative purposes and has a single method, Method(). To retrieve and use the managed type, we reference the Managed property. However, Method() cannot be called directly because the Managed property is of type object. So, you need to type cast the property to type MyType so that the call to Method() is legal.

The type cast using the as operator will result in either a valid instance of MyType or a null value that results in a null object reference exception. Here's a safe way to use the Managed property:

```
Container container = new Container(new MyType());
```

```
if (container.Managed is MyType) {
    (container.Managed as MyType).Method();
}
```

The bolded code is the addition of the if block to test whether the container references the type MyType. So far, we haven't shown what the code should do if the property Managed is not MyType. We'll need to verify that the container references the correct type. We'll also need to devise an alternative plan if the type is incorrect. These additions can bloat the code considerably. It's like the word string about the duck—sure, you get the general idea of what is being said, but are you 100 percent sure of the meaning unless you have the complete sentence structure?

Now look at the following code, which implements a container using .NET generics:

```
public class GenericsContainer<ManagedType> {
    ManagedType _managed;
    public GenericsContainer(ManagedType toManage) {
        _managed = toManage;
    }
    public ManagedType Managed {
        get {
            return _managed;
        }
    }
}
```

You can write code that uses .NET generics and code that provides types based on .NET generics. The definition of GenericsContainer demonstrates code that provides types based on .NET generics. You'll see the code that uses .NET generics next.

.NET generics parameters are associated with types, such as classes and interfaces, or with methods. In the case of GenericsContainer, the .NET generics parameter ManagedType is a type.

Note Commonly, developers use a single letter notation to define a .NET generics parameter. I'm not a fan of that notation, because it tells me nothing, especially when there are multiple parameters. I recommend using an identifier that describes what the parameter does, appended with the word Type, to indicate that you're defining a .NET generics parameter.

With GenericsContainer, ManagedType is used as an identifier in the place of the identifier object in the type Container. This is a rule of thumb. Whenever you find yourself using an object generically to define a type, you can probably use .NET generics. Think of .NET generics types as general things.

The following code demonstrates how to use GenericsContainer with MyType:

```
GenericsContainer<MyType> container =
    new GenericsContainer<MyType>(new MyType());
container.Managed.Method();
```

When we instantiate GenericsContainer, notice how we must replace the ManagedType identifier with one that represents an already existing type. This identifier replacement is called *concretizing* the .NET generics type, and results in a new and unique type. The advantage of .NET generics is that, when you provide a concrete type, you don't need to check to make sure everything is correct.

The .NET runtime will generate a type that has an intent similar to this code:

```
public class GenericsContainerMyType {
    MyType _managed;
```

```
public GenericsContainer(MyType toManage) {
    _managed = toManage;
}
public MyType Managed {
    get {
        return _managed;
      }
}
```

C# compiles a .NET generics type as an incomplete type. When the incomplete type is concretized, .NET creates a new type, and does this without requiring the developer to do anything in particular. So, if you use GenericsContainer with 15 different types, .NET will generate 15 definitions of GenericsContainer when the program executes.

ABSTRACTION AND .NET GENERICS

With .NET generics, you can verify and ensure that everything is being said properly, with the cost being complexity. Consider the sentence that clearly described the duck. To produce it, we need to use additional rules of grammar that weren't employed in the basic word string. When using .NET generics, you need to master the rules for creating abstractions.

.NET generics are an abstraction. Just as interfaces are an abstraction of classes, .NET generics are an abstraction above interfaces. Interfaces define an intention, and .NET generics define an abstract implementation of an intention.

The challenge with .NET generics is to gather your thoughts together into an abstract intention implementation. It's like writing a document—you write it once, read it over, rewrite it, read it over, and rewrite it again. With .NET generics, you are gathering thoughts together into a general plan of action. This is why some people are completely confused and don't understand .NET generics. Writing your own .NET generics code requires some forethought.

The Theory of a Server-Side Spreadsheet

The example in this chapter is a spreadsheet for security traders. When you trade securities—whether they are equities, bonds, options, or futures—you will be confronted with information overload. You might have seen pictures of traders whose desks have seven to eight monitors displaying different information. Trading is a very specialized type of domain that requires its own ways of processing information. One aspect that makes writing applications for traders difficult is that the nature of the data constantly changes, and types get more in the way than they help. As a result, traders adore spreadsheets.

Spreadsheets are useful because they can process large amounts of information in a relatively ad hoc (as needed) manner. However, one downside to spreadsheets is that the processing time can dramatically increase due to the constant pushing and pulling of the data to and from the spreadsheet. To speed up processing, we'll define and implement a spreadsheet that has the advantages of a traditional client-side spreadsheet. **Note** The theory and solution presented here are specific to the domain of trading, where the cost of hardware is well worth the ability to trade properly. Therefore, specific design aspects assume that you have the latest and greatest hardware.

In Chapter 9, we made an initial attempt at a spreadsheet, like this:

```
class Spreadsheet {
    public Func<object>[,] Cells;
    public object[,] State;
    public Spreadsheet() {
        Cells = new Func<object>[10, 10];
        State = new object[10, 10];
    }
    public void Execute() {
        for (int col = 0; col < Cells.GetLength(1); col++) {</pre>
            for (int row = 0; row < Cells.GetLength(0); row++) {</pre>
                 if (Cells[col, row] != null) {
                     State[col, row] = Cells[col, row]();
                 }
            }
        }
    }
}
```

The sample spreadsheet is defined using the data members Cells and State. Both data members are arrays with two dimensions. The first dimension represents the rows, and the second dimension represents the columns. You can define as many dimensions as you wish, but for the scope of the server spreadsheet, we'll take a two-dimensional approach.

The Execute() method goes through the individual rows and columns of the Cells data member, calculates the state of the cell, and assigns the state to the State data member. The data member Cells represents a function that is executed to generate the result of a particular cell assigned to the data member State. Both data members store and manipulate objects, which makes the spreadsheet flexible. However, a gain in one aspect means a loss in another aspect; in this case, the loss lies in performance. But performance is what algorithmic trading software cannot sacrifice, so native types would be best.

To make the spreadsheet perform as fast as possible, we need to use fixed-dimension arrays. However, with fixed-dimension arrays, we move away from a traditional object-oriented approach. You could argue that spreadsheets are not object-oriented at all and are a problem with respect to programmability. I would agree with that comment, but spreadsheets solve one class of problems very elegantly. In the case of financial trading software, they solve the problem of managing very large amounts of data efficiently. **Note** Object-oriented code is maintainable and extendable. However, object-oriented code can be slow. I have done tests where I found fixed-dimension arrays perform two to three times faster than an equivalent object-oriented application. However, performance is not always the primary consideration. Also, fixed-dimension arrays will not always give you the desired performance boost, because other parts of your code might be much slower. In general, then, you should not use fixed-dimension arrays.

The Cells data member is a delegate, or lambda expression, that we define using code similar to this:

As you saw in Chapter 9, DoAdd() has a lambda expression that employs two other lambda expressions to retrieve the values used to generate an additive result. This setup results in a chain of execution.

The sample spreadsheet implementation from Chapter 9 would be as follows:

```
Spreadsheet spreadsheet = new Spreadsheet();
spreadsheet.Cells[1, 0] = CellFactories.Static(10.0);
spreadsheet.Cells[0, 1] = CellFactories.Static(10.0);
spreadsheet.Cells[1, 2] =
    CellFactories.DoAdd(spreadsheet.Cells[1, 0], spreadsheet.Cells[0, 1]);
spreadsheet.Cells[2, 2] = CellFactories.DoMultiply(spreadsheet.Cells[1, 2],
    CellFactories.Static(2.0));
spreadsheet.Execute();
```

The code from Chapter 9 illustrates a rudimentary example of a spreadsheet and how lambda expressions can be used effectively. In this chapter, the focus is on how to create a spreadsheet implementation that is effective, mostly object-oriented, and maintainable.

Architecting a Server-Side Spreadsheet

To architect a server spreadsheet, the following requirements must be met:

- Performance: Wherever possible, the design should not sacrifice performance.
- *Usability*: The server-side spreadsheet must be easy to program from a C# perspective. If the server-side spreadsheet is too complex or difficult to understand, then it will not be used properly, potentially incurring errors.
- *Maintainability*: The server-side spreadsheet implementation should be somewhat maintainable. Otherwise, bugs could creep into the code, impeding the spreadsheet's effective use.

Not listed is the requirement for extensibility. A spreadsheet by itself is not extensible because it implements a certain paradigm, which is a two-dimensional document of numbers and calculations.

And if you are wondering where the spreadsheet code comes from, it is a subset of the actual code that I use in my own security trading system.

Note To code the spreadsheet to do more than it is originally designed for might be an interesting goal, but not one that is worth pursuing. Sometimes it is best to solve a problem and leave paradigm thinking for another time. I have seen developers think about paradigms, not finish their code, and then have the code made obsolete by a paradigm that they did not consider.

Three projects are defined for this example:

- Devspace.Trader.Common: A class library that is a distilled form of my trading library. I decided to include such a library to give you a taste of how a production class library looks and feels.
- ServerSideSpreadsheet: A class library that represents the implementation of a serverside spreadsheet.
- TestServerSideSpreadsheet: A console application that tests the ServerSideSpreadsheet assembly.

Designing the Architecture

The original implementation of the spreadsheet code provides a great starting point. Using lambda expressions to calculate the state of a cell makes it easy to create a worksheet of numbers. Unfortunately, the class SpreadSheet is limited to a single worksheet. Most spreadsheet applications (like Microsoft Excel) offer the ability to create multiple worksheets.

The server-side spreadsheet will consist of two concepts: workbook and worksheet, as illustrated in Figure 11-1.

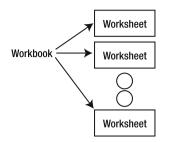


Figure 11-1. Spreadsheet design based on workbook and worksheet types

Note In the early 1990s, Microsoft used the term *worksheet* to distinguish Microsoft Excel from VisiCalc, Lotus 1-2-3, and other spreadsheet applications already on the market. So, the terms *spreadsheet* and *worksheet* are really synonymous—and we'll use them interchangeably, as do most developers. A workbook is a file that contains multiple spreadsheets or worksheets.

The workbook is a type that acts like a collection class of the worksheet type. The worksheet type is an individual spreadsheet, of fixed dimensions, that is responsible for storing the state. The cell calculations reference the individual lambda expressions.

The workbook and worksheet could be defined as interfaces or as classes. Which would be better? Let's assume that the workbook will be defined as an interface and then implemented by a class. The approach is a commitment to a component architecture, allowing you to implement multiple types of workbooks. However, the likelihood of implementing multiple workbook types is rather remote, so why use interfaces? The answer is that interfaces fit better into a larger context.

Let's say that you have completed your super-duper server-side application and want to programmatically share the code with multiple machines. Having one computer call .NET functionality on another machine is almost trivial, but to attain the best performance and resource usage, you should use interfaces.

Defining the Server Spreadsheet Interfaces

Defining the interfaces for the server spreadsheets is actually rather complicated. The requirements state that performance and usability are important, which in this case is asking quite a bit, as you will see as we work through the example. Let's start with a bottom-up development approach and outline the interfaces.

Defining the Debug Interface

Because the spreadsheet is from a production coding example, included in the discussion will be pieces of code that demonstrate good programming practices. The following is the base interface for all of my interfaces, which is defined in the Devspace.Trader.Common assembly:

```
public interface IDebug {
    bool Debug { get; set; }
}
```

The IDebug interface has a single bool property called Debug, which can be assigned and retrieved. The idea behind the IDebug interface is to enable a component to generate debug output. One of the major headaches with debugging applications that process large amounts of data lies in finding the problem. Imagine processing several million records, and the bug occurs in record 900,001. You don't want to debug 900,000 records before hitting the bug. Thus, the challenge lies in determining what went wrong without using the debugger. That's where IDebug comes into play. It provides a mechanism to let the implementation say what is going on, so if a bug needs to be deciphered, you can do so by looking at the output.

The following example demonstrates how to use the Debug flag:

The first line of code splits a buffer into individual pieces, using double square brackets to delimit the buffers. The Debug property is used to output the split-up buffer using the command GenerateOutput.Write().

Tip Although I have defined my own debugging infrastructure, another infrastructure that you can use, called log4net, is available at http://logging.apache.org/log4net. This is a comprehensive infrastructure that you may want to investigate.

A Debug flag was used to output some text; otherwise, that information is not usually visible. Without a Debug flag, the only way to get that information is by setting a breakpoint after the Split() statement, and then individually investigating the resulting buffers. If you had to do that for 900,000 records, you would become bored very quickly, and let's not even talk about how much time you would waste.

The Debug flag serves two purposes. The first is to generate output to allow you to do a postmortem analysis when trying to figure out a bug. The second is to generate output when a bug occurs in a production context. By giving the user the ability to define a Debug flag, you no longer rely on the user having to explain to you step by step how to reproduce the bug. You only need to tell the user to activate the Debug flag (your program would probably have a menu item for this) and run the program until the bug occurs, and then the debug log file output will be sent to you for analysis.

Defining the IWorksheetBase and IWorksheet Interfaces

The worksheet is implemented using worksheet and workbook interfaces. Remember that one of the development requirements is to have a spreadsheet implementation that is very fast. So, if a spreadsheet contained numbers, the best implementation would be a spreadsheet of double types. However, if the spreadsheet contained string buffers, the best implementation would be a spreadsheet of string types. Figure 11-2 shows a spreadsheet of double and string types.

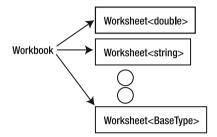


Figure 11-2. Spreadsheet of strings and doubles

In Figure 11-2, the workbook references a worksheet of type Worksheet<double> and Worksheet<string>, and in the general case, Worksheet<BaseType>. You can see how an interface using .NET generics for a worksheet could potentially be created: define a general worksheet and define the actual type using .NET generics. The problem with this solution is that a workbook would define a collection of mixed types.

It's easy to believe that Worksheet<double> and Worksheet<string> are of the type Worksheet<BaseType>, and thus are all a single type. This is not the case, though, because with .NET generics, a type that hasn't been concretized is not a type at all. Think of it as being an "almost type," and to make the program work, you need to concretize everything.

Figure 11-2 shows two concretized types: Worksheet<double> and Worksheet<string>. The two different types make it complicated for the workbook, because the workbook wants to maintain a single collection of worksheets. Suppose we assume for the moment that the worksheet interface is defined like this:

```
interface IWorksheet<BaseType> { }
```

The workbook could reference the worksheet as this collection:

```
List<IWorksheet<BaseType>> _worksheets;
```

However, that reference is incomplete, and the compiler would want to know what BaseType references. To keep your options open, one solution is to leave the BaseType complete and let the user of workbook figure things out, thus defining the workbook as follows:

```
class Workbook<BaseType> {
   List<IWorksheet<BaseType>> _worksheets;
}
```

This solution seems to be a good one, but, in fact, it's passing the buck. The solution doesn't address the problem represented in Figure 11-2, and forces the end user to solve it. The core problem is that Figure 11-2 uses .NET generics to define worksheets of specific types, which

means mixed types that need to be addressed by the workbook. In other words, a workbook can contain only spreadsheets of a certain type, as in this example:

```
Workbook<string> workbook1;
Workbook<double> workbook2;
```

It would seem that .NET generics make everything more complicated. However, there's more to this than first appears. .NET generics are actually requiring us to be more explicit. We want to be able to define specific worksheet types, which means we have a mixed list of types that the workbook must manage. As explained in Chapter 9, non–.NET generics list types cannot control whether a list contains mixed types.

To solve the worksheet problem, we need to put on our object-oriented thinking caps. First, what is a worksheet? It's a spreadsheet that fulfills the role of a two-dimensional thing, and it applies to all worksheets regardless of types. Therefore, the first interface is a base worksheet, defined like this:

```
...
using Devspace.Trader.Common;
public interface IWorksheetBase : IDebug {
    void Dimension(int rows, int cols);
    int MaxRows { get; }
    int MaxCols { get; }
}
```

The interface definition of IWorksheetBase has one method and two properties. The method Dimension() is used to assign the maximum allowable number of rows and columns of the individual spreadsheet. The properties MaxRows and MaxCols return the maximum rows and columns. The properties and method have nothing to do with the specific type managed by the worksheet, but the interface manages to uniquely identify the instance as being a type of spreadsheet.

In the workbook code, the list of worksheets would be defined in this way:

```
List<IWorksheetBase> _worksheets;
```

Now the workbook knows it has a series of worksheets, but the workbook does not know or care about the types of the worksheets. When users of the workbook want to manipulate an individual worksheet, they can retrieve the worksheet from the workbook, but the users need to know the worksheet's type.

Spreadsheet (worksheet) cells are identified using rows and columns, but to simplify declarations, we can define something called the SheetCoordinate, which is a type that has both a row and column. Here's how we define the SheetCoordinate:

```
public struct SheetCoordinate {
    public int Row;
    public int Column;
    public SheetCoordinate(int row, int column) {
        if (row < 0) {
            throw new ArgumentOutOfRangeException("Row is below zero");
        }
}</pre>
```

```
if (column < 0) {
            throw new ArgumentOutOfRangeException("Column is below zero");
        }
        Row = row;
        Column = column;
    }
    public SheetCoordinate OneUp {
        get {
            return new SheetCoordinate(Row - 1, Column);
        }
    }
    public SheetCoordinate OneDown {
        get {
            return new SheetCoordinate(Row + 1, Column);
        }
    public SheetCoordinate OneLeft {
        get {
            return new SheetCoordinate(Row, Column - 1);
        }
    }
    public SheetCoordinate OneRight {
        get {
            return new SheetCoordinate(Row, Column + 1);
        }
    }
}
```

In the declaration of SheetCoordinate, notice that struct is used rather than class. We could have used a class, but SheetCoordinate can be treated as a piece of data. SheetCoordinate is a type in which you store information used by another type. A data type might do some processing, but only to make it easier to manipulate the data. For example, notice how SheetCoordinate has methods to generate a new instance of SheetCoordinate that might be one row higher or a column to the right.

The next step is to extend the worksheet definition and use .NET generics to define the type of worksheet. Here's the complete definition of the IWorksheet:

```
public interface IWorksheet<BaseType> : IWorksheetBase {
    void AssignColCalculation(int col,
        Func<IWorksheet<BaseType>, int, int, BaseType > cb);
    void AssignCellCalculation(int row, int col,
        Func<IWorksheet<BaseType>, int, int, BaseType > cb);
    BaseType GetCellState(int row, int col);
    void SetCellState(int row, int col, BaseType val);
    void AssignCellCalculation(SheetCoordinate coords,
        Func<IWorksheet<BaseType>, int, int, BaseType > cb);
    BaseType GetCellState(SheetCoordinate coords);
    void SetCellState(SheetCoordinate coords, BaseType val);
```

```
void Calculate();
void CalculateCol(int col);
void CalculateRow(int row);
BaseType Calculate(int row, int col);
BaseType Calculate(SheetCoordinate coords);
BaseType [,] Data { get; }
```

} T

The declaration of IWorksheet is as a .NET generics type, where BaseType is a .NET generics parameter that represents the type of the spreadsheet. Because IWorksheet is a type of spreadsheet, it subclasses the IWorksheetBase interface, allowing IWorksheet to be part of a mixed collection of IWorksheet instances. The IWorksheet interface is fairly complex and contains many methods. However, here we are focusing on the interface concept, rather than the individual methods.

If you look at the bolded lines in the code, you'll notice how the interface is specific about the operations, but vague about the type used in the operations. That's exactly what you want to achieve when using .NET generics. You want to take a high-level approach and indicate which operations are available, but leave out the types being manipulated in the operations. The types will be specified later by another programmer.

Note When you use a .NET generics type (such as IWorksheet) to subclass a non-.NET generics type (such as IWorksheetBase), you can easily use the .NET generics type declaration to identify the general type that you are trying to describe with some specialization. From an object-oriented perspective, the non-.NET generics base type (IWorksheetBase) acts as a placeholder to indicate that the type of a collection fulfills a certain criterion.

Defining the IWorkbook Interface

Now that we've completed the IWorksheet<> and IWorksheetBase interfaces, we can define the workbook interface. The workbook interface will not be a .NET generics type, since a workbook will contain multiple worksheet types. However, as you will see, we can optimize this interface to make it easier to use the workbook.

For the moment, let's consider the plain-vanilla IWorkbook interface with no .NET generics types:

```
...
using Devspace.Trader.Common;
public interface IWorkbook : IDebug {
    IWorksheetBase this[string identifier] { get; set; }
    string Identifier { get; }
}
```

The IWorkbook interface defines one property, Identifier, and an indexer, this. Any class that implements IWorkbook is expected to contain multiple references to IWorksheet<> instances. Managing those references is the responsibility of the IWorkbook interface implementation, not the IWorkbook interface itself.

Note The IWorkbook interface does not provide a Clear() method to reset the workbook and delete all of the referenced worksheets. It would seem logical to have a Clear() method, but in a garbage-collected environment, it's not necessary. If you no longer want to use a workbook, just don't reference it—the garbage collector will take care of the rest. This approach is similar to the option of serving food to your party guests on real plates or paper plates. Real plates might seem better, but they break and you need to wash them. Paper plates are used once and thrown away. Of course, with paper plates you have recycling issues that you don't have in .NET, because the memory is recycled for you.

The property Identifier is used as a way to identify the workbook to which the instance is referring. The identifier might be a path or filename and is completely dependent on the implementation of IWorkbook.

The indexer is the primary way of finding and retrieving worksheets, where each worksheet is referenced using a string identifier. The identifier actually does not need to be a string—it could be a custom type, enumeration, or interface that is implemented. Using a string keeps things simple, but there are maintenance issues.

Let's say all workbooks have a configuration worksheet. So, for most of the code, we use the "configuration" string identifier. However, a new programmer decides to use "Configuration" (with a capital C). This slight change will cause problems because "configuration" is meant to have a lowercase c. Here's the example:

```
IWorkbook workbook;
IWorksheetBase worksheet1 = workbook["configuration"];
IWorksheetBase worksheet2 = workbook["Configuration"];
```

The bolded code indicates a buffer that is typed in by hand and is considered hard-coded. The preferred alternative is to hard-code a structure that is then referenced throughout the source code, like this:

```
public static class WorksheetIdentifiers {
    public const string Configuration = "configuration";
}
```

IWorkbook workbook; IWorksheetBase worksheet1 = workbook[WorksheetIdentifiers.Configuration]; IWorksheetBase worksheet2 = workbook[WorksheetIdentifiers.Configuration];

The WorksheetIdentifiers class still contains a hard-coded string buffer, but it has been centralized to a single location. The workbook indexer references the identifier within the WorksheetIdentifiers class. So, if you change the WorksheetIdentifiers class, you also change the identifiers used by the indexer. That way, you reduce the chance that a typo will break an application.

Let's return to the IWorkbook interface. The indexer is of the type IWorksheetBase, which is correct, but a bit tedious because the IWorksheetBase interface is a rudimentary interface and most likely not the interface you will use. The interface you actually want to use is IWorksheet<>>, and therein lies the problem. To get an IWorksheet instance, you would need a type cast.

```
IWorkbook workbook;
IWorksheet<string> worksheet =
    workbook[WorksheetIdentifiers.Configuration] as IWorksheet<string>;
```

The bolded code is the type cast you need every time you want to reference an IWorksheet instance. The type cast is not a big deal, but it is tedious. I would prefer the ability to call a property, method, or indexer that returns the type I want.

This is a problem, because the way I want to use an indexer, property, or method is as a mixed type, and an indexer can't be defined with mixed types—only an indexer that is a fixed type can be defined. To understand this problem, look at the following declaration of a workbook that compiles:

```
...
using Devspace.Trader.Common;
public interface IWorkbook<BaseType> : IDebug {
    IWorksheet<BaseType> this[string identifier] { get; set; }
    string Identifier { get; }
}
```

In this declaration of IWorkbook, we've used a .NET generics type, but then the problem is that the indexer can return only IWorksheet instances of a single type, such as double or string. Remember that we have multiple worksheet types (as illustrated in Figure 11-2).

What we want to do is use method-level .NET generics declarations, like this:

```
public interface IMixedType {
    Func<Datatype> this<Datatype>[string identifier] { get; set; }
}
```

The problem with the method-level declaration is that it does not compile. There are two ways to declare a .NET generics parameter. The first is to declare it at the type level.

```
class MyType< GenericType> { }
```

Declaring at the type level means that, whenever you use the type and specify a type for the .NET generics parameter, MyType becomes fixed to a certain type. So, suppose we declare MyType in this way:

```
MyType<int> cls = new MyType<int>();
```

Now MyType is of type MyType and int, and any references to GenericType within MyType will become int. This form of .NET generics solves many problems, as explained in Chapter 9.

But in the case of the IWorkbook, we don't want a fixed type. We want the ability for a collection type to contain mixed types of IWorksheet. The way to achieve that is to use .NET generics methods, like this:

```
class MyType { GenericType Method< GenericType>() { ... }}
```

Now the .NET generics parameter is associated with the method, rather than the type. And that means MyType can mix types. So, we can have different IWorksheet types. And wouldn't it be great if there was an indexer with mixed types? Unfortunately, you can only have .NET generics indexers and properties that are declared at the type level. Thus, the use of a .NET generics

parameter with an indexer or property will not work. In my opinion, that is a real C# language design flaw, because it means we need to write code like this:

```
...
using Devspace.Trader.Common;
public interface IWorkbook : IDebug {
    IWorksheet<BaseType> GetSheet<BaseType>(string identifier);
    IWorksheetBase this[string identifier] { get; set; }
    string Identifier { get; }
}
```

In this modified declaration, the method GetSheet() acts like the get part of the indexer, but notice where we've declared the .NET generics BaseType parameter. The declaration appears after the method identifier and before the first bracket. In the case of IWorkbook, we use the method-level .NET generics parameter to allow the caller to determine the type of the worksheet instances. The implementation of IWorkbook has to do nothing other than perform the appropriate type cast. Method-level .NET generics parameters are great when you are dealing with mixed types, as in the case of IWorkbook.

The code to retrieve a worksheet that previously needed a type cast is rewritten like this:

```
IWorkbook workbook;
IWorksheet<string> worksheet =
    workbook.GetSheet<string>(WorksheetIdentifiers.Configuration);
```

The type cast has not disappeared completely. It is done for us in the implementation of the GetSheet<>() method, as demonstrated by the following code:

```
public IWorksheet<MethodBaseType>
GetSheet<MethodBaseType>(string identifier) {
    lock (_worksheets) {
        IWorksheet<MethodBaseType> retval = null;
        if (_worksheets.ContainsKey(identifier)) {
            retval =
               __worksheets[identifier] as IWorksheet<MethodBaseType >;
        }
        else {
            retval = new Worksheet<MethodBaseType>(identifier);
            _worksheets.Add(identifier, retval);
        }
        return retval;
    }
}
```

The bolded code shows that we still have a type cast, but the type cast is in the method, and it uses the .NET generics parameter declared at the method level.

Implementing the Server Spreadsheet

Now let's look at how we can implement the workbook and worksheet. Here's the complete code for the IWorksheet interface implementation:

```
class Worksheet<BaseType> : TraderBaseClass, IWorksheet<BaseType>,
                            IWorksheetSerialize {
    BaseType[,] CellState;
    Func<IWorksheet<BaseType>, int, int, BaseType>[,] Cells;
    Func<IWorksheet<BaseType>, int, int, BaseType>[] ColCells;
    int[,] CalculationVersion;
    int CurrVersion;
    int maxRows;
    int maxCols;
    string identifier;
    public Worksheet() {
    }
    public Worksheet(string identifier) {
        identifier = identifier;
    }
    public void Dimension(int rows, int cols) {
       CellState = new BaseType[rows, cols];
       Cells = new Func<IWorksheet<BaseType>, int, int, BaseType>[rows, cols];
       CalculationVersion = new int[rows, cols];
       ColCells = new Func<IWorksheet<BaseType>, int, int, BaseType>[cols];
       CurrVersion = 0;
        maxRows = rows;
        maxCols = cols;
    }
    public int MaxRows {
       get {
            return maxRows;
        }
    }
    public int MaxCols {
       get {
            return maxCols;
        }
    }
```

```
public BaseType[,] Data {
    get {
        return CellState;
    }
}
public void AssignCellState(int row, int col, object value) {
    CellState[row, col] = (BaseType)value;
}
public void AssignCellCalculation(int row, int col,
                                  Func<IWorksheet<BaseType>, int, int,
                                  BaseType> cb) {
   Cells[row, col] = cb;
}
public BaseType GetCellState(int row, int col) {
    return CellState[row, col];
}
public void SetCellState(int row, int col, BaseType val) {
    CellState[row, col] = val;
   Cells[row, col] = null;
}
public void AssignCellCalculation(SheetCoordinate coords,
                                  Func<IWorksheet<BaseType>, int, int,
                                  BaseType> cb) {
   AssignCellCalculation(coords.Row, coords.Column, cb);
}
public void AssignColCalculation(int col, Func<IWorksheet<BaseType>, int,
                                 int, BaseType> cb) {
    ColCells[col] = cb;
}
public BaseType GetCellState(SheetCoordinate coords) {
    return GetCellState(coords.Row, coords.Column);
}
public void SetCellState(SheetCoordinate coords, BaseType val) {
    SetCellState(coords.Row, coords.Column, val);
}
```

```
public BaseType Calculate(int row, int col) {
    if (CurrVersion > CalculationVersion[row, col]) {
        CellState[row, col] = Cells[row, col](this, row, col);
        CalculationVersion[row, col] = CurrVersion;
    }
    return CellState[row, col];
}
public BaseType Calculate(SheetCoordinate coords) {
    return Calculate(coords.Row, coords.Column);
}
public void Calculate() {
    CurrVersion++;
    for (int row = 0; row < Cells.GetLength(0); row++) {</pre>
        for (int col = 0; col < Cells.GetLength(1); col++) {</pre>
            if (Cells[row, col] != null) {
                Calculate(row, col);
            }
        }
    }
}
public void CalculateRow(int row) {
    CurrVersion++;
    for (int col = 0; col < Cells.GetLength(1); col++) {</pre>
        if (Cells[row, col] != null) {
            Calculate(row, col);
        }
    }
}
public void CalculateCol(int col) {
    CurrVersion++;
    if (ColCells[col] == null) {
        return;
    }
    for (int row = 0; row < Cells.GetLength(0); row++) {</pre>
        CellState[row, col] = ColCells[col](this, row, col);
    }
}
bool _generateRowCounter;
public bool GenerateRowCounter {
    get {
        return _generateRowCounter;
    }
```

```
set {
            generateRowCounter = value;
        }
    }
    public override string ToString() {
        StringBuilder builder = new StringBuilder();
        for (int row = 0; row < Cells.GetLength(0); row++) {</pre>
            bool needComma = false;
            if ( generateRowCounter) {
                needComma = true;
                builder.Append(row);
            }
            for (int col = 0; col < Cells.GetLength(1); col++) {</pre>
                if (needComma) {
                     builder.Append(",");
                }
                else {
                     needComma = true;
                }
                if (CellState[row, col] != null) {
                     builder.Append(CellState[row, col].ToString());
                }
            }
            builder.Append("\n");
        }
        return builder.ToString();
    }
}
```

The Worksheet<> class implements the IWorksheet interface, but it doesn't specify on which type the worksheet should be based. Because the implementation of Worksheet<> is as a container type, it doesn't need to specify a particular type.

The complete code for the IWorkbook interface implementation looks like this:

```
class Workbook : TraderBaseClass, IWorkbook, IEnumerable<string> {
    IDictionary<string, IWorksheetBase> _worksheets =
        new Dictionary<string, IWorksheetBase>();
    string _identifier;
    public string Identifier {
        get {
            return _identifier;
        }
    }
}
```

```
bool generateRowCounter;
public bool GenerateRowCounter {
   get {
        return generateRowCounter;
    }
    set {
        _generateRowCounter = value;
    }
}
public Workbook(string identifier) {
    identifier = identifier;
}
public void Clear() {
    _worksheets.Clear();
}
public IWorksheet<StateType> GetSheet<StateType>(string identifier) {
    lock ( worksheets) {
        IWorksheet<StateType> retval = null;
        if ( worksheets.ContainsKey(identifier)) {
            retval = _worksheets[identifier] as IWorksheet<StateType>;
        }
        else {
            retval = new Worksheet<StateType>(identifier);
            _worksheets.Add(identifier, retval);
        }
        return retval;
    }
}
public IWorksheetBase this[string identifier] {
   get {
        IWorksheetBase retval = null;
        lock ( worksheets) {
            if ( worksheets.ContainsKey(identifier)) {
                retval = _worksheets[identifier];
            }
        }
        return retval;
    }
    set {
        lock ( worksheets) {
```

}

```
if ( worksheets.ContainsKey(identifier)) {
                worksheets.Remove(identifier);
            }
            worksheets.Add(identifier, value);
        }
   }
}
IEnumerator<string> IEnumerable<string>.GetEnumerator() {
    foreach (string identifier in worksheets.Keys) {
        yield return identifier;
    }
}
IEnumerator IEnumerable.GetEnumerator() {
   return (((IEnumerable<string>)this) as IEnumerable).GetEnumerator();
}
public override string ToString() {
    string buffer = "";
    foreach (string identifier in this) {
        buffer += "Workbook (" + identifier + ")";
    }
    return buffer;
}
```

The class TraderBaseClass is the general Object for the algorithmic trading environment. By default, all types subclass Object, and that is implied. Most classes, in most applications, will need some functionality. That common functionality is what I call a domain-specific base class. In the case of TraderBaseClass, that is the implementation of the IDebug interface.

The explanation of IWorksheetSerialize is more complicated and relates to the problem of loading an IWorksheet without knowing the type. Suppose we are saving an IWorkbook with multiple IWorksheet instances. Each IWorksheet instance is a specific type. When we want to load an IWorkbook, how does the loader know what types there are? The answer is that the loader doesn't know, and thus must first load a general type and then make a specific type cast. Take a look at the serialization sources in the Devspace.Trader.Common project and the Devspace.Trader. Common.ServerSpreadsheet.SerializerImpls namespace.

Using Lambda Expressions in the Spreadsheet

The data members of Worksheet<> are similar to the previously defined spreadsheet class, except the declarations are *lambda-ready*, which means that we use the Func<> type whenever we want to declare a variable that references a lambda expression. The following three data members are used to store the state of a cell, cell calculations that will calculate the state of a cell, and cell calculations that calculate the state of cells for an entire column:

```
BaseType[,] CellState;
Func<IWorksheet<BaseType>, int, int, BaseType>[,] Cells;
Func<IWorksheet<BaseType>, int, int, BaseType>[] ColCells;
```

The data member CellState contains the state of the worksheet cell. The type of CellState is BaseType, which means the type of the worksheet cell is whatever BaseType is declared as. The data members Cells and ColCells are declared as lambda expression references, where there are three parameters and a return value.

Before I continue with the lambda expression explanation, I want to shift focus to illustrate a problem: how anonymous methods give you one thing, but act another way. Consider the following delegate (we're using delegates, because that is what lambda expressions are, although without the nice syntax):

```
delegate string WhatAmI();
```

We are going to play the game "What animal am I?" We'll use anonymous method implementations to display the animal type. When we use an anonymous method, the caller does not need to be concerned with the type of animal. It's only important that, when the delegate is called, the correct animal name is displayed.

```
WhatAmI[] animals = new WhatAmI[2];
string animal;
animal = "cow";
animals[0] = delegate() {
   return animal;
};
animal = "horse";
animals[1] = delegate() {
   animal = "(" + animal + ")";
   return animal;
};
```

```
Console.WriteLine("Animal 1(" + animals[0]() + ") 2(" + animals[1]() + ")");
```

The example contains an array of WhatAmI delegates, and each of the delegates will be assigned an anonymous method. In the first case, a method returns the value of the variable animal. The second case uses a buffer where the value of the variable animal is surrounded by brackets. In each of these assignments, we are assigning a new instance of an anonymous method.

Let's say we run the code and Console.WriteLine() generates its output. What do you think animal 1 and 2 will be? Do you expect cow and horse, respectively? Here's the output:

Animal 1(horse) 2((horse))

The generated output is not what we expected, which demonstrates that anonymous methods or lambda expression are *stateless*. This is a desired behavior, because when the

program executes the array items animals[0] and animals[1], they will reference the last version of the variable animal.

Things get really tricky if one anonymous method happens to modify a variable not declared within the method's scope. To demonstrate that the delegate is truly stateless, let's modify the Console.WriteLine() to execute animals[1] first, which happens to modify the state of animal, and look at the generated output.

Animal 2((horse)) 1((horse))

The output shows that, because animal is manipulated, the first anonymous method implementation sees the manipulated version.

If we said that anonymous delegates and lambda expressions are totally stateless, that wouldn't be completely true, because there is a way to create a stateful anonymous delegate or lambda expression. Consider the following implementation of the WhatAmI anonymous delegate, which is encapsulated within the context of a factory:

```
static class Builder {
    public static WhatAmI BuildWhatAmI(string animal) {
        return delegate() {
            return animal;
            };
        }
}
```

This time, the anonymous delegate is created in the context of the method BuildWhatAmI(), where the animal type is passed in as a parameter. Modifying the array code to use the factory results in this code:

```
WhatAmI[] animals = new WhatAmI[2];
string animal;
animal = "cow";
animals[0] = Builder.BuildWhatAmI(animal);
animal = "horse";
animals[1] = Builder.BuildWhatAmI(animal);
Console.WriteLine("Animal 2(" + animals[1]() + ") 1(" + animals[0]() + ")");
```

The code is the same as the previous version, with the exception of the call to the Builder class. We don't want to leave you in suspense, so here's the output:

Animal 2(horse) 1(cow)

You can see that, when an anonymous delegate or lambda expression is used in the context of another method and is returned to the caller, the anonymous delegate or lambda expression becomes stateful. Two different behaviors are created, even though the calling code is similar.

This behavior might seem wrong, but it's correct from a functional programming perspective. In Chapter 16, you'll see how this behavior is put to good use.

Let's return to the spreadsheet example. Some of the code will not work because of the just-described behavior. Specifically, the following source code won't work:

```
for (int row = 0; row < items.Length; row++) {</pre>
    AssignCellCalculation(row, 1,
        (worksheet, cellRow, cellCol) => {
            return worksheet.GetCellState(row, 0) -
              worksheet.Calculate(items.Length, 0);
        }
    );
}
    However, this code will work:
static class Builder {
    static Func<IWorksheet<double>, int, int, double>
                 BuildSubtractFromAverage(int row, double[] items) {
       return (worksheet, cellRow, cellCol) => {
            return worksheet.GetCellState(row, 0) -
                worksheet.Calculate(items.Length, 0);
        };
}
for (int row = 0; row < items.Length; row++) {</pre>
    AssignCellCalculation(row, 1,
                           Builder.BuildSubtractFromAverage(row, items));
}
```

Here's the major difference between the two pieces of code: in the second code piece, we declare the lambda expression within the context of the method, but we don't do so in the first code piece. The real difference, however, lies in the implementation of a lambda expression or an anonymous delegate. As explained in Chapter 9, in the early days of C#, you needed a class method. Well, that requirement actually has not been removed. In this case, C# has created a class for you that happens to contain the delegate methods. In the WhatAmI anonymous method example, the following code is actually generated:

```
[CompilerGenerated]
private sealed class <>c_DisplayClass2
{
    // Fields
    public string animal;
    // Methods
    public <>c_DisplayClass2();
    public string <Variation1>b_0();
    public string <Variation1>b_1();
}
```

The generated class has a data member animal, which is actually the variable declared in the context of the method. And the methods $b_0()$ and $b_1()$ happen to be the anonymous methods.

Underneath it all, the code assigns the methods of the class <>c__DisplayClass2 to the array animals. So, when each method implementation manipulates animal, it sees the same variable or data member.

So why does one version of the anonymous method keep state while the other doesn't? The answer relates to how the anonymous method is implemented. Whenever an anonymous method is declared, a class is created and instantiated in the context of the method. So, if you use multiple anonymous methods in the context of a method, they all share the same instantiated class. When you call a method that creates an anonymous method, a class instance is created every time the method is called. As a result, the method Builder.BuildWhatAmI() instantiates an anonymous method class that is returned to the caller. What seems misleading is that an anonymous method is a class instantiation, although the new identifier has not been used.

Note Other than the introduction of .NET generics, the .NET virtual machine has not changed that much. However, C# programming has changed quite a bit. Many of the changes in the C# programming language simplified techniques that programmers commonly employ. So, generated code will behave like the code that you would have needed to write yourself if the newer language features did not exist.

Assigning State Without Knowing the Type

When you use .NET generics types, one of the most common problems occurs when you need to work with proper types. In the implementation of the IWorksheet interface, it's necessary to implement the AssignCellState() method defined in the interface IWorksheetSerialize.

The problem is that the function passes in as a parameter of one type and is assigned to CellState, which is another undefined .NET generics type. Here's the implementation of the AssignCellState() method:

```
public void AssignCellState(int row, int col, object value) {
    CellState[row, col] = (BaseType)value;
}
```

The code looks so simple and innocent, but it's actually masking many potential problems. Here, the value of the parameter value is of type object. Then, to convert the value to type BaseType—because that is what CellState is defined to be—we use a type cast. For the most part, this code will work if value is the correct type.

Consider the following code, which would generate an exception:

```
IWorksheet<double> worksheet = new Worksheet<double>();
worksheet.Dimension(10, 10);
string buffer = "hello world";
worksheet.AssignCellState(1, 2, buffer);
```

We declare the worksheet variable to be of type double. When the method AssignCellState() is called, the cell 1, 2 is assigned to be a string type. Calling AssignCellState() is not a problem, but

in the implementation, the assignment will fail. We can't willy-nilly assign a string to a double. Of course, this begs the question, "Why have a function of type object?" Sometimes, you just can't get around it, and you need to write a general object method. Here's the proper way to call the method:

```
IWorksheet<double> worksheet = new Worksheet<double>();
worksheet.Dimension(10, 10);
string buffer = "hello world";
worksheet.AssignCellState( 1, 2, Double.Parse(buffer));
```

The bolded code shows that the string buffer is parsed by the Double.Parse() method—converting a string buffer into a double value. Of course, the conversion will fail because the string buffer represents a number. But that's another problem.

Another way of solving the problem is to avoid the object altogether and declare the method as being a .NET generics method. The advantage of the .NET generics method is that you could execute in a type-safe manner without explicitly forcing the user to implement parsing routines. Consider the following modified .NET generics method declaration of AssignCellState():

```
public void AssignCellState<ValueType>(int row, int col, ValueType value) {
    if (typeof(BaseType).IsAssignableFrom(typeof(ValueType))) {
        CellState[row, col] = (BaseType)(object)value;
    }
    else if (value is string &&
        typeof(double).IsAssignableFrom(typeof(BaseType))) {
        CellState[row, col] =
            (BaseType)(object)double.Parse((string)(object)value);
    }
    else {
        throw new InvalidCastException("Could not perform conversion");
    }
}
```

The cell state to be assigned is a .NET generics parameter and is defined as a ValueType. We can only guess what ValueType is; it's actually determined when the method AssignCellState<>() is called. For example, suppose this method call is made:

```
string buffer = "hello world";
worksheet.AssignCellState(1, 2, buffer);
```

The type for ValueType will be string, even though we haven't explicitly specified it as string. With .NET generics methods, it's possible for types to be deduced implicitly. The following would be an explicit usage of AssignCellState<>():

```
string buffer = "hello world";
worksheet.AssignCellState<string>(1, 2, buffer);
```

Because AssignCellState<>() recognizes that ValueType is string, it will first check to see whether ValueType can be assigned to BaseType.

```
if (typeof(BaseType).IsAssignableFrom(typeof(ValueType))) {
```

This code is rather clever, because it uses what is known as *reflection* to determine if one type can be assigned to another type. Essentially, the code asks if it is OK via a type cast to assign value to CellState. You could try to do this without the if statement, but then you risk an unnecessary exception. If it is permissible to assign, then the assignment is done via a two-step casting.

CellState[row, col] = (BaseType)(object)value;

Here, we first convert the type to an object and then convert the type to BaseType, which happens to be the type that the spreadsheet is declared as. It is imperative that the cast to the object is added; otherwise, the C# compiler will complain that the cast is not possible.

But suppose that the type cannot be directly assigned. Let's say that value references a string that contains a number. Then, using reflection, you can verify what ValueType and BaseType are and perform the conversion yourself.

```
else if (value is string && typeof(double).IsAssignableFrom(typeof(BaseType)))
```

The first part of the if statement asks if value is of type string. The second part asks if double can be assigned to BaseType. If both are valid, it means the input is a string and that the spreadsheet type is a double. So, to convert, you only need to call Double.Parse().

The automatic conversion functionality does not save code; it centralizes the code and makes it general. In general, the caller will not need to worry about the most common conversions—they will happen automatically. Of course, this assumes that you have implemented the most common conversions. For those conversions that can't be performed, a cast exception is thrown—just as the original object-based AssignCellState() would have thrown an exception.

Overall, the AssignCellState<>() with .NET generics parameters allows us to cleanly assign a value to the spreadsheet, and provides a clean and maintainable method to perform a conversion. This approach supports our original requirement: the ability to mix types safely.

Overriding the ToString() Functionality

Debugging a data structure like a spreadsheet is a fairly complex task because there is so much data. The Worksheet<> class implements the ToString() method and generates a string. The string can be retrieved and then displayed using a method like Console.WriteLine(). And here's another reason you should, as a rule, always implement ToString(): the Visual Studio IDE uses it.

Suppose we create the following code that uses an IWorksheet<> instance:

```
IWorksheetBase sheet = SpreadsheetManager.CreateEmptyWorksheet<double>("");
sheet.Dimension(10, 10);
sheet.AssignCellState(0, 0, "10.0");
```

We would like to check to see whether the first cell row and column item have been assigned a value of 10. To check the state, we would compile the source code and set a breakpoint immediately after the AssignCellState() call. Then in the IDE, we look in the Locals window and inspect the state of sheet, as shown in Figure 11-3.

ame Value Type sheetBase {10,0,0,0,0,0,0,0,0,0,0,0,0,0,0,0,0,0,0,			- - 7
	lame	Value	Туре
	🧳 sheetBase	{10,0,0,0,0,0,0,0,0,0,0,0,0,0,0,0,0,0,0,	Devspac
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	j 🧳 sheet	120303030303030303000030303030303030300000	Devspa
	Sileet	(10,0,0,0,0,0,0,0,0,0,0,0,0,0,0,0,0,0,0,	Devspa
	j 🗸 Sileet	(10,0,0,0,0,0,0,0,0,0,0,0,0,0,0,0,0,0,0,	Devspac
	🤉 🥔 sheet	(10,0,0,0,0,0,0,0,0,0,0,0,0,0,0,0,0,0,0,	Devspac

Figure 11-3. Locals window that uses ToString() functionality

In the Locals window, the first number beside sheet is 10, followed by a series of zeros. This value is the buffer generated by ToString() and provides a user-friendly way to investigate the contents of the variable.

Note The ToString() method is useful only when you are debugging or trying to perform analysis of the state of an object without actually debugging the program. So, for improved debugging or runtime analysis, always implement ToString().

Iterating Data Using Enumerators

In Chapter 9's example, we used the keyword yield with an enumerator that had no generic parameters. You can also employ yield with the IEnumerable interface that uses .NET generics, but you need to implement two separate interfaces.

The problem lies in how the IEnumerable<> and IEnumerable interfaces are declared. Here's the declaration for both interfaces:

```
public interface IEnumerable {
    IEnumerator GetEnumerator();
}
public interface IEnumerable<T> : IEnumerable {
    IEnumerator<T> GetEnumerator();
}
```

To implement the IEnumerable<> interface, you first need to implement the IEnumerable interface. Both interfaces have a single method, with the only difference between the two being the return type, which is where the problems begin.

Programming languages like C# do not allow you to overload methods that differ only in return type. For example, the following class declaration is illegal:

```
class Example {
   public int Count() { return 0; }
   public string Count() { return "0"; }
}
```

This class has two implementations of Count(), where only the return type differs. This code is illegal because the compiler cannot identify which method will be called. This code line illustrates the decision problem:

```
new Example().Count();
```

When we implement the IEnumerable<> interface, we need to identify which interface method is implemented. And here's what complicates matters: both methods do the same thing. So, we need to implement one variation of GetEnumerator() and then have the other implementation call the actual implementation! The following is a complete IEnumerable<>() implementation:

```
IEnumerator<string> IEnumerable<string>.GetEnumerator() {
   foreach (string identifier in _worksheets.Keys) {
      yield return identifier;
   }
}
IEnumerator IEnumerable.GetEnumerator() {
   return (((IEnumerable<string>)this) as IEnumerable).GetEnumerator();
}
```

Each implementation method is preceded by the interface identifier, which is necessary so that the compiler can identify which interface method is being referenced. Here, the IEnumerable<>.GetEnumerator() method is implemented because IEnumerable<> subclasses IEnumerator, which makes it possible to downcast to IEnumerator. The type cast is a bit complicated because the IEnumerable<>() method is available only by a type cast, and then we need to downcast to IEnumerable before calling the GetEnumerator() method.

All of this may look a bit complicated, but it illustrates the kinds of problems that you can run into when you use .NET generics–based code that integrates code that doesn't use .NET generics.

Using the Spreadsheet

Now that we've completed the interfaces and implementations, it's possible to use the spreadsheet. Our sample spreadsheet application calculates the average of a set of numbers and then calculates how far each number is from the average.

Calculating an Average

The spreadsheet first calculates the average of a set of numbers, and then subtracts the average from each number. The example demonstrates reading a complete spreadsheet to get a number and reading individual elements to perform a calculation.

Let's use the following numbers to calculate the average:

```
double[] items = new double[] { 1.0, 2.0, 3.0 };
```

The average number is 2.0, and if you subtract the average from each number, you will get the series –1, 0, 1.

To make this work for a spreadsheet, we first must declare and then populate an IWorksheet<> instance. To instantiate an IWorksheet<> instance, we use a factory that will instantiate the Worksheet<> class. The code looks like this:

```
IWorksheet<double> sheetAverage =
    SpreadsheetManager.CreateEmptyWorksheet<double>("");
double[] items = new double[] { 1.0, 2.0, 3.0 };
sheetAverage.Dimension(items.Length + 10, 3);
for (int row = 0; row < items.Length; row++) {
    sheetAverage.SetCellState(row, 0, items[row]);
}</pre>
```

The worksheet is declared as a double (IWorksheet<double>) type, allowing us to manage a double value. To populate sheetAverage, we iterate the numbers in a for loop and assign them to the worksheet using the SetCellState() method. We need to use the Dimension() method to create a fixed-length worksheet.

When the worksheet is populated, we could then call the ToString()method to find out whether all is as expected.

The next step is to assign the lambda expressions that will be used to calculate the average and then the individual differences from the average. When we assign a calculation to the worksheet, we need to know whether the lambda expression will be stateful or stateless. Remember that lambda expressions have some state. It's just a question of whether we want a shared-state lambda expression or an individual-state lambda expression. For the lambda expressions that calculate the average, a shared state is acceptable.

To calculate the average, we use a technique in which the average calculation is the last element in the series of the array calculations. Thus, when the average calculation code is called, it knows how many elements there are by checking the row number in which the average calculation is stored:

```
sheetAverage.AssignCellCalculation(items.Length, 0,
    (IWorksheet<double> worksheet, int cellRow, int cellCol) => {
        double runningTotal = 0.0;
        for (int row = 0; row < cellRow; row++) {
            runningTotal += worksheet.GetCellState(row, 0);
        }
        return runningTotal / cellRow;
    });</pre>
```

In the example, we calculate the average by using the variable cellRow as a maximum row. Every cell (GetCellState()) before cellRow is added to a running total (runningTotal), and then finally an average is returned by dividing runningTotal by cellRow.

With the average calculated, the next step is to calculate the difference between the average and the individual items. The result will be stored in a column to the right of the item cell state. We perform this calculation by subtracting the average calculation cell state from the item value.

```
for (int row = 0; row < items.Length; row++) {
    sheetAverage.AssignCellCalculation(row, 1,
        (worksheet, cellRow, cellCol) => {
        return worksheet.GetCellState(cellRow, 0) -
            worksheet.Calculate(items.Length, 0);
        }
    );
}
```

The number of cell-state calculations depends on the count of numbers in items. We assign each cell calculation a locally declared lambda expression, which means that the lambda expressions of all cell states will be identical and share the same state. The only shared variable is items.Length. All the lambda expressions expect the same length, so it is acceptable to share this variable. The average difference is found by calculating the average and then subtracting it from the worksheet cell item value that is in the zeroth column.

Finally, when everything is assigned, we can call the worksheet.Calculate() method to calculate the average and the difference from the average.

```
sheetAverage.Calculate();
Console.WriteLine(sheetAverage.ToString());
```

Understanding Why the Calculations Work

The cell calculations work because the spreadsheet has the ability to track what has and has not been calculated. In a typical spreadsheet, when you change one cell value in the sheet, all arithmetic results are automatically recalculated. Our spreadsheet has no such feature. However, this simpler spreadsheet version can make sure that, when there are dependencies, they are not calculated multiple times.

Think back to the source code that calculates the difference between the average and a number. The only reason the calculation works is that the cell that contains the average is called using the Calculate() method. Had the GetCellState() method been used, the average might not have been calculated, and thus the difference calculation would have been corrupted.

But it's a waste of reasons to have every cell calculate the average whenever an end user makes a small change—the change might not affect a cell that is recalculated. To avoid this, we've built in a version-control mechanism that calculates a cell to the latest version. Then, if another calculation is called with the same version number, the value is retrieved from the cell state. Here's the code from Worksheet<> that manages the version number:

```
public BaseType Calculate(int row, int col) {
    if (CurrVersion > CalculationVersion[row, col]) {
        CellState[row, col] = Cells[row, col](this, row, col);
        CalculationVersion[row, col] = CurrVersion;
    }
    return CellState[row, col];
}
```

```
public void Calculate() {
    CurrVersion++;
    for (int row = 0; row < Cells.GetLength(0); row++) {
        for (int col = 0; col < Cells.GetLength(1); col++) {
            if (Cells[row, col] != null) {
                Calculate(row, col);
            }
        }
    }
}</pre>
```

Calling the method Calculate() without parameters indicates a desire to recalculate the entire spreadsheet. In the implementation of Calculate(), we increment the variable CurrVersion, which represents the version number of the current calculation. Then, each cell is iterated, and if the current version number exists, the program calls the individual cell form of Calculate() (Calculate() with the parameters row and col). In the individual cell form of Calculate(), a check is made to see whether the calculation version number of the cell is the latest of the spreadsheet; if not, the cell's lambda expression is called. After the new CellState has been assigned, the cell-state version number is incremented, and the cell state is returned.

Note The calculation of the spreadsheet is nothing earth-shattering, and it might seem irrelevant to the scope of this book. However, the calculation and its side effects are in fact of major relevance. With lambda expressions, you have a form of asynchronous processing, very much like a spreadsheet. The cell calculations of the spreadsheet do not know when they will be called, and they cannot make assumptions about the state. Thus, when a lambda expression is created, the state at the time of the lambda expression may not be the same as when the lambda expression is executed. If you are not acutely aware of this potential pitfall, you could have some major bugs in your code.

The Important Stuff to Remember

In this chapter, you learned how to use .NET generics and also expanded your knowledge of lambda expressions. The main items to remember are as follows:

- .NET generics code can actually use .NET generics, or it can simply be code that provides types based on .NET generics. This chapter's example demonstrated the use of .NET generics code that treats the .NET generics parameter type as a black box.
- Writing .NET generics code requires some forethought because you are creating an abstract intention implementation.
- Performance and type-safe characteristics are primary reasons for using .NET generics.
- You can use .NET generics at the type level or at the method level. Using .NET generics at the type level implies concretizing the type when the type is instantiated. Using .NET generics at the method level implies concretizing the type when the method is called.

- Lambda expressions, because of the way they are implemented, are shared state or individual state, depending on how they are declared and manipulated.
- For complex types, you should always implement ToString() to determine the state of a type.
- Lambda expressions act asynchronously. When you use them, don't make assumptions about a particular state.

Some Things for You to Do

Here are some exercises that allow you to apply what you've learned so far:

- 1. The Worksheet<> class always requires you to dimension the fixed-cell array ahead of time. Change this code so that the rows and columns can change dynamically. Remember that the focus is on performance, and that the fastest approach is a fixed-dimension array.
- **2.** The average calculation knows how many items there are by the row number. Rewrite the average calculation code so that the user of the averaging code does not need to deal with the complexities of adding more elements, moving the cell calculation, and so on.
- **3.** The methods Calculate() and GetCellState() seem to do the same thing. So, is there a need to have separate methods? Answer the question, and then make any necessary changes to the source code based on your answer.

CHAPTER 12

Application Configuration and Dynamic Loading

The examples in the preceding chapters demonstrate how to use an application with a specific component. We knew which type to instantiate, which interface to use, and which assembly to reference. In these types of cases, you, as the developer, are in complete control, and when your application is built, all of the assemblies pop out as a nice, neat package.

But what works for one developer might not work for others. Think back to the lighting system presented in Chapter 8. We created a kernel that was responsible for turning a building's lights on and off. The implementations of the individual rooms were in a predetermined assembly with a specific name. This architecture would not work with a third-party library, because the kernel expects an assembly of a certain name. You might be thinking, "Heck, that's easy to solve—I just delete the old assembly and rename my assembly to match the old name." That technique would work, but it would also be an administrator's nightmare. The solution is to tell the program, "For lighting room implementations, look at this assembly and these types." And, to give the program this information, you define some text in a file. A file that tells a program to do some task is called a runtime *configuration file*.

This chapter focuses on two concepts: using application configuration files and dynamically executing code. It also explores a related topic: how much dynamically executed code should be configuration and how much should be convention?

Convention over Configuration

The question of how to reference and instantiate classes is both philosophical and pragmatic. Consider the architecture shown in Figure 12-1, which is a modular interface and implementation presented as an alternative architecture for the lighting system example in Chapter 8. In this figure, each box represents a single assembly: an assembly that contains the interface definitions, an assembly that contains the implementations, and an assembly that contains the kernel. The underlying goal for all three assemblies is to make it possible to update a single assembly without needing to update the others. However, not indicated in the figure is the fact that your application must be able to *reference* all three assemblies. If one of these assemblies is missing, you have a problem, because your program cannot function.

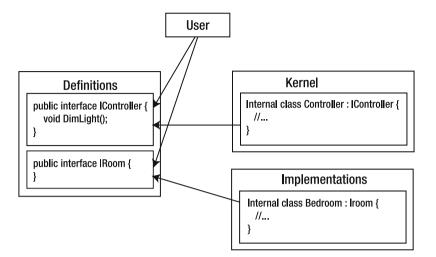


Figure 12-1. How components can be defined

The referencing of individual assemblies is not the issue. Rather, the issue is how each assembly learns about the others. In previous chapters, I said that you should use a factory, because a factory takes away the decision of which implementation to use.

Let's look at this from the perspective of code. Suppose the following interface definition is in an assembly that contains all interface definitions:

```
public interface IMyInterface { }
```

A class that implements the interface is defined in an assembly called implementations.

```
class MyImplementation : IMyInterface { }
```

If a class in another assembly wants to use the functionality of MyImplementation, then this factory is created:

```
public static Factory {
    public static IMyInterface Instantiate() {
        return new MyImplementation();
    }
}
```

Because MyImplementation is not declared as public, the Factory class must be defined in the implementations assembly. This implies that the assembly that uses the functionality has a reference to implementations.

Using a factory is acceptable and solves the problem of decoupling so that the user of the implementation does not need to know about the implementation. The user does not have to know the name of the implementation, but does need to know in which assembly the implementation resides. So, when you develop the code, you need to reference the appropriate assembly. This is called *source code component architecture*—you decouple the interface from the implementation, but you couple the assemblies.

You want to decouple the components at runtime (when the application runs) to solve the problem described in Chapter 8 (where we created a lighting kernel, but did not know the lighting

implementations ahead of time). By using a configuration architecture, you could make it possible for an end user to "plug in" lighting implementations that are controlled by the kernel. Developers like to call runtime decoupling a *plug-in* architecture (http://en.wikipedia.org/wiki/ Plugin). And this is where configuration and convention come into play. "Convention over configuration" is a Ruby on Rails philosophy (based on the Ruby web scripting language). The idea is that developers define only the nonconventional parts of their applications. I'll have more to say about Ruby on Rails near the end of this chapter.

Decoupling Using a Configuration Architecture

In a runtime configuration scenario, the architecture shown in Figure 12-1 is not altered; it still has the definitions, implementations, kernel, and user assemblies. However, we do change the way the references to each of the pieces are created.

Let's start with a simple situation. You have a question, and you happen to know who would know the answer. You know the person and you know she has a phone. What you don't know is her phone number. In programming terms, the phone acts as an interface to an implementation. The challenge lies in connecting to the implementation. In the case of the phone example, you can discover the phone number by using the phone book.

The phone book, of course, contains the names of individuals at specific addresses and their phone numbers. Names and addresses are easy to remember, but phone numbers are more difficult. Thus, the phone book serves the purpose of cross-referencing an easy piece of information with a more complicated piece of information. In programming terms, the crossreferencing is a configuration file that is associated with the .NET application. Once you have cross-referenced the information, you have the location of the assembly and can then instantiate the cross-referenced type. Essentially, the configuration file gives you the location and name of the type.

Decoupling Using a Convention Architecture

Configuration files are useful, but they can become too complicated. Some projects have such complicated configuration files that bugs arise due to an improperly configured application.

Convention architecture attempts to simplify complexity by instituting a familiar pattern to the referencing of the type. Consider a telephone number like 1-800-BIG-CARS. The numbers 1 and 800 are easy to remember, as are the words BIG CARS. This phone number works because it's conventional to label each digit on a phone's keypad with corresponding letters of the alphabet. (In the case of BIG-CARS, the number is 244-2277.)

Conventions are good things as long as you know what they are. For example, a child might wonder how BIG CARS could represent a phone number. For the child, the missing piece of information is the convention of converting each letter to a keypad digit.

A convention architecture is useful because the general logic doesn't limit you to what's defined in the configuration file. When implementing a convention architecture, you are not discarding configuration, but you are making assumptions for the user and implementation of the code. You will still probably have a configuration file, but the configuration is for specific functionality.

Regardless of whether you use a configuration architecture or a convention architecture, you will dynamically load assemblies, as demonstrated in this chapter.

Setting Up the Dynamic Loading Projects

For this chapter's examples, four projects are defined:

- Definitions: A class library that contains the definition for the interface IDefinition and the ConfigurationLoader class. The ConfigurationLoader class will contain the functionality to dynamically load the assemblies Implementations1 and Implementations2.
- Implementations1: A class library that contains the Implementation class and implements the interface IDefinition. The Implementation class is defined in the namespace Implementations1 and is not declared public.
- Implementations2: A class library that contains the Implementation class and implements the interface IDefinition. The Implementation class is defined in the namespace Implementations2 and is not declared public.
- CallRuntimeImplementation: A console application that, throughout this chapter, will be referenced as the user application.

Figure 12-2 shows the Definitions project in the Solution Explorer. In the Definitions project, the references are to the standard .NET libraries (System, System.Core, and so on). The unique reference that you need to add is to System.configuration. The System.configuration reference contains the types that you need to read the application configuration file.

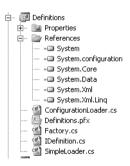


Figure 12-2. The Definitions project

The Implementations1 project is shown in Figure 12-3. This project contains the file Implementation.cs, which is of the Implementation type and implements the interface IDefinitions. Here's the implementation of Implementation:

```
namespace Implementations1 {
    class Implementation : IDefinition {
        public string TranslateWord( string word) { return ""; }
    }
}
```

The Implementation class has a hard reference to IDefinition. So, under the References node in the project is a reference to the Definitions assembly. Because there is a hard reference to IDefinition, the interface IDefinition is declared as public, but Implementation is not.

🚊 🔤 Implementations1
庄 🔤 Properties
🚊 🛯 🗁 References
Definitions
- Jystem
• System.Core
🛶 📲 System.Data
System.Xml
System.Xml.Ling
🔤 🖆 Implementation.cs

Figure 12-3. The Implementations1 project

The Implementations1 and Implementations2 projects have the same implementation and reference to Definitions. What's special about Implementations2 is its use of a strong name. Thus far, all of our assemblies are not unique. To make them unique, we need to enable signing. We must also enable signing in the Definitions assembly. The next section describes how to enable signing.

The CallRuntimeImplementation project is the user application and is shown in Figure 12-4. The user application is responsible for calling the functionality in the Implementations1 and Implementations2 projects.



Figure 12-4. The CallRuntimeImplementation project

In the CallRuntimeImplementation project structure, we need to carefully consider that, in the References node, only the Definitions assembly is present. No reference exists to either Implementations1 or Implementations2.

It's important to recognize that, even though a project lacks a reference to another project, the assembly's functionality can still be used. To use the functionality of an assembly that is not referenced, we need to write code that will load the assembly dynamically. With a dynamically loaded assembly, we can do whatever is possible with a hard-linked reference.

Signing an Assembly

Signing an assembly involves giving the assembly a strong (unique) name. Think of it this way: my name is Christian Gross, and on this planet we call Earth, there are probably more than a few dozen people with this same name. Our governments distinguish between the various people with my name by way of a passport. A passport is a unique identifier that converts my common name into a strong name. This is exactly what happens when we use strong names with an assembly. A strong name is required when we want to add the assembly to the global assembly cache (GAC). You'll learn more about the GAC in the "Loading a Strongly Named Assembly" section later in this chapter.

By default, signing is disabled. To enable signing, we need to alter the properties of the project. Follow these steps to enable signing for the Implementations1 project and the Definitions project:

- 1. Right-click the project in the Solution Explorer and select Properties.
- 2. Click the Signing tab.
- 3. Check the Sign the Assembly check box, as shown in Figure 12-5.

Application	Sign the ClickOnce manifests		
Build	Certificate:		
Build Events	Issued To (none) Issued By (none)		Select from Store
Debug	Intended Purpose (none) Expiration Date (none)		Select from File
Resources			Create Test Certificate
Settings	Timestamp server URL:	More Details	
Reference Paths			
Signing	Sign the assembly		
	Choose a strong name key file:		
	signedfile.key.pfx	•	Change Password
	Delay sign only		
	When delay signed, the project will not run or be de	buggable.	
0.000			

Figure 12-5. Enabling signing

- **4.** Select <New...> from the combo box, which pops up a dialog box that allows you to specify the filename.
- 5. Type in a name and a password, and then click OK.
- 6. Save your project.

Setting the Output Path

Remember that the goal of this chapter is to demonstrate two concepts: the use of configuration files and the dynamic abilities of .NET. Explaining, debugging, and running the configuration source code is simple, because everything is laid out for you in the Visual C# Express IDE. You will not run into any problems running the configuration code. However, for the dynamic loading, a complication does arise.

As you've seen in Figure 12-4, the CallRuntimeImplementation project does not have explicit references to Implementations1 and Implementations2. So, if the code from Implementations1 or Implementations2 is referenced from CallRuntimeImplementations using dynamic techniques, Visual C# Express will have no clue as to what we are doing. You might argue that there is one Visual C# Express solution, and Implementations1 and Implementations2 are part of the

overall project, but unless an explicit reference is made, Visual C# Express does not know about this.

However, we can overcome this problem fairly easily by changing where the projects place their compiled output. As a habit, I often make all projects build to a central folder. You can set the output folder in the Build tab of a project's Properties window, as shown in Figure 12-6.

Application	General
Build	Conditional compilation symbols:
Build Events	Define DEBUG constant
Debug	Define TRACE constant
Resources	Allow unsafe code Optimize code
Settings	Errors and warnings
Reference Paths	Warning level:
Signing	Suppress warnings:
Security	Treat warnings as errors
Publish	© None
	C Specific warnings:
	Output
	Output path:\bin\ Browse
	ML documentation file:
	Register for COM interop
	Generate serialization assembly: Auto
	Advanced

Figure 12-6. Setting the output path to a common path (..\bin\)

You need to set the Output Path field to a common location for all projects. When you do that, a build will result in a folder structure like that shown in Figure 12-7 (in the next section). With all of the files in a common folder, running the dynamic-loading routines becomes trivial.

Defining and Processing a Configuration File

A configuration file contains information about how a program should behave. Configuration files by themselves do not control how a program behaves. For a configuration file to influence the behavior of a program, the program needs to read and act on the information in the configuration file.

Using a configuration file is not always a simple matter. Yes, it's easy to define a configuration file and to read the configuration file. What's difficult is how to define where the configuration file is located.

Suppose you have an application that is installed on a hard disk, and the application must make an assumption about where the configuration file is stored. One assumption could be the

root folder of the C: drive. Yet that could be incorrect, because some computers don't have C: as the root drive.

.NET solves this problem in an interesting way: whatever the executing application is named, the configuration file has the same name with a .config extension. Figure 12-7 shows an example, in which the console application is CallRuntimeImplementation.exe. The configuration file is CallRuntimeImplementation.exe.config. A configuration file and executable are located in the same folder.

CallRuntimeImplementation.exe
CallRuntimeImplementation.exe.config
CallRuntimeImplementation.pdb
Definitions.dll
Definitions.pdb
Implementations1.dll
Implementations1.pdb
Implementations2.dll
Implementations2.pdb

Figure 12-7. A console application and its associated configuration file

Note Naming the configuration file using a combination of the executable application name with the .config extension is an example of a convention architecture.

In this section, you'll see how to write a configuration file and then reference it within an application. This setup will use the configuration file whenever a request for a certain piece of functionality is made and will supply the exact location of the assembly.

Creating an XML-Based Configuration File

The configuration file contains Extensible Markup Language (XML). XML provides a way to add structure to a text file.

Consider the following text structure using spaces:

First Element Second Element Third Element

First Element is a parent, and Second Element and Third Element are subelements of the parent. The structuring of the parent and child elements is fragile, to say the least. We need a more robust way to structure the data, which is where XML comes in. Think of XML as having the ability to define folders, and folders within folders.

Let's define the XML that makes up a .NET application configuration file. All .NET application configuration files can be created using Visual C# Express, using these steps:

- 1. Right-click the CallRuntimeImplementation project and select Add ➤ New Item.
- 2. Select Application Configuration file.
- 3. Leave the name as is and click Add. The App.config file is created.

It is fine to leave the filename as is, because when your .NET application is compiled, the .NET application configuration file will be renamed and placed beside the .NET application.

Note .NET application configuration files apply to executable .NET applications. So, if an assembly uses the configuration API, the configuration file that's applied will be the one associated with the calling application. By default, a class library assembly is not associated with a configuration file. There are ways to read configuration information associated with a class library assembly. For more information about associating a configuration file with a class library, see Suzanne Cook's blog entry on App.config files at http://blogs.msdn.com/suzcook/archive/2003/06/02/57160.aspx.

Open the new App.config file, and you will see the following XML:

```
<?xml version="1.0" encoding="utf-8" ?>
<configuration>
</configuration>
```

The first line is a declaration of the XML file and the encoding that will be used. The second and third lines define a root XML node (also called an XML element). Think of a root XML node as analogous to a root folder where all of the other folders will be stored.

The root node is started with the configuration identifier, surrounded by angle brackets. The node is terminated by the same identifier and angle brackets, with the addition of a slash (/) prefix to the identifier. The only place where another XML node can be placed is between the beginning and ending XML nodes. For example, this XML is invalid:

```
<configuration>
<item>
</configuration>
</item>
```

In the example, <item> is started inside the declaration of <configuration>, but its termination, </item>, is outside the declaration of <configuration>. So, the following XML code would be correct:

```
<configuration>
<item>
</item>
</configuration>
```

Note The indents before the <item> and </item> elements are useful to show the hierarchy of elements (here, the relationship between configuration and item). Although indenting XML code to indicate structural relationships is conventional, it's not required.

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Adding the Dynamic Loading Configuration Items

After we've added a configuration file, the next step is to add the elements that will be used by the dynamic loader. The idea is to define some abstract identifier that will be cross-referenced to a type and assembly. To load Implementations1.Implementation, we'll use the identifier Impl1, type Implementations1.Implementation, and assembly Implementations1.dll. Similarly, Impl2 will cross-reference to the type Implementations2.Implementation and the assembly Implementations2.dll.

We'll modify the configuration file to look like this:

The <appSettings> node, which you could think of as adding a folder named appSettings, contains XML nodes with the identifier <add>. This node defines a section in the configuration file that contains application settings expressed as key/value pairs. Each key/value pair is defined in the XML node using the XML attributes key and value.

Notice that the XML node <add> is not paired; that is, even though it has a starting element, no ending element is shown. This is perfectly acceptable. The <add> node's content is terminated with an angle bracket prefixed with a slash to indicate that the ending element is not necessary.

The configuration file also defines an Assemblies key and a value that contains a buffer of comma-separated identifiers. The identifiers represent the identifier, type, and assembly of supported dynamically loaded assemblies.

The configuration file is now complete. It won't influence the behavior of the application, though, because source code must be added to the application that reads the configuration file settings, as described in the next section.

Note For the examples in this chapter, use the XML shown in the listings. XML is not difficult to learn, but for now, you should be able to get by with what is shown here. For more information about XML, visit the MSDN XML Developer Center at http://msdn2.microsoft.com/en-us/xml/default.aspx.

Reading a Configuration File

Reading a configuration file is simple because the .NET Framework comes with an easy-to-use configuration API. For example, to read the value for the Assemblies key, you can use the following code, which would be added to your application when the application first starts, such as in the Main() method of a console program:

string value = System.Configuration.ConfigurationManager.AppSettings["assemblies"];

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The class ConfigurationManager is a static class that provides the entry point to reading items from a configuration file.

In this example, a few assumptions have been made. The first assumption is that we want to read the configuration settings from the application that is currently executing. The second assumption is that we want to read the configuration items stored within the XML node <appSettings>. Based on these two assumptions, the settings are stored in a static property named AppSettings, which returns an instance of type NameValueCollection. (The way that AppSettings is referenced makes it appear as if AppSettings were an indexer, which it is not.)

When retrieving the buffer of comma-separated identifiers using ConfigurationManager, we need to parse the buffer and then make sense of the information, as described in the next section.

Dynamically Loading an Assembly

In .NET terms, to use the configuration file with a dynamically loaded application, we need to load the assembly, and from the assembly, instantiate the type. We can reference assemblies locally and also reference them from the GAC.

Dynamically Instantiating a Type

The code to dynamically instantiate a type requires parsing the comma-separated buffer into its respective identifiers. To keep things organized, we'll store the three pieces of information in a class, which can be called a *data class* because it has only data members.

The data class is a placeholder, needed only by the code used to dynamically load the type. The placeholder makes it possible to define the data class as a private class, because a private class implies that only the parent class can instantiate it.

With the ConfigurationLoader class defined as the class used to dynamically instantiate other types, the private class can be declared in this way (added to the Definitions assembly):

```
namespace Definitions
{
    public class ConfigurationLoader {
        private class ConfigurationInfo {
            public string AssemblyName;
            public string TypeName;
            public string EasyName;
        }
        Dictionary<string, ConfigurationInfo> _availableTypes;
    }
}
```

ConfigurationInfo contains three data members: AssemblyName, TypeName, and EasyName. The class is prefixed with private, indicating that nothing external to the ConfigurationLoader class can instantiate the configuration. Had ConfigurationInfo been declared with the public keyword, the following code would be legal:

```
ConfigurationLoader.ConfigurationInfo cls =
    new ConfigurationLoader.ConfigurationInfo();
```

ConfigurationInfo is used to store the information from the configuration file. The configuration information is cross-referenced using a Dictionary, in which the key is the EasyName data member.

To parse the configuration information and create the individual instances of ConfigurationInfo, we use the following code (part of ConfigurationLoader):

```
public void Load() {
   string value = ConfigurationManager.AppSettings["assemblies"];
   string[] values = value.Split(',');
   for (int c1 = 0; c1 < values.Length; c1 += 3) {
      _availableTypes.Add( values[ c1],
            new ConfigurationInfo {
            EasyName = values[c1],
            TypeName = values[c1 + 1],
            AssemblyName = values[c1 + 2]
        });
   }
}</pre>
```

We read the configuration by using AppSettings, and then split it into an array of string element values. Processing three array elements at a time iterates the array. With every iteration, an instance of ConfigurationInfo is created. Once the buffer has been processed, it's possible to dynamically instantiate a type using the following ConfigurationLoader method:

using System.Reflection;

. . .

If you look at the declaration of the method Instantiate(), you will see that it's a .NET generics method (discussed in Chapter 11). The idea is to instantiate a type and perform an automatic cast to the request type. Doing so prevents us from having to define Instantiate() using the object type. The identifier parameter is a string used to search the Dictionary data member _availableTypes. If the identifier exists in _availableTypes, the ConfigurationInfo

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instance is retrieved and used to instantiate the type. If the identifier doesn't exist, an exception is thrown.

The bolded code in the preceding example is special because it is unlike anything that you've encountered so far in this book. Built into .NET is the ability to dynamically execute code, as illustrated by these three very powerful lines of code. The first bolded line makes the reflection capability available, and the second line is used to load the assembly. So, for example, if the parameter identifier equaled Impl1, the first bolded line would reference and dynamically load the assembly Implementations1.dll. However—and here is the catch—the assembly can be loaded dynamically only if Implementations1.dll exists in the local directory or the GAC. As an alternative, we could specify the entire path in the definition of the assembly. The downside to this strategy is that our assembly must always be located in the same place on different machines, which isn't practical.

When the second bolded line assigns the variable assembly, it is to a reference of a loaded .NET assembly. The assembly will be parsed, and from there, it's possible to instantiate a type. The third bolded line calls the CreateInstance() method, with the name of the type that you want to instantiate, including the namespace. So, for example, if Implementations1.dll has been loaded, you could instantiate the type Implementations1.Implementation. The instantiation will work, even though Implementations1.Implementation is a private class, because we're using dynamic programming principles.

However, the ability to instantiate the type doesn't necessarily enable us to use the type. To use the instantiated type, we need to type cast to a type that has been declared publicly.

We'll continue the Implementations1.Implementation example and figure out how to instantiate and manipulate the instantiated object. But before we get to that code, we need to talk about an additional programming feature: singletons.

Using Singletons

The class ConfigurationManager is static, which means we can't instantiate the class. A static class, static methods, and static data members result in a single-purpose class. Another way to get the same effect is to create a *singleton*, which behaves like a static class, except that the class is instantiated. An advantage of using the singleton approach is that you can have multiple singletons of the same type. By contrast, with the static class, there can be only a single static class.

Consider an analogy: locks have keys, of course, and sometimes a lock has a single key. So, think of the single key as a static class. If that key is to open a vault, you will most likely want only one person to have a key. But what if the key is to your house door? You might want to create multiple copies of the key, but you will certainly want to control who has access to those keys. So, maybe you will have a single house key, or maybe you will have multiple house keys, but in any event you will always be in control.

The house key example is analogous to the use of a singleton. You could argue that a singleton could just as well be used to open a vault, since we can create a single key. But the problem with a singleton is that, using properly written source code, we could instantiate a second or third instance of the singleton. If we use a static class, then source code cannot instantiate a second instance, thus enforcing a certain programming style.

Let's define the ConfigurationLoader class as a singleton, which implies two things:

- The creation of a property called Instance that references a single instance of ConfigurationLoader.
- The definition of the ConfigurationLoader as private, implying that only ConfigurationLoader can instantiate an instance of ConfigurationLoader. This ensures that ConfigurationLoader has similar behavior to a static class because the consumer cannot instantiate an instance of the type.

Here's the singleton code for ConfigurationLoader (placed in the Definitions assembly):

```
static ConfigurationLoader _instance;
static ConfigurationLoader() {
    _instance = new ConfigurationLoader();
}
ConfigurationLoader() {
    _availableTypes = new Dictionary<string, ConfigurationInfo>();
}
public static ConfigurationLoader Instance {
    get {
        return _instance;
    }
}
```

The singleton property instance is declared as static, allowing a reference of ConfigurationLoader.Instance. The implementation of the static property must reference a static data member, which in this example is the data member_instance. In turn, the data member_instance is instantiated by the static constructor static ConfigurationLoader(). The instance constructor will instantiate the Dictionary _availableTypes. Notice the lack of public scope declaration, which implies a private declaration.

Using the Instantiated Type

Now that we've covered the singleton aspect, we need to get back to the original problem: writing the code to instantiate a type dynamically. The following code is used to instantiate Impl1:

```
ConfigurationLoader.Instance.Load();
IDefinition definition =
    ConfigurationLoader.Instance.Instantiate<IDefinition>("Impl1");
Console.WriteLine(definition.TranslateWord("hello"));
```

Note You might receive errors when you run the code. If you do, it's because the assemblies are not in the same path and, as a result, the dynamic loading methods cannot find the assemblies. Solve this by copying all of the assemblies into a single folder and then run the code.

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The first line is used to retrieve the assembly and type information from the configuration file. The second line is used to instantiate Impl1 and then type cast Implementations1.Implementation to type IDefinition. The cast will work because the IDefinition interface has been implemented by Implementations1.Implementation. The assigned variable definition will reference a valid object instance that implements IDefinition and the method TranslateWord().

At this point, we need to step back and reflect on what has occurred. We've defined, within a configuration file, the location of a type. Some source code in the application read the configuration file at runtime and stored the available types. The calling code only knew about the abstract type Impl1 and knew that it implemented the interface IDefinition. Then, using some .NET magic involving dynamic techniques, the type's assembly was loaded and instantiated.

This process is unique because an administrator has the ability to update where and what type should be instantiated and called—without needing to recompile or update the infrastructure. That flexibility makes it much simpler for us to update functionality without having to update the caller of the functionality.

Note The ability to dynamically update the functionality is of benefit to the administrator of the application. There is minimal benefit to the developer, because the developer has already converted the architecture to use components. In general, developers consider this approach to components as building a plug-in architecture.

Enhancing the Configuration File

The configuration file is a bit of a clumsy definition because all of the available types are stored in a single key/value pair. It would be more useful to define custom items in the configuration file, as follows:

```
<loader easyname="Impl1"
typename="Implementations1.Implementation"
assemblyname="Implementations1.dll" />
```

This approach is preferable because it is easier to read and understand, thus reducing the chances that we'll encounter an error. Additionally, because the various identifiers are broken up, we don't need to build a lengthy, single-line string.

Note For simplicity, we will only have a single dynamic type, represented by the <loader> XML element. In a complete solution, you would use the same approach—but with different interfaces and types.

If you were to add the sample XML into the configuration file and run the .NET application, you would get a configuration initialization failure. That's because the XML node <loader> is not a standard configuration item and as a result needs custom parsing. And when you want custom parsing, you need to tell the .NET configuration infrastructure what code to execute. The following is the complete .NET configuration file with custom processing tags:

The bolded section represents a new part of the configuration file that could be called "configuring the configuration." Any XML node that is within the <configSections> section is used to customize the configuration-parsing infrastructure. In the example, the XML node <section> has two attributes that refer to what the configuration infrastructure should do when it encounters a specific XML node. The name attribute specifies the name of the XML node, and the type attribute references a type (Definitions.LoaderSection) and assembly (Definitions) that will process the XML node.

I would suggest that you step back and think about what's happening here. The XML node <section> configures the configuration processor using dynamically loaded types. This approach demonstrates that the process of dynamically loading and executing pieces of code is not rocket science, but a daily part of developing components in .NET.

Because configuring the configuration infrastructure uses the same techniques as our infrastructure, implementing functionality for the configuration infrastructure also implies implementing standard types. In our code, the Implementations1.Implementation type implements an interface, whereas in the configuration infrastructure, we need to subclass a predefined class. Either approach is acceptable, and as you will see, subclassing a predefined type offers a particular advantage.

Marshaling the Configuration File Data

When you want to use a custom node in a configuration file, you need to implement a class that subclasses System.Configuration.ConfigurationSection. The purpose of the custom class is to process and structure the data in the configuration file into something that the user can manipulate. In other words, we are marshaling the data from the configuration file to the .NET environment.

The .NET infrastructure helps you implement the marshaling routines by providing class types that allow you to explicitly associate an XML attribute or keyword with some variable. For example, suppose you want to cross-reference the XML attribute easyname with a .NET type. To do so, you would first define the nature and type of the property using the type ConfigurationProperty.

This example uses the ConfigurationProperty constructor, which has four parameters:

- "easyname": Identifies the XML attribute identifier that will be cross-referenced.
- typeof(string): Identifies the type of the attribute, which could also include double and int to indicate a number.
- null: Identifies the default value of the attribute if the attribute does not exist.
- ConfigurationPropertyOptions.IsRequired: Identifies some characteristic of the attribute; in this example, the attribute is required.

Note There are multiple constructors for ConfigurationProperty. For more information, check out the MSDN documentation (http://msdn2.microsoft.com/en-us/library/system.configuration. configurationproperty.configurationproperty.aspx).

After we've defined a property, we need to cross-reference it with a property and the base class ConfigurationSection:

```
[ConfigurationProperty("easyname", IsRequired = true)]
public string EasyName {
   get {
      return (string)base[_propEasyName];
   }
}
```

Whenever we reference the property EasyName, the attributes associated with the property provide a cross-reference with the configuration file. Whenever the property is called, the base indexer, with a data member that references ConfigurationProperty, is called and marshals the data from the configuration file to the .NET type.

The complete implementation used to process the XML node <loader> looks like this (added to the Definitions assembly):

```
...
using System.Configuration;
namespace Definitions
{
    public class LoaderSection : ConfigurationSection {
        static ConfigurationProperty _propEasyName;
        static ConfigurationProperty _propTypeName;
        static ConfigurationProperty _propAssemblyName;
        static ConfigurationProperty _propAssemblyName;
        static ConfigurationPropertyCollection _properties;
    }
}
```

```
static LoaderSection() {
    propEasyName = new ConfigurationProperty(
                            "easyname", typeof(string),
                        null, ConfigurationPropertyOptions.IsRequired);
    propTypeName = new ConfigurationProperty(
                            "typename", typeof(string),
                        null, ConfigurationPropertyOptions.IsRequired);
    propAssemblyName = new ConfigurationProperty(
                            "assemblyname", typeof(string),
                        null, ConfigurationPropertyOptions.IsRequired);
    properties = new ConfigurationPropertyCollection();
    properties.Add( propEasyName);
    properties.Add( propTypeName);
    properties.Add( propAssemblyName);
}
[ConfigurationProperty("easyname", IsRequired = true)]
public string EasyName {
   get {
        return (string)base[ propEasyName];
    }
}
[ConfigurationProperty("typename", IsRequired = true)]
public string TypeName {
   get {
        return (string)base[ propTypeName];
    }
}
[ConfigurationProperty("assemblyname", IsRequired = true)]
public string AssemblyName {
    get {
        return (string)base[ propAssemblyName];
    }
}
```

The LoaderSection class does two jobs: it tells the underlying configuration infrastructure what LoaderSection is interested in, and it provides an easy-to-use API to the configuration data. The first job just rates as "nice to do," but the second is absolutely essential.

Many parts of the data structure are declared as static because we are using those data members as reference data members to make it easier when retrieving values for data members. To understand what happens, we'll consider an example of retrieving the values from a configuration file.

Reading the Enhanced Configuration File

}

}

As you've seen, the <configSections> element declares a custom XML node that, when encountered, instantiates a specific type—LoaderSection is instantiated in this example. The values are retrieved from the custom configuration as follows:

- The configuration infrastructure reads the various attributes, such as [ConfigurationProperty("easyname", IsRequired=true)]).
- The configuration infrastructure does a cross-reference to determine which attributes exist and whether they are required. Think of this step as the bookkeeping required for the custom configuration information.
- The configuration infrastructure waits for the application code to call the properties EasyName, TypeName, or AssemblyName. In the implementation of the individual properties, we reference the base indexer (such as base[_propTypeName] from LoaderSection.TypeName), and we then retrieve the value of the configuration item by using the property descriptors (declared as static members).

We can use the following code to read the custom configuration item (added to the Definitions assembly). This code is an example of replacing the previously declared Load() functionality:

```
public void Load() {
   LoaderSection loader =
    ConfigurationManager.GetSection("loader") as LoaderSection;
   if (loader != null) {
      _availableTypes.Add(loader.EasyName,
            new ConfigurationInfo {
            EasyName = loader.EasyName,
            TypeName = loader.TypeName,
            AssemblyName = loader.AssemblyName
        });
   }
}
```

The only major difference between this code and the previous Load() code is the ConfigurationManager reference. In the previous Load() implementation, we assumed that all configuration settings were stored in the <appSettings> section. This time, we retrieve the <loader> section, which is defined to be of the type LoaderSection. We still create all available types using the _availableTypes dictionary collection, but the parsing and breaking apart of the various buffers aren't necessary.

Note Writing your own configuration section is not that difficult, but it is tedious because you need to explicitly tell the configuration infrastructure what every item means and how you will use each item. There's no simple way to get around this, because the configuration infrastructure needs to know which configuration items should be processed and how they should be processed. To implement a configuration section with multiple items, you'll need to use more pieces of the predefined configuration infrastructure in the same manner as illustrated by this simple example. See the .NET configuration infrastructure documentation, at http://support.microsoft.com/kb/815786/, for more information.

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Loading a Strongly Named Assembly

In the previous section, the example demonstrated the dynamic loading technique in which you explicitly define where the assembly is and then instantiate a type in that assembly. Another way to instantiate an assembly involves using the formal declaration of a type.

In .NET, there is an easy way to reference an assembly and a more difficult way to reference an assembly. This is analogous to the easy way to identify a person and the more complicated way. The easy way to identify me is to use my name, Christian Gross, and that works to a degree. The problem is that I'm not the only Christian Gross on this planet. The precise way to find me is to look at my passport. The passport approach works, but it has a long, ugly number that is hard to remember.

The assembly Implementations2.dll is a generic assembly identifier like "Christian Gross." Here's the precise .NET identifier for the assembly:

Implementations2, Version=1.0.0.0, Culture=neutral, PublicKeyToken=6bc4c8c27c08ba48

The identifier is quite a mouthful, but it says everything we need to know. It specifies the name as Implementations2, the version number, the culture (combination of language and country), and a fixed-signed identifier. When culture is defined as neutral, it means that only the language is taken into account, not the country-specific bit. For example, if the culture is en-CA, with neutral, the CA bit will be ignored.

Using all of these attributes, we can uniquely identify an assembly. This lets us load a specific version of the assembly, allowing multiple similar assemblies to be loaded simultaneously. This specific referencing allows us to use components according to version and language.

The extra information is specified in the source code file AssemblyInfo.cs, which is created by default. The following is an extract from Implementations2.dll. To view AssemblyInfo.cs, expand the Properties node of a project and double-click the filename.

```
[assembly: AssemblyTitle("Implementations2")]
[assembly: AssemblyDescription("")]
[assembly: AssemblyConfiguration("")]
[assembly: AssemblyCompany("devspace.com")]
[assembly: AssemblyProduct("Implementations2")]
[assembly: AssemblyCopyright("Copyright (c) devspace.com 2007")]
[assembly: AssemblyTrademark("")]
[assembly: AssemblyCulture("")]
 [assembly: Guid("9b0a35bc-7170-4104-815b-b97b07a7d2ee")]
// Version information for an assembly consists of the following four values:
11
11
        Major Version
11
        Minor Version
11
        Build Number
11
        Revision
11
// You can specify all the values or you can default the Build and Revision Numbers
```

```
// by using the '*' as shown below:
```

```
// [assembly: AssemblyVersion("1.0.*")]
[assembly: AssemblyVersion("1.0.0.0")]
[assembly: AssemblyFileVersion("1.0.0.0")]
```

Notice that all of the assembly descriptors are declared as .NET attributes. The bolded attributes reference the version and culture of the assembly. By adjusting these attributes, we can tweak which assembly is loaded, as explained in more detail in the upcoming "Versioning Assemblies" section.

To load a specific assembly, we need to create an assembly name, like this:

```
AssemblyName assemblyName = new AssemblyName(value);
Assembly assembly = Assembly.Load(assemblyName);
object obj = assembly.CreateInstance(info.TypeName);
```

The value variable contains the precise .NET identifier of the assembly and is passed as a constructor parameter to AssemblyName. The resulting instance is passed to the Assembly.Load() method, which loads the assembly. The instantiation of the type follows the same sequence as previously outlined.

Note that we haven't indicated where the assembly is located. The default locations are the local working directory of the executing process, and the GAC.

Note For more details about assembly loading, see *Essential .NET Volume 1: The Common Language Runtime*, by Don Box with Chris Sells (Addison-Wesley, 2002).

Relocating a Strongly Named Assembly to the GAC

In addition to the ability to tweak which assembly is loaded, another reason to use the precise assembly name is to load an assembly from the GAC. When an assembly is placed within the GAC, it then has global shared access. Think of the GAC as the Windows\System32 folder of the .NET environment. The precise location for the default configuration is c:\windows\assembly, as shown in Figure 12-8.

Even though the GAC is just another folder, you should not just delete and add assemblies there, as you would with other folders. To delete a file from the GAC, use the context-sensitive Uninstall menu item, as shown in Figure 12-9.

To add an assembly to the GAC, use the utility gacutil, which is distributed with the .NET SDK (not with Visual C# Express).

The following command lines demonstrate how to add the Definitions and Implementations2 assemblies to the GAC (assuming the implementations.dll and definitions.dll files reside in the current folder):

```
gacutil /I definitions.dll
gacutil /I implementations2.dll
```

Remember to add Definitions, because Implementations2 depends on it. Failing to add Definitions will generate gacutil errors.

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		🔹 Custom Marshalers	2.0.0.0	b03f5f7f11d50a3a	×86	
		式 Draft.PresentationDe	0.0.40	b03f5f7f11d50a3a	MSIL	
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AppPatch		s	8.0.0.0	b03f5f7f11d50a3a		
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EHome		: Microsoft. Analysis Ser	9.0.242.0	89845dcd8080cc91	MSIL	
Fonts		: Microsoft.Build.Conve	3.5.0.0	b03f5f7f11d50a3a	MSIL	
E C Help		: 🕅 Microsoft.Build.Engine	3.5.0.0	b03f5f7f11d50a3a	MSIL	
		:💼 Microsoft.Build.Engine	2.0.0.0	b03f5f7f11d50a3a	MSIL	
ie7updates		: Microsoft.Build.Frame	3.5.0.0	b03f5f7f11d50a3a	MSIL	
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Figure 12-8. The GAC folder

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		System.Web.Extensio	2.0.0.0	31bf3856ad364e35	MSIL		
Image: Structure Struct	:3	System. Web. Mobile	2.0.0.0	b03f5f7f11d50a3a	MSIL		
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addins	:3	Syste Properties	3.0.0.0	31bf3856ad364e35	MSIL		
AppPatch	:3	System.Workflow.Ru	3.0.0.0	31bf3856ad364e35	MSIL		
assembly	:6	System.WorkflowServ	3.5.0.0	31bf3856ad364e35	MSIL		
Download	:3	System.Xml	2.0.0.0	b77a5c561934e089	MSIL		
Config		System.Xml.Ling	2.0.0.0	b77a5c561934e089	MSIL		
Connection Wizard	:3	UIAutomationClient	3.0.0.0	31bf3856ad364e35	MSIL		
Cursors	:8	UIAutomationClientsid	3.0.0.0	31bf3856ad364e35	MSIL		
E Debug	:	UIAutomationProvider	3.0.0.0	31bf3856ad364e35	MSIL		
Downloaded Program Files	:3	UIAutomationTypes	3.0.0.0	31bf3856ad364e35	MSIL		
Downloaded Program Hies		VSLangProj	7.0.33	b03f5f7f11d50a3a			
EHome	:3	VSLangProj2	7.0.50	b03f5f7f11d50a3a			
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E Help		VslangProj90	9.0.0.0	b03f5f7f11d50a3a			
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Figure 12-9. Deleting an assembly from the GAC

ORGANIZING DYNAMIC CODE

If you are going to place files in the GAC, don't use the techniques demonstrated in this book when doing a production release. The techniques discussed in this book are meant for developers, and only developers. The techniques are shortcuts that assume you know what the dependencies are and are aware of what you are doing. For distribution purposes, use the Microsoft Windows Installer application to install files into the GAC.

It's possible to write dynamic code in Visual C# Express, but that IDE leaves quite a bit to be desired. The higher levels of Visual Studio are geared toward dynamic coding. Everything needs to be kept properly organized. In Visual C# Express, that organization is dependent on you doing everything properly. In the higher levels of Visual Studio, most of that work is automated.

When you write dynamic code, the idea is to separate and completely compartmentalize the development of the component and the caller of the component. Thus, you should not develop both pieces in the same project. Create separate projects and have them working with test routines. Then, at runtime, combine the functionalities, and everything should work (that is, if you properly tested your code).

Using Version Numbers

Version numbers provide a way to control the features and robustness of an application. In the packaged software market, the concept of the version number has nearly disappeared. Consider Microsoft's numberless operating system versions: Windows 95, Window 98, Windows 2000, Windows XP, Windows Vista, and so on.

In open source software, version numbers are used extensively and are considered very important. Yes, the version numbers resemble a lottery ticket, but they do follow a convention. Understanding the convention makes it easier to select open source packages. And more important, applying this versioning strategy makes it simpler to understand your assemblies.

Understanding Version Numbers

Let's say you want to download the open source program Capivara (a Java file manager and synchronization program). You see the version number 0.8.2. The version number contains three parts:

Major number: The major number is 0 in the example. If the software has not reached the number 1, the version is considered a beta. But often, a beta identifier does not mean the version is unusable. Changing the major version number indicates a major change of functionality: what worked in version 1 may not work with version 2. An example is the Apache HTTPD server project, where the 1.*x* and 2.*x* series are two different implementations.

Minor number: The minor number is 8 in the example. It is used to define minor functionality changes in a piece of software. Changing the minor number (such as 7 to 8) indicates that new features are available but old functionality is still supported. A change may also include bug fixes or patches.

Patch number: The patch number is 2 in the example. It is used to define a patched version of the software that has only bug fixes or other minor changes. The changes do not include features, and the functionality does not change.

When you attempt to download an open source package, you are typically confronted with multiple versions. For example, you might see the version numbers 4.23 and 4.29 (beta). Because most people want the latest and greatest, they might be tempted to download 4.29. But remember that open source projects make multiple versions available. In the example, you should download version 4.23, because 4.29 is a beta that may or may not work. Version 4.23 is considered stable and therefore usable.

The open source community will often use the following terminology to describe software releases:

- Stable: A version that can be used in a production environment and should not crash.
- *Unstable*: A version that should not be used in production, but will probably work with some crashes.
- *Nightly*: A version with all bets off, meaning that the version may or may not work. The reason for using a nightly build is to monitor progress and check specific issues. Such a version is not intended for consumer consumption; it is intended solely for developers.
- *Alpha*: A version that demonstrates the concepts that will make up a future version of the software. However, in alpha versions, what was available one day might be gone the next day.

Versioning Assemblies

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.NET assembly version numbers are different from those used for open source packages. The following is an example of versioning an assembly:

```
[assembly: AssemblyVersion("1.1.0.0")]
[assembly: AssemblyFileVersion("1.1.0.0")]
```

The attributes AssemblyVersion and AssemblyFileVersion can be added anywhere in the assembly or application. If you're using Visual C# Express, most likely the attributes are added to the file AssemblyInfo.cs.

The versions of the file have four significant parts (separated by decimals). From left to right, these are major version, minor version, build number, and revision. The build number can represent a daily build number, but this is not required. The revision identifier can represent a random number, but this is not required either. For my assemblies, I use a revision number of 0, and consider the build number as a patch number.

Visual C# Express has a built-in mechanism that automatically updates the build and revision numbers. Alternatively, you can use a versioning tool, or you can increment the numbers manually. The gacutil tool can be executed multiple times with multiple versions, as shown in Figure 12-10.

Note For more information about using versioning tools, see these two blog entries about autoincrementing assembly versions: http://weblogs.asp.net/bradleyb/archive/2005/12/02/ 432150.aspx and http://www.biasecurities.com/blogs/jim/archive/2003/10/08/ 166.aspx.

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Figure 12-10. An assembly added three times to the GAC with three different versions

In Figure 12-10, the assembly VersionAssembly has been added three times to the GAC with three different versions (1.0.0.0, 1.1.0.0, and 1.2.0.0). With the GAC in this state, an application or another assembly has the option to reference three different versions of the same assembly.

For an application or assembly to use another assembly, you create a reference. When the application or assembly is compiled, a specific version number of the assembly is referenced. For example, if a reference to the version 1.1.0.0 of VersionAssembly is defined, then version 1.1.0.0 of the assembly is executed.

Adding an Assembly Redirection to a Configuration File

Let's say an application or assembly needs to use a new version of the VersionAssembly assembly. To make the application or assembly aware of the new assembly, you update the application or assembly configuration file that references the old assembly. The configuration file update includes an assembly redirection. Essentially, the redirection says that, if a certain version of an assembly is requested, the new version should be loaded. Here's an example of an assembly redirection:

This configuration file includes an assemblyBinding XML element that defines a collection of assemblies that will be affected. The collection of assemblies are embedded within the dependentAssembly element. Within the dependentAssembly element are two child elements: assemblyIdentity and bindingRedirect. The assemblyIdentity element is used to identify the assembly for which a reference will be redirected. The assemblyIdentity element also contains the child element dependentAssembly.

The bindingRedirect element contains two attributes: oldVersion and newVersion. The oldVersion attribute identifies a reference to the old assembly in the calling assembly or application. If the reference to the old assembly is found, the newVersion attribute is used to identify which assembly version should be used. In the example, the old version reference is 1.1.0.0 and the new version is 1.2.0.0. The new version has an incremented minor number, indicating a new version of an assembly. However, the binding redirection does not care whether the newVersion attribute references a new version or an old version. The version identifiers identified by the attributes newVersion and oldVersion are just that—identifiers.

Implementing a Convention-Based Architecture

Recently, the software community has been heavily discussing convention over configuration. Most of this talk began in earnest with the development of Ruby on Rails (http:// www.rubyonrails.org/). Ruby on Rails (Rails for short) is an amazing tool (originally developed by David Heinemeier Hansson) that allows people to quickly create effective web sites that provide useful functionality. Most developers would love to get their jobs done more quickly, and Rails offers a way to do just that.

Many attribute the success of Rails to its use of convention over configuration. Some say that the success is due to the Ruby web scripting language (created by Yukihiro Matsumoto). Others say it is because Rails is a professional product. I believe it's a combination of factors, but the convention-over-configuration angle does play an important role.

Let's go back to the problem of loading code dynamically, or for that matter, executing code dynamically. How much do you expect the programmer to know, and how much do you expect the programmer to guess? Consider this code:

```
interface IDefinition { }
void DoIt(IDefinition def) {
    // Do Something with def
}
```

In the code, you can see an interface IDefinition and a DoIt() method, with a parameter of type IDefinition. This creates a contract where, to call DoIt(), you need to pass an instance of type IDefinition.

Is it correct to assume that the dynamic loading of a type can fulfill the contract of DoIt()? Can you assume that the type even supports IDefinition?

Convention over configuration attempts to create pockets of self-contained functionality that can take care of itself. That self-contained functionality may require configuration file settings, and it may require other assemblies. But it doesn't need a directive that includes source code to explicitly state what to do and when to do it.

The following code shows an example of convention:

```
interface ICommand {
    void Run();
}
...
ConfigurationLoader.Instance.Load();
IDefinition definition =
    ConfigurationLoader.Instance.Instantiate<ICommand>("Impl1");
definition.Run();
```

The code runs some other code via the Run() method and does not have any return values or parameters. The code doing the executing also expects that everything will work. And that is the gist of convention over configuration—the calling code expects everything to work.

For the most part, convention works quite nicely because it's easier to extend and maintain a convention-based system, since there are fewer moving parts. For any complex system, the fewer moving parts the better. The downside is that the administrator needs to understand what the moving parts are.

Developers tend to make everything configurable and leave nothing to the computer program. Whether something works depends on how the configuration is written. In a convention architecture, the called functionality will make decisions about what it deems appropriate.

Here's an example of configuration:

```
[ConfigurationProperty("typename", IsRequired = true)]
public string TypeName {
   get {
      return (string)base[_propTypeName];
   }
}
```

The code should look familiar—it reassembles the configuration code you saw earlier. But this code is overconstrained and requires too many moving parts. You could simplify it to the following code (which does not compile because you can't change the code base of the .NET library):

```
[ConfigurationProperty()]
public string TypeName {
   get {
      return (string)base[_propTypeName];
   }
}
```

The difference between the two code pieces is in the missing parameters in the .NET attributes. The parameters are not necessary because they are already defined by the data member propTypeName, and you can use the identifier of the property as that extra piece of information. So the TypeName property identifier could be used as an identifier for an XML attribute.

Some may argue that, by having a cross-reference between the property identifier and configuration identifier, we are creating a hard-coded dependency. That's a valid argument. But is the code's assumption a common-sense assumption? Is it an extreme proposition to say that our property identifier is the name of our XML attribute? The answer is that it's not an extreme proposition, and the Ruby on Rails creators said the same when creating their own architecture.

Let's now consider the ability to indicate whether a configuration item is required. By specifying whether an attribute is required, we can avoid an exception at a later point. However, think about the bigger context. The .NET IsRequired attribute is processed when the program starts. The validity of the configuration file is not processed at compile time, so IsRequired just generates an exception earlier. Maybe you want to avoid any runtime errors that could bring down a program during processing. I don't think it's a big advantage to do so, but I'm sure others will think it is. So, using the IsRequired property is a judgment call.

Note The aim of convention-based architecture is to make as many assumptions as possible, without sacrificing the bigger goal of the application. A good convention-based architecture is not easy to create because it requires a complete understanding of the needs of the developers and those who run the application. My personal rule of thumb is to solve the problem first, and then decide what should be configured and what should be a convention.

Dynamically Loading Base Class or Interface Types

This chapter demonstrated two categories of code that were dynamically loaded. The first category was a type that implemented an interface (Implementation and IDefinition). The second type was a class that subclassed another class (LoaderSection and ConfigurationSection). Each approach has its advantages and disadvantages, but there is a single rule that you can use.

Deciding whether to use an interface or class depends on how much responsibility you want to delegate to the implementation. In the configuration processing example, the .NET infrastructure specifically indicated that the only responsibility of the dynamically loaded class is to indicate which identifiers should be processed. How the value of the identifiers are extracted and converted into .NET types is the responsibility of the base class.

When you instantiate a type and then use an interface, you are delegating complete control to the dynamically instantiated type. The calling code is explicitly saying, "Here is your contract. How you deal with it is your responsibility. Just make sure to implement the contract properly." By delegating all the responsibility, you are, in a sense, asking for trouble, because developers might implement a contract incorrectly.

Other factors come into play, such as performance and resources, but I think that they are not as important as understanding the single rule of responsibility.

The Important Stuff to Remember

In this chapter, you learned about configuring an application and dynamically loading code that is executed. The main items to remember are as follows:

- A .NET application configuration file works only because some code in the application uses the specified items in the configuration file.
- Applications have .NET application configuration files for which the name of the file is the name of the executing application appended with a .config extension.

- A .NET application configuration file is a specially formatted XML file.
- A .NET application configuration file applies to assemblies loaded by the application.
- The default scenario for a .NET application configuration file is to store the settings as key/value pairs in the <appSettings> section.
- You can enhance the .NET application configuration file, but that implies implementing types that specifically outline what XML nodes and attributes are to be present in the XML file.
- When processing data, you sometimes need a type (such as ConfigurationInfo) that can be used to store information in a structured manner and for a specific reason. By declaring a private class within a class, you fulfill the need for more structured data, but you do not expose the class for inappropriate use.
- .NET has plenty of functionality that allows a developer to dynamically execute code.
- One way of dynamically executing code is to load an assembly, instantiate a type, and then type cast the instance to a specific, known type.
- You can instantiate private types declared in an assembly.
- Dynamically loading assemblies requires the use of assemblies that are referenced by their path or their precise name.
- You can use the GAC to store assemblies that will be shared by multiple applications.
- Only use the GAC if you must. If you use it, you need to create strongly (uniquely) named assemblies using signing.
- Regardless of how an assembly is versioned, a version number should exist and be used.
- In convention-based coding, your code makes assumptions about its behavior. Conventionbased coding is more compact, but because assumptions are made, the code is less flexible. However, do not confuse flexibility with the best way to solve a problem. You should write flexible code when you need it, not just because it can be written that way.

Some Things for You to Do

Here are some exercises for you to do to apply what you've learned in this chapter:

- **1.** Rewrite the configuration code so that the configuration file specifies a directory where all assemblies in that directory are loaded.
- **2.** Having read all of the assemblies with the rewritten configuration, you can now call a predefined type that will tell the caller which types are available, as well as their appropriate types.
- **3.** Modify ConfigurationLoader so that it uses the new configuration architecture to instantiate types.

CHAPTER 13

All About Multithreading

Your brain allows you to multitask. You can prepare dinner while talking on the telephone and also scribbling out a grocery list. This multitasking has limits, of course—you can probably do only two or three things simultaneously (at least if you want to do them all well). But suppose you could put down the work, start another piece of work, then put that down, and then switch to the original work. How many tasks could you handle at the same time? Probably a few hundred, because what you are doing is *serializing* the multitasking.

Now suppose you and your significant other are both preparing dinner in the same kitchen, but you are not communicating with each other. What is the likelihood that you will run into the other person? Probably pretty high. What I am trying to get across here is the difference between multitasking with a single brain and multitasking with multiple brains. Multitasking always has a cost, which is orchestration. And sometimes doing more multitasking is not going to speed things up. There is a limit to how many brains are required to run an efficient kitchen.

The focus of this chapter is to answer this question of how to write code that is capable of efficient multitasking. The operating system multitasks, by default, but whether or not your program multitasks depends on how you write your code. For example, suppose the lighting controller introduced in Chapter 8 had to control 3,000 rooms. To be able to process such a large number of rooms, you would use the same code, except run it in parallel. And therein lies the problem of code that needs to multitask. It's more difficult to make code run efficiently in parallel. A common problem in multitasking applications is the dreaded deadlock. A deadlock occurs when two tasks need data from each other to continue, which means neither can continue.

Running code in parallel requires coding discipline, as you will learn in this chapter. We will use only a single project, named JugglingTasks, which is a console application that implements the techniques demonstrated in this chapter.

Understanding Multitasking

One of the biggest jumps in computing history was when the computer went from a machine that carried out a single task to a multitasking machine. The old Commodore 64 and Vic20 were single-tasking machines. You started the computer, and then the computer waited for you to do something. If you decided to make the computer run a loop saying "hello" millions of times, that is all the computer would do. The computer could not do something else while waiting for an answer from the currently executing task. How could anyone get anything done? (On the other hand, you could argue that people might be more productive if they could only work in a single program, and not also check their e-mail, look at the latest blog entry from their favorite author, and so on.)

Things changed quite dramatically when computers began to multitask. Server computers running operating systems like Unix were multitasking from day one. Windows couldn't perform 100 percent preemptive multitasking until Windows NT and Windows 95. Notice that I used the term "preemptive," which makes a big difference.

With plain-vanilla multitasking, individual tasks cooperate and allocate resources as a collective. It is essentially a dead-end idea, and the best example of how it worked is Windows 3.0 and Windows 3.1 (but these were full of hacks). Now let's see what preemptive multitasking means.

Preemptive Multitasking

With *preemptive multitasking*, the operating system controls which application does what and when. Here's an important statement: an operating system is an application, and you can run an application because applications are treated as components. Now here's proof that this statement is true: create a console application and rename the method Main() to Mains(). See what happens. The Main() method, as it is declared, is really an API used by the operating system to run your component, which masquerades as a program.

So we have this program, called the operating system, that runs components called programs. The next question is, "How can multiple programs run at the same time?" The answer is that the operating system program is no ordinary program. It's the foundation upon which applications can be launched and managed. The operating system hooks into special features of the CPU that allow the operating system to "time slice" the individual programs. Because your .NET programs are components, they will never need to access the CPU directly. In fact, the operating system will not let you access the CPU directly, because that could make the operating system unstable.

Understanding Time Slicing

With *time slicing*, an operating system can dictate the length of time that a program is allowed to execute. Between the times of execution, the program is in a state of deep freeze and does nothing. You, as a user, are not aware of the time slices, because a time slice is measured in microseconds. Because time slicing is so fast, you think your program is running continuously. If you want to see time slicing in action, open the Windows Task Manager.

If you look at the Task Manager window shown in Figure 13-1, you'll see that explorer.exe has 6 percent of the CPU's resources. So, we can say that the explorer application is using the appropriate amount of time slices that equals 6 percent of the CPU time. How the CPU slices the 6 percent is a detail of the operating system.

This time-slicing concept and its ramifications are not a big issue on single-core CPUs. However, on multiple-core CPUs, time slicing does become an issue.

Say you have a program that runs two tasks, labeled task 1 and task 2, and the CPU is a single core. So, when the OS runs two separate tasks, two time slices will be allocated, as illustrated in Figure 13-2. In the figure, the entire processing cycle is represented as a pie, and each time slice is a slice of the pie.

plications Processes Performance Networking Users					
image Name	User Name	CPU	Mem Usage		
alg.exe	LOCAL SERVICE	00	3,532 K		
tsrss.exe	SYSTEM	00	4,020 K		
tfmon.exe	cgross	00	3,056 K		
explorer.exe	cgross	06	16,768 K		
JugglingTasks.vsh	~	00	14,084 K		
sass.exe	SYSTEM	00	1,840 K		
nsmsgs.exe	cgross	00	2,112 K		
services.exe	SYSTEM	00	4,224 K		
smss.exe	SYSTEM	00	376 K		
5nagIt32.exe	cgross	02	7,576 K		
spoolsv.exe	SYSTEM	00	4,636 K		
sqlservr.exe	NETWORK SERVICE	00	1,616 K		
sqlwriter.exe	SYSTEM	00	3,508 K		
vchost.exe	SYSTEM	00	5,008 K		
svchost.exe	NETWORK SERVICE	00	4,304 K		
vchost.exe	SYSTEM	00	22,152 K		
svchost.exe	NETWORK SERVICE	00	3,220 K		
svchost.exe	LOCAL SERVICE	00	4,400 K		
öystem	SYSTEM	00	236 K		
System Idle Process	SYSTEM	88	28 K		
:askmgr.exe	cgross	03	4,544 K		
/CSExpress.exe	cgross	00	54,088 K		
/MwareService.exe	SYSTEM	00	1,960 K		
/MwareTray.exe	cgross	00	2,740 K		
/MwareUser.exe	cgross	00	2,892 K		
winlogon.exe	SYSTEM	00	5,316 K		
WINWORD.EXE	cgross	02	17,828 K		
wscntfy.exe	cgross	00	2,096 K		
Show processes from all users End Process					

Figure 13-1. Windows time slicing in action

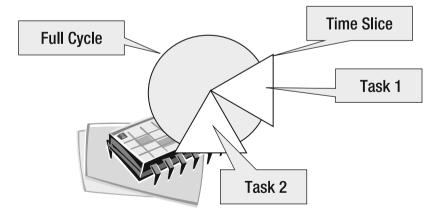


Figure 13-2. Single-core CPU running two tasks

Notice how task 1 and task 2 run in a serial manner, rather than concurrently. This is because the CPU is a single-tasking device made to look like a multitasking device. Splitting a program task into smaller subtasks on a single-core CPU does not provide any real advantage. You would run multiple tasks on a single-core CPU when you want to have application background tasks that should not affect the foreground task of the application. For example, when you're running a word processor, you don't want the background spell checker slowing down your typing.

Figure 13-3 illustrates how the same application executes on a multiple-core microprocessor. The operating system, in a bid to make more efficient use of the microprocessor, has put one task on one core and another task on the other core. Now both tasks are running in parallel. And now it's possible for both tasks to manipulate the same piece of data at the same time. In a single-core microprocessor, that is not physically possible.

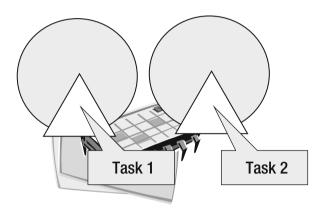


Figure 13-3. Multiple-core CPU running two tasks

With multiple-core CPUs, you must pay close attention to the way global state is manipulated in a multitasking application. If you are not careful, you could corrupt the state of your program. (Corruption might not be as apparent on a single-core CPU, because you can't truly run two tasks in parallel.)

Note As companies like Intel and AMD introduce microprocessors with more and more cores, it becomes your job as a software developer to write software that can make use of those cores. Doing so can be difficult and requires some forethought, since you need to work out the logic. For example, if you are processing data that is sent to a file, you can't read the file before the data has been processed.

Using Threads

Tasks can run in two ways on the Windows operating system: via threads and via processes. A *process* occurs when you click a program, causing the operating system to instantiate resources and time slices for the program. A *thread* is a lightweight process that executes in the context of the overall process.

All processes will start a thread. The thread that's executed as part of the process is the main thread, and when it exits, so does your application. If the main thread creates other threads, when the main thread exits, so do the created threads. From an architectural perspective, when a program is multitasking, the main thread will execute and coordinate the threads that run your code. Two processes cannot reference each other. That restriction exists so that, if one process crashes, the crash will not cause the other process to crash. Threads executing in the context of a process have the ability to bring down an entire process.

Note You could run multiple processes and then use interprocess communication mechanisms to communicate. However, I don't recommend that solution, because you can get the same communication by using a .NET application domain (AppDomain). For the most part, you don't need to concern yourself with AppDomains. You will use threads, since they are lightweight (compared to a process), easy to manage, and easy to program.

Creating a New Thread

You can create a new thread that will run independently of its originating thread. In the following example, the main thread creates two other threads. Each of the threads outputs some text to the console. Note that the type Thread and other related types used in this chapter's examples are in the System.Threading namespace.

To create a thread, you instantiate the Thread type and call the Start() method. The Thread type is a class that contains all of the functionality necessary to start and control a multitasking task.

When running a thread, the Thread type needs code to execute. The solution used by Thread is a delegate, which is passed to Thread via the constructor. The name of the delegate is ThreadStart. The example here does not use the ThreadStart type, because both threads use programming constructs that do not need a delegate declaration. The first thread (thread1) uses an anonymous method, and the second thread (thread2) uses a lambda expression. Calling the Start() method starts a thread executing the functionality of the anonymous method or lambda expression.

Running the thread example, you may see this output:

well then goodbye hello there

Notice how hello there is after well then goodbye. The output implies that the second thread (thread2) starts before the first thread (thread1). However, your output might be the opposite, which demonstrates the true nature of threading, concurrency, and why threading is so difficult.

Imagine for a moment that the sample thread code were not threaded, but executed in a serial manner. Calling thread1.Start() and then thread2.Start() results in the text hello there being first. The serial behavior is easy to understand for humans. Things become complicated when you need to think of multiple tasks at the same time. While the computer has no problem with threads, a human who is thinking in a serial manner codes the logic, and thus the logic could be wrong.

Writing a good threading application should remind you of herding cats or dogs. If you are not careful with your threads and synchronization, then it is like herding ten cats into a single corner—a nearly impossible task, since cats do not respond well to commands. But if you are careful and conscientious, then it is like herding ten dogs into a corner—fairly easy if the dogs are trained.

Waiting for the Thread to End

Calling Start() will start a thread, causing a task to be executed. The caller of the thread does not wait for the created thread to end, because the created thread is independent of the caller. So if you were running a batch process, you would need to wait until all threads have completed. You start off a number of threads using the caller logic. The caller logic only needs to start the processes, and thus its work requires a fraction of the time that the threads require. If the caller thread were to exit, all threads would be forcibly exited, and potentially, data could be corrupted.

There is a way for the caller thread to know when a created thread has exited. This technique involves using the Join() method, like this:

The last line of code calls the Join() method, which means that the thread calling Join() is blocked until the thread referenced by the instance ends. A Thread.Sleep() call is used to put the thread to sleep for the time specified by the parameter—2,000 milliseconds, or 2 seconds, in this example.

This code solves the problem of the premature exit of the calling thread, but if the calling thread is going to wait until the created thread exits, what's the benefit? In this simple example,

using Join() adds no benefit. However, when the caller thread executes many threads, the caller wants to continue only when all threads have finished executing. So in a multithreading situation, you would want to call Join() on each and every thread.

Another variation of Join() is where a parameter specifies a timeout. Imagine starting a thread, and in the worst-case scenario, you predict a processing time of 5 minutes. If the processing time is exceeded, the logic is to forcibly exit the thread. Here's the code to implement that logic:

```
if(!thread.Join(300000)) {
    thread.Abort();
}
```

In the example, calling Join() will cause the executing thread to wait 300,000 milliseconds (5 minutes) before continuing. If the timeout occurs, a false is returned, and the code forcibly exits the thread using the Abort() method.

Creating a Thread with State

In the threading example, the threads did not manage any state. In most cases, your threads will reference some state. Using state in the context of anonymous methods and lambda expressions poses a challenge. (See Chapter 11 for details on how state is managed with lambda expressions.)

Implementing a ThreadStart Delegate

One way to run a thread with state is to define a type that implements a delegate of the type ThreadStart. The following example defines a class with a method that will be called by a thread. The technique used is where a classic .NET 1.*x* type delegate is passed to the Thread type.

```
class ThreadedTask {
   string _whatToSay;
   public ThreadedTask(string whatosay) {
        _whatToSay = whatosay;
   }
   public void MethodToRun() {
        Console.WriteLine("I am babbling (" + _whatToSay + ")");
   }
}
```

To use the method, the threading code is changed as follows:

```
ThreadedTask task = new ThreadedTask("hello");
```

```
Thread thread = new Thread(new ThreadStart(task.MethodToRun));
thread.Start();
```

In the example, the ThreadedTask type is instantiated with a state, and then Thread is instantiated with the stateful task.MethodToRun() method. When the thread starts, the data member _whatToSay will have some associated state. The code is logical and has no surprises. But what if you were to use the stateful method twice, like this?

```
ThreadedTask task = new ThreadedTask("hello");
Thread thread1 = new Thread(new ThreadStart(task.MethodToRun));
Thread thread2 = new Thread(new ThreadStart(task.MethodToRun));
thread1.Start();
thread2.Start();
```

Here, there are two Thread instances, but a single task instance. There will be two threads doing the same thing, and even worse, two threads sharing the same state. It is not wrong to share state, but sharing state requires special treatment to ensure that state remains consistent. You need to instantiate a single ThreadedTask and associate it with a single Thread instance, like this:

```
ThreadedTask task1 = new ThreadedTask("hello");
ThreadedTask task2 = new ThreadedTask("goodbye");
Thread thread1 = new Thread(new ThreadStart(task1.MethodToRun));
Thread thread2 = new Thread(new ThreadStart(task2.MethodToRun));
thread1.Start();
thread2.Start();
```

If you are running a stateful method, you need to associate a task instance with a thread instance. Having to associate a single task instance with a single thread instance means you can't use in-line anonymous methods that reference state. Instead, you need to use the solution demonstrated in the "Using Lambda Expressions in the Spreadsheet" section of Chapter 11.

Using a Thread Parameter

Suppose that you want to use an in-line anonymous method or lambda expression, and want a stateful thread. You can do this by using a thread parameter. A thread parameter is like a method parameter, except the data is passed to the instantiated thread and could be considered as a thread constructor. Here's an example of using a thread parameter:

```
Thread thread = new Thread(
  (buffer) => { Console.WriteLine("You said (" + buffer.ToString() + ")"); });
thread.Start("my text");
```

The lambda expression now has a parameter. The parameter is the state, which you can manipulate as you would any other variable. Of course, you should not pass the same variable instance to multiple threads. Doing so would cause a concurrency problem, and thus a corruption of state.

Two restrictions apply to using a thread parameter: you can send only a single parameter, and that parameter must be an object.

Note Being allowed only a single thread parameter is an inconvenience, but acceptable. The fact that the single parameter is an object is not understandable, since we have .NET generics. Nonetheless, we need to respect those two restrictions on using thread parameters.

Synchronizing Between Threads

When you have two threads and both share state (such as a variable), a concurrency situation may arise. Sharing state between two independent threads is not a problem if both threads consider the data as read-only. In a multiple-core multiprocessor machine (as illustrated in Figure 13-3), what would happen if one thread on one core read the state of an object, and another thread on the other core modified the state of the object? What does the reading thread read? Is the state consistent? It is probably not consistent, and that is why you need to synchronize access to state.

Let's consider a simple .NET collection class example. The following source code executes in the calling thread, instantiates a list collection, and then adds two numbers to the collection:

```
List<int> elements = new List<int>();
elements.Add(10);
elements.Add(20);
```

In the next step, we define the source code for a thread that iterates the elements collection.

This thread iterates the data, and the two Thread. Sleep() calls put the threads to sleep for 1,000 milliseconds, or 1 second. By putting the thread to sleep, we can artificially construct a situation where another thread adds to the collection while the collection is being iterated.

The thread that adds an element to the collection is defined as follows:

Both threads are started as follows:

```
thread1.Start();
thread2.Start();
```

Running the threaded code will generate an exception, but not immediately. First, the caller thread creates and starts thread1 and thread2. thread1 goes to sleep for 1 second, and thread2 goes to sleep for 1.5 seconds. After thread1 awakens, one item in the collection is iterated, and thread1 goes to sleep for another second. But before thread1 reawakens, thread2 awakens and adds an element to the collection. When thread1 reawakens and attempts to iterate another element in the collection, an exception is generated, as shown in Figure 13-4.



Figure 13-4. Exception thrown after adding an element to the collection, as shown in Visual C# Express

The InvalidOperationException is thrown to indicate that you can't add elements to a collection while iterating a collection. The collection classes think it is a bad idea to modify and iterate a collection at the same time. I agree with the collection classes, because doing so could give unpredictable results.

The problem in the source code is how to use the collection classes in a multithreaded context. In the example, items are added to the collection while the collection is being iterated. A solution would be to take a snapshot of the collection, and then iterate the snapshot, freeing the main collection for the addition of items. A commonly suggested approach is to use the type System.Collections.ObjectModel.ReadOnlyCollection, as in the following example:

```
...
using System.Collections.ObjectModel;
...
List<int> elements = new List<int>();
elements.Add(10);
elements.Add(20);
Thread thread1 =
    new Thread(
        () => {
        Thread.Sleep(1000);
        foreach (int item in new ReadOnlyCollection<int>(elements)) {
            Console.WriteLine("Item (" + item + ")");
            Thread.Sleep(1000);
            }
        });
```

```
Thread thread2 =
    new Thread(
        () => {
            Thread.Sleep(1500);
            elements.Add(30);
        });
thread1.Start();
thread2.Start();
```

The change is the bolded code, which instantiates the type System.Collections. ReadOnlyCollection, to which we pass the elements list. The ReadOnlyCollection provides the base class for a generic read-only collection. The foreach iterator then iterates a collection that is read-only, but based on the original collection. However, running the code will result in the same exception. This demonstrates that ReadOnlyCollection does not take a snapshot, but masks the collection. The mask disables the addition of items to the collection, but because the other thread is taking a shortcut and editing the original collection, the read-only collection is modified as well.

Let's say that converting the collection into a read-only collection had worked. It would not have solved anything! A read-only collection means that the second thread would generate an exception because you can't add elements to a collection that is read-only. The point is that when writing multithreaded code that shares variables, you don't have an easy solution, because you are trying to solve the problem of how to keep multiple cooks productive in a single kitchen.

We are trying to solve a classic reader/writer problem, where some threads are interested only in reading the data, and other threads are interested only in modifying the data. One way to synchronize the readers and writers is to use an exclusive lock, so that only one thread may read or write.

Using Exclusive Locks

When using exclusive locks in .NET, you are saying, "Only one thread may execute this piece of code." If two threads want to execute a particular piece of code, one will be granted access, while the other thread waits until the granted thread has exited the code block. It is important to understand that an exclusive lock grants access to code, not data, but that code could access data. And because only one thread is accessing the code, it is implied that only one thread can access the data.

The following is an example of code that uses exclusive locks:

```
List<int> elements = new List<int>();
elements.Add(10);
elements.Add(20);
```

```
Thread thread1 = new Thread(
                      () => \{
                          Thread.Sleep(1000):
                          lock (elements) {
                               foreach (int item in elements) {
                                   Console.WriteLine("Item (" + item + ")");
                                   Thread.Sleep(1000);
                               }
                          }
                      });
Thread thread 2 = \text{new Thread}(
                      () => \{
                          Thread.Sleep(1500);
                          lock (elements) {
                               elements.Add(30);
                          }
                      });
thread1.Start();
thread2.Start();
```

The bolded lines use the lock keyword, which represents a code block of exclusive access. The thread is granted access to only a single code block in each instance. If you look at the code within the block, you'll notice that the collection is accessed in two locations. By using the exclusive lock argument, where a single thread can access only a single code block, we enable one thread to write to the collection and another thread to read from the collection.

The lock statement has a parameter that's a reference to lock against. In both threads, the reference is elements. The common reference synchronizes access to code. At any given point, the code contained within the lock block will execute only a single thread. So, the lock statement implements a desired feature—only one thread is accessing code that reads or writes to the collection. The flow of the program works like this:

- 1. Both threads wait.
- 2. After 1 second, thread1 acquires a lock because no other thread has done so.
- 3. Thread1 executes its code.
- **4.** After thread1 executes the synchronized code, no other code can acquire the lock that's associated with the elements variable.
- **5.** When thread2 wakes up after a sleep of 1.5 seconds, it will attempt to acquire the lock, but it can't because thread1 is still holding the lock. So the second thread must wait.
- **6.** When another 1.5 seconds has passed, thread1 gives up the lock as it exits the synchronized code, allowing the second thread to add an element to the collection. This time, no exception is thrown.

The reference to lock against does not need to be the reference that's manipulated within the code block. The reference is just that: an arbitrary reference. You could use a different object instance, and even instantiate an object called syncRoot, like this:

```
object _syncRoot = new Object();
...
lock( _syncRoot) {
...
}
```

You need to use exclusive locks when reading or writing an object. Don't think that you only need an exclusive lock when you modify data, because a reader might be reading a state that is being modified. As the example of the collection demonstrated, modifying a collection while it is being read causes an inconsistency and an exception. The following code doesn't have a lock for the reading of the collection, and it results in an exception being thrown:

```
List<int> elements = new List<int>();
elements.Add(10);
elements.Add(20);
Thread thread1 = new Thread(
                     () => {
                          Thread.Sleep(1000);
                          foreach (int item in elements) {
                              Console.WriteLine("Item (" + item + ")");
                              Thread.Sleep(1000);
                          }
                     });
Thread thread2 = new Thread(
                      () => {
                          Thread.Sleep(1500);
                         lock (elements) {
                              elements.Add(30);
                          }
                     });
thread1.Start();
thread2.Start();
```

Getting back to the code that worked, it would seem that all is OK. From a code-execution perspective, everything is, in fact, OK. But from an execution-efficiency perspective, everything is not OK, because the reading of the collection is causing the writer to wait unnecessarily.

Again, this collection example illustrates the difficulty involved in writing multithreaded code. You want to be able to add elements to a collection without having to wait for other threads to iterate a collection. You want to be efficient, as well as being logically correct.

Synchronizing with Cloning

One way to make a lock more efficient is to clone the object so that the local copy that you read from does not lock and hinder another thread. The two-thread example could be rewritten like this:

```
List<int> elements = new List<int>();
elements.Add(10);
elements.Add(20):
Thread thread1 = new Thread(
                      () => \{
                          Thread.Sleep(1000);
                          int[] items;
                          lock (elements) {
                               items = elements.ToArray();
                          }
                          foreach (int item in items) {
                              Console.WriteLine("Item (" + item + ")");
                              Thread.Sleep(1000);
                          }
                      });
Thread thread 2 = \text{new Thread}(
                      () => \{
                          Thread.Sleep(1500);
                          lock (elements) {
                              elements.Add(30);
                          }
                      });
thread1.Start();
thread2.Start();
```

The code still uses a lock, but only in the places where it's necessary. When the collection is being iterated, the lock is applied to the operation of copying the collection to an array (ToArray()). For the array iteration itself, there is no lock. When we write to the collection, there is a lock.

So, how can it be more efficient to take a snapshot of the collection, since taking a snapshot takes time? The answer is that the snapshot approach night not be more efficient, but it's more time-slice effective.

Consider a word processor that loads some text. When Microsoft Word loads text, it immediately displays the first page, allowing you to edit right away. In the background, you see the other pages being loaded and prepared for editing. Using the snapshot approach, you get the same effect. The snapshot becomes even more effective and efficient when you have to deal with multiple-core CPUs.

As a general threading rule, use locks as sparingly as possible, but use them whenever necessary. If you do use them, use them for as little code as necessary. Locks synchronize access to resources, and thus only a single thread can be executing for a locked piece of code. The less time code is locked, the faster your code will be.

How to Prevent Your Code from Deadlocking

A *deadlock* makes code stop executing, and it occurs when one piece of code has a lock and waits for some information to become available. However, the information does not become

available, because another thread that could provide that information is waiting for a lock to become free.

I've said that if you are using locked code, you should use it as sparingly as possible. That's because using locks can lead to deadlocks. Deadlocks are a royal pain in the butt.

Consider the following two-thread collection example:

```
List<int> elements = new List<int>();
elements.Add(10);
elements.Add(20);
Thread thread1 = new Thread(
                      () => \{
                          Thread.Sleep(1000);
                          int[] items;
                          lock (elements) {
                              while(elements.Count < 3) {</pre>
                                   Thread.Sleep(1000);
                              }
                              items = elements.ToArray();
                          }
                          foreach (int item in items) {
                              Console.WriteLine("Item (" + item + ")");
                              Thread.Sleep(1000);
                          }
                      });
Thread thread2 = new Thread(
                      () => \{
                          Thread.Sleep(1500);
                          lock (elements) {
                              elements.Add(30);
                          }
                      });
thread1.Start();
thread2.Start();
```

The iteration code waits until the collection count is 3. However, this never happens, because the thread that could make the collection count to 3 is waiting for the lock to become free. The bolded code is the waiting code that queries whether the collection count is 3. If it is not, the thread waits for 1 second and asks again. But throughout all of this waiting, the lock is never given up, and thus the second thread that could add an element is waiting. The code deadlocks.

Without modifying the locks, we'll provide a tweak that will avoid the deadlock.

```
List<int> elements = new List<int>();
elements.Add(10);
elements.Add(20);
```

```
Thread thread1 = new Thread(
                      () => \{
                          Thread.Sleep(1000);
                          int[] items;
                          lock (elements) {
                              while(elements.Count < 3) {</pre>
                                   Thread.Sleep(1000);
                              }
                              items = elements.ToArray();
                          }
                          foreach (int item in items) {
                              Console.WriteLine("Item (" + item + ")");
                              Thread.Sleep(1000);
                          }
                      });
Thread thread2 = new Thread(
                      () => \{
                          Thread.Sleep(500);
                          lock (elements) {
                              elements.Add(30);
                          }
                      });
thread1.Start();
thread2.Start();
```

The single change (shown in bold) makes the code work. In the first version, the timing of the code was such that the reading thread went first. In this version, the writing thread goes first. This solution illustrates that deadlocks are often timing-related.

The annoying part of deadlocks is that your code's behavior is not deterministic. Deterministic behavior occurs when an action leads to a single result, as in the case with most source code.

Typically, when we have a bug, it's because we didn't think far enough ahead and, as a result, we need to work though the code systematically until we find the error. However, with threading, your code ceases to be deterministic, because timing can change the behavior. Timing can influence so many computing aspects: resource swapping, debuggers, CPU speed, and a host of other issues.

To make the code deterministic, you need to fix the part of the code that hung onto the lock when it should not have. Remember this cardinal rule: keep a lock for as short a time as possible.

In our case, we need to use a more advanced lock construct that allows us to wait for data to become available. .NET has quite a few constructs related to threading and synchronization, and each construct is specific to the type of problem we are trying to solve. In the case of a deadlock, we want to use the Monitor type, which is an advanced synchronization type that allows locking and pulsing of trigger signals for those threads that are waiting.

Let's return to our "multiple cooks in the kitchen" analogy. Suppose you need a particular fish pan, which is already being used by your significant other. Do you just tap your foot next to your partner doing the cooking? Or does your partner do something else and allow you to

use the pan even though she's got something else going on there? Most likely, you'll try to do something else with your recipe and wait to be informed when the pan is free.

This concept of working together and being able to notify other lock users is a powerful feature programmed into the Monitor type. Monitor has the ability to take a lock, give it up so others can get the lock, and then take it back again.

When using the Monitor type, you do not declare a block of code that is protected, because Monitor is much more flexible than that. For example, you could define a class that has an instance-level lock mechanism, like this:

```
class DoSomething {
   public void GetLock() {
        Monitor.Enter(elements);
   }
   public void ReleaseLock() {
        Monitor.Exit(this);
    }
}
```

Any code that uses a Monitor is not restricted to where it's placed within the program, but a Monitor is bound to a thread. So, if a thread grabs a Monitor, it has control until the thread dies or the thread gives up control. This approach has an added benefit: once you've acquired a lock, a Monitor can get it repeatedly. However, if the same thread locked the Monitor five times, the same thread needs to release it five times before another thread can be granted access to the lock.

The following is the rewritten two-thread source code that uses a Monitor:

```
List<int> elements = new List<int>();
elements.Add(10);
elements.Add(20);
Thread thread1 = new Thread(
                      () => \{
                          Thread.Sleep(1000);
                          int[] items;
                          Monitor.Enter(elements);
                          while (elements.Count < 3) {</pre>
                              Monitor.Wait(elements, 1000);
                          }
                          items = elements.ToArray();
                          Monitor.Exit(elements);
                          foreach (int item in items) {
                              Console.WriteLine("Item (" + item + ")");
                              Thread.Sleep(1000);
                          }
                      });
```

The bolded code lines are the new pieces that use the Monitor type. In the definition of the first thread to get the lock, the Monitor.Enter() method is called with the parameter elements, which, as in the earlier lock example, defines the lock reference handle.

After the lock has been acquired, the thread checks to see if the list count is greater than or equal to 3. If the counter is less than 3, the Monitor.Wait() method is called. The behavior of Monitor.Wait() is similar to Thread.Sleep(), except that the Monitor lock is given up.

Releasing the lock is a unique feature of a Monitor. The lock is given up only during the time that the caller is in Monitor.Wait(). When the Monitor.Wait() method returns, the lock is acquired again. The code says that the thread is reawakened after 1 second. After that second, the thread does not have the lock and needs to wait before it can acquire the lock. If another thread is holding onto the lock for a long time, it could take a while to get the lock back.

Here's another way for the Monitor.Wait() method to awaken: if a signal is sent by another thread. The code for the second thread uses Enter() and Exit(), but also Pulse(). The Monitor. Pulse() method triggers a signal that awakens the first thread, but the first thread will execute only after the second thread has released control of the lock.

The major advantage in using a Monitor, in comparison with using a lock, is that the Monitor can be used anywhere in the code and that the Monitor will release a lock while waiting for an answer. You would use lock when you want to control access to a block of code. If the access goes beyond method boundaries, then it is preferable to use Monitor. You could use a lock that spanned boundaries, but if you need to add code that could produce a deadlock, it's easier to control that code using a Monitor.

So far, we've covered the fundamentals of multithreading. The next sections of this chapter focus on more advanced threading architectures. In particular, the focus will be on three programming techniques: reader/writer, producer/consumer, and asynchronous calls.

Implementing a Reader/Writer Threaded Architecture

The reader/writer threaded architecture is based on the idea that if one thread is reading and another thread would like to read as well, why not let it? However, if one thread wants to write, then only that thread can write. In other words, multiple threads are allowed to read data simultaneously, but to write, a thread must have an exclusive lock.

.NET implements a System.Threading.ReaderWriterLock class, which contains the reader/ writer functionality. However, this class is like a Monitor in that it gives you the control to manage how data is accessed, but does not determine what you are accessing. The type ReaderWriterLock has a number of methods and properties. The most important ones are listed in Table 13-1.

Method	Description	
AcquireReaderLock()	Acquires a reader lock. Multiple threads can acquire a reader lock.	
AcquireWriterLock()	Acquires a writer lock. Only a single thread can acquire a writer lock.	
DowngradeFromWriterLock()	Converts a writer lock into a reader lock. By using this method, we avoid the need to call ReleaseWriterLock() and AcquireReaderLock().	
UpgradeToWriterLock()	Converts a reader lock into a writer lock. By using this method, we avoid the need to call ReleaseReaderLock() and AcquireWriterLock().	
ReleaseLock()	Releases all locks, regardless of how many times we have called to acquire the reader or writer locks.	
ReleaseReaderLock()	Decrements the reader lock a single count. To completely release a reader lock, we need to make sure the number of times that we've called ReleaseReaderLock() is equal to the number of times we've called AcquireReaderLock().	
ReleaseWriterLock()	Decrements the writer lock a single count. To completely release a reader lock, we need to make sure the number of times we've called ReleaseWriterLock() is equal to the number of times we've called AcquireWriterLock().	

 Table 13-1. Important ReaderWriterLock Methods

Let's look at a collection example that has four threads: three readers and one writer. The example uses Thread.Sleep() strategically, so that you can see how a reader and writer thread interact with each other.

```
foreach (int item in elements) {
                              Console.WriteLine("Thread 1 Item (" + item + ")");
                              Thread.Sleep(1000);
                         }
                         Console.WriteLine("Thread 1 releasing read lock");
                         rwlock.ReleaseLock();
                      });
Thread thread 2 = \text{new Thread}(
                      () => \{
                         Thread.Sleep(1250);
                         Console.WriteLine("Thread 2 waiting for read lock");
                         rwlock.AcquireReaderLock(-1);
                         Console.WriteLine("Thread 2 has read lock");
                         foreach (int item in elements) {
                              Console.WriteLine("Thread 2 Item (" + item + ")");
                              Thread.Sleep(1000);
                         }
                         Console.WriteLine("Thread 2 releasing read lock");
                         rwlock.ReleaseLock();
                      });
Thread thread3 = \text{new Thread}(
                      () => \{
                         Thread.Sleep(1750);
                         Console.WriteLine("Thread 3 waiting for read lock");
                         rwlock.AcquireReaderLock(-1);
                         Console.WriteLine("Thread 3 has read lock");
                         foreach (int item in elements) {
                              Console.WriteLine("Thread 3 Item (" + item + ")");
                              Thread.Sleep(1000);
                         }
                         Console.WriteLine("Thread 3 releasing read lock");
                         rwlock.ReleaseLock();
                      });
Thread thread4 = new Thread(
                      () => \{
                         Thread.Sleep(1500);
                         Console.WriteLine("Thread 4 waiting for write lock");
                         rwlock.AcquireWriterLock(-1);
                         Console.WriteLine("Thread 4 has write Lock");
                         elements.Add(30);
                         Console.WriteLine("Thread 4 releasing write lock");
                         rwlock.ReleaseLock();
                     });
thread1.Start();
thread2.Start();
thread3.Start();
thread4.Start();
```

The bolded code contains all of the references to the reader/writer.NET class implementation. Unlike the lock keyword or the Monitor type, the ReaderWriterLock type is instantiated and the instance is shared between threads.

The code to acquire a reader or writer lock has a parameter of value -1, which means the program needs to wait until the lock is acquired. A positive value means to wait for a number of milliseconds, and if the lock has not been acquired, then return the method call. If you do use a timeout, before you attempt to manipulate shared code, you need to reference the property IsReaderLockHeld or IsWriterLockHeld to ensure that you have acquired the lock. After the data items acquire the reader locks (in the reader threads), they are iterated.

Note The previous example seems to break the rule regarding keeping locks for as short a time as possible, since it holds onto the lock while iterating. A reader/writer implementation is a unique situation because we should be manipulating data that is mostly to be read, which implies that most of the time, we'll be treating the shared data as read-only. For those relatively few instances where our program writes to the shared data, it's OK if the thread must wait a moment or two. A reader/writer lock does not make sense if you do not have data that is essentially read-only. In other situations, you should use the Monitor approach, as described in the previous section.

The example demonstrates how to handle data that is mostly to be read, since it has three reading threads and one writing thread. But make sure that you don't end up writing while holding a read-only lock. The read/writer implementation is a guide; you don't have to stick to this guidance if it doesn't make sense for your implementation.

When we run our code, it results in the following output:

```
Thread 1 waiting for read lock
Thread 1 has read lock
Thread 1 Item (10)
Thread 2 waiting for read lock
Thread 2 has read lock
Thread 2 Item (10)
Thread 4 waiting for write lock
Thread 3 waiting for read lock
Thread 1 Item (20)
Thread 2 Item (20)
Thread 1 releasing read lock
Thread 2 releasing read lock
Thread 4 has write Lock
Thread 4 releasing write lock
Thread 3 has read lock
Thread 3 Item (10)
Thread 3 Item (20)
Thread 3 Item (30)
Thread 3 releasing read lock
```

In the generated output, here's the sequence of events:

- 1. Thread 1 wants and acquires a read-only lock.
- 2. Thread 1 outputs the first number in the collection.
- 3. Thread 2 wants and acquires another read-only lock.
- 4. Thread 2 outputs the first number in the collection.
- 5. Thread 4 wants a writer lock and is kept on hold.
- **6.** Thread 3 wants a read-only lock, but because thread 4 has asked for a writer lock and is queued, thread 3 is put on hold. At this step, threads 3 and 4 are put on hold and are waiting for the read-only locks of threads 1 and 2 to be released.
- 7. Threads 1 and 2 output the remaining numbers in the collection.
- 8. Threads 1 and 2 release the read-only locks.
- 9. Thread 4 is given a writer lock, and thread 3 is still on hold.
- 10. Thread 4 writes to the collection and releases the writer lock.
- **11.** Thread 3 acquires a read-only lock and iterates the individual numbers, including the number added by thread 4.

Notice that the reader/writer lock makes the sequence of reading and writing events orderly, so that the shared state is always consistent. The reader/writer lock doesn't hinder or stop deadlocks, which can occur if you get careless with your code. The reader/writer lock is only concerned about the code that's used to manage data.

Implementing a Producer/Consumer Architecture

The producer/consumer architecture is rarely defined as a type, even though it's used throughout many multithreaded applications. The idea behind a producer/consumer architecture is to split the problem into two subproblems. One side is the producer of data, information, and tasks. The producer wraps up the information into a task to be executed. The other side is the consumer, who is responsible for unwrapping the task and doing something with it.

Using a Hidden Producer/Consumer Implementation

In Windows graphical user interfaces (GUIs), multithreaded applications are not allowed to access UI components if they are not the thread that created the UI element. To get around this restriction, the Windows . Forms library uses the Invoke() method. To demonstrate, we'll create a GUI application that uses another thread to periodically increment a counter that appears in a text box.

Follow these steps:

- 1. Create a new Windows Forms application and set it as the startup project (if it isn't already, right-click its name and select Set As StartUp Project).
- 2. Drag a TextBox control onto Form1 in the design window.
- **3.** Select the TextBox control. If the Properties window isn't visible, right-click the control and select Properties.
- 4. Change the TextBox's Name property to txtMessage.
- 5. Right-click the form and select View Code.
- **6.** Add the following code:

```
public partial class Form1: Form {
    public Form1() {
        InitializeComponent();
    }
    private int counter;
    private void IncrementCounter() {
        txtMessage.Text = "Counter (" + counter + ")";
        counter++;
    }
    delegate void DelegateIncrementCounter();
    private void PeriodicIncrement() {
        while(1 == 1) {
            Invoke(new DelegateIncrementCounter(IncrementCounter));
            Thread.Sleep(1000);
        }
    }
    Thread thread;
}
```

Switch back to the design view and double-click the form, which should take you back to the code view in the Form1_Load() method.

7. Add the following code to the Form1_Load() method:

```
private void Form1_Load(object sender, EventArgs e) {
    __thread = new Thread(new ThreadStart(PeriodicIncrement));
    __thread.Start();
}
```

When Form1 is loaded, the Form1 Load() method is executed, which instantiates a new thread, which in turn executes the PeriodicIncrement() method. The implementation of PeriodicIncrement() creates a never-ending loop, which calls the Form. Invoke() method, to which we pass a delegate. The delegate is the method IncrementCounter(), which increments a counter and outputs the result to the text box txtMessage.

From a user perspective, it would make sense to call the method IncrementCounter() directly from the other thread (thread). However, hidden in the implementation of Invoke() is a producer/consumer implementation. The producer is the Invoke() method, which adds a delegate that needs to be called to a queue. The consumer is the Windows.Forms.Form class, which periodically checks its Invoke() queue and executes the delegates contained within.

In a nutshell, a producer/consumer implementation is nothing more than a handoff of information from one thread to another thread. This handoff is effective because the producer and consumer are separate and manage their own concerns. The only common information between the producer and consumer is a queue, or list, which is synchronized and contains information of interest to both the producer and consumer.

Implementing a Generic Producer/Consumer Architecture

The architecture implemented by Windows. Forms is elegant and self-containing. You can implement a generic producer/consumer architecture following the Invoke() model, as shown in this source code:

```
interface IProducerConsumer {
    void Invoke(Delegate @delegate);
    void Invoke(Delegate @delegate, Object[] arguments);
}
class ThreadPoolProducerConsumer : IProducerConsumer {
    class Executor {
        public readonly Delegate delegate;
        public readonly Object[] arguments;
        public Executor(Delegate @delegate, Object[] arguments) {
            delegate = @delegate;
            _arguments = arguments;
        }
    }
    private Queue< Executor> queue = new Queue<Executor>();
    private void QueueProcessor(Object obj) {
       Monitor.Enter( queue);
       while( queue.Count == 0) {
            Monitor.Wait( queue, -1);
        }
```

```
Executor exec = _queue.Dequeue();
Monitor.Exit(_queue);
ThreadPool.QueueUserWorkItem(new WaitCallback(QueueProcessor));
exec._delegate.DynamicInvoke(exec._arguments);
}
public SingleThreaderProducerConsumer() {
ThreadPool.QueueUserWorkItem(new WaitCallback(QueueProcessor));
}
public void Invoke(Delegate @delegate, Object[] arguments) {
Monitor.Enter(_queue);
_queue.Enqueue(new Executor(@delegate, arguments));
Monitor.Pulse(_queue);
Monitor.Exit(_queue);
}
}
```

}

ThreadPoolProducerConsumer has a single public method, Invoke(), which is used in the same fashion as the Windows.Forms Invoke() method. What makes the generic producer/consumer work is its use of the Monitor synchronization class.

To understand how Monitor works in the producer/consumer context, consider the overall producer/consumer implementation. The consumer thread (QueueProcessor()) executes constantly, waiting for items in the queue (_queue). To check the queue, we call the Monitor.Enter() method, which essentially says, "I want exclusive control for a code block that ends with the method call Monitor.Exit()." To check the queue, we start a while loop, which waits until there is something in the queue. The thread could execute constantly, waiting for something to be added, but while the thread is looping, it has control of the lock. This means a producer thread cannot add anything to the queue.

The consumer needs to give up the lock, but also needs to check whether anything is available in the queue. The solution is to call Monitor.Wait(), which causes the consumer thread to release the lock and say, "Hey I am giving up the lock temporarily until somebody gives me a signal to continue processing." When the consumer thread releases its lock temporarily, it goes to sleep waiting for a pulse.

The producer thread (Invoke()) also enters a protected block using the Monitor.Enter() method. Within the protected block, an item is added to the queue using the Enqueue() method. Because an item has been added to the queue, the producer thread sends a signal by using the Monitor.Pulse() method to indicate an item is available. This will cause the thread that gave up the lock temporarily (the consumer thread) to wake up. However, the consumer thread executes when the producer thread calls Monitor.Exit(). Until then, the consumer thread is in ready-to-execute mode.

In the simplest case of this implementation, a single thread would constantly execute QueueProcessor(). We can optimize the code by creating and using a *thread pool*. A thread pool is a collection of ready-to-execute threads. As tasks arrive, threads are taken from the pool and used to execute the tasks. After a thread has completed executing, it is returned to the thread

pool in ready-to-execute mode. In the ThreadPoolProducerConsumer constructor, the method ThreadPool.QueueUserWorkItem() uses thread pooling to execute the method QueueProcessor(). In the implementation of QueueProcessor(), the method ThreadPool.QueueUserWorkItem() is called again before calling the delegate. The result is that one thread is always waiting for an item in the queue, but there may be multiple threads executing concurrently, processing items from the queue.

The use of the generic producer/consumer is nearly identical to the way the Windows.Forms Invoke() method is used. Here's a sample implementation:

```
public class TestProducerConsumer {
    delegate void TestMethod();
    void Method() {
        Console.WriteLine("Processed in thread id (" +
            Thread.CurrentThread.ManagedThreadId + ")");
    }
    public void TestSimple() {
        IProducerConsumer producer = new ThreadPoolProducerConsumer();
        Console.WriteLine("Sent in thread id (" +
            Thread.CurrentThread.ManagedThreadId + ")");
        producer.Invoke(new TestMethod(Method));
    }
}
```

The TestSimple() method instantiates the ThreadPoolProducerConsumer type. Then the Invoke() method is called using the delegate TestMethod, which executes the Method() method. With respect to Windows.Forms, a different type is instantiated, but the same Invoke() method is used. The implementation is also a bit different in that the consumer is not a single thread, but as many threads as necessary.

Using an Asynchronous Approach

An asynchronous technique performs a task, such as reading a file or database result, and then rather than wait for the results, lets some other code handle the results. The asynchronous interaction is an example of the producer/consumer architecture, except that the details of the producer are hidden. You, as a developer, are expected to start the producer and provide a consumer.

The asynchronous technique used throughout the .NET API is consistent and is easily demonstrated by reading a file asynchronously. In Chapter 10, you learned how to read a file or console stream using synchronous techniques. You could just as well have read that file or stream asynchronously.

You would use an asynchronous technique when you don't want to wait around for a task to complete. For example, imagine needing to wait 15 seconds for a file to load. That sounds quick, but from a UI perspective, it is quite a bit of time. If the application is frozen during those 15 seconds, the user experience is a bit awkward. To read a file asynchronously, we use the following source code:

```
FileStream fs = new FileStream(filename,FileMode.Open);
Byte[] data = new byte[200000];
IAsyncResult asyncResult = fs.BeginRead(data, 0, data.Length,
    (lambdaAsync) => {
      FileStream localFS = (FileStream)lambdaAsync.AsyncState;
      int bytesRead = localFS.EndRead(lambdaAsync);
      string buffer = System.Text.ASCIIEncoding.ASCII.GetString(data);
      Console.WriteLine("Buffer bytes read (" + bytesRead + ")");
      localFS.Close();
    },fs);
asyncResult.AsyncWaitHandle.WaitOne();
```

The first code segment initiates the file reading, and the second code segment processes the read information.

The file-reading part is as follows:

```
FileStream fs = new FileStream(filename,FileMode.Open);
Byte[] data = new byte[200000];
IAsyncResult asyncResult = fs.BeginRead(data, 0, data.Length,
        (lambdaAsync) => {
      },fs);
asyncResult.AsyncWaitHandle.WaitOne();
```

To read a file, we need to open a file stream, just as we did in Chapter 10's examples. However, instead of reading the data directly, the BeginRead() method is called, and it starts a read operation. What distinguishes the asynchronous operation is that BeginRead() returns immediately. Think of it as starting the producer.

When we call BeginRead(), the first three parameters represent the variable that contains the read bytes. The first parameter is the byte array where the data should be written. The second and third parameters are the starting and ending locations of the write operation in the byte array.

The fourth parameter to BeginRead() is the delegate that will be called when the data is ready to be processed. The last parameter is like a thread parameter and is assigned to the IAsyncResult.AsyncState data member. IAsyncResult is in the System namespace and is therefore part of the .NET API.

When we call BeginRead(), we are essentially saying, "Please fill up as many bytes as possible in the byte array. When you have read the bytes, call my consumer code, which is defined as a lambda expression." The filling of the array and calling of the consumer code occur in a separate thread.

For illustration purposes, we call the AsyncWaitHandle.WaitOne() method so that the main calling thread continues only after the data has been read and processed. But it is really a super-fluous method call, since doing this would make the file-reading behavior resemble a synchronous operation.

The second part of the code processes the read information.

```
FileStream localFS = (FileStream)lambdaAsync.AsyncState;
int bytesRead = localFS.EndRead(lambdaAsync);
string buffer = System.Text.ASCIIEncoding.ASCII.GetString(data);
Console.WriteLine("Buffer bytes read (" + bytesRead + ")");
localFS.Close();
```

The consumer code is executed with another thread and is responsible for reading all the bytes. The code converts the AsyncState data member into a FileStream and reads the remaining bytes from the stream. The byte stream is then converted into a string buffer. When all the data has been read, the file stream is closed.

When using this asynchronous approach, you are really writing producer/consumer code. The use of IAsyncResult, BeginRead(), and EndRead() is quite common. The purpose of the asynchronous interface is to convert a synchronous operation into an asynchronous operation.

The Important Stuff to Remember

In this chapter, you learned the essentials of using threads and how to write multithreaded code. The main items to remember are as follows:

- With the advent of multiple-core CPUs, it has become extremely important to be able to write applications that can multitask.
- The operating system is a program that treats your applications as components and assigns time slices to your applications.
- A time slice is a predefined amount of time in which your program can execute and has full control of the CPU.
- To implement tasks, you use threads.
- Each program that is started is a task and has a main thread from which you can start other threads.
- Threading is easy to implement. What is more difficult is synchronization between the threads.
- Synchronization is not about the data, but about synchronizing access to code that modifies shared data. If your data is not shared, you don't need synchronization.
- In the context of a single application, you will use either the exclusive lock or the Monitor for synchronization.
- Locking code slows down the code. You should keep the locks for the shortest time possible.
- To improve throughput, you can take a snapshot of the data.
- Higher-level synchronization abstractions are the reader/writer and producer/consumer architectures.

- Reader/writer locks are exclusive locks, but they separate code that reads from code that writes. To improve code efficiency, reader/writer locks allow multiple readers, but only a single writer. Reader/writer locks are effective only if, for the most part, you are reading data.
- Producer/consumer locks split the task of producing and consuming data into two steps. The .NET API uses the producer/consumer concept extensively; examples are Windows.Forms and IAsyncResult.
- Deadlocks occur because timing changes cause your code to not be deterministic.
- Deadlocks can be partially avoided using Monitors, but the most effective way to avoid deadlocks is to use the producer/consumer development technique. The producer/ consumer architecture hands off data rather than sharing data.
- Applications that multitask effectively are designed using logic rather than development techniques where you think up the code as you go along.

Some Things for You to Do

Here are two exercises to help you apply what you learned in this chapter:

- Regardless of how you look at the threading code in this chapter, it's a bit awkward—because you need to create a type if you want stateful threads. If you use a lambda expression/anonymous method, you can pass in only a single parameter. Using your object-oriented skills, design a base class that makes threading less awkward for stateful threads.
- 2. Write a general architecture that generates a series using multiple threads. For the first series, generate the square of all numbers between 1 and 100. For the second series, generate the Fibonacci series. That is, after two starting values, each number is the sum of the two preceding numbers. The first Fibonacci numbers (sequence A000045 in the On-Line Encyclopedia of Integer Sequences, http://www.research.att.com/~njas/ sequences/) are 0, 1, 1, 2, 3, 5, 8, 13, 21, 34, 55, 89, 144, 233, 377, 610, 987, 1597, 2584, 4181, 6765, 10946, 17711, 28657, 46368, 75025, 121393, 196418, and 317811. Outline the limits of multithreading when generating a series.

CHAPTER 14

Using Relational Databases

Literally hundreds of techniques, tips, tricks, and libraries are associated with relational databases. Covering relational databases in depth would take an entire book, and in fact, many books are devoted to the subject. This chapter will cover the basics and give you enough knowledge to read and write to a database.

The focus of this chapter is to demonstrate how to access relational databases with ADO.NET and the Visual Studio Dataset Designer. Of course, we'll need a database to work with, so you'll also learn how to create a database with Visual C# Express.

A relational database stores data, such as the lottery numbers in Chapter 10's example. Building on that lottery-prediction example, in this chapter, you'll see how to create a database application that reads and writes the lottery numbers and associates winners with a particular lottery drawing.

Understanding Relational Databases

As a new C# developer, one of your greatest challenges will be how to manage data stored in a relational database. A relational database is comparatively old technology. The relational model on which it is based was written in about 1969 (according to the relational model entry at http://en.wikipedia.org/wiki/Relational_model). A relational database is defined as follows (http://en.wikipedia.org/wiki/Relational_database):

Strictly speaking, a relational database is merely a collection of relations (frequently called tables). Other items are frequently considered part of the database, as they help to organize and structure the data, in addition to forcing the database to conform to a set of requirements.

Some of these "other items" include keys to uniquely identify data (such as a social security number), a record to organize related data fields (such as a first name, last name, social security number, street address, and so on), and indexes to quickly sort and retrieve data in one or tables.

Relational Database Tables

A relational database is a collection of tables. When you were reading and writing a file in Chapter 10's example, you were actually reading and writing a table of lottery numbers, which looked something like this:

```
2000.05.31 5 6 13 23 25 37 43
2000.06.03 7 10 11 18 32 41 5
2000.06.07 15 23 24 28 38 39 45
2000.06.10 1 3 12 23 29 33 27
2000.06.14 2 4 13 19 39 45 26
2000.06.17 3 8 17 19 21 25 35
```

The data is arranged as a table, and thus could be easily converted into a relational database table. In relational database–speak, each row in the file corresponds to a row of data. But to create a row of data, you need fields, which also create a column. A relational database table is a grid of rows and columns. When working with a relational database, you don't manipulate columns; you manipulate individual rows.

What distinguishes a relational database is that you can combine tables and create more complicated data structures. It is the relationships (called *relations*) between pieces of data that make a relational database so powerful. For the lottery data, a relation could be who won the jackpot on the draw dates. Modifying the table to include the person who won would look this:

```
2000.05.31 nobody 5 6 13 23 25 37 43
2000.06.03 nobody 7 10 11 18 32 41 5
2000.06.07 nobody 15 23 24 28 38 39 45
2000.06.10 jack 1 3 12 23 29 33 27
2000.06.14 nobody 2 4 13 19 39 45 26
2000.06.17 nobody 3 8 17 19 21 25 35
```

For all but one lottery drawing in this table, no one won the jackpot. But on June 10, 2000 (2000.06.10), a person named Jack won the jackpot. You might know a Jack. I might know a Jack. But would he be the same Jack? Probably not. So to distinguish winner Jack from another Jack, you would need his full name, address, and other details. But where do you put this extra information?

Do you put the information about Jack into the lottery data table? Or do you create another table? The answer is that you create another table. But since you are working with files, it will be a file, not a table. The file will be called jack.txt because the winner of the lottery jackpot was Jack. The jack.txt file could contain the following information:

Jack Smith Address City Country

The information in jack.txt and the information in the lottery data file have a relation. The relation is the winner of the jackpot. This is what a relational database is all about. The reason you use a relational database and not files that cross-reference each other is because a relational database is extremely efficient at managing tables and relations. The techniques demonstrated in Chapter 10 are nowhere near as efficient and effective as using a relational database.

Relational databases are quite capable of handling terabytes of data. Additionally, relational databases are capable of building efficient relations that span terabytes of data.

Database Relations

Relations are very powerful, but they can also make things extremely complicated. When you split tables and create relations between the tables, you are *normalizing* the data. Database normalization is defined as follows (http://en.wikipedia.org/wiki/Database normalization):

Database normalization is a technique for designing relational database tables to minimize duplication of information and, in so doing, to safeguard the database against certain types of logical inconsistency. When multiple instances of a given piece of information occur in a table, the possibility exists that these instances will not be kept consistent when the data within the table is updated, leading to a loss of data integrity. A table that is sufficiently normalized is not vulnerable to problems of this kind, as its structure prevents it from holding redundant information in the first place.

For example, the relation between a lottery ticket in one table and its winner in another table is normalization. The data on the winner and the data on the lottery ticket are kept in separate tables, making the overall data structure more efficient from a maintenance and performance point of view.

Creating relations between tables is a form of referencing, where one table says information here references information in another table. The referencing is carried out using fields of one table that are cross-referenced with fields of another table.

The lottery ticket example is interesting because of the relations between the lottery drawings and the winners, which could be of two types:

- One drawing to many winners: When a lottery ticket is drawn, there can be many winners.
- One winner to many drawings: Even though it is improbable, one winner could win multiple drawings.

In the file example, you saw the one-winner-to-many-drawings relation. It probably did not look like it was that type of relation, and more likely it looked to be a one-drawing-to-onewinner relation. But consider the following text file, where jack is referenced twice:

```
2000.05.31 nobody 5 6 13 23 25 37 43
2000.06.03 jack 7 10 11 18 32 41 5
2000.06.07 nobody 15 23 24 28 38 39 45
2000.06.10 jack 1 3 12 23 29 33 27
2000.06.14 nobody 2 4 13 19 39 45 26
2000.06.17 nobody 3 8 17 19 21 25 35
```

The table of drawings has the ability to reference the same winner twice, which means the relation of one winner to many drawings is possible. To add the relation of one drawing to many winners, the table would need to be modified like this:

2000.05.31 nobody 5 6 13 23 25 37 43 2000.06.03 jack jill 7 10 11 18 32 41 5 2000.06.07 nobody 15 23 24 28 38 39 45 2000.06.10 jack 1 3 12 23 29 33 27 2000.06.14 nobody 2 4 13 19 39 45 26 2000.06.17 nobody 3 8 17 19 21 25 35

Here, another field indicates Jill as the second winner of the drawing. Adding another field throws a monkey wrench into the entire table structure and makes processing much more complicated, because the parsing routines will need to verify whether another field is present. This breaks the nice grid structure and is plain wrong.

Another approach would be to create a third file that cross-references the winners with the drawing dates. So the lottery file would go back to the original version:

```
2000.05.31 5 6 13 23 25 37 43
2000.06.03 7 10 11 18 32 41 5
2000.06.07 15 23 24 28 38 39 45
2000.06.10 1 3 12 23 29 33 27
2000.06.14 2 4 13 19 39 45 26
2000.06.17 3 8 17 19 21 25 35
```

And a winners table would be created:

2000.06.03 jack 2000.06.03 jill 2000.06.10 jack

The winners table is a grid of drawing dates and winners on those dates. Notice how there is no entry for nobody, so only drawing dates with winners are included.

Note These three tables are an example of correctly normalized data. When the data is well normalized, each table contains unique data. In this example, one table contains all of the lottery drawings, but who the winners are is stored in another table. Using database relations, the winners and lottery data are related, yet neither table needs to know about the other table.

Now what happens if two different people named Jack are lottery winners? The data might look like this:

2000.05.31 nobody 5 6 13 23 25 37 43 2000.06.03 nobody 7 10 11 18 32 41 5 2000.06.07 nobody 15 23 24 28 38 39 45 2000.06.10 jack 1 3 12 23 29 33 27 2000.06.14 jack 2 4 13 19 39 45 26 2000.06.17 nobody 3 8 17 19 21 25 35

We know that the two jack entries are not for the same Jack. So now we have an additional problem of uniqueness. Uniqueness is not unusual when dealing with relational databases, and the common technique is to identify each Jack with a unique key. For example, a unique key could be jack_1 or jack_2. The problem with using jack_1 and jack_2 is that you need to

search the database to see if there is a jack entry, and then find out the last jack entry. Those steps are resource-intensive and typically avoided. Another solution is to use a database-provided field that generates a unique key, which could be a row number or globally unique identifier (GUID). If the unique identifier were to be computer-generated, the table would look like this:

```
2000.05.31 1877_ds 5 6 13 23 25 37 43
2000.06.03 1877_ds 7 10 11 18 32 41 5
2000.06.07 1877_ds 15 23 24 28 38 39 45
2000.06.10 1023_ad 1 3 12 23 29 33 27
2000.06.14 1022_xy 4 13 19 39 45 26
2000.06.17 1877_ds 3 8 17 19 21 25 35
```

In the modified table, you would have no idea who the identifiers represent. The way to find out is to take a key and open its associated field—say 1877_ds and the file 1877_ds.txt. Upon opening the file, you would know that the winner is nobody. The process of finding out who the winner is involves more steps, but a relational database knows how to manage these types of relations quite effectively.

WHY THE THOUSANDS OF APIS, LIBRARIES, AND TECHNIQUES?

In the span of a dozen or so years, the following technologies have emerged: Open Database Connectivity (ODBC), Remote Data Objects (RDO), the Jet Database Engine, Data Access Object (DAO), ActiveX Data Objects (ADO), Object Linking and Embedding, Database (OLE DB), ADO.NET, and Language Integrated Query (LINQ). This means that a new database technology is introduced about every two years. Each database technology has libraries to make it easier to write code. The result is an amazing number of ways to access a technology that is nearly 40 years old.

So why do we have so many ways to access and manipulate a database? Shouldn't we, as developers, get our act together and work toward a common approach to manipulating a relational database? I can't give a logical and accepted answer as to why there are so many database-access technologies. But I can tell you what I think.

Writing database code, although extremely important, is a tedious programming task because of the complexity and sheer size of database tables. For any real production application, it is not uncommon to have tables that have 30 fields. When writing code to add, delete, and modify a row in a table that has 30 fields, you are, for the most part, trying to figure out which field goes to which piece of data. Thus, people try to automate the job. After all, it is more interesting to work through a threading bug than an incorrect-field-placement bug.

Another issue is a technology mismatch between a programming language and a relational database. A relational database treats data as a set, with no truly individual pieces of data. But programming languages treat data as individuals. Even in a collection class, you have an individual class managing a set of individual references. This causes a mismatch, and trying to bind to the two technologies is difficult.

So when you are writing database code, you are trying to automate the fitting of a square peg into a round hole. You might get many extremely creative ideas and results, but at the end of the day, you are still fitting a square peg into a round hole.

The essence of the problem when dealing with sets of data in a programming language is how to integrate the two. There is light at the end of the tunnel, in the form of programming language alterations such as LINQ and anonymous methods. LINQ will be discussed in the next chapter.

Accessing Relational Databases

Regardless of the database implementation that you use, a common architecture is employed, as illustrated in Figure 14-1.

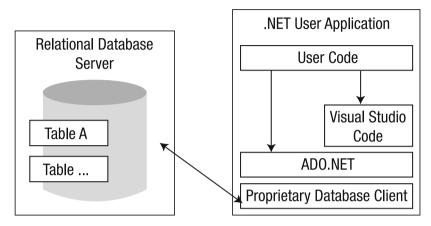


Figure 14-1. Common database architecture

Most relational database servers are separate applications that run on their own. To interact with a running relational database, the database vendor provides a database driver. In .NET, a database driver is a piece of proprietary code that talks to the relational database server, but exposes its functionality using the ADO.NET layer.

The ADO.NET layer is a technology that abstracts the database client into a neutral set of interfaces. By itself, ADO.NET does not implement any technologies, but it defines the interfaces that a database needs to implement. ADO.NET is similar to the lighting manager application introduced in Chapter 8, where specific lighting implementations need to implement interfaces.

The ADO.NET code can be accessed directly in your application by your code. However, doing that means accessing the individual rows, columns, and database tables. It is not a difficult undertaking, but it means you need to do everything manually. With respect to the lottery example, it means manipulating the lottery winners and the lottery drawings table.

Visual C# Express and other Visual Studio editions have a number of tools that will generate code that automatically binds to tables and rows, reducing the amount of work that you need to do. In Figure 14-1, the user code has arrows pointing to both the Visual Studio–generated code and the ADO.NET code. These arrows indicate that your code does not have to use the Visual Studio–generated code; it is optional. But the advantage of using the Visual Studio code is that it reduces the amount of grunt work that your code needs to do. The Visual Studio–generated code is a thin functional layer on top of the ADO.NET code that maps directly to the tables you are manipulating.

When you develop an application that accesses a relational database, you need to consider the following issues:

Access to the relational database server. Can the relational database server be easily accessed by your code in a development context? During development, you will have literally thousands of write code/test code cycles, resulting in plenty of connections and broken connections to the database. The database server must be able to cope with such stress. In general, this is an issue that a database administrator needs to think about, since it could place extra load on a strained database server.

A username and password strategy. The requirement for a good username and password strategy is not to be underestimated. I recommend that you talk to a security professional (not just someone who knows a bit about security).

Note For more information about security strategies, see the "Resolving the ASP.NET Database Security Dilemma" article (http://www.eggheadcafe.com/articles/20021211.asp). For an idea of what I mean by "security professional," visit Dominick Baier's web site (http://www.leastprivilege.com/).

ADO.NET drivers: When you write ADO.NET code, you will need an ADO.NET driver for each database. Thus, if you use Microsoft SQL Server and wish to use MySQL, you will need a MySQL driver. However, for the most part, the code will remain identical.

Abstraction: There will always be differences in the code used to access different relational databases. Be prepared to abstract your database code if you access the database directly using ADO.NET.

With Visual Studio, you can integrate any relational database that supports the ADO.NET interfaces. To discover whether a database supports ADO.NET, you need to ask the database vendor. It is not an automatic given that all database vendors support ADO.NET.

Designing a Database Using Visual C# Express

Visual C# Express is very helpful when designing and building database applications. It provides interface-based tools for designing the database, managing connections, and managing data access.

With Visual C# Express, you can directly integrate the ADO.NET drivers for only the Microsoft relational databases. If you want to use the GUI tools for a database driver other than Microsoft, you'll need to upgrade your Visual Studio edition. For this chapter's examples, we'll use the Microsoft SQL Server Compact Edition driver.

You can add the GUI tool-based database support to any C# project type. For this chapter, we'll use a console project called DatabaseConsoleEx.

After you have created the DatabaseConsoleEx console project in Visual C# Express (using the procedure outlined in Chapter 1, under the heading "Creating the Console Application"), you can set up the database, and then add tables to your new database.

Configuring the Data Source

Using the Visual C# Express Data Source Configuration Wizard, you can add a database as your data source, set up the database connection, and select database objects to include in the project. Follow these steps to use the wizard:

- 1. Select Data ➤ Add New Data Source to start the Data Source Configuration Wizard.
- 2. Choose Database as the data source and click Next.
- **3.** You're asked to choose a data connection. When choosing the data connection, you are defining the connection settings to your relational database. Since we are creating a new database in this example, click the New Connection button.
- **4.** In the Add Connection dialog box, fill in the database filename and define a password. For this example, enter the name lottery for the database and lotto.12 for the password. Visual C# Express will automatically add an .sdf extension to the filename to indicate that it is a SQL Server file, as shown in Figure 14-2. Click OK to add the connection.

Note If you choose a password that has fewer than six characters, doesn't contain a number, and doesn't contain a punctuation mark, you will get a warning. Visual C# Express does not stop you from continuing, but it is advising you to use strong passwords. A strong password is a password that is not easily guessed. For example, if your pet's name is Butch, and your favorite car is the Infiniti Q45, then a strong password might be butch.InfinitQ45.

nter information to connect to the su loose a different data source and/o		k "Change" to
ta <u>s</u> ource:		_
Provider for SQL Server Compact	Edition)	
Data Source		
My Computer		
C ActiveSync Connected Device		
Connection Properties		
Database:		
C:\Documents and Settings\cgro	ss\My Documents\lottery.	sdf
	Cr <u>e</u> ate	Browse
Password:		
Password:		
-		
-		Advanced
-		Advanced

Figure 14-2. Adding a database connection

- **5.** To verify that everything worked, click the Test Connection button. You should see a success message. (If the test fails, create a new database with a new filename and new password, and test it again.) Click the OK button.
- **6.** The Choose Your Data Connection screen reappears with your data connection filled in, but the Next button is disabled, as shown in Figure 14-3. The password used to access the database is the issue. You have two options: embed the password in the connection string or write code to pass the password to the connection. In a production setting, you would choose the first option—to exclude the password. However, for this simple example, click "Yes, include sensitive data in the connection string." Then click Next.

Data Source Configuration Wizard	<u>?×</u>
Choose Your Data Connection	
Which data connection should your application use to connect to the data	base?
SQL Server Compact Edition (My Computer\\lottery)	New Connection
This connection string appears to contain sensitive data (for example, a password), wh connect to the database. However, storing sensitive data in the connection string can you want to include this sensitive data in the connection string?	
O No, exclude sensitive data from the connection string. I will set this information	in my application code.
O Yes, include sensitive data in the connection string.	
+ Connection string	
<previous next=""> Fini</previous>	sh Cancel //

Figure 14-3. Dealing with password information in a connection string

7. Since we're using a SQL Server Compact Edition driver for this example, the dialog box shown in Figure 14-4 appears. You're asked if the database file can be copied into the project. Click Yes (see Figure 14-5).

Microsoft	t Visual C# Codename "Orcas" Express Edition	×
2	The connection you selected uses a local data file that is not in the current project. Would you like to copy the file to your project and modify the connection	n?
	Yes No Help	

Figure 14-4. Adding SQL Server Compact Edition to the local project

Data Source Configuration Wizard	? ×
Choose Your Database Objects	
Which database objects do you want in your dataset? 대한 대한 Tables	1
DataSet name: otteryDataSet 	ncel

Figure 14-5. Enabling database objects in Visual C# Express

Visual C# Express will rebuild your project. When the project is finished, the result will be similar to the project structure shown in Figure 14-6.

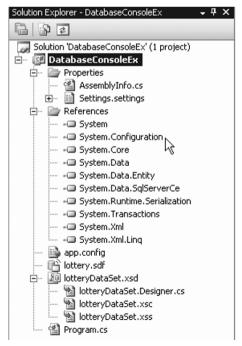


Figure 14-6. Modifications made to the Visual C# Express project

The Visual C# Express project contains a reference to a file that is provided by Microsoft SQL Server Compact Edition. The diagram shown earlier in Figure 14-1 indicates that a database server is another process that you access using a client library. In about 80 percent of cases, this is true, but a class of database servers are file-based. These types of databases are used in simpler single-user database applications. In our example, the database is file-based. From a programming perspective, nothing changes, and the source code should not even be aware of whether the database is a file or server process.

Adding the Tables

In Visual C# Express, you can add tables to your database using the Database Explorer. Through the Database Explorer, you can modify all of the data objects available within the database. Here are the general steps for adding a table:

1. Right-click the lottery.sdf file in the Solution Explorer and select Open to open the Database Explorer. The Database Explorer displays information about the database, as shown in Figure 14-7.

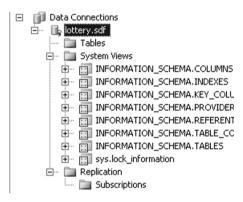


Figure 14-7. Viewing the database structure in the Database Explorer

- **2.** Right-click the Tables node and select Create Table to open the New Table dialog box (shown in Figure 14-8).
- **3.** Enter a name for the table. Then specify the column name and type. You can also specify other details about each column, such as its length and whether it must be unique.

Each column of a table must have a name and type. Just as C# has types, so does a database. What is frustrating about database types is that they are similar but not identical to C# types. To make things even more frustrating, not all databases have the same types. Fortunately, if you use the Visual Studio tools, the wizard will map a specific database type to a C# type.

For this example, we will add three tables: draws, persons, and winners. The following sections describe the columns and types for these tables. We'll use the Microsoft SQL Server data types.

🖀 New Table						
Select a page	🖻 Refresh 🛛 🚺 He	elp				
😭 General						
	Name:					
	Column Name	Data Type	Length	Allow Nulls	Unique	Primary Key
		Data type	Longen	Philoty Hadilo	onique	Trindry Key
		J				
						Delete
	8≣ ≵↓ ⊡					
	Default Value					
	Identity		False			
	IdentityIncrement IdentitySeed	nt				
Connection	Is RowGuid		False			
Microsoft SQL Server Compact	Precision		T GISC			
Edition	Scale					
lottery.sdf	Default Value					
	Default value for th	ne column				
Jew connection properties						
					OK	Cancel

Figure 14-8. Creating a new table

Tip The Microsoft Visual Studio documentation has an excellent reference on the various data types and their accuracy. See the "Data Types" section of the Microsoft SQL Server Books Online documentation (http://msdn2.microsoft.com/en-us/library/ms130214.aspx).

The draws Table

The draws table contains all of the drawn lottery numbers. Table 14-1 shows the column names and types for this table.

The draw_date column holds the date of the drawing. The declared type is datetime, which is like the datetime type in .NET. However, you will need to be careful in mapping types, as explained in Chapter 3.

The rest of the columns represent a number in the winning drawing, including the bonus number. As in C#, SQL Server includes various numeric types. The number columns in the draws table are declared as the int type.

Note The SQL Server numeric type does not exist in .NET. This type behaves like the decimal type in .NET, except for the precision. With numeric, you can specify the number of digits before and after the decimal point.

Name	Туре	
draw_date	datetime	
first_number	int	
<pre>second_number</pre>	int	
third_number	int	
fourth_number	int	
fifth_number	int	
<pre>sixth_number</pre>	int	
bonus	int	

Table 14-1. draws Table Columns

The persons Table

The persons table lists all of the people who have won a lottery drawing. Table 14-2 shows the column names and types for the persons table.

 Table 14-2. persons Table Columns

Name	Туре
id	uniqueidentifier
first_name	nvarchar(100)
last_name	nvarchar(100)

The persons table is a collection of people with their first names, last names, addresses, and so on. The challenge in a relational database is to be able to uniquely identify a user. Think of it as trying to define a unique hashcode. The solution most databases use is a number. When you have millions of records, a number might not be adequate as a unique identifier. In that case, you can use the SQL Server uniqueidentifier type, as we're doing for the id column of the persons table.

The first_name and last_name columns both have the type nvarchar(100). A string in a database behaves like a number type, in that strings have length limits. In the example, we use the nvarchar type for a variable-length string with a maximum length of 100 characters. In contrast, specifying char(100) would give you a string 100 characters long, regardless of how many bytes contain letters. If the entry in a char column has fewer characters than specified, the remainder of the char string is filled with space characters, by default.

The winners Table

The winners table matches the winning people to their lottery drawing. Table 14-3 shows the column names and types for the winners table.

Table 14-3. winners Table Columns

Name	Туре
id	uniqueidentifier
draw_date	datetime

Both columns are the types of the tables being referenced. The idea is to use the winners table in conjunction with the persons table, and the draws table to create the list that shows who won which lottery drawing and their numbers.

After you've created the three tables, your Database Explorer will resemble Figure 14-9.

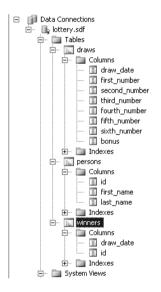


Figure 14-9. Modified database structure with the added tables

Now that we have a database with some tables, let's see how to access that database directly, using ADO.NET.

Accessing the Database Using ADO.NET

Accessing the database directly using ADO.NET involves using the ADO.NET interfaces. The first step is to define a connection. Once the connection has been established, you can manipulate the tables in the database—to add, remove, and update records in a table.

Now we will continue with the sample lottery database created in the previous section, using the SQL Server Compact Edition ADO.NET driver. We'll write code to add, select, and delete records.

Note Writing the ADO.NET code can be easy, or it can be tedious, because not all ADO.NET drivers are built the same way. In this section, the focus will be on the essentials of ADO.NET, and not the idiosyncrasies of SQL Server Compact Edition. If you will be writing code strictly for the SQL Server Compact Edition, check out http://arcanecode.wordpress.com/tag/sql-server-compact-edition/.

Connecting to a Database

We'll define a database connection with the following code, which illustrates a general approach (added to the DatabaseConsoleEx application):

```
IDbConnection connection =
    new SqlCeConnection(
    DatabaseConsoleEx.Properties.Settings.Default.lotteryConnectionString);
```

The connection variable is an instance of the database client. Think of it as picking up a phone and hearing a dial tone. The connection requires a username, a password, and the name of the database to which we want to connect. That information is stored in lotteryConnectionString, which was defined when we configured the data source in Visual C# Express (Figure 14-3).

Once we have a connection instance, we can create a live connection, which is akin to dialing a phone number and hearing that phone ring. Here is the code for opening the connection:

```
connection.Open();
```

Now you can work with the tables in the database.

Adding Table Data

The draws database table that we created is empty. Now we will add some content. To add data to a database using SQL, use the SQL INSERT command.

```
IDbDataParameter param = new SqlCeParameter();
param.ParameterName = "@pFirstNumber";
param.DbType = System.Data.DbType.Int32;
param.Size = 4;
param.SourceColumn = "first_number";
param.Value = 1;
cmd.Parameters.Add(param);
```

. . .

```
param = new SqlCeParameter();
param.ParameterName = "@pBonus";
param.DbType = System.Data.DbType.Int32;
param.Size = 4;
param.SourceColumn = "bonus";
param.Value = 1;
cmd.Parameters.Add(param);
```

cmd.ExecuteNonQuery(); connection.Close();

To execute a command, we need to instantiate an IDbCommand instance, where the constructor parameter is the SQL statement that we want to execute. The SQL statement is a bit strange in that it contains several question marks, which are placeholders for SQL parameters. How a SQL parameter is defined often depends on the ADO.NET implementation, but a generally accepted approach is to use question marks. The command is associated with the database connection using the cmd.Connection property.

Each parameter, regardless of the database driver used, is of type IDbDataParameter or IDataParameter. The type associated with IDbDataParameter is SqlCeParameter, which is specific to SQL Server Compact Edition. If you were to use another database, the type that implements the IDataParameter or IDbDataParameter interface would be identified differently, yet would still implement the same interface.

The properties of IDbDataParameter are as follows:

- ParameterName: Specifies the name of the parameter and must be prefixed with an at sign (@) character.
- DbType: Specifies the type of the parameter.
- Size: Specifies the size of the parameter.
- SourceColumn: Specifies in which column the parameter will be stored. Since the INSERT statement does not have named parameters, this property will be used to figure out where to place the value.
- Value: Specifies the value that will be stored in the table.

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Note As a general rule, stick to using and manipulating the standard ADO.NET interfaces, rather than the type specific to the ADO.NET driver.

The example shows what code to write when you want to explicitly define the attributes of every parameter. We used this approach to allow you to see what is happening when parameters are converted and stored in a table. A simpler notation is as follows:

```
IDbConnection connection = new SqlCeConnection(
DatabaseConsoleEx.Properties.Settings.Default.lotteryConnectionString);
connection.Open();
IDbCommand cmd = new SqlCeCommand(
                     @"INSERT INTO draws (draw date, first number,
                       second number, third number, fourth number,
                                                                   " +
                     @"fifth number, sixth number, bonus) VALUES (@draw date,
                       @first number, @second number, @third number," +
                     @"@fourth number,@fifth number,@sixth number,@bonus)");
cmd.Connection = connection;
cmd.Parameters.Add(new SqlCeParameter("@pDrawDate", DateTime.Now));
cmd.Parameters.Add(new SqlCeParameter("@pFirstNumber", 1));
cmd.Parameters.Add(new SqlCeParameter("@pSecondNumber", 1));
cmd.Parameters.Add(new SqlCeParameter("@pThirdNumber", 1));
cmd.Parameters.Add(new SqlCeParameter("@pFourthNumber", 1));
cmd.Parameters.Add(new SqlCeParameter("@pFifthNumber", 1));
cmd.Parameters.Add(new SqlCeParameter("@pSixthNumber", 1));
cmd.Parameters.Add(new SqlCeParameter("@pBonus", 1));
```

After we've defined the parameters and assigned a value for each of them, the SQL query can be executed. In the case of a SQL INSERT statement, no data will be returned, because you are sending data from the application to the database. Thus, you will need to execute the method that does not expect any return data, which is ExecuteNonQuery(), like this:

```
int retval = cmd.ExecuteNonQuery();
Console.WriteLine("retval (" + retval + ")");
```

Selecting Data from a Table

After your tables have some data, you will want to be able to retrieve the data. To do that, you use the SELECT statement. Here's the code for viewing data in the draws table:

```
IDbConnection connection =
    new SqlCeConnection(
    DatabaseConsoleEx.Properties.Settings.Default.lotteryConnectionString);
connection.Open();
```

```
IDbCommand cmd = new SqlCeCommand(@"SELECT * FROM draws");
cmd.Connection = connection;
IDataReader reader = cmd.ExecuteReader();
while (reader.Read()) {
    Console.WriteLine("(" + reader.GetDateTime(0) + ") " +
        reader.GetInt32(1) + "");
}
reader.Close();
connection.Close();
```

To select data, the steps are to open a connection, create a command, and execute the command. In the example, the SELECT statement did not have any parameters. SELECT * means to select all columns. Alternatively, we could define identifiers to select specific columns.

When we use a SELECT statement, the server will return data. To read the returned data, we call the method ExecuteReader(). This is different from the ExecuteNonQuery() method we use to insert data, mainly in that ExecuteReader() returns an instance of IDataReader. IDataReader is an interface used to iterate individual records, which gives us the chance to retrieve the individual fields of the records.

To access the fields, use the appropriate GetNNN() method, with the index of the field. Knowing which index to use is a bit perplexing. The index of the appropriate field is related to the position of the column in the table. For example, the following code retrieves the fourth column from a result set that is at least four columns wide:

```
reader.GetDouble(3)
```

Deleting Data from the Database

Of course, users will need to be able to delete data from a table. The SQL statement for removing data from a table is DELETE. The following example deletes a particular lottery drawing entry from the draws table:

```
IDbCommand cmd = null;
cmd = new SqlCeCommand (
    @"DELETE FROM draws WHERE draw_date=? ",
        connection);
IDbDataParameter paramDate = new SqlCeParameter();
paramDate.ParameterName = "@pDrawDate";
paramDate.DbType = System.Data.DbType.DateTime;
paramDate.Size = 8;
paramDate.SourceColumn = "draw_date";
paramDate.Value = DateTime.Now;
cmd.Parameters.Add(paramDate);
cmd.ExecuteNonQuery();
connection.Close();
```

As was the case with the INSERT statement, we use ExecuteNonQuery() with DELETE, which does not return any results.

Closing a Database Connection

After processing our SQL statements, we should close the connection to indicate that we are finished using the database. Here's how:

connection.Close();

Recapping ADO.NET Usage

As you look through all of the code presented in this section, you'll probably notice the following points about using ADO.NET directly:

- There are general interfaces, implemented by a specific library.
- The IDbConnection and IDbCommand interfaces are implemented by all ADO.NET drivers.
- SqlCeConnection, SqlCeCommand, and SqlCeParameter are specific classes from the database driver.
- ADO.NET does not require you to use predefined factories. You can access a default factory, but the factory is optional. You may want to write your own factory. Programmers tweak the ADO.NET initialization code to suit their settings, and thus want full control. But once the code is initialized, developers want to keep things general and use interfaces.
- The database code involves opening a connection; defining a SQL command such as INSERT, SELECT, and so on; assigning the SQL parameters; executing the SQL command; and then closing the connection.

Note For more details on SQL, see Wikipedia's SQL entry (http://en.wikipedia.org/wiki/SQL) and W3School's SQL tutorial (http://www.w3schools.com/sql/default.asp). These provide a good explanation of the basics of SQL. The MSDN documentation is fairly good as well.

Next, let's take a look at another Visual Studio tool for working with database applications.

Using the Dataset Designer

The Dataset Designer is a helper application provided by Visual Studio to help you write database applications. MSDN provides a detailed tutorial on how to create client data applications (http://msdn2.microsoft.com/en-us/library/h0y4a0f6(V5.80).aspx). The tutorial describes how to click options and use the wizards, but it does not explain some of the underlying details. Here, we'll use the Dataset Designer to set up the relations between the lottery database tables, and we'll take a look at the code that's generated automatically to create those relations.

Building Relations Between Tables

The first step in using the Dataset Designer is to convert the tables in the Database Explorer to something that the Dataset Designer can use. To do this, from the Solution Explorer, doubleclick the file that has the extension .xsd—lotteryDataSet.xsd in our example. The .xsd file is the XML Schema Definition file, which translates the database's datasets into XML files.

The lotteryDataSet.xsd file has a number of child files, which you can open and inspect. These files are part of a collection that is used by the Dataset Designer. The only file that you can modify is lotteryDataSet.cs. The other files are managed by the Dataset Designer.

We want to build relations between the three tables. Relations are important because they allow you to maintain database consistency. For example, imagine adding a winner to the winners table for a lottery drawing date that does not exist. Using relations, you can enforce a consistency check so that the drawing date must exist in the database before you can add a winner for that date. We will define two relations: winners with draws and winners with persons. Remember that the winners table is a cross-reference between the persons and draws tables.

Follow these steps to define the relations:

1. Double-click lotteryDataSet.xsd in the Solution Explorer. You will see a message similar to the one shown in Figure 14-10, which indicates that the Dataset Designer has no data.



Figure 14-10. The Dataset Designer has no data to display.

2. Drag and drop each of the three tables we created earlier from the Database Explorer onto the surface of the Dataset Designer, as shown in Figure 14-11. This automatically adds default support for the three tables.

draw_date	🖬 winners 🔿	🚛 persons 🛛
first_number	draw_date	id
second_number	id id	first_name last_name
third_number	🔯 winnersTableAdapter 🔝	
fourth_number		ଜ୍ରୁ personsTableAdapter 🛛
fifth_number	Fill, GetData ()	Fill,GetData ()
sixth_number		
bonus		
🔯 drawsTableAdapter 🛛 🔿		

Figure 14-11. Dataset Designer with the three tables

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- 3. To build a relation, right-click the data generator surface and choose Add ➤ Relation. The Relation dialog box appears. This dialog box allows you to associate two tables via a specific field.
- **4.** As shown in Figure 14-12, specify winners as the parent table and persons as the child. The key column is id. Click OK to create the relation.

Relation				? ×
Name:				
winners_persons				
Specify the keys that Parent Table:	relate tables in your dataset.	Child Table:		
winners	•	persons		•
Columns:				
Key Columns		Foreign Key Columns		
id		id		
Choose what to creat	:e			
C Both Relation a	nd Foreign Key Constraint			
C Foreign Key Co	nstraint Only			
Relation Only				
Update Rule:	Cascade			7
Delete Rule:	Cascade			~
Accept/Reject Rule:	None			7
Nested Relation				
			ОК	Cancel

Figure 14-12. Creating the winners and persons relation

The winners and draws relation is created in the same way as the winners and persons relation, except that the columns linked are draw date, as shown in Figure 14-13.

After you have created both relations, the Dataset Designer surface should look like Figure 14-14.

Figure 14-14 illustrates a well-defined database structure that includes relations. The structure is very important for the Dataset Designer, because it defines how the generated code will appear. Look closely at Figure 14-14, and notice how each table representation shows Fill,GetData() at the bottom. The Fill() and GetData() methods are used to retrieve the data from the database and convert it into data that C# can process.

If you were to click on the text Fill() or GetData(), the Dataset Designer would display their properties, similar to Figure 14-15.

Relation				?×
<u>N</u> ame:				
winners_draws				
Specify the keys that <u>P</u> arent Table:	relate tables in your dataset.	_hild Table:		
winners	•	draws		•
C <u>o</u> lumns:				
Key Columns		Foreign Key Colu	mns	
draw_date		draw_date		
Choose what to creat	e			
O Both Relation a	nd Foreign Key Constraint			
O Eoreign Key Co	nstraint Only			
Relation Only				
Update Rule:	Cascade			7
<u>D</u> elete Rule:	Cascade			Ŧ
Accept/Reject Rule:	None			v
Nested Relation				
			ОК	Cancel

Figure 14-13. Creating the winners and draws relation

draw_date first_number second_number third_number	 	draw_date	 id first_name last_name	
fourth_number		ିଷ୍ଣ winnersTableAdapter	୍ଷି personsTableAdap	ter 🕅
fifth_number		🕺 Fill,GetData ()	🕺 Fill,GetData ()	
sixth_number				
bonus	-			
🗛 drawsTableAdapter 🛛 🖄				
왜 Fill,GetData ()				

Figure 14-14. Dataset Designer surface with all tables and relations

The properties show the exact syntax of the SQL INSERT and SELECT commands. Remember, these two statements are used to add and select data from database tables. This illustrates that the Dataset Designer code is no different than the ADO.NET code.

	dramsTableAdapter TableAdapter	
	BaseClass	System. ComponentModel. Component
	Connection	lotteryConnectionString (Settings)
	ConnectionModifier	Internal
	DeleteCommand	(None)
🎼 draws 🔿	GenerateD8DirectMethods	True
draw_date	InsertCommand	(InsertCommand)
first_number	CommandText	INSERT INTO [draws] ([draw_date], [first_number], [second_number], [third_number], [fourth
second_number	CommandType	Text
third_number 00	Parameters	(Collection)
fourth_number	Modifier	Public
fifth_number	Name	drawsTableAdapter
sixth_number	SelectCommand	(SelectCommand)
bonus	CommandText	SELECT [draw_date], [first_number], [second_number], [third_number], [fourth_number], [fil
図 drawsTableAdapter (文)	CommandType	Text
	Parameters	(Collection)
Sel Fil, GetData ()	UpdateCommand	(None)

Figure 14-15. Properties of Dataset Designer table structure

Now consider the following code, generated by the Dataset Designer, to bind the columns of the draws table to the generated data structure:

```
private void InitAdapter() {
    this. adapter = new global::System.Data.SqlServerCe.SqlCeDataAdapter();
    global::System.Data.Common.DataTableMapping tableMapping =
        new global::System.Data.Common.DataTableMapping();
    tableMapping.SourceTable = "Table";
    tableMapping.DataSetTable = "draws";
    tableMapping.ColumnMappings.Add("draw date", "draw date");
    tableMapping.ColumnMappings.Add("first number", "first number");
    tableMapping.ColumnMappings.Add("second number", "second number");
    tableMapping.ColumnMappings.Add("third number", "third number");
    tableMapping.ColumnMappings.Add("fourth number", "fourth number");
    tableMapping.ColumnMappings.Add("fifth_number", "fifth_number");
    tableMapping.ColumnMappings.Add("sixth number", "sixth number");
    tableMapping.ColumnMappings.Add("bonus", "bonus");
    this. adapter.TableMappings.Add(tableMapping);
    this. adapter.InsertCommand =
        new global::System.Data.SqlServerCe.SqlCeCommand();
    this. adapter.InsertCommand.Connection = this.Connection;
    this. adapter.InsertCommand.CommandText =
        "INSERT INTO [draws] ([draw date], [first number], [second number],
        [third number]" +
        ", [fourth number], [fifth number], [sixth number], [bonus]) VALUES
        (@p1, @p2, @p" +
        "3, @p4, @p5, @p6, @p7, @p8)";
    this. adapter.InsertCommand.CommandType =
        global::System.Data.CommandType.Text;
    global::System.Data.SqlServerCe.SqlCeParameter param =
        new global::System.Data.SqlServerCe.SqlCeParameter();
```

```
param.ParameterName = "@p1";
param.DbType = global::System.Data.DbType.DateTime;
param.IsNullable = true:
param.SourceColumn = "draw date";
this. adapter.InsertCommand.Parameters.Add(param);
param = new global::System.Data.SqlServerCe.SqlCeParameter();
param.ParameterName = "@p2";
param.DbType = global::System.Data.DbType.Int32;
param.IsNullable = true;
param.SourceColumn = "first number";
this. adapter.InsertCommand.Parameters.Add(param);
param = new global::System.Data.SqlServerCe.SqlCeParameter();
param.ParameterName = "@p3";
param.DbType = global::System.Data.DbType.Int32;
param.IsNullable = true;
param.SourceColumn = "second number";
```

The bolded code shows how close the generated code is to a variation of the code used to insert data in the ADO.NET section. The generated code is more explicit and verbose than the previous code, but that doesn't matter, since we are not supposed to edit the generated code. Instead, we are supposed to use the Dataset Designer.

Note The Dataset Designer makes it unnecessary to provide bindings between C# and a database, and provides an easy binding between a user interface and the database. The Dataset Designer generates the same ADO code that you would write manually. By providing a GUI where you can drag, drop, and so on, the Dataset Designer just makes it much simpler to write that code.

Using the Generated Code

You'll find it easy to use the code generated by the Dataset Designer, as long as you know what's going on. The Dataset Designer generates two major pieces of code: a table adapter and a dataset. The table adapter code interacts with the table directly. If you want to add, select, or delete items, use the table adapter. When you select data, the data will fill a dataset.

The following code inserts a record into the draws table (in the DatabaseConsoleEx application):

```
DatabaseConsoleEx.lotteryDataSetTableAdapters.drawsTableAdapter table =
    new DatabaseConsoleEx.lotteryDataSetTableAdapters.drawsTableAdapter();
table.Insert(DateTime.Now, 2, 2, 2, 2, 2, 2, 2);
```

The code is a trivial two-liner. It instantiates the drawsTableAdapter, and then calls the Insert() method to add a record. Connecting to the database, executing the command, and assigning the parameters are all done automatically.

Note Generated code is both a blessing and a curse. Generated code hides complexity and makes it simpler for you to get your job done. But as you saw in the code excerpts, there is quite a bit going on behind the scenes, and if you don't understand ADO.NET, you will not know what to do when things go wrong. For example, when is a connection to the database made? The only way to know that is to look at the generated source code and follow the ADO.NET calls. A connection to a database is made the first time you call one of the SQL methods (for example, Insert()), not when the adapter is initialized.

To retrieve and iterate the data in the table, use the following code:

```
DatabaseConsoleEx.lotteryDataSet dataset =
    new DatabaseConsoleEx.lotteryDataSetTableAdapters.drawsTableAdapter table =
    new DatabaseConsoleEx.lotteryDataSetTableAdapters.drawsTableAdapter();
int count = table.Fill(dataset.draws);
Console.WriteLine("Record count is (" + dataset.draws.Count +
    ")(" + count + ")");
foreach (DatabaseConsoleEx.lotteryDataSet.drawsRow row in dataset.draws) {
    Console.WriteLine("Date (" + row.draw_date +
        ") (" + row.first_number + ")");
}
```

The table variable is initialized to an adapter that connects to the draws table. The dataset variable is an empty collection to the draws table.

To fill the collection, the method table.Fill() is called, and the destination is the dataset.draws data member. After having called Fill(), the number of records read is returned and assigned to count.

To iterate the individual rows, we use a foreach loop, which references the drawsRow type, and each instance of drawsRow has data members that represent the draw_date, first_number, and other columns. The iteration of the individual rows resembles the iteration of a collection. The ADO.NET example used a while loop and required us to know which column was associated with which SELECT field.

The Important Stuff to Remember

In this chapter, you learned about the basics of ADO.NET and the Dataset Designer. Here are the main points to remember:

- The real problem when using a relational database and a programming language like C# is the mismatch of set-based operations and individual object operations.
- To access a relational database, you can use ADO.NET. Each relational database has its own ADO.NET database driver. If your particular flavor of database has no ADO.NET driver, it becomes more difficult to access the relational database.

- The Dataset Designer code is based on ADO.NET, and thus if you understand ADO.NET, you will be able to understand how the Dataset Designer works and how it can be optimized.
- When you use ADO.NET, the steps are typically to connect to a database, create a command, populate the parameters, execute the command, retrieve the data (if necessary), close the command, and close the connection.
- SQL is a language used to manipulate the tables of a relational database. You need to learn SQL on top of learning how to use ADO.NET.

Some Things for You to Do

Here are two exercises you can work through to apply what you've learned in this chapter:

- 1. The basis of the lottery application is defined in terms of a database, tables, and data. Write a console application that populates the draws table using a lottery file. Write a console application that dumps the contents of the draws table as a lottery file.
- **2.** Create a console application that accepts as command-line arguments a winner and the date of the drawing. Your console application must account for doubles and populate both the persons and winners tables.

CHAPTER 15

Learning About LINQ

n the previous chapter, you learned how to access a database using the traditional ADO.NET technologies. When you make ADO.NET requests, you are making SQL calls and organizing the result set data using SQL.

Language Integrated Query (LINQ) is a technology that lets you organize your results in a consistent manner, regardless of the underlying source of the data. But why use yet another technology to query information? The answer is related to XML.

XML technology organizes information using a structured, hierarchical approach. You saw an example of XML in Chapter 12. XML has solved many problems in an elegant and understandable manner. One of the solutions proposed by XML is the ability to reference information in an XML structure with XPath, which is a way of referencing an object structure using a set of filters. Using XPath, you can find any element, and the filters can include the presence of dependent elements, which is not easily possible in other technologies. Put simply, XPath and XML are very powerful techniques used to find information.

You can consider XML and XPath as inspiration for LINQ. Where LINQ and XPath deviate is that LINQ can be used to query C# objects, XML documents, and relational databases. Think of LINQ as a general mechanism used to search a hierarchy of information. The focus of this chapter will be to explain the mechanics of LINQ and demonstrate how to write queries and use the methods associated with the LINQ library.

Finding the Frequency of Winning Numbers

The lottery application we've been working with in previous chapters collects information about lottery drawings to predict the next set of winning lottery numbers. The idea is to find patterns. Again, the reality is that lottery drawings are random, so even if you could identify patterns, that wouldn't mean you could predict winning numbers. However, what is interesting about this problem is that you can use LINQ to slice and dice the data. LINQ lets you keep the data as objects, and to perform SQL- and XPath-like operations, as you'll see in this chapter.

In Chapter 10, you saw a streaming architecture, where a console application read in text data and output text data. You also saw examples of text-to-binary and binary-to-text conversions. The application in this chapter (in the FrequencyProcessor project) will read in text,

process the data, and then generate text. Thus, we need to use the text-to-text interface, which was defined in Chapter 10 as follows:

```
public interface IProcessor {
    string Process(string input);
}
```

The input is a text stream that looks like this:

```
2006.03.11 3 7 15 28 30 38 44
2006.03.15 10 18 30 34 41 43 5
2006.03.18 3 11 12 16 20 40 9
2006.03.22 2 3 7 13 42 43 41
2006.03.25 3 10 36 40 43 44 35
2006.03.29 3 4 8 16 34 39 45
```

If we want to find the frequency of the individual numbers, we could parse each individual number, and then increment the count of the individual number as an array, like this:

```
string[] splitUpText = lineOfText.Split(new char[] { ' ' });
frequency[int.Parse(splitUpText[ 0])] ++;
frequency[int.Parse(splitUpText[ 1])] ++;
...
```

The split line of text contains the individual numbers in text form, which is then converted to a number and used as an index for the frequency. The solution is fast and works, but it has a big problem: it is not extendable. The solution solves a single problem—and only a single problem.

For example, let's say that we want to figure out other statistical information, such as which numeric combinations occur most often. Using the previous solution, that would require reparsing the text stream again. That is an expensive and tedious solution. The better solution would be to convert the stream into a series of objects that could be processed.

However, the problem at hand is calculating the frequency of individual numbers. So why exert the extra effort if the solution that solves the single problem works? Writing good code means solving problems using a specific yet generic approach. You want to write specific code to avoid getting bogged down in thinking about details in the future, and you want to write generic code so that any future changes do not require you to completely rewrite the existing application. Knowing when to write specific code and when to write generic code is really a matter of experience—the only way to learn is to write code.

Extending the Lottery-Prediction System

In Chapter 10, the IProcessor interface was a good first step because it solved the problem at hand. The problem was to convert each line of text into another line of text. However, in this chapter's example, that interface is not good enough. We need to add two other methods: Initialize() and Finalize().

Here's why: we want to find the frequencies of an individual number in the drawn lotteries. The original interface method IProcessor.Process() is used to process an individual line of text, and the frequencies can be calculated only after all of the drawings have been processed. Thus, we add Finalize(), which is called after all of the lines of text have been read. Common coding convention says that if you have a Finalize() method, you should have an Initialize() method that is called before the lines of text are processed.

Extra requirements like these don't pose a problem, and are in fact fairly common. But you want to add the extra requirements without disrupting existing functionality. After all, if some code works, you don't want to break it just to support additional requirements. Thus, you don't want to add the methods to the IProcessor interface like this:

```
public interface IProcessor {
    string Initialize();
    string Finalize();
    string Process(string input);
}
```

This code is a no-no because we're breaking existing functionality. Any class that implements IProcessor must now implement the Initialize() and Finalize() methods, even though those classes don't need those methods.

Thus, when adding requirements, you should not change existing interfaces. Instead, you should create new interfaces and then subclass the existing interfaces, like this:

```
public interface IExtendedProcessor : IProcessor {
    string Initialize();
    string Finalize();
}
```

The new interface, IExtendedProcessor, has the new Initialize() and Finalize() methods, but also inherits the Process() method. The old functionality still has only a single method, and the new functionality is free to implement either interface.

Adding new interfaces and new methods does not mean everything will work as is. If you go back and look at the source code in Chapter 10, you'll see that the IProcessor interface was used by the Bootstrap class. So, if we want the IExtendedProcessor interface to be recognized, then we must update Bootstrap. Updating Bootstrap is fine, because it does not mean that IProcessor implementations must be updated (or, at least, Bootstrap should not require that IProcessor implementations be updated).

The original abbreviated implementation of Bootstrap is as follows:

```
public static class Bootstrap {
    public static void DisplayHelp() {
        Console.WriteLine("You need help? Right now?");
    }
    public static void Process(string[] args, IProcessor processor) {
        TextReader reader = null;
        TextWriter writer = null;
        if (args.Length == 0) {
            reader = Console.In;
            writer = Console.Out;
        }
        // Removed for clarity
```

In the original implementation, we called the Process() method to read an input and write an output stream. Since Initialize() and Finalize() should be called before and after the string is processed, the most logical location of each method would be before and after the processor.Process() method, like this:

```
public static class Bootstrap {
    public static void DisplayHelp() {
        Console.WriteLine("You need help? Right now?");
    }
    public static void Process(string[] args, IProcessor processor) {
        TextReader reader = null;
        TextWriter writer = null;
        if (args.Length == 0) {
            reader = Console.In;
            writer = Console.Out;
        }
        // Removed for clarity
        if (processor is IExtendedProcessor) {
            writer.Write(((IExtendedProcessor)processor).Initialize());
        }
        writer.Write(processor.Process( reader.ReadToEnd()));
        if (processor is IExtendedProcessor) {
            writer.Write(((IExtendedProcessor)processor).Finalize());
        }
#if DEBUG OUTPUT
        Console.WriteLine("Argument count(" + args.Length + ")");
        foreach( string argument in args) {
            Console.WriteLine( "Argument (" + argument + ")");
        }
#endif
    }
}
```

In the solution, the processor interface is tested to see if the interface is an instance of IExtendedProcessor. If so, then the Initialize() and Finalize() methods can be called.

Extending interfaces and extending those classes that consume the old and new interfaces at the same time supports backward compatibility. Backward compatibility is an important concept, because it implies you can gradually introduce new functionality into a working application without breaking old functionality.

Keeping backward compatibility without breaking working functionality can sometimes be difficult, and there is a point where adding new functionality becomes too complicated. Once you reach this stage, you need to break backward compatibility by doing the following:

```
public interface IExtendedProcessor {
    string Initialize();
    string Finalize();
    string Process(string input);
}
[Obsolete("IProcessor is obsolete, plus used IExtendedProcessor ", true)]
public interface IProcessor {
    string Process(string input);
}
```

The example will break backward compatibility because the Obsolete attribute is associated with the IProcessor interface. Thus, when any class or interface references the IProcessor interface, a compiler error results. The second parameter of Obsolete is true, which forces the compiler error. If you left out that parameter, when the interface is referenced, a compiler warning is generated, rather than an error.

The IExtendedProcessor interface does not reference IProcessor and includes the method Process(). Thus, there are no more dependencies, and all functionality must use IProcessor.

Note Breaking backward compatibility is a major step, because your code insists that some code is broken and requires alteration. Depending on what you break, it could be dramatic or simple. However, sometimes you will need to break code, and when you do, make sure that the code cries "broken!" very loudly. Otherwise, you might get unexpected errors.

Now that we've updated the Bootstrap class and added the IExtended interface, all of the samples in Chapter 10 will continue to function, and we can implement the frequency solution.

Implementing a Frequency Solution

The solution that we want to use is to read in the text, convert the text into binary objects, calculate some statistics, and finally write out the text. The interesting part of this solution is that pieces of it have already been written. If you remember, in Chapter 10, there was a requirement to convert the lottery drawings into binary form. That code will be borrowed to implement the statistics functionality.

. . .

{

The statistics console application (FrequencyProcessor) requires an IExtendedProcessor implementation. Here's the complete implementation:

```
using System.IO;
using ReaderWriter;
using LottoLibrary;
namespace FrequencyProcessor
    class LottoTicketProcessor : IExtendedProcessor {
        List<Ticket> tickets = new List<Ticket>();
        public string Process(string input) {
            TextReader reader = new StringReader(input);
            while (reader.Peek() != -1) {
                string lineOfText = reader.ReadLine();
                string[] splitUpText = lineOfText.Split(new char[] { ' ' });
                string[] dateSplit = splitUpText[0].Split('.');
                Ticket ticket =
                    new Ticket(
                        new DateTime(
                            int.Parse(dateSplit[0]),
                            int.Parse(dateSplit[1]),
                            int.Parse(dateSplit[2])),
                        new int[] {
                                     int.Parse(splitUpText[1]),
                                    int.Parse(splitUpText[2]),
                                    int.Parse(splitUpText[3]),
                                     int.Parse(splitUpText[4]),
                                     int.Parse(splitUpText[5]),
                                     int.Parse(splitUpText[6]) },
                                    int.Parse(splitUpText[7]));
                tickets.Add(ticket);
            }
            return "";
        }
        #region IExtendedProcessor Members
        public string Initialize() {
            return "";
        }
```

```
int FrequencyOfANumber(int numberToSearch) {
        var guery = from ticket in tickets
                    where lst.Numbers[0] == numberToSearch
                    || lst.Numbers[1] == numberToSearch
                    || lst.Numbers[2] == numberToSearch
                    || lst.Numbers[3] == numberToSearch
                    || lst.Numbers[4] == numberToSearch
                    || lst.Numbers[5] == numberToSearch
                    select lst.Numbers;
        return query.Count();
    }
    public string Finalize() {
        StringBuilder builder = new StringBuilder();
        for (int c1 = 1; c1 < 46; c1++) {
            builder.Append("Number (" + c1 + ") Found (");
            int foundCount = 0;
            foundCount += FrequencyOfANumber(c1);
            builder.Append("" + foundCount + ")\n");
        }
        return builder.ToString();
    }
    #endregion
}
```

Let's now examine how the implementation works.

Borrowing Code to Solve Another Problem

}

The borrowed code is the implementation of the Process() method, shown here in abbreviated form:

```
public string Process(string input) {
   TextReader reader = new StringReader(input);
   while (reader.Peek() != -1) {
     string lineOfText = reader.ReadLine();
     string[] splitUpText = lineOfText.Split(new char[] { ' ' });
     string[] dateSplit = splitUpText[0].Split('.');
   Ticket ticket =
        new Ticket(
            new DateTime(
                int.Parse(dateSplit[0]),
            // ... abbreviated
        new int[] {
     }
}
```

Other than the new tickets.Add(ticket); line, the code is identical to the Text2Binary.Process() implementation. The bolded code adds the lottery drawing to the list of drawn numbers. When the tickets have been instantiated, they can be added to the list of tickets that will be queried and searched.

CODE REUSE

The borrowed code demonstrates code reuse through a simple copy-and-paste approach. Realize, though, that the code used to process binary objects is now being used in a completely new context.

The copied and pasted code reuses classes and functionality from another problem context. We copied and pasted the functionality to parse and instantiate the Ticket type, but reused the Ticket type itself.

When we worked on the code for the Ticket type, you probably had no idea that we would reuse the same code. In fact, even / had no idea that we would reuse the code. I find this happens a lot in my projects.

So how does this work? I write code to fulfill two criteria: minimal enough to solve the task and general enough to not restrict further usage. So I don't actually design for code reuse, and I don't have code reuse on my mind. What I have on my mind is designing code in such a way that it could *potentially* be reused.

Let's look at the code that could have solved the frequency problem previously:

```
string[] splitUpText = lineOfText.Split(new char[] { ' ' });
frequency[int.Parse(splitUpText[0])] ++;
frequency[int.Parse(splitUpText[1])] ++;
```

•••

Is this code minimal? No. Even though the lines of code are minimal, the code itself is not minimal. If I wanted to use the same code to perform another frequency analysis, which could happen, I would need to copy and paste yet again, and thus the code is not minimal.

Is this code general enough to be used in another context? Absolutely not, because to reuse the code, you would need to copy and paste it, and then make some slight alterations.

This is an excellent example of code that can be written very quickly and is very effectively used by copying and pasting it everywhere. It is very productive and can solve a problem quickly, but it cannot be easily extended or maintained. Imagine finding a bug after having copied and pasted the code ten times. That would mean you would need to check all ten different locations for the bug.

Using LINQ

To find the frequency of a specific number, you don't really need to use LINQ. In fact, LINQ can always be avoided by using C# code. So then why use LINQ? Because it makes it easier for you to write complicated search queries that are independent of the source. An example is two

versions of the code used to solve the frequency problem: one that is not reusable and one that is reusable. The code that is not reusable is the query without LINQ, and the reusable code is the query with LINQ.

So let's look at the frequency code that is not reusable.

```
int FrequencyOfANumberNotReusable(int numberToSearch) {
    int runningTotal = 0;
    foreach (Ticket ticket in _tickets) {
        if (ticket.Numbers[0] == numberToSearch ||
            ticket.Numbers[1] == numberToSearch ||
            ticket.Numbers[2] == numberToSearch ||
            ticket.Numbers[3] == numberToSearch ||
            ticket.Numbers[4] == numberToSearch ||
            ticket.Numbers[5] == numberToSearch ||
            ticket.Numbers[5]
```

Notice the similarity of the code here to the code presented in Chapter 9. The problem with this code is that you are iterating and solving a particular problem. The code cannot be easily adapted to solving another problem.

The reusable code is in the form of a LINQ expression.

```
int FrequencyOfANumber(int numberToSearch) {
   var query = from ticket in _tickets
        where ticket.Numbers[0] == numberToSearch
        || ticket.Numbers[1] == numberToSearch
        || ticket.Numbers[2] == numberToSearch
        || ticket.Numbers[3] == numberToSearch
        || ticket.Numbers[4] == numberToSearch
        || ticket.Numbers[5] == numberToSearch
        select ticket.Numbers;
        return query.Count();
```

}

The LINQ expression uses many constructs similar to a SQL SELECT statement. Here are the basic rules of LINQ:

- All LINQ queries must have a data source (from).
- All LINQ queries must have a filter (where); however, if the filter does not exist, an automatic include-everything filter is implied.
- All LINQ queries must have a resulting dataset creator (select).

To execute a LINQ expression, you need a data source. The data source could be an object list, an XML document, or even a relational database table. In the example, the data source is an object list and is defined using the from statement.

```
from ticket in _tickets
```

When you look at the from statement, you might understandably get the idea that it is just a foreach statement without the types. Indeed, that is exactly what's happening. The from statement is essentially saying that it's necessary to iterate the data source and assign each element (a Ticket) to the variable ticket. Note, however, that no type information exists, which is one of the strengths of LINQ—you have the ability to easily slice and dice data to suit your needs.

As you retrieve each item, you want to verify that the item matches your needs. If you look in the code that isn't reusable, you'll see that the code checks this requirement by using an if statement. In LINQ, you use the where statement, which is identical to its SQL equivalent. With the where statement, you test to see if the item matches your criteria. In our case, we check each number in the Ticket instance to see if it matches the number we're currently seeking.

If the where returns true, we have a match, and we will want to do something. In the code that isn't reusable, that means incrementing the runningTotal integer. In LINQ, the aim is to filter the dataset (_tickets in our case). So, the select statement is used to create a new dataset of drawn numbers. This dataset contains all of the draws with the number we're looking for (numberToSearch), and if the draws are counted, we can get the frequency of that number, which we then return.

Here is a C# version of the code that is not reusable:

```
List<int[]> FrequencyOfANumberNotReusable(int numberToSearch) {
  List<int[]> retval = new List<int[]>();
  foreach (Ticket ticket in _tickets) {
     if (ticket.Numbers[0] == numberToSearch ||
        ticket.Numbers[1] == numberToSearch ||
        ticket.Numbers[2] == numberToSearch ||
        ticket.Numbers[3] == numberToSearch ||
        ticket.Numbers[4] == numberToSearch ||
        ticket.Numbers[5] == numberToSearch ||
        ticket.Numbers];
     }
  }
  return retval;
}
```

As I said previously, whatever you can do in LINQ, you can write out in longhand in C#. However, the longhand is not reusable, nor minimal, whereas the LINQ code is. Because filtering has occurred, there is no reason why you could not use the dataset for further filtering purposes, such as the frequency of two numbers in a draw. Had we used the original frequency code of iterating and incrementing the runningTotal variable, we would need to use copy-andpaste techniques to figure out the new frequency.

Let's look at the LINQ that could be used to find the frequency of two numbers being drawn.

```
int FrequencyOfTwoNumbers(int number1ToSearch, int number2ToSearch) {
    var query = from ticket2in
        from ticket in _tickets
        where ticket.Numbers[0] == number1ToSearch
        || ticket.Numbers[1] == number1ToSearch
        || ticket.Numbers[2] == number1ToSearch
```

```
|| ticket.Numbers[3] == number1ToSearch
    || ticket.Numbers[4] == number1ToSearch
    || ticket.Numbers[5] == number1ToSearch
    select ticket
    where ticket2.Numbers[0] == number2ToSearch
    || ticket2.Numbers[1] == number2ToSearch
    || ticket2.Numbers[2] == number2ToSearch
    || ticket2.Numbers[3] == number2ToSearch
    || ticket2.Numbers[4] == number2ToSearch
    || ticket2.Numbers[5] == number2ToSearch
    || ticket2.Numbers[5] == number2ToSearch
    return query.Count();
```

```
}
```

The LINQ statement is a concatenation of two LINQ queries, where one LINQ query is bolded. When we execute the query, the embedded query is also executed and generates a result set. The result set is a data source on which the outer and second query operate, which then generates another result set.

You do not need to embed LINQ queries, as we did in the preceding code. You could write functions and embed the result of a LINQ query as the data source of another LINQ query. The power of LINQ is that you can, in theory, arbitrarily embed many queries within other queries, since you are creating a filtering mechanism where one result set is the data source of another query.

Note LINQ's strength lies in its ability to slice and dice data to find the information that you want. LINQ requires more resources than similar C# code in longhand format. But the benefit you get with LINQ is reusable code that you can maintain.

In the preceding section, we used LINQ to solve the frequency problem in a manner that promoted reusability. For example, if you wanted to find out more statistics about the lottery drawings, you could focus on the statistics and not the infrastructure supporting the statistics. All you would need to do is write more LINQ statements that sliced and diced the existing list of lottery drawings. It would require adding only the method calls to the IExtendedProcessor. Finalize() method. However, let's consider the problem solved and think about what else can be done with LINQ.

Learning More LINQ Tricks

LINQ is not the only way to filter data. Associated with LINQ are a number of extension methods that can be applied to lists. For example, to filter for the frequency of a particular number, the following code could also have been used:

```
int FrequencyOfANumberList(int numberToSearch) {
    var query = tickets.Where(
```

```
(ticket, index) =>
    ticket.Numbers[0] == numberToSearch
    || ticket.Numbers[1] == numberToSearch
    || ticket.Numbers[2] == numberToSearch
    || ticket.Numbers[3] == numberToSearch
    || ticket.Numbers[4] == numberToSearch
    || ticket.Numbers[5] == numberToSearch);
return query.Count();
```

```
}
```

LINQ includes from, where, and select, but they haven't been used so far. Here, the from part is the _tickets variable itself. The where part is the method Where(), and the select part is a default selection of the currently selected node.

To specify an action with Where(), we use a lambda expression, which has two parameters: the object and the index of the object. The lambda expression expects that we return a Boolean value to indicate whether the ticket item should be added to a returned list.

When you use the list methods associated with the type, you are using a different functionality than LINQ in the abstract sense. LINQ is a syntax that wraps SQL-like text, but is much easier to understand and program than SQL. Using the methods gives you more flexibility, but they are also more complicated to write.

For example, if you wanted to find the frequency of two numbers in a list, you could use this code:

```
Int FrequencyOfTwoNumbersList(int number1ToSearch, int number2ToSearch) {
```

```
var query = tickets.Where(
    (ticket, index) =>
        ticket.Numbers[0] == number1ToSearch
        [] ticket.Numbers[1] == number1ToSearch
        || ticket.Numbers[2] == number1ToSearch
        || ticket.Numbers[3] == number1ToSearch
        || ticket.Numbers[4] == number1ToSearch
        || ticket.Numbers[5] == number1ToSearch
        ).Where(
    (ticket, index) =>
        ticket.Numbers[0] == number2ToSearch
        [] ticket.Numbers[1] == number2ToSearch
        [] ticket.Numbers[2] == number2ToSearch
        [] ticket.Numbers[3] == number2ToSearch
        || ticket.Numbers[4] == number2ToSearch
        [] ticket.Numbers[5] == number2ToSearch);
return query.Count();
```

}

In the code, the bolded line demonstrates how the output of one method can serve as the input for another method. This chaining of methods works because the list method returns other lists. Thus, you could add multiple criteria by concatenating multiple Where() method calls.

The methods are used to filter or manipulate the set where the details of the method are provided by a lambda expression. Table 15-1 briefly describes some of the useful methods that you can use to filter and manipulate a list. The best way to learn about all of the methods is to use Visual C# Express, declare a list, and use IntelliSense to discover the different methods available. Also, see http://msdn2.microsoft.com/en-us/vcsharp/aa336746.aspx for many examples that demonstrate the various list-manipulation methods.

Method	Description
Aggregate()	Returns a fact about the list. A fact could be the number of even numbers or the frequency of a particular number. All of the elements in the list are iterated and returned as a single fact—not a list.
All()	Iterates all elements in the list and tests according to a lambda expression, where a true or false is returned. For example, the test could be to find out if all objects have a value greater than 10. The test only needs to return a true or false value for the individual objects, where the All() method will correlate the results and return a determination of the question in the form of a true or false.
Any()	Like All(), except that the question is changed to test if any of the objects has a value greater than 10. If so, then a true value is returned; otherwise, a false value is returned.
Average()	Calculates the average of a sequence of values. The average value returned is a numeric double value. This method is a bit odd, because to calculate an average, you need numbers, even though the lambda expression could calculate the average of objects.
Cast()	Returns a list where each item is converted from the list type to another type. This is a good method to use when you need to perform bulk conversions of instance types in a list.
Concat()	Concatenates a list onto the current list.
Contains()	Verifies whether an item is present in the list. The method uses the lambda expression to verify each item and returns true or false to indicate if the data has been found.
ConvertAll()	Returns a list where each item is converted from the list type to another type. This is a good method to use when you need to perform bulk conversions of instance types in a list.
Distinct()	Removes all duplicates from a list. By default, the implementation of Distinct() checks for equality by calling GetHashCode() first, and then calling Equals() if necessary. A variation of the Distinct() method is to supply an IEqualityComparer interface instance that can be used to determine whether two types are equal. However, a better approach would be to implement GetHashCode() and Equals().
Except()	Takes the current list and a passed-in list and performs a difference between the two sets, which is returned to the caller as a new dataset. The equality tests are identical to Distinct().
Find()	Finds an element of a particular list. Note that the lambda expression you use when an element is found will cause the Find() method to stop processing the list and return what you marked as found.

 Table 15-1. Some Methods for Filtering and Manipulating Lists

Continued

Method	Description
FindAll()	Like Find(), except you can find multiple elements in a list. This is like the Where() method.
FindLast()	Like Find(), except the search starts at the end of the list.
ForEach()	An iterator that uses a lambda expression to process each element. The ForEach() method is a simplification of the code illustrated in Chapter 9.
GroupBy()	Takes a list and splits it into specific groups according to the provided lambda expression. For example, you could use GroupBy() to split the earnings of individuals into brackets.
<pre>Intersect()</pre>	Takes the current list and a provided list and determines the elements that are common to both lists. Uses the same equality tests as Distinct().
Max()	Finds the maximum value of a list.
Min()	Finds the minimum value of a list.
Reverse()	Reverses the order of the list.
Select()	Selects an individual item from the iteration being executed.
SelectMany()	Selects many items from a list where the selected items form another list.
Sum()	Calculates the sum of a list.
Union()	Takes the list and the passed-in list and calculates the union of the two lists. Uses the equality test as defined in the Distinct() method.

 Table 15-1. Some Methods for Filtering and Manipulating Lists (Continued)

Note With C# 3.0, lists and the manipulation of lists have dramatically changed for the better. The general structure is to define methods that allow a developer to specify a lambda expression that is then chained with other methods. It would be a good idea to take some time to learn about all of the possibilities.

As an example of the power of the various methods, consider the following code, which compacts the frequency code into a couple of lines of source code:

```
int FrequencyOfANumberFunc(int numberToSearch) {
    return _tickets.SelectMany(
        (ticket) => ticket.Numbers
            ).Where((num) => num == numberToSearch).Count();
}
```

Here, each ticket is iterated by calling the SelectMany() method. This returns an array of numbers, which represents the drawn numbers. The purpose of SelectMany() is to combine the individual arrays of numbers into a large array of numbers. The code then calls Where() to filter out only those numbers that equal the number to search for, and finally the Count() method is called to return the number of found values.

The following sections present examples of the use of extension methods with LINQ. They are in the LINQExamples project, which is a console application.

Note In all of the examples, I have taken shortcuts for simplicity, so you will see some coding practices that are not recommended, such as creating public data members and not using properties.

Selecting and Altering Data

When we run a LINQ query, the data that we filter and manipulate does not need to stay in its original form. Let's say we have a list of customers, and we have identified a set of customers who deserve more loyalty points. We want to select those customers, increment their points, and then return the list of altered customers. To do that, we can mix LINQ with the extension methods.

Consider the following simplified customer declaration:

```
class Customer {
   public string Identifier;
   public int Points;
   public override string ToString() {
        return "Identifier (" + Identifier + ") Points (" + Points + ")";
   }
}
```

A list will be created with two customers, where one customer has no points and the other one has some. Here's the source code to create that list:

```
List<Customer> customers =
    new List<Customer>() {
        new Customer {
            Identifier = "Person 1",
            Points = 0
        },
        new Customer {
            Identifier = "Person 2",
            Points = 10
        }
    };
```

The customers that have enough points are selected and rewarded with extra points. To do that, we use the following LINQ statement:

```
var points = (from customer in customers
    where customer.Points > 5
    select customer).Select(
    (pCustomer, index) => {
        pCustomer.Points += 5;
        return pCustomer;
    });
```

The LINQ query is combined with a modification operation. The LINQ statement that uses from, where, and select is not new. However, the parentheses enclosing the LINQ statement are new. By using a set of parentheses, we identify the LINQ statement as an object that references a result set.

In the example, the Select() method is called by the LINQ statement. With the Select() method, each item in the result set is iterated and passed as a parameter to the lambda expression (pCustomer). Passed with the item is the index of the item in the list. The role of the lambda expression is to do something with the item and return what should be used as a basis for another list. In the example, an instance of the type Customer is passed in, and an instance of type Customer is passed out. But before the instance is returned, it is manipulated to get an additional five bonus points.

What might concern you is that there is no test to check whether the customer warrants an actual five bonus points. That would be a concern if we were not using the LINQ expression, which is responsible for filtering out only those customers who should get the additional bonus points. Thus, when the method Select() is called, we can be certain that only the customers who should get bonus points actually get bonus points. You can think of this as building a pipe-line of manipulations.

Selecting with Anonymous Types

The Select() method and statement are used to generate a resulting dataset after finding a particular element. As we demonstrated in the previous section, a select statement is used to generate a new dataset. Suppose we want to find all of the customers who fulfill a certain criterion, but we don't want to copy all of the associated data? For instance, we might want only the customer identifier and accumulated points. To do that, we could modify the Select() part of the LINQ statement to return a new type that we declare dynamically. Here's the previous example rewritten to use an anonymous type:

```
var points = (from customer in customers
    where customer.Points > 5
    select customer).Select(
    (customer, index) => {
        customer.Points += 5;
        return new {
            identifier = customer.Identifier,
                points = customer.Points
            };
    });
```

In the example, the return statement uses the keyword new without an identifier, but with the syntax of an object initializer. We do this to define an *anonymous type*, which is an object instance that has no identifier. The anonymous type has properties, but it does not have methods.

Anonymous types are useful only in the context of the method in which they are declared. For example, the variable var is an untyped type and could be assigned an anonymous type. However, if we try to pass the untyped type instance of an anonymous type, we wouldn't have any support for the syntax.

This code is illegal:

```
void ExampleFunction(var obj) { }
```

But let's focus on the sample code. Here's how that could be legally written:

```
foreach(var customer in points) {
   Console.WriteLine("Customer (" +
        customer.identifier + ")(" +
        customer.points + ")");
}
```

The compiler that translates the LINQ expression knows that the final result set contains anonymous types with the properties identifier and points. This is all determined when the compiler processes the C# code.

But what if we want to manipulate an anonymous type? All anonymous types are objects, and thus if we declare the method parameter or property as type object, we could reference an anonymous type. However, we can't call the identifier and points properties because there is no type information. We could reference the properties using dynamic invocation, but this approach is complex and tends to be slow. So, in a nutshell, when you work with anonymous types, remember that they are to be used only in the context of a method.

Processing Multiple Streams

In all of the LINQ examples so far, a single dataset has been manipulated, processed, and filtered. We can try to process multiple streams at the same time, but if we do, we'll get a combinatorial type answer.

For example, suppose we have this LINQ:

```
int[] set1 = { 1, 2, 3, 4, 5 };
int[] set2 = { 1, 2, 3, 4, 5 };
int[] set3 = { 1, 2, 3, 4, 5 };
var triples =
    from a in set1
    from b in set2
    from c in set3
    select new { a, b, c };
```

In pseudo-code, the following would be identical:

When we specify multiple from clauses, we create a looping mechanism in which each item is iterated against the other elements. This sounds useful, but it can have a disastrous side effect: a seemingly innocent query can take much longer than it should. After having written the individual from statements, we can use where and select as usual.

Sorting the Results

After having selected elements, we now want to sort the result set. Using LINQ, we can sort by anything we deem important. The obvious approach is to sort according to a numeric or alphabetic order, but we could also sort according to length of words.

Regardless of how we sort, the keyword that we use in LINQ is orderby or the method OrderBy(). Here's a LINQ example that does an alphabetic sort:

```
string[] words = { "cherry", "apple", "blueberry" };
```

```
var sortedWords =
   from w in words
   orderby w
   select w;
```

The keyword orderby is inserted before select. In this case, orderby will sort the words in ascending alphabetical order. Here's how orderby works: the *value* of the variable is compared, rather than the actual variable. Let's say that we are processing the LINQ statement and there is an orderby word. Because the identifier w is used, it implies that we want to sort by the field w, but in reality, we aren't sorting by w. We are sorting by the value of w.

If we want to sort in reverse order, we can use the descending keyword.

```
var sortedWords =
  from w in words
  orderby w descending
  select w;
```

This approach allows us to perform sorts according to other values. For example, we could sort by the length of words, like this:

```
var sortedWords =
  from w in words
  orderby w.Length
  select w;
```

Here, orderby queries for the value of w. Length, which returns a number. If that number happens to be longer or shorter than another word, it is placed before or after the other word. Note that we could put in random values that have nothing to do with the items from the list, and the items would be sorted according to the random values.

We could also sort according to multiple criteria. For example, we could sort the words alphabetically and then by length.

```
var sortedWords =
   from w in words
   orderby w, w.Length
   select w;
```

To sort by multiple criteria, append them to the orderby keyword, with each criterion separated by a comma.

Splitting Results into Groups

In the previous examples, the LINQ queries generated a list of customers who should be rewarded. But what if we don't want to reward the customers immediately? Instead, we just want to divide customers into groups of those who should get rewards and those who should not get rewards. We can do this by using LINQ group functionality.

The following query groups the customers of the previous examples into those who should get rewards and those who should not get rewards:

```
var groupedCustomers =
```

```
from customer in customers
group customer by customer.Points > 5 into rewarded
select new { ShouldReward = rewarded.Key, Customers = rewarded };
```

When we use the group keyword, the nature of the select changes. Think of the group keyword as a specific form of the select keyword. Before reaching select, group creates a new list of items that are passed as individual lists to the select statement.

In the example, from will select every individual customer. The individual customer is passed to the code that performs an operation, which returns a value. The returned value is a Boolean true or false to indicate whether the customer should be rewarded. If the value is true, the customer should be rewarded. Regardless of the state, the customer is added to the group that would be temporarily called rewarded.

If we were to translate the from and group keywords into C#, the code would be similar to the following (although not exactly, but close enough to give you a good idea of what is going on):

```
Dictionary<bool, List<Customer>> grouped =
    new Dictionary<bool, List<Customer>>();
grouped.Add( true, new List<Customer>());
grouped.Add( false, new List<Customer>());
foreach (var customer in customers) {
    if (customers.Points > 5) {
      grouped[true].Add(customer);
    }
    else {
      grouped[false].Add(customer);
    }
}
```

The group keyword creates a keyed list in which each key references a list of customers. The translated C# code demonstrates that group creates a new list of items that is iterated when select is referenced.

The select code creates a new object set that references the key or grouping and the list of customers that fulfill the criteria. Translating the select statement into C# pseudo-code looks something like this:

```
List<object> resultSet = new List<object>();
foreach (var key in grouped.Keys) {
    resultSet.Add(new { ShouldReward = key, Customers = grouped[key] });
}
```

The result is a list of objects that contains the various keys and the customers who match the keys. To iterate the list, we need to perform a two-level iteration (assuming that we've used the LINQ code shown at the beginning of the section).

```
foreach (var grouping in groupedCustomers) {
   Console.WriteLine("Should be rewarded (" + grouping.ShouldReward + ")");
   foreach (var customer in grouping.Customers) {
        Console.WriteLine("Customer (" + customer.ToString() + ")");
   }
}
```

In this example, first we iterate all of the keys, and then we iterate all of the customers who are associated with the key.

Performing Set Operations

One last major topic you need to know about when using LINQ is the ability to perform set operations on a dataset. However, the major downside in performing set operations is that you must use the methods, and at the time of this writing, no LINQ command syntax exists for set operations.

Knowing about set operations is useful because they enable you to sort and organize multiple result sets. The examples in this section involve the Customer type again. But, to make sure that the set operations function properly, we need to implement the Equals() and GetHashCode() methods, like this:

```
class Customer {
   public string Identifier;
   public int Points;
   public override string ToString() {
      return "Identifier (" + Identifier + ") Points (" + Points + ")";
   }
   public override bool Equals(object obj) {
      if (obj is Customer) {
         Customer otherObj = obj as Customer;
         if (otherObj.Points == Points &&
            otherObj.Identifier.CompareTo(Identifier) == 0) {
            return true;
            }
        }
      return false;
   }
}
```

```
}
public override int GetHashCode() {
    return Points * Identifier.GetHashCode();
}
```

Note The GetHashCode() implementation here is rudimentary. In the source code that comes with this book, you will find a GetHashCode library class, which makes it simpler to implement GetHashCode(). The source code is in the project ServerSideSpreadsheet/Devspace.Trader.Common/Automators.

Implementing Equals() and GetHashCode() for custom types is absolutely imperative, because the set operations use that information to determine whether two objects are identical. If you don't implement either method, the set operations will use the default implementations of Equals() and GetHashCode(), which are incomplete and will give you incorrect results.

The next step is to create two separate lists of customers. In this example, both lists contain the same valued customer. Please realize that the identical customer is not the same object instance, but does contain the same values:

```
List<Customer> customers1 =
        new List<Customer>() {
    new Customer {
        Identifier = "Person 1",
        Points = 0
    },
    new Customer {
        Identifier = "Person 2",
        Points = 10
    }
};
List<Customer> customers2 =
        new List<Customer>() {
    new Customer {
        Identifier = "Person 3",
        Points = 20
    },
    new Customer {
        Identifier = "Person 2",
        Points = 10
    }
};
```

The bolded code represents the customer that exists in both lists. But suppose the lists are like the ones shown here:

```
List<Customer> customers1 =
        new List<Customer>() {
    new Customer {
        Identifier = "Person 1",
        Points = 0
    },
    new Customer {
        Identifier = "Person 2",
        Points = 10
    }
};
List<Customer> customers2 =
        new List<Customer>() {
    new Customer {
        Identifier = "Person 3",
        Points = 20
    },
    new Customer {
        Identifier = "Person 2",
        Points = 20
    }
};
```

Now even though Person 2 exists in two places, the values for Points are not identical, and it begs the question, "Should Equals() and GetHashCode() return the state that the objects are not identical?" The answer lies in your application. If your code says that two customers with the same Identifier and different Points represent the same person, then Equals() and GetHashCode() must not take into account the value of Points. You need to consider this, because if you are going to call the method Distinct(), and you take into account the value of the Points property, there will be two instances of the same person.

To get a list of all unique customers, you can use Union(), as follows:

```
var uniqueCustomers = customers1.Union(customers2);
```

Contained within the list represented by the variable uniqueCustomers will be the three customers of the two lists.

Using LINQ in Other Contexts

So far, all of the examples in this chapter have involved the use of LINQ and objects. However, LINQ is not just an object-searching technology. It's also usable with XML and relational databases. Using LINQ with these other data sources is not a problem, since the querying is identical. What is a problem is getting the query to work in the first place.

Consider Figure 15-1, which illustrates the LINQ architecture.

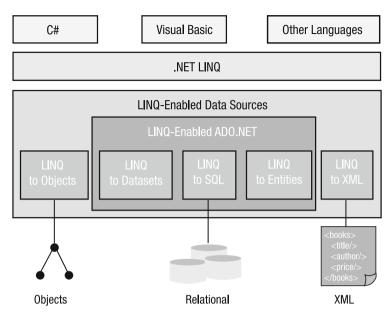


Figure 15-1. LINQ architecture (based on an image in MSDN Magazine, http://msdn.microsoft.com/msdnmag/issues/07/06/csharp30/default.aspx)

As you can see in Figure 15-1, all .NET programming languages can access the LINQ library. The data manipulated by the LINQ library comes from what is called a LINQ-enabled data source. The examples that you've seen use the LINQ-to-objects data source.

However, there is also the possibility to use a LINQ-enabled ADO.NET connection. The good news is that you can use LINQ with a relational database. The bad news is that the relational database's ADO.NET driver must support the special LINQ characteristics. At the time of this writing, only the Microsoft SQL Server driver supports LINQ. Currently, the drivers for Microsoft Access, MySQL, and other relational databases do not support LINQ.

Consider this LINQ query:

```
NorthwindDataContext northwind = new NorthwindDataContext();
var products = from p in northwind.Products
  where p.OrderDetails.Count == 0 && p.UnitPrice > 100
  select p;
```

Notice the bolded code in the from statement. The data source is an object that references the relational database Products table. If a database driver is optimized for LINQ, it will understand the LINQ query and optimize it as if it were a SQL statement.

If your database driver does not support LINQ, then you have a problem: in theory, you would need to download all the data from the table, and then execute the LINQ query. That would waste resources and is not recommended.

Note For examples of LINQ using relational databases, see *Beginning C# 2008 Databases* by James Huddleston and Vidya Vrat Agarwal (Apress, 2007).

Suppose we want to execute LINQ with an XML document. Consider the following XML LINQ code (from http://www.hookedonlinq.com/LINQtoXML5MinuteOverview.ashx):

```
XDocument loaded = XDocument.Load(@"C:\contacts.xml");
```

```
// Query the data and write out a subset of contacts
var q = from c in loaded.Descendants("contact")
    where (int)c.Attribute("contactId") < 4
    select (string)c.Element("firstName") + " " +
        (string)c.Element("lastName");</pre>
```

Notice that we use the same LINQ syntax as in the previous examples, but the source of the data that is to be manipulated by LINQ is different. Keep in mind that, when you are manipulating data using LINQ, you are manipulating objects that may point to XML files, relational databases, or plain-vanilla data objects.

The Important Stuff to Remember

In this chapter, you learned about the basics of LINQ and how to write queries. Here are the key points to remember:

- LINQ is an API that sits on top of other technologies such as C# objects, relational databases, and XML documents.
- LINQ can work effectively only if the underlying data source technology has been optimized for LINQ. Otherwise, you would have to load a single record set and then manipulate that record set.
- Regardless of the data source, the techniques used to query and write LINQ are identical.
- When you manipulate LINQ objects, the methods and properties associated with the various data sources are different.
- LINQ is not just a syntax, but a series of extension methods associated with datasets. The methods allow for more sophisticated data pipelining and processing of information.

Some Things for You to Do

Here are two exercises to help you apply what you've learned in this chapter:

- 1. The solution for finding a frequency presented in this chapter went from text to text to calculate the statistics. Can you think of another approach that would require minimal changes in the interface structure? Hint: The way the objects were parsed into objects borrowed code from another application. Could that other application be used somehow?
- **2.** You saw a LINQ query embedding another LINQ query when finding the frequency of two numbers. Rewrite the code to generate the frequency of all combinations of single, pairs, and triples.

CHAPTER 16

Writing Functional Code in C#

C# is predominantly an imperative programming language, which means that it deals primarily with changes in state. However, C# 3.0 is starting to show its functional programming side. Functional programming aims to create code that has no side effects. Many of the previous chapters included functional programming aspects, without calling it functional programming. In this chapter, I am going to put the stake in the ground and explain functional programming.

Chapters 9 and 11 covered .NET generics and lambda expressions within the context of C#. You learned how to use those features to solve problems in an object-oriented manner. In this chapter, you'll learn how to use them to solve problems in the context of a functional language. (Review Chapters 9 and 11 if you need a refresher on .NET generics and lambda expressions before continuing here.)

Why Functional Programming?

You might have heard that functional programming is an advanced topic. I don't think functional programming is any more advanced than, say, threading or designing and implementing components. However, functional programming is a *different style* of programming. The situation is similar to a programmer encountering object-oriented code for the first time. It seems like an advanced topic because it introduces new concepts.

As an introduction to functional programming, I highly recommend listening to a videocast interview of Anders Hejlsberg speaking about LINQ and functional programming (http:// blogs.msdn.com/charlie/archive/2007/01/26/anders-hejlsberg-on-linq-and-functionalprogramming.aspx). Anders is the creator of Delphi and C# (see http://en.wikipedia.org/wiki/ Anders_Hejlsberg for more information). Here's the big functional programming message I received from that interview:

Write code that is side-effect-free.

Side-effect-free code is functional programming.

Programming with side effects is called *imperative programming*. C# is an imperative language. Imperative programming produces code that modifies state. The following is an example of imperative programming:

int x = 0; x = x + 1; This code declares x, which is a state, and then adds a value of 1 to x, which is an example of modifying state using operations. Of course, this may seem a bit obvious—after all, if you want to solve a problem, you need to modify state.

Let's see an example of imperative programming side effects:

```
class SomeObject {
   public int Value;
}
class AnotherObjectThatEmbedsSomeObject {
   SomeObject _child;
   public AnotherObjectThatEmbedsSomeObject(SomeObject child) {
    _child = child;
   }
   void MyMethod() {
    _child.Value = 10;
   }
}
Suppose you have this method:
```

```
void SomeMethod(AnotherObjectThatEmbedsSomeObject obj) {
```

obj.MyMethod();

```
}
```

Here, calling MyMethod() causes a side effect in which SomeObject.Value is changed to 10. In Chapter 6, I demonstrated that this type of code is very good, because it hides information and lets the AnotherObjectThatEmbedsSomeObject type focus on manipulating SomeObject without interference. Yet, that goodness is a double-edged sword: it causes side effects that the caller of SomeMethod() does not know about. (Of course, one could argue that AnotherObjectThatEmbedsSomeObject should have been made thread-aware, but this example is for illustrative purposes.)

The component-oriented imperative approach, in theory, lets you build an infrastructure that you can use to solve many problems. Suppose a renovation crew is planning to repair and repaint an old house. They could surround the house with scaffolds so that the repair crew and painters can renovate the house. Using scaffolds is a generally safe approach, but even so, the workers must be careful when trying to pass one another on the scaffolds. And on top of that, putting up and taking down the scaffolds takes time. The scaffolding is like the imperative language approach, where you need to worry about many things, including concurrency.

Alternatively, the painters and repair crew could work around the house with ladders. The ladders are quicker to put up and take down, and allow each individual to work independently. The downside of using ladders is that workers must move the ladders whenever they want to do something new and must worry about where to place the ladder safely. And, of course, the workers need to think about the details involved in repairing and painting the house. This is analogous to the functional language approach.

Writing code that has no side effects is possible, but it comes with a direct conflict to imperative programming. Avoiding all side effects would require writing code in which everything is stored on the stack—and that simply is not always possible and could be quite confusing. Imperative and object-oriented programming are beneficial because they allow you to modularize and isolate code, so that you can write code that is focused on a particular problem.

As a rule of thumb, you should use object-oriented programming techniques to create pieces of functionality that process data, and use functional programming techniques when the data cannot be easily described or solved using object-oriented programming techniques.

For example, with the lighting controller introduced in Chapter 8, the individual rooms and the room groups should remain as components. There still would be a kernel that operates on the individual rooms and groups. Functional programming would not provide us with any added benefits. On the other hand, the spreadsheet example in Chapter 11 would be a perfect candidate for functional programming. With a spreadsheet, the idea is to interact with different pieces of information that are interconnected, which is hard to describe in object-oriented terms. Another good candidate for functional programming would be Chapter 4's example, which involved trying to find the shortest route between two cities. There, the problem was recursion and remembering the routes that we had already tried.

So, there is a time to use imperative techniques and a time to use functional techniques. We could say that object-oriented programming is more often than not related to solving data problems and data structures, whereas functional programming is related to creating algorithms that operate on data structures.

In the end, neither functional nor imperative programming is better at everything every time. Functional programming offers benefits, but there are drawbacks, just as imperative programming has drawbacks and benefits. The solution that C# offers is a hybrid that allows you to combine functional and imperative programming techniques.

The Essence of Functional Programming

To understand functional programming, you'll need to understand its four main characteristics (http://en.wikipedia.org/wiki/Functional_programming):

Higher-order functions: Higher-order functions make it possible to define functions as arguments and return them as results. This allows functions to be curried, as I'll explain shortly.

Pure functions: The concept of a pure function relates to side-effect-free programming. If a function is pure and has arguments that are pure, the function will not be prone to variations due to evaluation order. Suppose we call a function X once and then call function X again with the same arguments. The second call should not be dependent on the first. The answers generated by function X are the same, regardless of how many times X is called.

Recursion: Iteration is accomplished using recursion, where one function performs an evaluation, and then to evaluate the next item, the function calls itself.

Function evaluation: How functions are evaluated matters in a functional programming language, because that helps determine which kind of operations are possible.

Let's look at each of these functional language characteristics within the context of C#.

Higher-Order Functions

As noted, higher-order functions allow for *currying*. Brian Beckman provides the following explanation of currying on his blog (http://weblogs.asp.net/brianbec/archive/2006/06/01/Lambdas_2C00_-Closures_2C00_-Currying_2C00_-and-All-That.aspx):

To be a bit more precise about it, currying is a language feature (or just a theoretical construct) that allows you to call a function one argument at a time, left-to-right down the argument list. Each call returns a new function that takes the remainder of the arguments until you're left with a function of one argument. Its utility is not just to pretty up scenarios like this, but also to support a simple theoretical calculus of programming, in which every function is, at heart, just a function of one argument, albeit one that may return other functions. In this calculus, a function of many variables—a multiary function—is modeled as a chain of unary functions. Of course, the calculus is the lambda calculus.

In truth, regardless of which resource you use to better understand currying, the explanation of currying is usually downright confusing, and a practical explanation of why you would want to use it is hard to find.

Simply put, currying is the ability to define functions that contain state and are used to help evaluate other functions. To help you understand currying, we'll work through two examples: one is academic and explains the details of currying, and the other is a practical example of calculating sales tax.

An Academic Example

Currying functions was possible in earlier versions of C#, but the code to accomplish it was rather complicated. With the introduction of lambda expressions, writing a curried function is rather easy. In a nutshell, a curried function has extra functionality tacked on without the caller actually knowing about it, which is also called *decorating a function*.

Imagine a situation where you want to generate a buffer that's enclosed within other text. You don't want the caller to know the details involved in decorating the buffer. You just want it to happen. You could define a lambda expression like this:

```
(surrounding, core) => surrounding + "_" + core + "_" + surrounding
```

The caller of this lambda expression would use code similar to the following, assuming the lambda expression has been assigned to the expression variable:

expression("+++", "hello");

The caller of expression does not know what expression does to build the string, but it does know the individual pieces of the buffer. But here's the problem: the expression isn't that convenient, since you need to provide all of the parameters to the lambda expression at all times. The first parameter does not change very often in the course of running the program, and thus would be ideally suited for conversion to a variable.

Note The parameters to the lambda expressions are considered to be *hard-coded* because they are string buffers rather than variables. Hard-coded parameters can also be numeric or any other value that is compiled into the source. Hard-coded parameters can be problematic when the same value is used in multiple places. If you want to change a value that is used multiple times, you need to find every occurrence, and then change the text.

You could convert the first parameter into a variable that can be referenced at various locations, like this:

```
string surrounding = "+++";
expression(surrounding, "hello");
```

Writing code using parameters is not a problem. However, now you need to drag around a common parameter, and that can become very inconvenient. You want to build a buffer, but you don't want to be bothered with the details of how to make the buffer modifications. This is why object-oriented programming became popular. Object-oriented programming lets you drag around a simple object reference that knows how to manage its own details.

In functional programming, the approach is to curry a function: you create a function that has a state and that will call your desired method properly. To create a curried function, use the following lambda expression:

```
surrounding => core => surrounding + " " + core + " " + surrounding;
```

This lambda expression looks scary, but it's rather simple if you look at the anonymous method version:

```
delegate (string surrounding) {
    return delegate (string core) {
        return surrounding + " " + core + " " + surrounding;
    };
};
```

So, you're creating an anonymous method within an anonymous method, which creates two levels of calls, or a higher-level function, as is characteristic of functional programming.

When you deal with lambda expressions that return lambda expressions, the definition of the lambda expression can be a bit tricky. The complete declaration of the curried function looks like this:

```
Func<string, Func<string, string>> curry =
    surrounding => core => surrounding + " " + core + " " + surrounding;
```

You pass in a string value and receive a lambda expression that accepts a string value and returns a string value.

You can call the curried function as follows:

```
curry("+++")("hello");
```

This way of calling the curry expression is similar to using the lambda expression shown at the beginning of this section, except that a set of parentheses replaces the comma. You use the parentheses because you are calling a function that returns a function that you can call again.

This approach allows you to create a lambda expression that can be assigned to a variable and then called at a later time. As a result, you don't need to drag around the first parameter, since it is embedded in the first method call, as follows:

```
Func<string, string> curriedFunction = curry("+++");
curriedFunction("hello");
```

The curriedFunction variable contains state. When this variable is called, the method will generate a buffer, just as was done by the original lambda expression shown at the beginning of this section.

A Practical Example: Calculating Sales Tax

Academic examples help you understand what a feature does at a technical level, but they don't help you solve real problems. So, let's look at the practical problem of calculating sales tax and a grand total for a customer purchase at a retail store. In a traditional approach, we first design the idea of the sales tax as an interface, like this:

```
interface ICalculate {
    double SalesTax { get; }
    double Calculate(double total);
}
```

The interface has a property called SalesTax, which represents the current level of sales tax, and a method Calculate(), which calculates the grand total after adding the sales tax to the purchase amount. An implementation of the ICalculate interface might look like this:

```
class LocalSalesTax : ICalculate {
    double _salesTax;
    public LocalSalesTax(double amount) {
        _salesTax = amount;
    }
    public double SalesTax {
        get { return _salesTax; }
    }
    public double Calculate(double total) {
        return total + total * SalesTax;
    }
}
```

The implementation of LocalSalesTax has a constructor parameter that defines the sales tax levels. Let's calculate the sales tax for a country where the tax happens to be 16.5 percent:

```
ICalculate country = new LocalSalesTax(0.165);
double amount = 100.0;
Console.WriteLine("I bought (" + amount +
    ") and with tax that is (" + country.Calculate(amount) + ")");
```

This interface, implementation, and usage demonstrate how you would write a sales tax calculator using an imperative programming approach.

Now look at the complete implementation that performs the same task using a functional programming approach:

```
Func<double, Func<double, double>> salesTax =
    localSalesTax => totalBought => totalBought + totalBought * localSalesTax;
Func<double, double> country = salesTax(0.165);
double amount = 100.0;
Console.WriteLine("I bought (" + amount +
    ") and with tax that is (" + country(amount) + ")");
```

First, notice how compact the code has become. We have gone from 21 lines of code to 8 lines of code. The functional code is more compact because you solve the task and no more. The salesTax variable is a currying function that calculates the sales tax based on an amount that you pass to the embedded function. Then a variable named country represents the calculation of the country's sales tax.

Pure Functions

A language that supports pure functions will allow you to define a function that is given all of the data necessary, and then returns the answer to the caller. As mentioned earlier, pure functions lead to side-effect-free programming.

Again, object-oriented programming techniques produce code that has side effects. This is a given, because with object-oriented programming, you are supposed to hide your implementation and not reveal the state of your objects.

Side effects make your code exhibit *stochastic behavior*, which means that you are presented with the same situation, but are left with multiple future results. In general, stochastic behavior is bad because it leads to inaccuracies.

Consider the following elementary addition operation:

2 + 2 = 4

This is not stochastic. Whenever you add a 2 to another 2, you will get 4. There is no way that you will ever get any other answer. You put in the data, turn the crank, and out comes a predictable answer. Imagine the chaos that would ensue if tomorrow 2 plus 2 resulted in 20. The following code is an example of that chaos, because the caller of GetMeAValue() does not know what to expect:

```
class ClassWithSideEffects {
    public ClassWithSideEffects() {
        _isInitialized = false;
    }
```

```
bool _isInitialized;
string _value;
public void Initialize(string value) {
    _isInitialized = true;
    _value = value;
}
public string GetMeAValue() {
    if (_isInitialized) {
        return _value;
    }
    throw new NullReferenceException("Not initialized");
}
```

The caller of GetMeAValue() has a problem because it's going to output two different answers, or two different futures. The first future is a valid answer, but the second future is an exception. Which future the caller gets is out of the caller's control, so the code exhibits stochastic behavior. This is an example of side-effect coding, because to make the code work, the Initialize() method must be called ahead of time. However, the caller of GetMeAValue() does not know to call Initialize(), since there is no directive that enforces that behavior.

Side-effect-free code, simply put, is a function that gets all of its data via a set of parameters and returns the modifications to the caller. The function itself does not store any of the modifications. For example, consider this code:

(val1, val2) => val1 + val2

The code is side-effect-free and not stochastic because the returned state depends only on the parameters given to it. The result is the same if the parameters are the same.

Now consider this example:

```
(val) => { val.DoSomething(); return val.GetMeAValue(); }
```

This is not a pure function, because it calls DoSomething(), which will probably alter the state of an external function, and thus potentially create a situation in which some action has multiple futures. DoSomething() might not exhibit stochastic behavior in the context of the lambda expression, but it might do so indirectly.

Using Immutable Types

To write imperative code that is side-effect-free, you can use *immutable objects*. In fact, you have already used an immutable type throughout this book: string. A string is immutable because, once assigned, you cannot change it. Having an immutable type solves many problems, including concurrency, the need for consistency, and side effects. However, immutable objects have a downside in that they do require more resources and, depending on the code, might slow down overall performance.

The following code is a rewritten form of ClassWithSideEffects so that it's immutable:

```
class ClassWithNoSideEffects {
    private readonly string _value;
    public ClassWithNoSideEffects(string value) {
        _value = value;
    }
    public string GetMeAValue() {
        return _value;
    }
}
```

You haven't yet encountered the bolded keyword, readonly. Whenever readonly is applied to a variable in a class, it means that the variable can be assigned either as a variable initializer or in the constructor. But from that point on, it can never be manipulated. The following code would initialize a readonly field as a variable initializer:

```
class MyClass {
    readonly int value = 10;
}
```

ClassWithNoSideEffects has no side effects, because the answer that GetMeAValue() returns is always the same: the value given to the class when the class is constructed. There is no need for an initialization, since instantiating the class initializes the object. Combining the initialization with the instantiation means that whenever you need an instance of an object, you initialize it.

This class has no stochastic behavior, and thus could be considered logically correct. But don't confuse logically correct behavior and the absence of side effects with the absence of bugs. The returned value of GetMeAValue() might still be wrong, but at least you can pinpoint that the bug does not lie with the class, but with the code that instantiated the class. Writing code using immutable objects takes some getting used to, since it is a different way of programming.

Let's see how to use an immutable type with the previous example of calculating sales tax. The following example demonstrates how to combine imperative programming techniques with functional programming techniques to get a type that is consistent and side-effect-free, and that has no concurrency issues. Here's the implementation of the sales tax type:

```
class SalesTax {
    private readonly double _percentage;
    public SalesTax(double percentage) {
        _percentage = percentage;
    }
    public double Percentage {
        get {
            return _percentage;
        }
```

```
}
public double CalculateGrandTotal(double itemTotal) {
    return itemTotal + itemTotal * _percentage;
}
```

The SalesTax class has a single data member, _percentage, which is the tax percentage applied to the grand total of the purchased items. The data member is declared as readonly, thus ensuring that it can be assigned only in the constructor and never altered. The percentage is read using the Percentage property.

The grand total, including sales tax, is calculated using CalculateGrandTotal(), which is a pure function, because only one result occurs whenever you call it. Since _percentage is read-only, when you have reached CalculateGrandTotal(), that data member is assigned to a value that never changes.

Manipulating Immutable Types

How do you deal with immutable types when you need to make changes? For example, in many countries, hotel charges include a tourist tax plus a sales tax. If you need to combine two tax values, it means you need to keep the old approach and also create a new one.

When you have an immutable object and wish to manipulate it using a pure function approach, you can choose from among three techniques: type methods, external expressions, and extension methods. Each of these three techniques has advantages and disadvantages.

Using a *type method* to manipulate an immutable object means writing a method that instantiates and returns a new instance of a type, where the method is declared in the type itself. The string type uses this approach. In the case of SalesTax, we would need to redefine the type, like this:

```
class SalesTaxWithMethod {
    private readonly double percentage;
    public SalesTaxWithMethod(double percentage) {
        percentage = percentage;
    }
    public double Percentage {
        get {
            return percentage;
        }
    }
    public double CalculateGrandTotal(double itemTotal) {
        return itemTotal + itemTotal * percentage;
    }
    public SalesTaxWithMethod AddPercentage(double percentage) {
        return new SalesTaxWithMethod(percentage + percentage);
    }
}
```

The bolded code demonstrates how the local value of the percentage is added to the value for the sales tax percentage—specified as an argument of AddPercentage(). The new value is

passed as a constructor parameter to the new instance, which is returned to the caller of AddPercentage(). This is a run-of-the-mill operation, but it's considered a pure function because nothing is altered and the new state is returned.

Note If you start with a pure function, it's easier to write other pure functions that rely on that pure function. Functional programming is easier if you start on the right foot and don't attempt to force anything.

Note the following points about manipulating immutable objects using a type method:

- It is easy and does not require learning any new C# programming constructs.
- It requires altering the base type, and if you have already released a production version, it means altering the type. However, because the type is immutable, the old logic remains intact.
- It is slightly unsafe because, as you saw in Chapter 8, methods associated with a type can alter private data members of another instance of the same type. In the SalesTax example, this wasn't a problem, because we used the readonly keyword—it could have become a problem had we not.

To alter and manipulate using *an external expression* means using a method on another type or a lambda expression. The following lambda expression could be used to add two sales taxes together:

```
(salesTax, percentage) => new SalesTax(percentage + salesTax.Percentage)
```

Using external expressions to manipulate immutable objects is the simplest and least invasive approach. You don't need to change the base type. However, using external expressions is also the clumsiest approach, because it requires that you know about the external expression. If you don't, then you'll probably be reinventing the wheel.

The use of *extension methods* to manipulate immutable objects is my favorite approach, because it combines the benefits of methods defined on the type and the noninvasiveness of the external expressions, and doesn't have any of the drawbacks of the other approaches. In this context, by using extension methods, you manipulate an immutable object in a way that results in a new immutable object being created.

By using extension methods, we can define an external expression, but because of the extension method declaration, it makes it seem as if the method we declared was on the type. In the case of SalesTax, the extension method would be declared as follows:

The implementation code looks like the lambda expression, but the method signature looks like the type method.

In general, whenever you are creating pure functions with immutable types, it's best to use extension methods.

Function Evaluation

Immutable objects and pure functions are useful, but they require you to program in a certain manner. In some cases, you may not be able to write immutable objects. You might then write code that has side effects and hope for the best. But there's another approach, which deals with the way in which functions are evaluated.

There's no need to go into the detailed theory of function evaluation. Basically, you just want to create a situation where, regardless of how you evaluate an expression, you will always get the same answer. Getting this to work in an imperative language is not easy, unless the imperative language has built-in techniques to help. For example, one thing that an imperative language can build in is function currying.

First, let's look at some code that has side effects:

```
class ClassWithSideEffects {
    public ClassWithSideEffects() {
        isInitialized = false;
    }
    bool isInitialized;
    string value;
    public void Initialize(string value) {
        isInitialized = true;
       value = value;
    }
    public string GetMeAValue() {
        if ( isInitialized) {
            return value;
        }
        throw new NullReferenceException("Not initialized");
    }
}s
```

The bolded code needs to be fixed. The approach I'll demonstrate is a *lazy evaluation* using a curried function. A lazy evaluation is one in which the results are calculated when you need them, and until those results are calculated, the state of the call is stored. Here's the complete solution:

```
delegate void LazyInitialization();
class ClassWithoutSideEffects {
   string _value;
   public ClassWithoutSideEffects(Func<string> remoteInitialize) {
      Initialize = delegate() {
      this._value = remoteInitialize();
      Initialize = delegate() { };
```

```
};
}
protected LazyInitialization Initialize;
public string GetMeAValue() {
    Initialize();
    return _value;
}
```

First, notice the declaration of Initialize:

```
protected LazyInitialization Initialize;
```

The declaration of Initialize is clever in that it looks and feels like the original method Initialize(), although without a parameter. The declaration of Initialize is like a data member. The trickery lies in the data member, which is a declaration of a delegate, and thus behaves like the actual declared Initialize() method.

The idea behind the lazy declaration of Initialize is to call it only when it is needed and never earlier. This means that we don't need to declare what _value should be ahead of time, but we need to be able to retrieve that value when it is needed.

This approach is akin to a tech support person who tells a user, "Follow the instructions, and if you get into trouble, give me a call." The "give me a call" is a lazy evaluation that requires further information retrieval when it is needed.

In this case, the "further information retrieval" is a curried function that is called at some later time. Initializing state should be done once only and not again later. Thus, the lazy evaluation must be able to update itself at a later time. This evaluation approach is carried out by the anonymous method declaration in the constructor of ClassWithoutSideEffects:

```
public ClassWithoutSideEffects(Func<string> remoteInitialize) {
    Initialize = delegate() {
        this._value = remoteInitialize();
        Initialize = delegate() { };
    };
}
```

This code passes the curried function remoteInitialize to the constructor. The curried function is part of the anonymous method that, when called, will call the curried function and retrieve the initialization state. When the state has been retrieved, it is assigned to _value, and the data member Initialize is reassigned to an anonymous method that does nothing.

The clever trickery is the reassigning of Initialize. Doing so allows us to call Initialize as often as we want, although the state will be initialized only once. Thus, in the method GetMeAValue(), the decision is replaced with a call to Initialize, as follows:

```
public string GetMeAValue() {
    Initialize();
    return _value;
}
```

In the new implementation of GetMeAValue(), Initialize is always called and a value is always returned. And since we need to define a lazy initialization function when instantiating the type, we have code that is side-effect-free, to the extent possible.

To complete this solution, we use the following code to create the newly defined sideeffect-free class:

```
Func<string, Func<string>> lazyString = (stringToRetrieve) => () => {
    return stringToRetrieve;
};
```

```
ClassWithoutSideEffects cls = new ClassWithoutSideEffects(lazyString("hello"));
Console.WriteLine("Value (" + cls.GetMeAValue() + ")");
```

The declaration of lazyString is the curried function. The function is used to temporarily store a reference to a string buffer. However, the curried function does not need to be used only for that purpose. For instance, the curried function could contain references to database connections that need to be created.

In any case, the curried function is passed to the constructor of ClassWithoutSideEffects, and then calling GetMeAValue() will call the lazy instantiation and return the initialized state.

Recursion

You've already seen how you can use the foreach keyword to iterate a collection. Functional languages do not iterate, but rather use *recursion* for this purpose.

Suppose we want to count from zero to a specific number. A lambda expression to do that would be as follows:

```
delegate void Counter(int iterations);
Counter RecursiveCount = (iterations) => {
    if (iterations > 0) {
        RecursiveCount(iterations - 1);
    }
    Console.WriteLine("Curr count( " + iterations + ")");
};
RecursiveCount(10);
```

In the source code, we define a delegate that declares the Counter() method, which in turn has a single parameter called iterations. Using the iterations parameter, we count how many more times the recursion must occur. In the implementation of the lambda expression, the variable RecursiveCount, which is the assigned lambda expression, is called to invoke a recursion. However, this recursion solution does not compile, nor does it work. However, it makes sense to expect this approach to work. So what's the problem?

To make recursion work using lambda expressions, the code becomes much more complicated. This approach is discussed in two blog entries: Wesner Moise's entry at http://wesnerm.blogs.com/net_undocumented/2007/03/anonymous_recur.html and the MSDN entry at http://blogs.msdn.com/madst/archive/2007/05/11/recursive-lambda-expressions.aspx. If you spend a moment to read either of these entries, you will quickly realize that making recursion

work using lambda expressions is incredibly complex. So why do it? The surprising answer is that you should not do it, because it requires too much knowledge of the details of lambda expressions.

The following is an example of a simpler way to implement recursion using anonymous delegates, although it's not an elegant approach:

```
delegate void Counter(Counter counter, int value);
class Program {
  static void Main( string[] args) {
    Counter counter = delegate(Counter paramCounter, int iterations) {
        if (iterations > 0) {
            paramCounter(paramCounter, iterations - 1);
        }
        Console.WriteLine("Curr count( " + iterations + ")");
    };
    counter(counter, 10);
    }
}
```

When calling the delegate, you need pass in the delegate that will be called recursively (counter(counter..)). This double step can introduce bugs and irregularities.

The Important Stuff to Remember

In this chapter, you learned the essentials of functional programming. Here are the key points to keep in mind:

- Learning functional programming is no more complicated than learning objectoriented programming for the first time.
- Functional programming solves the problem of writing code that is side-effect-free, and it can be used efficiently in a multithreaded context.
- Four features of a functional language are higher-order functions, pure functions, recursion, and functional evaluation.
- When you implement higher-order functions, you can curry a function. Currying is the ability for a function to return a function. Using currying, you can define functions that implement a lazy evaluation because they are holding state that will be evaluated at a later time.
- Pure functions are careful not to alter state such that side effects are created. Side effects make it possible for stochastic behavior to exist in a method or state and thus can introduce bugs.
- Recursion is the ability to iterate without using for loops. For C# 3.0, recursion and lambda expressions are too complicated and should be avoided.
- Function evaluation is the evaluation of a state at a later time, for lazy evaluation. Lazy evaluation lets you focus on the logic and not worry about whether you have assigned all of the state.

Some Things for You to Do

If you want to try your hand at functional programming, work through these two exercises:

- 1. Rewrite the ClassWithoutSideEffects class presented in the "Function Evaluation" section to use a canned infrastructure. You should have ClassWithoutSideEffects subclass another class that provides the initialization functionality.
- 2. Write a curried sales tax function that has the ability to add multiple sales tax values.

CHAPTER 17

C# Odds and Ends

his final chapter aims to tie up some loose ends. The techniques discussed in this chapter aren't always necessary, but you will need to use them in specific situations. This chapter covers the following topics:

- · How to use arithmetic operators to manipulate numbers
- · How to overload operators
- When you might use the goto statement
- · How to use .NET generics constraints
- How to use nullable types
- · How to use partial classes and methods

Operators

You've seen the use of several operators throughout this book, such as the assignment operator (a = 3;) and the logical operators (if(a == b)). C# has many more arithmetic operators that you can use to process types. You can also define custom operators.

Using Arithmetic Operators

The subtraction (-), multiplication (*), and division (/) operators are typically applicable only to numeric values. These operators are directly comparable to the mathematical operators you learned about in elementary school. Let's look at what the other arithmetic operators do. Although some of this information might seem quite basic, using the operators properly is essential to your ability to use C# fluently.

Addition

The addition (+) operator is used to indicate the addition of two values, like this:

a = c + 1;

The addition statement has a left side and a right side, separated by the equal sign (=). On the right side, the variable c is added to 1 and assigned to the variable a.

The notion of a left side and a right side as two separate parts is important when you consider this code:

a = a + 1;

In the example, the value 1 is added to the variable a and assigned to the variable a. These operations do not all happen at the same time; they happen sequentially. First, the right side is executed, and then the left side is executed. By executing the left side, the existing value of variable a is overwritten.

Here's another example that employs serial behavior:

b = a = a + 1;

In the example, **b** is equal to the value of **a**, which is equal to the value of **a** added to the value of **1**.

The addition sign does not imply addition for all types. In the case of the string type, it performs a string concatenation:

string a = b + c;

Bitwise Operators

The *bitwise complement* operator (~) produces the inverse of a number. The inverse of a number needs some careful consideration, because the result is not always obvious. Consider this example:

a = ~8;

The answer is –9. At first glance, you might think that the algorithm to determine the inverse takes the number, adds 1, and switches the sign. This approach might work in this instance, but it is not an accurate explanation of what happened. Actually, the inverse is calculated on the binary bits, not the decimal digit. The number 8 in binary looks like this:

1000

If the number 8 were a short value, the accurate representation of 8 would be

000000000001000

Taking the inverse, we get this value:

1111111111110111

And because the value is a short, the first digit is a sign indicator, and the remainder represents the number, which is –9.

The bitwise complement operator is useful only if you are using the number as a way of storing flags.

Let's look at an example. Imagine that you are running a western wear store and want to get a better fix on your clientele. So, to help you verify a particular sales trend that seems strange,

you want to create a program that determines whether a person is tall, wears hats, and runs slowly. Using Boolean data members, you would write the following code:

```
class PersonWithAttributes {
    public bool IsPersonTall;
    public bool WearsHats;
    public bool RunsSlowly;
}
```

In this definition, each attribute of PersonWithAttributes is its own data member. Another way to achieve the same effect is to consider each attribute as its own binary flag that's encoded into PersonWithAttributes. The class would be rewritten like this:

```
class PersonWithAttributes {
    public int Attributes;
}
```

In the rewritten example, the Boolean attributes are encoded into the data member Attributes using bitwise operators.

To encode a flag in a number, we need to tweak the individual binary bits of a number. To access the individual bits, we need to create constant numbers that are a power of 2. We use a power of 2 convention because binary is a counting system based on the power of 2. Thus, the three Boolean data members are converted to constants.

```
const int isTall = 1;
const int wearsHats = 2;
const int runsSlow = 4;
```

Now we can define a person who is tall and runs slowly like this:

```
PersonWithAttributes person = new PersonWithAttributes();
person.Attributes = isTall | runsSlow;
```

The variable person.Attributes is assigned the operations of isTall and runsSlow. So if isTall is 0001, and runsSlow is 0010, taking the bitwise OR (|) of the two values results in 0011.

With a bitwise OR, we compare two values, and if either value is non-zero, then the answer is non-zero. If we were to convert the binary number to a decimal number, we would get the value 3. But that value is irrelevant because we are performing bitwise operations.

We could verify that a person isTall in this way:

```
if ((person.Attributes & isTall) != 0) {
    Console.WriteLine("Person is tall");
}
else {
    Console.WriteLine("Person is not tall");
}
```

The bolded code is the bitwise AND (&) operation, where the bits of the value isTall are compared to the bits of person. A bitwise AND operation is the comparison of two values,

where both must be non-zero for the answer to be non-zero. If a match is found, the returned value will not equal zero. In this example, there would be a match to isTall, which happens to be the case for person.

Suppose we apply the bitwise complement operator like this:

```
person.Attributes = ~person.Attributes;
```

In this case, the decision for isTall will equal zero, and wearsHat would be non-zero. This is a result of the inverse operation, where whatever was zero is non-zero, and whatever was non-zero is zero.

A bitwise shift moves the bits to the left or right by the number of places indicated by the shift. The following code demonstrates how to shift bits two places to the left (<<):

```
int shifted = 8;
shifted = shifted << 2;</pre>
```

When the code is executed, the value held in shifted is 32. The value 8 has the binary representation 1000. Shifting two places to the right is 32, which has the binary representation 100000.

Here's an example of shifting to the right (>>):

```
int shifted = 8;
shifted = shifted >> 2;
```

The result is 2, which has the binary value 10.

For the most part, you probably will not use the binary shift operators. Unless you are dealing with hardware-related programming (such as GUI interactions), whatever you can do with bitwise flags can be replicated using a combination of Boolean types and structs. However, when you do encounter bitwise operators, now at least you'll recognize what they are doing.

Modulus

The *modulus* operator (%) is useful when you want to perform a division operation and need to know the remainder. For example, the following calculation yields a value of 2:

int a = 12 / 5;

Yet because it is an integer division, you don't know if the value is evenly divided by 2. The following calculation lets you figure out the remainder for the division:

```
int remainder = 12 % 5;
```

Increment and Decrement

The *increment* (++) and *decrement* (--) operators are useful in place of the addition and subtraction operators. However, you do need to understand their priority.

Let's say you execute this code:

int a = 2; a ++;

By default, the variable a will have a value of 3.

Now suppose you run this code:

```
class Program
{
    static int Loop( int counter) {
        return (counter ++);
    }
    static void Main(string[] args)
    {
        int count = 0;
        for( int c1 = 0; c1 < 10; c1 ++) {
            count = Loop( count);
            Console.WriteLine( "Value (" + count + ")");
        }
    }
}</pre>
```

You might believe that the variable count is incremented, since Loop is incremented in the method. However, the answers you get are as follows:

Value (0) Value (0)

As you can see, the count variable is not incremented. The reason goes back to the original C programming days. The original C language defined operator priority. Here's what's happening: the return keyword is executing before the ++ operator.

Note The C programming language was developed in the 1970s. Today, C is typically used to write only device drivers and other utility programs. Most developers don't write full applications in C.

To make the program work as expected, you need to change the Loop method.

```
static int Loop( int counter) {
    return (++counter);
}
```

The increment operator is prefixed to the variable identifier, so it is executed before the return keyword.

Overloading the Operators

As you've seen, the + operator behaves very differently with string and int types. So how does the string type manage to change the behavior of the + operator? One way to change this behavior is to implement the + operator in a custom type.

As an example, let's walk through implementing the + operator for the complex number type. Complex numbers have two parts: real and imaginary. For example, a + b is a complex number where a is the real part and b is the imaginary part. To add a complex number, you would add the real parts, and then add the imaginary parts, and that would give you the new number. Here's the complex number declaration:

```
public sealed class ComplexType {
    readonly double real;
    readonly double imaginary;
    public ComplexType(double real, double imaginary) {
        real = real;
        imaginary = imaginary;
    }
    public double Real {
        get {
            return real;
        }
    }
    public double Imaginary {
        get {
            return imaginary;
        }
    }
}
```

ComplexType is an immutable type that has two data members representing the real and imaginary number parts.

The goal is to define the + operator so that the following code can be compiled:

```
ComplexType a = new ComplexType(1.0, 10.0);
ComplexType b = new ComplexType(2.0, 20.0);
```

```
ComplexType c = a + b;
```

By overloading the + operator, we add a method that has a special notation. Here's the modified ComplexType type with the overloaded operator implemented (bolded):

```
public sealed class ComplexType {
    readonly double _real;
    readonly double _imaginary;

    public ComplexType(double real, double imaginary) {
        _real = real;
        _imaginary = imaginary;
    }
}
```

```
}
public double Real {
    get {
        return _real;
    }
}
public double Imaginary {
    get {
        return _imaginary;
    }
}
public static ComplexType operator +(ComplexType a, ComplexType b) {
    return new ComplexType(a.Real + b.Real, a.Imaginary + b.Imaginary);
}
```

The declaration of the overloaded operator involves a specially defined function, which follows these rules:

• The method is always declared as static in the context of the type.

}

- The method has a return type, which should be the type that you want to construct. In most cases, the method is the type of the declaration.
- The method identifier starts with the operator, followed by a space, and then the operator being overloaded (+, -, ++, and so on).
- The parameters to the method depend on the operator being overloaded. For example, overloading the ++ means that the method has a single parameter.

Some pitfalls are associated with operator overloading. To understand these, let's look closely at two sample implementations of the increment operator. Assume that ComplexType is not immutable.

```
public static ComplexType operator ++(ComplexType a) {
    a.Real++;
    return a;
}
public static ComplexType operator ++(ComplexType a) {
    return new ComplexType( a.Real + 1, a.Imaginary);
}
```

The increment operator is an in-place manipulation operator. So, should you do an in-place manipulation or should you create a new instance? This is not an easy question to answer. If a new instance of ComplexType is instantiated, then the complete state of the parameter a must be transferred to the new instance.

In general, the best approach is to create a new instance and copy the contents of the old instance into the new instance. However, this approach has ramifications that must be

considered very carefully. Let's say that you instantiate a new instance and copy the state correctly. In that case, you will have problems with lost data. Take a look at this code:

```
static void CallMethod(ComplexType val) {
    val++;
    Console.WriteLine("--- " + val.ToString());
}
static void ComplexIncrement() {
    ComplexType a = new ComplexType(1.0, 10.0);
    Console.WriteLine(a.ToString());
    CallMethod(a);
    Console.WriteLine(a.ToString());
}
```

In this example, the ComplexIncrement method instantiates the variable a, and is assigned a value of 1.0 and then 10.0. When the value is generated, the output will be 1 + 10i. Next, CallMethod is called, and the variable val is incremented using the ++ operator. The generated output is then 2 + 10i. When the final generated output is created, the value of the complex type should be 2 and 10, but it's not—the generated output is 1 + 10i. The reason is that the reference to val has changed to the instantiation of the new type.

The reassignment occurs transparently, and you are not aware of the change. So, when CallMethod exits, it still has a reference to the old a, not the new a. Changing the location of the ++ operator does not fix the problem. And in light of this information, it would seem that the proper solution is to do an in-place edit. But that is not the correct solution. What you should do is treat the type ComplexType as immutable, which disallows the ++ operator and thus fixes the problem.

The goto Statement

The goto statement allows you to jump immediately from one code line to any other code line in your program. In the past, when we did not have objects, methods, and other advanced programming constructs, developers used the goto statement because they had no other choice. Today, many old-school programmers dislike the goto statement because they know that, in newer languages like C#, several other constructs replace goto and enforce better programming, and that you should never use it. Are they right?

The Channel 9 forum (http://channel9.msdn.com/ShowPost.aspx?PageIndex=1&PostID=14652) has a good discussion on the use of goto statements. In this discussion, a person who was against the goto statement said this:

The only possible exception would be if you are doing some sort of computer graphics app, where I would tolerate a (for y) (for x) nesting, because the inner loop is likely to be quite simple and the structure makes more sense as an entirety.

So, he (or she) would tolerate the goto statement in a specific situation, which means you can't argue that goto is all bad.

I like how the creators of C# implemented goto, because it is designed to solve a particular problem without dredging up the old problems related to goto. So if you need to use a goto statement, go ahead; just don't use it excessively.

The following pseudo-code gives one example where it makes sense to use a goto statement:

```
while( FirstActionLoop()) {
    while( SecondActionLoop()) {
        if( BreakOutOfLoops()) {
            goto EXIT_ALL;
        }
    }
}
EXIT ALL:
```

This code has two loops. If the code is executing the second loop and decides to end processing, then exiting the loop becomes very difficult, because you can break execution only one loop at a time using the break statement. Thus, the only real solution is to use the goto statement, as just shown.

The goto statement is associated with an identifier that represents a label. The label can be placed almost anywhere in the declared method. An exception is that you can't place a label in a switch case statement. However, you can place the label before or after the goto keyword.

Understanding .NET Generics Constraints

I've covered .NET generics in several chapters. An additional aspect of .NET is the concept of *constraints*, which can be used to optimize programming. .NET generics do not need to be just black boxes. The code can make method and property references as long as the code uses constraints.

Three types of constraints are class, new, and type. As a general rule, a constraint is added in the form of a where statement, as follows:

```
class Example<DataType> where DataType : new() {
}
```

The bolded code gives you the sense that you are establishing an inheritance, where DataType subclasses new. That is partially true, because the act of subclassing is the definition of a specific functionality. However, in this context, you are not subclassing the .NET generics parameter; rather, you are saying that the .NET generics parameter has this sort of functionality.

Using the type Constraint

The type constraint allow you to associate a type with the .NET generics parameter. For example, suppose this interface is defined:

```
interface IExample {
    void Method();
}
```

Adding an IExample constraint to the .NET generics parameter allows you to define a class in this way:

```
class ExampleMgr<DataType> where DataType : IExample {
   DataType _inst;
   public ExampleMgr(DataType inst) {
        _inst = inst;
   }
   public void DoSomething() {
        _inst.Method();
   }
}
```

In the example, the constraint of IExample allows a developer to call Method. If the constraint were not there, the reference to Method would generate a compiler error.

But is this ability to reference a method an advantage? After all, we could write the ExampleMgr code without using .NET generics, like this:

```
class ExampleMgr {
    IExample _inst;
    public ExampleMgr(IExample inst) {
        _inst = inst;
    }
    public void DoSomething() {
        _inst.Method();
    }
}
```

The .NET generics code and the interface-based code do the same thing, so using .NET generics offers no advantage. But that's not always the case. Consider the following modified example of ExampleMgr:

```
class ExampleMgr<DataType> where DataType : IExample {
    DataType _inst;
    public ExampleMgr(DataType inst) {
        _inst = inst;
    }
    public void DoSomething() {
        _inst.Method();
    }
    public DataType Inst {
        get {
            return _inst;
        }
    }
}
```

With .NET generics, you can write a property that references the base type in the property. Had we used the pure interface-based code, the Inst property would need to be of type IExample. To get the same effect as the .NET generics example, a type cast would be involved. A type cast is not the end of the world, but it is inconvenient and not type-safe, since we don't know whether a type cast will work until we execute the code.

You can add multiple interfaces and classes as constraints, although you are limited. The limitations are identical to the limitations when subclassing a class or interface.

- · You can subclass only a single class.
- You can subclass as many interfaces as desired, but they must be declared after the class.

Using the new Constraint

The purpose of the new constraint is to allow you to instantiate a data type, as in this example:

```
class Example<DataType> where DataType : new() {
    DataType _value;
    public Example() {
        _value = new DataType();
    }
}
```

Without the new constraint, the bolded code can't be compiled. The constructor defined with the new constraint does not take parameters, and it would seem that this is a bother. After all, we might want to instantiate the type with some state. What we can do is constrain DataType, and then instantiate the type using object initializers. For example, the following is an interface that has a single property:

```
interface IBase {
    int Value { get; set; }
}
```

By combining the IBase interface and the new keyword as constraints, we could write the following code:

```
class Example<DataType> where DataType : IBase, new() {
    DataType _value;
    public Example() {
        _value = new DataType { Value = 10 };
    }
}
```

In the modified example, the bolded code instantiates DataType, and then, by using the constraints, we make it possible to use the object initializer that defines value.

Using the class Constraint

The main purpose of the class constraint is to indicate whether the .NET generics type is a value type or a reference type. Here's an example of a type that wants to manage only reference types:

```
class AssumeReferenceType<DataType> where DataType : class {
   DataType _value;
   public AssumeReferenceType(DataType value) {
   }
}
```

If you were to declare the AssumeReferenceType using an int, the code would not compile. The following is an example that demonstrates the non-compilable code:

```
AssumeReferenceType<IExample> cls =
    new AssumeReferenceType<IExample>(null);
```

The reason for using the class constraint is to enforce a coding standard in which the type will support only reference types.

Nullable Types

In .NET, a null means "no value," and we understand what that represents, right? For example, the following code shows how to use a null:

```
Object value = null;
if( value == null) {
    Console.WriteLine( "Yup a null");
}
```

The example is obvious and does nothing useful. If we attempt to call the method Object.ToString(), an exception will be generated. So, the code has created a variable value that references nothing and is nothing. This actually works because the example uses a .NET reference type. Let's see what happens when we assign a null value to a value type.

```
int value = 0;
if( value == 0) {
    Console.WriteLine( "Yup a null?");
}
```

This time, value is not of the type Object, but the type int. And value is assigned a value of 0 to indicate a null value. An intelligent observer might complain, "Hey, wait a minute—0 != null." Yet, in the programming languages C++ and C, null and 0 have the same contextual meaning.

.NET 2.0, and C# specifically, have a new programming construct called the *nullable type*, which solves the problem of knowing whether a value type has been assigned. The nullable construct is especially useful when your programs interact with relational databases. In that

kind of situation, there is no way to indicate that an integer value is not assigned, since declaring a value type means declaring a stack variable, and it will have a default value.

A nullable type in C# is used to define a variable that has a null state. In the value type example, the integer value was assigned a value of 0, but a value of null would have been more appropriate. However, value types cannot be assigned a value of null; they must be assigned some valid value.

To further demonstrate the restrictions of a value type, the following example uses a struct declaration:

```
struct ExampleStructure {
    int value;
}
ExampleStructure ex = null;
```

The structure ExampleStructure is defined using the struct keyword, which means that ExampleStructure is a value type. The next line, where the variable ex is assigned a value of null, will result in a compilation error. It's not possible to assign a null value to a structure type, because it is a value type. The inability to assign a null is odd, because structures behave similarly to reference types in many ways. Instantiating a default value of a structure is not always the right answer, since the data members might not have a default value.

The nullable type makes it possible for value types (for example, structures) to behave like reference types. In C#, you define a nullable type by adding a question mark (?) after the type declaration.

```
ExampleStructure? ex = null;
```

By using nullable types, we can assign a null value to a value type. To make this work, the C# compiler converts the C# syntax so that it uses a standard .NET library class called Nullable. Rather than using the nullable type notation, you could use the System.Nullable<>

```
System.Nullable< ExampleStructure> ex = null;
```

Let's look at another example that doesn't use a nullable type.

```
int unknown1 = 0;
int known1 = 10;
int result1 = unknown1 + known1;
ExampleStructure? unknown2 = new ExampleStructure( 0);
ExampleStructure known2 = new ExampleStructure( 10);
int result2 = unknown2.value + known2.value;
```

In the example, the integer variable unknown1 represents an unknown value, and the ExampleStructure variable unknown2 represents an unknown struct value. The unknown variables imply that the value cannot be determined for these variables. But even though the values are unknown, some known value must be assigned. In the example of the integer variable, this means using a value of 0. In the case of ExampleStructure, it means allocating an instance of ExampleStructure. When a value is assigned, the addition operations can be carried out without any problems.

The problem with this approach is that it's wrong. Any operation that involves a known value and an unknown value must result in an unknown value. The problem of operating on an unknown value is solved using nullable types, in this way:

In this modified example, unknown1 and unknown2 are nullable types and are assigned a value of null to indicate an unknown state. To perform the addition operations, we need to make a slight modification in the addition: we make a type cast to the type. The code that uses nullable types is functionally identical to the code that uses only value types. The difference is that, if the additions are attempted, a System.InvalidOperation exception is generated, indicating that the values are not consistent, and hence the operation can't be carried out. This is the correct behavior and clearly illustrates the need for nullable types.

Note Nullable types are not intended to be used in conjunction with reference types. Nullable types are designed for use by value types. There is no other mystical or magical reason to use a nullable type.

Partial Classes and Methods

By default, whenever you create a type, you must declare the complete type in one file and as one entity. For example, the following class would need to be declared in the context of a single file:

```
class Example {
   const int BaseValue = 10;
   public void AddNumbers(int value1, int value2, ref int response) {
      response = BaseValue + value1 + value2;
   }
}
```

The Example class has a single method, AddNumbers, and the method implementation adds two numbers to a base value (BaseValue). Everything is in a single file. But suppose we want to automatically generate Example, and in turn have it generate the data member BaseValue, but not the method AddNumbers. To do so, we would need to split the class into two separate classes, where one class subclasses the other.

```
class BaseGenerated {
    protected const int BaseValue = 10;
}
class Example : BaseGenerated {
```

```
public void AddNumbers(int value1, int value2, ref int response) {
    response = BaseValue + value1 + value2;
  }
}
```

Having one class subclass the other is OK, and it works. The BaseGenerated class would be stored in one file, and Example would be stored in another file. But that approach can be a bit problematic because it implies a specific architecture—where one class subclasses the other. Another approach would be to use the partial keyword in the context of a class, like this:

```
partial class BaseGenerated {
   const int BaseValue = 10;
}
partial class Example {
   public void AddNumbers(int value1, int value2, ref int response) {
      response = BaseValue + value1 + value2;
   }
}
```

When you use the partial keyword, you are defining a partial class. The complete class is the sum of multiple source code files. So, one part of the class could be auto-generated, and the other piece hand-coded.

A requirement of partial classes is that they must be wholly defined in an assembly. The partial class is of relevance only to the C# compiler—not to the .NET language.

Another way to use the partial keyword is to define methods in one place but implement them in another. Think of partial methods as defining an abstract class method and implementing it within the same method. The following is an example of a partial method:

```
partial class Example {
    partial void AddNumbers( int value1, int value2, ref int response);
    public void Method() {
        int response = 0;
        AddNumbers(1, 2, ref response);
        Console.WriteLine("Added numbers (" + response + ")");
    }
}
partial class Example {
    partial void AddNumbers(int value1, int value2, ref int response) {
        response = value1 + value2;
    }
}
```

Partial methods are defined within the context of a partial class. In one part of your class, you would prefix the identifier partial to the method and define a declaration of the method. In the other part of the class, you would implement the method.

Partial methods, like partial classes, have some restrictions and specific characteristics.

- They must be declared to return void.
- They must be declared to be private.
- The methods can be static and use extension methods.
- The methods cannot use the out parameter identifier.

Partial methods and classes should not be used as a general programming practice because they are intended to be employed within the context of auto-generated code. When used in that context, partial methods and classes are an excellent solution.

The Important Stuff to Remember

In this chapter, you learned about some C# techniques that are useful in specific situations. Here are the points you should keep in mind:

- You will need to use the arithmetic operators. Some are obvious; others are not. In any case, you should take some time to become familiar with them.
- Overloading operators makes sense when you need to define custom types and you want them to support basic operators such as add and subtract. When you implement the operators, make sure your implementation is logically correct.
- Methods or properties on .NET generics parameters need to be constrained. Constraints are an effective way of indicating functionality possessed by .NET generics types. Even though you could achieve the same results by using interfaces, that approach is not as elegant.
- C# has added the goto keyword, even though some consider the use of goto as poor programming. The creators of C# have recognized the need for such a statement and have ensured that you can't easily use goto to shoot yourself in the foot.
- The nullable type is used to indicate whether a value type has been assigned. You will use this type when interacting with a database type.
- Partial methods and classes are useful within the context of auto-generated source code. They make it easier to split apart the auto-generated functionality and the hand-coded part, and then store the two parts in separate files.

Some Things for You to Do

The final exercises for this book are as follows:

- 1. Build a two-dimensional matrix class that supports the + and operators.
- 2. Write a question to the author asking him to solve two problems that you have encountered. Send the e-mail to christianhgross@gmail.com.

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